

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23656	Enhancement	Order Entry Discount/Markup	Create new discount/markup org attribute(s) that will apply similar logic as the retainage process in order entry. The attribute will have the attribute name followed by a dash with markup or discount following the dash (the discount will be represented by an additional dash after the dash following the attribute name). The rule will also reference the item code to use for the discount/markup in order entry.	Add new logic to apply discounts/surcharges based on Org Attributes (SUR-ITEMCODE-999) Item code is adutant item code, 999 is markup/discount percentage, positive to mark up, neg to discount SUR-EDIDISC--1, will give a 1% discount, and use EDIDISC as item code. Logic is applied to all items, before tax, and exclude other markups/discounts. Items will have 99980-99989 line numbers. Items need to have EDI codes filled out to flagged as charge/allowances in EDI sysetm. Attribute is attached to billto org;
23681	Enhancement	Warehouse Management System Prompt 46 check for BOM	In Prompt 46, add a setup option to require users to enter 1(yes) or 2(no) when asked if they want to continue to use raw material that is not on a Bill of Material.	If setup option 46BOMCHK is set, and scanned coil is not on BOM, show confirm message with 3 = continue and anything else loops back to scan PWO line.;
23689	Enhancement	Roll Former Integration AMS Process	AMS Process ignores scrap amounts when processing inventory.	Correct issue with scrap amount, build new version of service.;
23694	Enhancement	Add BOL Logic - COD Terms	Wrong Payment Terms are shown on BOL in some cases where multiple orders are linked to a SE and have different COD terms, but a COD Amount is present.  Change logic to ALWAYS use a COD type term (TERMS log3 = 'y') if possible when creating the BOL if COD Amount is greater than 0.	Change logic to use COD terms type if codamt>0. Notifiy user that terms were updated.;
23693	Enhancement	Add BOLs button on SE Master	Add logic to create a BOL per carrier.  Carrier is determined by carrier listed on top level carton(s) linked to SE.  If Open PO exists with matching sekeyno and matching carrier, then insert PO number into	Add new setup option BOLBYCARRIER, if enabled split up BOLS by shipto/carrier. If SE already has a linked FPO (pomast.sekyno), then fill out FPO PO number on new BOL

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			FreightPO field on BOL.	
23664	Enhancement	Task Management Audit Task	Add audit log button to the Service Order Lookup screen (with security token)	Add new Auditlog button, add new security token to enable.
23727	Enhancement	Item Control (Inventory) COA Importer	Create screen to import COA	Create COA importer using sample file provided;
23560	Enhancement	Logistics (Shipping Events) Carton Status	<ul style="list-style-type: none"> <li>- Change the Ship Event field to show SE Number and SE Name.</li> <li>- Remove MRID and move Carton Name into its place.</li> <li>- Add Carton Type.</li> <li>- Add SO Number (via cartrack.sokeynoh) with drilldown to SO screen.</li> <li>- Add Invoice number with drilldown to AR Invoice Master.</li> </ul>	Remove MRID, move carton name. Add carton type code. Add loaded SO number. Change se prefix field to show se name,; Add invoice number (one possible invoice number), add drilldowns for SO and Inv #;
23728	Enhancement	Production Coil Allocation	Add logic to "PWO-Allocate Serial/Lots" and "ALLOCATE" (SOALLOCATE) to color-code assignment line a new color if the coil/item is allocated to another sales order (right now it is Orange if allocated to another PWO). Similar logic to the Lot tab of itemmaster- shows pink if allocated on a sales order.	Add new color code (pink) for items allocated on other sales orders. SO Allocate screen, and BOM allocate screen
23628	Enhancement	Item Control (Inventory) Coil Receipt screen	Change logic to reset factor to 1 and lbs = ft if either are entered as zero.	If LF or Act Lbs are zero during save of coil tag, reset both to same non zero value, and set lbft to 1;
23665	Enhancement	Task Management Contract Overlap Check	Add Alert on contract master that notifies user that contract being saved has overlapping dates	Add check to alert user that contact overlaps with other contracts. Save contract anyway. Only runs on new contract save.
23460	Enhancement	EDI Interface Screen	Create screen to upload/download from SPS's SFTP server	Create new version of EDIFTP screen to connect to SPS's SFTP server and upload/download XML files

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				to/from EDI/XMS folders; Test screen with live data on SPS SFTP server.;
23692	Enhancement	Logistics (Shipping Events) Freight PO from Load SE	<ul style="list-style-type: none"> <li>- Add sekeyno column to pomast.</li> <li>- Add SE field to PO Header.</li> <li>- Add PO button on seadd2 that corresponds to selected top level carton. Force carrier to be selected (cannot create PO without carrier).</li> </ul> <p>When PO button is clicked, ask for Qty of Loads and Cost per Load (new screen).</p> <p>After user enters qty and cost and clicks OK, create a PO with:</p> <ul style="list-style-type: none"> <li>- potype = 'F'</li> <li>- pomast.sekeyno = shipevent.keyno</li> <li>- Line Item = item in new rule (FREIGHTPOITEM with text1=item)</li> <li>- Qty and Cost come from what the user entered</li> <li>- Link the line item to the project of the first SO on the SE</li> </ul> <p>The rest of the create-PO logic can be pulled from the FreightPO logic on the BOL.</p>	<p>Add new GenPO button to SE add screen. Calls new screen to get number of loads and cost per load. Uses this info to make new Freight PO with single item where qty = loads, cost = cost per load. Item comes from new FREIGHTPOITEM rule.</p> <p>Add new Linked SE# field to pomast table. Show on PO header as readonly field</p>
23719	Enhancement	Logistics (Shipping Events) Load Date SE	When making partial shipments, a window pops up asking to create a new SE, if yes is selected, the SE date defaults to today's date. Need the date to default to Load Date.	Add logic to SE2 to use Sales Order Load date as Shipping date for new SE generated from Transfer to New Shipping question during Ship All Cartons process.
23724	Enhancement	Address Book Megre Org Screen	Update entid in notes (when filled out)	Add code to update rnotes when entid is filled out.;
23644	Enhancement	Invoicing/Shipping Modify Billing Statement	Add to the Consolidated Billing statement form the following fields to the cursor:	Add stcompany, staddress1, staddress2, stcity, ststate, stzipcode, stphone, stfax from shipto org

