ECR #	Type	Module/Program	Requested Change:	Change Summary:
23399	Enhancement	Purchase Orders Add query/enter a PO on prepaid screen	Need a place to query and enter a PO on the prepaid screen to link a prepayment to PO. Also need to add a flag that says "PO already paid by prepaid check" on APMAST that will alert user that payment has been made and not allow entry of that PO on an invoice (thus eliminating possibility of double payment)	Add new PO# field to PrePaid check screen, allows entry of any PO linked to vendor. Add new check when entering new AP invoice, if PO has a linked PP check, the invoice numbers of the PP debits will be shown. User can proceed (payments might just be down payments)
23492	Enhancement	Annual Sales report	Custno filter does not work.	Correct issue with custno filter;
23491	Enhancement	Asset screen	Change sublocation field to allow 50 char	Change to save all 50 chars of subloct (cutting to 30);
23467	Enhancement	AutoBatch	Add option to allow scheduling of multiple postings per day (right now the system always deletes all future ones before adding the new one) Will add checkbox to suppress deleting the future ones.	Add delete option to autobatch schedule. Default to checked. If not checked, existing schedule will not be deleted first;
23471	Enhancement	Bill of Lading Summary (bollog)	Save SO Type and BOL Status settings per user when screen closes.	Save settings on exit, load back when screen is loaded.;
23373	Enhancement	Item Control (Inventory) COA Screen	Create new COA screen using provided screen shot. Logic similar to Coil Reciept, where each lot has a COA if the item has the COA attribute. Add most fields as new fields on HazMat screen, and copy over as defaults. Allow edits of all fields, spell checks on notes fields	Create new COA screen per spec. Screen works like Coil Receipt screen. Data saved to new COA tables. Defaults come from HazMat Screen. Item needs COA attribute.

Adjutant Desktop Release Notes
Version 1408.1233

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23473	Enhancement	Order Entry Configuration screen	Add the item description to the top of the SOC pop up window.	Change title bar of SO Config window during SO entry to show item - description
23396	Enhancement	Order Entry Create a "Use" dropdown	Create a "Use" dropdown in the SO screen that will be controlled by a rule (see attached for example)	Add new souse field char(30) to sotran. Add to SO screen next to customer part. Value comes from SOUSE rule. Add to Printer cursor as souse. Add to PDFMaker.
23059	Enhancement	EDI EDI 820's for new Customer	Create EDI820 per spec for new Customer	Create new process to read 820 edi data, and save to adjutant table. Create new EDICASH screen to show incoming cash reciepts, and allow printing of applciation reports to aid in applying cash to correct invoices.
23494	Enhancement	Task Management Embedded Image Logic	Email embedded image logic not working from all email sending processes. Images embedded into email templates should be embedded into email if attached from the IMG folder in the adjutant folder	Change logic in embedded image processes to update HTML to point to embedded file location. Images must be attached from the IMG folder in the Adjutant root.;
23431	Enhancement	Accounting Connector In Transit Report (SE date)	Add SE ship date onto intransit report	Add new shipdate field to setrans table. Change Instransit report to show shipdate in Transfer Info block for each item
23472	Enhancement	Invoicing/Shipping Invoice Grouping (superbatch)	Add num7 to SOTYPE rule. If set to 1, then always create a single invoice per sales order number. This logic should override any grouping setup options that already exist (GRPSHIPBYCPO, GRPSHIPBYPROJ, GRPSHIPBYSHIPTO).	Add logic to superbatch to invoice SOs with SOType.num7=1 as single SO invoices , ignoring other setup options (Group by shipto, project, custpo etc..)

