Adjutant Desktop Release Notes
Version 1309.1147

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22850	UI / Usability	Accounts Receivable Print Invoice and Customer Statement	Change to ignore AR Contacts where active = 'n' or inuse = 'n'	Ignore inactive contacts when looking up AR contact info in PrintINV and AR Statments screen.
22808	New Feature	Address Book S/P/C Information on Contacts	## Desktop/Database * Add contid column to suspects table to link suspect info to contacts * Create new suspects screen for contact attribute (screen to be named S/P/C Information). See attached for fields that need to be on the screen. ## Web * Create new page in web for suspect contact attribute (page to be named S/P/C Information). Save to suspects table according to new database change above.	Added a new page for Suspect for Contact. Worked on the form with data retrieved from rules.Modified contact page adding code to handle S/P/C Info (suspect) attribute. Modified new form removing extra fields and update the query to save and update information. Testing done after changes.;
22842	Enhancement	EDI EDI PO Generation	Change logic to handle cases where some items that were original designed as required are not present (TD5 lines for example).	Change EDIPO extract logic to use ST code to limit processing to target PO (this will handle cases where required items are missing and two PO's in file)
22852	Enhancement	EDI EDI PO Header Note	Add EDI PO Header note to the SO Shipping Note (shows up everywhere except there at the moment).	Change EDIPO to stick header note at bottom of shipping note also (shipping note already has FOB note and Carrier info. Add textbox with header note to screen to allow users to see note without having to click on header note button.;
22847	Enhancement	General Ledger Financial Report Writer	Account total is in two different Report Groups, add logic to try and handle.	Account and money goes to most restrictive group in rows logic. Change sum logic to sum using range and groups, not just range.
22843	UI / Usability	Item Control (Inventory) ItemMaster slow to load	Item Master slow to load.	Docvault and note checker checking for cases where the keyno is zero. Change to not do this.;
22857	Enhancement	Logistics (Shipping Events) Convert RFQ - Delivery Routes	Old change linked quote to delivery route if corresponding ShipVia was used. Change was removed at some point; add change back in.	Add back logic to link New SO to next DelRoute if shipvia has Log2 = 'y' Use SOHeader loaddate < cutoff date on SE to find SE to use;

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22853	Enhancement	Message Control Email Auto Complete	Based on setup options and the existence of a file named emailautocomp.dbf: The autocomplete dropdown from messagecontrol is prepopulated with contacts from the target company, and the cid company. In this mode, anything that is typed in is not saved for future list. If the file is missing, the list is not prepopulated, but it remembers everything that is typed in. Make change to allow both to work at same time. Save anything typed in into a table, and insert back into list if not already there.	Look at current logic and how autocomplete works with and without emailautocomp file in adjutant folder.; Add new autocomp table, save entered email/faxes from to and CC lines into table if not already in table. Insert back into list if not in list generated from passed Org. Only use if generated list is being used.; If item is deleted from list in message control (using arrows and delete key), delete out of autocomp table on close of screen.;
22830	New Feature	Order Entry Sales Territory Report Rule	Change the program format of the Sales Territory Commission report to allow report groups to be built and updated in Rule Maintenance. Redirect the original logic to look at newly created rule and remove the existing report lines from the table. Create import format for excel import of existing groups and sub groups in the TerrCommSale Rule.	Setup new rule TERMCOMMSALE , use this rule to drive report. Add import and export buttons to screen to allow quick export, change and reimport when changing rule. Change report to use rule info as filters for groups/bands in report.
22856	Minor Bug	Procurement Quick Buy - Vendor Filter	Vendor Filter doesn't work (other vendors show up in list). Vendor List works…vendor combobox does not.	Change logic to use single vendor filter if multi vendor is not being used. Filters to selected vendor where vendor is default vpart supplier.;
22855	Minor Bug	Production Build Sub (Single)	Wom and wod lines can be incorrect when building sub workorders in single work order systems.	Change BuildSub Logic to build better WOM and WOD lines .;
22841	Minor Bug	Purchase Orders PO Receipt of Coils	Cost Tiers, GL postings wrong at times when receiving coils.	Run tests on copy of production database receiving multiple coils. Was able to duplicate issue at times. Some of the coil special fields are not filled out in cursor, which makes the unit converts wrong. Add check for missing info if a coil, and cancel out of receipt instead of making bad entries. Redesign of po receipt screen is in progress;

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22844	Enhancement	System Manager Event Log	Add processed date to table, fill out when processed.	Change to update eventlist.prodate with process date.;
22845	Enhancement	Task Management Asset filter on Task Grid	Change Asset combo box to show owner and location in list. If Project or SoldTo or Location filter is also in use, then limit list of assets accordingly (for project, assume soldto from msncust).	Change asset dropdown to filter based on select SoldTo/ShipTo or Project filters. Add Owner Company name and Location Company name to dropdown
22824	Enhancement	Web - KPI Tools Note Count Report	Modify Note Count report to filter and group by suspects data table information linked to contact/org. * Function Setup: Add filters for Lead Source, Customer Type, Business Division, and S/P/C Status. * Function Setup: Add Grouping options for same info. * Add logic to report engine to handle new filters and grouping options: ** Business Division is in rtnotes. ** Lead Source, Customer Type, and S/P/C Status are in suspects table, but can be applicable to both contacts and organizations. The contact always overrides the organization in this case; if there is a contact on the note, and one of these fields is filled out, then use it, otherwise fall back to the org suspects data.	Added filters for Lead Source, Customer Type, Business Division, and S/P/C Status Worked on note count report adding new filters and group by options Added program to lookup the new values from suspects table based on notes contact and company record. Added Data Decoding function for the new fields.
22829	Minor Bug	Web - KPI Tools Task Response Report	Task Response Report • Type/Dept filter does not work. No data is displayed. • Standard Task is not decoded. • Report displays in chart type format when Standard Report is saved as format.	updated report to make sure type/Dept filter is working correctly. Added data decoder for std task. Couldn't duplicate report display issue
22832	New Feature	Web - KPI Tools Reporting by Customer Type	Modify Quote, Sales Order, Shipment, and Invoice reports to filter and group by Customer Type (suspects.cust_type from custtype rule). - Modify function setup to include filters and grouping options for Customer Type.	Worked on Function Setup page adding Customer Type Filter and Customer Type Group By Option for SO, INV, RFQ and Ship Reports. Modified Quote,SO, Invoice and Ship report adding program to lookup customer type. Added program to do filter and group by option with customer type. Testing done after changes.; Added

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				data decoding function for customer type.

Total Number of Changes: 17