

Version 1107.1119

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22686	Minor Bug	Accounts Payable Non Check Payments	Debit to AP is wrong (same as payment amount instead of payment + disc) when taking discounts on non-check payments.	Change NonCheck Payment screen to pickup badisamt instead of bdistamt. JE is now correct
22691	Enhancement	Accounts Receivable Print AR Invoice	- Add field for linked shipping events. We have a customer who would like the SE# to print onto the invoice as a BOL# Can you make it so that I can pull the SE# onto the form?	Add new field (lc_se), fill with linked SE numbers. Example 9997,9998,9999. Make same change to PDF Maker. Will require new version of AutoMain to be installed at same time.;
22678	Enhancement	Address Book Notes Screen	Changing the org of note does not update both parentid and entid if the note is master linked to an ORG.	If Ent is MasterParent, update both ParentID and EntID with new EntID if changed.;
22688	UI / Usability	Asset Tracking AFI Generator	Add logic to suppress Duedate Update box when generating AFI tasks.	Change logic to suppress DueDate update box when generating AFI tasks from the AFI Generator screen.;
22692	Enhancement	Asset Tracking Asset Screen	Change to move focus to select button when loading an existing asset. Duplicate TagID change forces list if focus in TagID field after load of asset, and there are more than one asset with same tagid.	Move focus to select button if loading asset during screen load. Prevents showing list of matching assets when selecting other controls on screen.;
22676	Enhancement	Bill of Material Gen PO from SO for BOM Misc Items	Change logic to allow generation of POs for Misc items on Non-Custom BOMs (requires custom BOM at this time).	Change logic to make SOBOMPO records for both custom BOM and current BOM if custom is not used. SOBOMPO records are used to generate PO lines;
22675	UI / Usability	Document Imaging DocVault	Change DocVault to remember maximized setting.	Add logic to remember maximize settings on DocVault screen.;
22690	UI / Usability	Document Imaging Document Vault	Add logic to save maximized state (same change to voucher screen).	Add logic to save maximized state, and restore on load to DocVaults and Voucher viewer screens;
22687	Enhancement	EDI EDI - Terms Discounts - Credits	Fill out ITD03 correctly based on invoice terms in EDI 810.	Add logic to fill out Terms line in edi file based on terms info on invoice.;

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22662	Enhancement	Import/Export Manager Water District Import/Match (watermatch)	Add checkbox, "Use UB Acct# as Org ID if new." Add logic to assign the UB Acct# as the Org ID (ID must be unique and 10 chars or less).	Check checkbox to change logic to use UB acct# as custno if filled out, unique and 10 or less characters long
22663	Enhancement	Import/Export Manager Billing Summary (billsummary)	Change sort order of WorkCat/ShipTo/CompDate sorting option to sort on streetname and streetnum before shipto name/company (add streetname and streetnum before shipto name)	Add Street Number and Street Name to cursor. Change third sort option to have street name and street number before shipto (company)
22268	Enhancement	Item Control (Inventory) PO Receipts	Receipt of a coil resets RecDate to midnight on Itemact Records (instead of 12:02am), change to reset back to 12:02am after coil screen is closed	Reset lc_recdte to TransDate at 12:02am after close of CoilReceipt screen in loop;
22657	Minor Bug	Item Control (Inventory) Usage	Bucket5 showing bucket1 value.	Update Usage program using incorrect date for Bucket 5 (using bucket 1 date) Change to use Bucket 5 date. Build new AdjItemDetUp Service;
22674	UI / Usability	Item Control (Inventory) Item Master Cost Methods	Change Weighed Avg to Average, SI-WAvg to SI_Avg	Change Weighed Avg to Average, SI-WAvg to SI-Avg in both ItemMaster and CID screen.;
22682	Enhancement	Item Control (Inventory) Item Adjustment screen	AvgCost field on Adjustment screen if Positive Qty is ItemMaster Avg cost, should be OHF average cost.	Change screen to use OHF avgcost as starting avgcost when entering positive adjustment.;
22677	Enhancement	MBS Integration MBS Import program	Program has issues when running in Non-Project mode (makes SO's without CustIDs).	Troubleshoot issues with MBS grid when running without a project.; Change MBS grid to save original SO# when working thru NoProject Logic. Now generated SOs have customer from entered SO;

