

| ECR # | Type        | Module/Program | Requested Change:  | Change Summary:  |
|-------|-------------|----------------|--|--|
| 22888 | Enhancement | FW: Prompt 45  | <p>Change prompt 45 to always assume today</p> <p>Current logic asks as first question, but if the user never logs out, the date is never asked again, so it stays on original value until the user logs out. This makes it incorrect if the login process spans several days.</p> | <p>Change logic to skip Date Question, and always use today as transaction date.<br/>Copy new version to SBS Server<br/>;<br/>new version is 390</p> |
| 22892 | Enhancement | AFI Tablet     | <p>Change User Download logic to update user password if user already exists in tablet user table.</p>   | <p>Change download logic to delete and add users to ensure the user record is always the most resent.;</p>   |
| 22900 | Enhancement | AFI Upload     | <p>Save a copy of the tu_* uploads into tuc_* to help troubleshoot upload problems.</p>  | <p>Make six new TU_*BU tables. Change upload to bulk upload into these tables also. Data not deleted from these.;</p>                                |
| 22906 | Enhancement | AFI Generator  | <p>Push selected contact into project as default contact (add if not there, make default if there)</p> <p>Change logic to require project in all cases.</p>  | <p>Make Project Required for all types. Push selected contact to Project as Default contact. If SchDate entered, use as task schedule date;</p>      |
| 22915 | Enhancement | AFI Tablet     | <p>Change UDF tab/dynamic udfs to understand FTIN answers (Convert to FTIN for display, write back in decimal)</p>   | <p>Create new FTIN user control. Use when UDF QTYPE = FTIN on Inspection screen (showUDFs) and Asset Details screen (UDF Tab)</p>                    |

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| 22928 | Enhancement | AFI Generator                                 | Change logic to get shipto from asset if shipto is left blank on generation screen.  | Change logic to use Asset Location as shipto if shipto not entered in header.  |
| 22936 | Enhancement | MBS Grid                                      | Panel FQTY is incorrect if panel config controlling qty is SQ instead of FT  | Change logic to not use FT as FQTY for panels (PA type items)  |
| 22939 | Enhancement | AFI Tablet Upload                             | Change TU_backups to have Orig**** fields that keep the original negative keys. This will allow matching of uploaded data to adjutant data with either key if needed.        | Add new Orig fields, change bulk inserts to fill out. Change other inserts to fill out. Change upload logic to update new key fields in backup TU tables. Make new TU tables (with 2 at end) to handle new orig fields (old exe's break if uploading into new table layout); |
| 22942 | Enhancement | Prompt 37 - Carton Count - PL numbers         | Add logic to carton count to accept PL numbers (production line items). Create record in cartcount and corresponding record in cartcountd. Set cartcount.cartid = wod.keyno. | Add new logic to allow scanning of PL number, qty is always 1, duplicates are allowed (user has to make sure they don't scan more than once) Inserted into cartcount and cartcountd with inner and outer carton = pl number, ctype = 'PL'<br>;                               |
| 22951 | Enhancement | Accounts Receivable<br>SoldTo - Sales History | Add set up option to change the "Rolling 12 Month Sales" jump screen to use itemmaster base cost, aka industry cost.   | Add setup option (ROLL12BASECOST) to pull basecost from SO when calculating invoice cost.  |
| 22953 | Enhancement | Prompt 45 and Prompt 46                       | Add setup option to allow Prompt 45 and Prompt 45 to treat scanned PL code as wod.keyno  | Add setup option to allow Prompt 45 and Prompt 45 to treat scanned PL code as wod.keyno (PL=WOD)   |

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| 22955 | Minor Bug   | Sales Team   | Sales Team<br>Accid and spid values are flip-flopped when records are saved in salesteam.  | Check logic, insert and update records. Names saved in correct locations.   |
| 22961 | Enhancement | Import/Export Manager<br>Add files to Org/Contact Import | Please add the following fields to the Org and Contact Import. These are newly created fields/attributes and therefore will need to be put on the import.<br><br>For the Organization Import<br>Field Rep<br><br>For the Organization Import - the suspect attribute info:<br>Lead Source<br>Market Segment<br>Customer Type<br>Business Division<br>Current Status<br>NAICS codes<br><br>For the Contact Import - the S/P/C attribute info:<br>Lead Source<br>Business Division<br>Current Status | Add new suspect fields to Lead Import<br>Chane to add Contact suspect record<br>Assumes both Contact and Org are using SUSPECT as attribute<br><br>NAICS are codes, others are descriptions<br><br>LeadSource<br>MarkSeg<br>CustType<br>BusDiv<br>CurStat<br>NAICS1<br>NAICS2<br>NAICS3<br>NAICS4<br>NAICS5<br><br>FaceBook<br>Small<br>Square<br>Pens<br>Active<br>11<br>111<br>1111<br>11111<br>111110<br>; |
| 22963 | Enhancement | Profile Production Schedule<br>(schedmasg)               | Change screen to exclude Completed PWOs and to show open qty (qty not assembled) instead of qtyord.  | Change to exclude completed PWOs, and add new qtyopen column to grid<br>;   |

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| 22964 | Minor Bug   | Order Entry<br>SO Labels                        | Error : TmpSerial contains uncommitted changes.  | Add logic to close tmpserial cursor before use and on close of screen.  |
| 22965 | Enhancement | Logistics (Shipping Events)<br>SE Transit Logic | Only show Transfer Items to Transit whse if SE is transfer type SE (interplant)  | Change logic to only ask about In-Transit transfers if SE is Intercompany.;   |
| 22967 | Enhancement | AP Invoice Screen                               | Add LockUser/LockDate to DoubleClick screen if invoice is locked.  | Add LockUser/LockDate if invoice is locked;   |
| 22968 | Enhancement | Check Printing                                  | Add etimer logic to main check loop  | Add ETimer logic to Main Check loop;  |
| 22971 | Enhancement | TimeSheet                                       | Reprice Task after delete of items (Labor/Material/Equip)  | Reprice after delete of labor/Material/Equip;   |
| 22973 | Enhancement | Project Management<br>Project Screen            | Change screen to handle projects with more phases (error if more than 10)  | Change to handle 100 phases in list.;   |
| 22978 | Enhancement | Document Imaging<br>DocVault                    | Add setup option to directly open PDFs instead of previewing in viewer.  | Add new setup option (DVOPENPDF) that will directly open PDF instead of previewing (same as double click);  |
| 22979 | Enhancement | User Screen and Mimics                          | <p>1) Don't allow user to marked inactive if they are used as a mimic (show list of users mimicking)</p> <p>2) If user is mimicking an inactive user, show (InactiveMimic) label next to mimic box</p> | <p>If user is linked to a inactive user, show Inactive Mimic message next to mimic box.</p> <p>Check if user is used as mimic when marking inactive, if true, show list of users mimicking the user, and ask if they want to continue.;</p> |

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| 22980 | Enhancement | Cash Receipts and Checking Accounts | <p>Add new active flag to checking account screen</p> <p>Exclude inactive accounts from CashRec and Approve/Print check screens (leave on report screens)</p> | <p>Add new option to mark checking accounts as active/inactive. If inactive, do not show on CashRec, Ap Approve Checks or Print AP Check screen.;</p> |

**Total Number of Changes: 23**