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			<p>From Shipto table - company, address1, 2, city, state, zip, phone, fax</p> <p>From Billmast table - shipvia, terms, FOB, header note</p> <p>From SOCdata table - length, total linear foot.</p> <p>Make Consolidated Billing Statement a Report Set</p>	<p>Add fob, shipvia, terms, headernote (note)</p> <p>add dlen (decimal length), clen (ft - in), tlen (total dec length)</p> <p>Add to report set logic</p>
23499	Enhancement	Bank Reconciliation Monthly inventory cost increase	Adjust/increase interest cost allocated to ALL items across the board. Offset is revenue account. For prime rate adjustments there needs to be the option to increase by a percentage. So there needs to be an option of either amount or percentage to increase on all items.	Create new screen to allow adjustment of cost on all stock items. Cost can be adjusted by percent or dollar. Batch is created, accounts are item ic account and rev account, using DEF as cust code.
23723	Enhancement	Item Control (Inventory) NonStock Descriptions	<p>For non stock items, add logic to allow user to edit the description when the item is being added to the order, (not require user to save it first in order to go back and edit it)</p> <p>*If item is stock you cannot change description on add or edit</p> <p>*If non stock then you can change the description on add or edit</p>	Add logic to unlock line item description during add mode if item is non stock.
23730	Enhancement	Purchase Orders PO Auto Balance	In PO Receipts screen, when splitting lot numbers, add an autobalance button that will adjust the first lot to make the totals correct. This will avoid Allocated CW qty <> Received CW qty error.	Add new balance button that will sum up Qty1, Qty2 and VarQty, and then auto adjust the first lot/serial record with the correct adjustment to make the totals match.;
23733	Enhancement	Purchase Orders PO REC Search	Add a Find Item option/field to search the new PO Receipts screen by item code for purchase orders with a long list of line items to receive. Logic should work as if in Excel, finding the next match from selected line down and back through the top.	Add new item search logic, does partial item search left to right. Moves to next match until end of file, then starts over at top

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23725	Enhancement	Purchase Orders PO Screen	Potranans/pobtranans ans not filled out correctly for list type questions when socans keyno>999,999 (converted to sci notation)	Change logic to convert socans keyno to string before insert into potranans/pobtranans table. Check SO,RFQ, Convert processes for same issue.;
			Change logic to convert to string first, then insert/update database.	
23658	Enhancement	Purchase Orders PO/SO Linking	Add Est. Date from line item of Sales Order (sotran.estdate) to the linking grid in the PO Screen (screen currently has Load Date, but no Est. Date)	Add new LItem EstDate column to small SO Link grid on PO Line items tab.
23464	Enhancement	Import/Export Manager Proj Opp Import	Add logic to allow direct link to org	Add logic to import master linked ent using defentid. Field must be added to mapping table in local system (export/import map);
23688	Enhancement	Logistics (Shipping Events) SE Preload	Add carton contents field with item,descrip,qty,length	Create new function to get single layer deep carton contents for passed cartonid and format into string variable. Change SE Preload to call function for each carton, store value in clist variable in c_sodetail cursor;
23661	Enhancement	Logistics (Shipping Events) SE Screen and DV icon	DV icon does not have green arrow if items in doc vault.	Add logic to check for notes and items in docvault. Change icons as needed.;
23720	Enhancement	Order Entry SO Label	Change the Qty on Label column on the SO Label screen to show only total quantity of item, not the Open balance. If printing a partial label and refreshing, the Qty on Label column should still show the full amount, not an adjusted open amount. Also,	Add new SOLABELQTY2 setup option to keep new qty on label qty, but default to qtyorder instead of qtyopen. Change qty on label to have 2 decimal places.;

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			add two decimal places to the Qty on Label column.	
23736	Enhancement	Time and Materials Time Entry	Single solution code check does not correctly if only 1 time line, and trying to change existing solution code. Flat rate check is also incorrect. Checking wrong field for flat rate. Change to check frate and flatamt	Change logic handle case where changing solution code on only time line. Change to check for frate=0 and flatamt=0 for flat rate check;
23726	Enhancement	Item Control (Inventory) Y Inventory Import	Change Y Inventory process to pull over mill vendor name, and store into mill field of coil receipt record.	Change logic to pull over new field, and insert into coil receipt record as millname.;

**Total Number of Changes: 28**