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23433	Enhancement	Invoicing/Shipping Invoice Register	Add filter to Invoice Register to report by MISC CODE in BillTo	Add new filter to limit records by billto misc code (like filter)
23092	Enhancement	Item Master Unit Factors	Create program to update unit factors in item master Change ItemMaster to use unitbb2 to calculate internal factors.	Create new screen to process all items, and update itemmaster unit factors based on current rules. Use unitbb2 as source of factors. Change ItemMaster screen to use Unitbb2 as source of convert factors.
23118	Enhancement	Order Entry Mail/Bill Address to Shipments	Add mailing address and billto address to Shipments by state report curser.	Add billto address and mailing address to cursor (baddr1,baddr2,bcity,bstate,bzip) and (bmaddr1,bmaddr2,bmcity,bmstate and bmzip)
23457	Enhancement	MBS Integration Match Up Auto Save	Add logic to auto save (green/soft save) matchups on a 30 second interval/loop	Add setup option to auto save grid every 30 seconds Setup option is MBSAUTOSAVE;
23415	Enhancement	Order Entry Order Increment Requirement	There is an order increment field on the OHF tab that used by quickbuy to suggest reorder qtys. Add a setup option to force the order amounts to be a multiple of this number (if user tries to enter anything outside this increment, disallow and alert user)	Add new setup option CHECKORDERINC for PO screen, and if enabled, force the OrdQty to be multiple of the the OHF orderinc value. Only check if OrderInc is <> 0, and if the PO qty is in stk units. If not a multiple, reset to nearest multiple and alert user.
23292	Enhancement	Configurator PO Configuration	Please add logic to PO configuration which will allow 12 questions per page, and also allow for MULTIPLE pages of questions. Pages will have a scroll down bar to see all 12 questions (as it does today), and a left/right scroll to scroll through pages. Please see spreadsheet "Copy of soc config chemone" in the doc vault.	Make changes to SOCINPUT screen to support unlimited question by showing questions in blocks of 12. Add options to suppress SOC on PO and SO screens (to just use config on one or the other) Expand Calc Expresstion to 200 characters. Change logic to allow handle of iif() blocks in calcs

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23370	Enhancement	Purchase Orders Port Field - PO	Add a drop down field entitled "Port". Needs to be controlled by a rule; needs to be able to be printed and in the PO cursor	Add new rule named PORT, text1 = name, 30 characters. Add fields to POMAST and POBMAST. Add field to header after FOB. Field in a_pomast cursor during PO Printing.;
23454	Enhancement	Profile Production Schedule (schedmasg)	- Add column for SO line item Description. - Add column for Company (SO customer). - Add column for PWO Comment - Add sort orders to all columns. - Add drill downs to PWO#, Item Code and SO#	Add SO line item description, PWO note and SO Soldto Company to grid Add sorts on all columns Add drilldowns on PWO#, SO# and Item
23456	Enhancement	Procurement Required Date on GenPo	Add "ReqDate" to POQUEST2 (header details after genpo loop) which drives into PO	Add new REQDate field to POQUEST2. If filled out, use a REQ date on generated POs
23474	Enhancement	Order Entry S2P Date	Add drop down calendar for PWO Due Dates pop up (Form1) after pressing the S2P button on the order entry screen.	Add new Column with Calendar button. Update date based on Calendar if used.
23478	Enhancement	Schedule Screen and Total Hours	If total bar is showing more that resouces default hours per day, draw red bar.	Add two new total bars (red and yellow) Use yellow when scheduled hours = default resource hours, use red when scheduled hours> default resource hours.;
23122	Enhancement	Warehouse Managment System Terminal PO receipt	Change logic to allow / and // to work correctly (backup 1 step and back out to main menu)	Change logic to allow backup using / and exit using //;
23496	Enhancement	Import/Export Manager UDF Importer	Change to set asetid = 0 on inserted records.	Change UDF import to insert records with asetid = 0;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23458	Enhancement	Procurement Update Min/Max Export	Add setup option to autocheck 'Export Only' box as a default on UPDATEMINMAX	Add setup option to check export only box. MMEXPORTONLY;
23477	Enhancement	Item Control (Inventory) Update MinMax	Change usage logic to match current logic (exclude some SO types)	Change dynamic usage calculation logic to match current master usage logic;

Total Number of Changes: 27