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22696	Enhancement	Mail Reader Mail Readers	Change # signs to _ underscores.	Change all mail readers to swap #'s to _'s in file names
22679	Minor Bug	Message Control Message Control Screen	Items linking to incorrect Org at times (same email address on multiple orgs) If Org is passed, force to link to email in matching org.	Add first check for email address linked to passed Org. Use this org/contact if found.;
22645	Enhancement	Production Open PWO report	Add dept to cursor, add as filter on report.	Add dept filter. Add dcode and dept to cursor.;
22648	Enhancement	Purchase Orders PO Split Tax Logic	Add Sales Tax Clearing account to CID screen. Use account in PO Split tax processing if whse Sales Tax Clearing account is blank.	Add Sales Tax Clearing field to CID table and screen. Use during PO Split Tax processing if no accounts defined in WHSE defaults or State rule;
22658	New Feature	Purchase Orders PO Sales Tax - POIGNORETAX	Add new setup option, POIGNORETAX, that ignores sales tax amount on purchase order receipts in regards to GL posting: 1. Change Batch Generator to not post the tax to Sales Tax Clearing, and not post tax to PO Clearing. 2. Change AP Invoice screen to make Distribution Line to Sales Tax Due account for tax amount whe PO Receipt is invoiced. 3. Change Clear Unbilled PO Receipts screen to understand new logic and ignore tax amount when clearing receipt.	Create new setup option POIGNORETAX, it set, do not include tax in PO Clearing posting or inventory posting. When PO processed during AP invoice entry, make tax entry to Sales Tax Due.
22673	Minor Bug	Purchase Orders PO Screen	Currency does not update when PO is loaded.	Change logic to load CurrID and update screen during PO Loading logic
22650	Enhancement	Sales Tax Automation Convert RFQ	Add logic to handle Non TX overlay taxrates if TAXOVERLAYALL is enabled.	Add logic to handle Other State overlays if TAXOVERLAYALL CID option is enabled.;
22655	Enhancement	Sales Tax Automation Sales Tax Due Report	Add ratecode to cursor.	Add logic to include ratecode (JurID) in report cursors. (in cursor as JurID);

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22656	Enhancement	Sales Tax Automation ShipTo screen	Remove Blue Label grid, change taxable dropdown to have header row.	Remove blue grid. Add new title line and sep line to dropdown.;
22345	Enhancement	System Manager SQL query screen	Change to save queries to table, allow selection of old query via button.	Change query screen to save queries. Can load from dropdown
22646	Enhancement	System Manager Adjutant Status	Get error counts from weberror logs, transfer over with status.	Upload web error counts to adjstatus table via FoxServiceCheck web service. Add graphs for web errors on Adj System status Page
22647	Enhancement	System Manager Web Error Log	Create version of ErrorLog report to run on web error log.	Create version of error log report that runs on weberrorlog table;
22652	Enhancement	System Manager Rule Maint Screen	Add audit logging.	Logging already on new/edit of header and details. Add logging to delete of header. Change logging on delete of detail.;
22654	Enhancement	System Manager User Screen	Add Admin/Reg User flag to Mimic User list. Add label to screen if mimicking admin user.	Change Mimic List to have Admin User or Reg User in second column Add label to show if user is Admin based on Mimic;
22659	Enhancement	System Manager Screen Info - Assigned Users	Change to pickup users with access via Admin and Mimic.	Change assigned users tab to pick up users that have access via admin and mimic logic. Do not allow update of these users, show in different color.;
22651	Enhancement	System-Wide / UI Breadcrumbs	Save / Load Breadcrumbs on logout/login	Add logic to save/load breadcrumbs during logout/login;
22653	Enhancement	Task Management Service Order Lookup Tool	Change Mark as Billed, Un-Bill Security to be above admin (require right in all cases).	Change Mark as Billed, Unbilled Sec Token to be above admin security. User must have token to enable buttons.;

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22661	Enhancement	Task Management Task Entry - Zone	Add setup optin, TASKREQZONE, that requires the Zone field to be filled out before saving task.	Add CID option TASKREQZONE. Check on save, do not allow save if not filled in.
22664	Enhancement	Time Billing Approve/Edit Billing - Reprice	Add new security token for 'Reprice All' button. Remove 'Reprice Changed' button.	Add new Sec tokens for Reprice button (APREDIT,REPRICE) and APREDIT, S1 (OLD AND NEW)
22689	UI / Usability	Time Billing Approve/Edit Billing	Add keyboard shortcuts to menu prompts for right click menu on AprEdit screen. (Reword Change Work Cat to get Work Cat first in string).	Change wording of apredit right click menu. Add keyboard shortcuts for first letter of each prompt.;
22670	Enhancement	Time and Materials Resource Time Summary - Detailed	<ul style="list-style-type: none"> - Add sort option to sort on start time. - Change report to show one line per time entry (if two entries on one day, show both). - Add expression to show OT hours per day (based on total for the week). <ul style="list-style-type: none"> - For example, M=12, T=9, W=9, Th=13, Fr=6 ; then OT hrs per day is: M=0, T=0, W=0, Th=3, F=6. - Change resource list to filter on rresource.active = 'y' 	<ul style="list-style-type: none"> Change resource filters to use active flag instead of currentres flag. Add new Daily Detail option to list all time enties (do not summarize by Day) Add new dayO field to store daily overtime value
22681	Enhancement	Time and Materials Time and Material Entry	Timesheet materials uses ItemMaster AvgCost instead of OHF Avgcost if ICNEWCOST is not enabled.	Change TimeSheet Material Tab to use OHF avgcost for stock items if ICNEWCOST is not enabled.;
22649	Enhancement	Warehouse Managment System Warehouses	Add Auditing, and adduser/adddate/edituser/editdate fields.	Add audit logging to whse screen. Add F11 quick audit log key; Add logging to whseacct logic in whse screen.;

Total Number of Changes: 39