

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22224	Enhancement	Accounts Payable AP Invoice - Billable Items	<p>Add SO# , PROJECT# , and PHASE to the GL Distribution tab of the AP Invoice Master screen. Add drilldowns into each.</p> <p>New columns show linked SO and project/phase from the PO Receipt line.</p> <p>Add logic to allow user to bill a GL Dist line to a sales order. When the "billable" box is checked and the line is saved, pop up a window that allows the user to add the amount as a line item to a service order or sales order.</p>	<p>Add SO# , PROJECT# , and PHASE to the GL Distribution tab of the AP Invoice Master screen. Add drilldowns into each.</p> <p>New columns show linked SO and project/phase from the PO Receipt line.</p> <p>Add logic to allow user to bill a GL Dist line to a sales order. (APTOSO CID option) When the "billable" box is checked and the line is saved, pop up a window that allows the user to add the amount as a line item to a service order or sales order.; Add drilldowns to columns in dist grid. Add SOKEYNO field to apdist table to allow reload of linked SO on edit.;</p>
22629	Enhancement	Accounts Payable AP Invoice Screen	Change F11 quick audit to show APMASST info unless dist tab is active, then show apdist info.	Show APMASST info on F11 unless on Dist tab, then show APDIST info.;
22620	Enhancement	Address Book Suspect screen and table	<p>Remove the following from the suspect screen:</p> <ul style="list-style-type: none"> - County - City, State - Line of Bus - SIC 1 thru 4 <p>Add the following:</p> <ul style="list-style-type: none"> - Lead Source (existing rule, source_ent) - Market Segment (new rule; MKTSEGMENT) - Customer Type (new rule; CUSTTYPE) - Business Division (new rule; BUSDIV) - Current Status (new rule; SUSPECTSTATUS) - NAICS 5 (new rule; NAICS; num1=5) - NAICS 4 (new rule; NAICS; num1=4) - NAICS 3 (new rule; NAICS; num1=3) - NAICS 2 (new rule; NAICS; num1=2) - NAICS 1 (new rule; NAICS; num1=1) <p>NAICS is a 2- through 6-digit hierarchical classification system, offering five levels of detail. Each digit in the code is part of a series of progressively narrower categories, and the more digits in the code signify greater classification detail. The first two digits designate the economic sector, the third digit designates the subsector, the fourth digit</p>	<p>Start work on suspect screen changes.; Complete suspect screen changes.</p> <p>Remove county,city,state,lineofbus, sic fields</p> <p>Add new fields.</p> <p>New rules are SOURCE_ENT, MKTSEGMENT, CUSTTYPE, BUSDIV and SUSPECTSTATUS. All have text1 as description, and text2 as code (5 chars)</p> <p>new fields in suspects table are</p> <pre>[mrk_seg] [char](5) NULL, [cust_type] [char](5) NULL, [bus_div] [char](5) NULL, [naics1] [char](6) NULL, [naics2] [char](6) NULL, [naics3] [char](6) NULL, [naics4] [char](6) NULL, [naics5] [char](6) NULL, [cur_stat] [char](5) NULL,;</pre>

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			<p>designates the industry group, the fifth digit designates the NAICS industry, and the sixth digit designates the national industry. A complete and valid NAICS code contains six digits (the fifth level of detail).</p> <p>If a user enters the 6-digit NAICS code in the NAICS5 field, then the resulting fields should be automatically populated.</p> <p>If NAICS4 is filled out, then NAICS1-3 would automatically populate and NAICS5 would be limited to codes matching the NAICS4 value.</p> <p>If NAICS3 is filled out, then NAICS1-2 would automatically populate and NAICS4 and NAICS5 would be limited to codes matching the NAICS3 value; and so on and so forth.</p>	
22595	Enhancement	Custom Reports Job Cost Detail Report	<p>Create new job cost detail report that will print for a single project. See attached for sample.</p> <p>This report should contain the following information:</p> <ul style="list-style-type: none"> - Project Number - Project Name - Project Type - Project Status - Estimated Material Cost - Actual Material Cost - Estimated Labor - Actual Labor - Total Invoice Amount - Purchase Order Summary - Invoice Summary - Actual job profit margin 	Create job cost report per spec. Groups by phase
22481	Minor Bug	Diamond Tools SQL Query tool	Query save logic generates an error if separate logging is enabled, and you switch to log database and run queries (it tries to save the query into the log database).	Change to use global connection to save query back to query table. Local connection is connected to different database if querying separate log file.;
22624	Enhancement	Expense Reporting Expense Report Events	Change program to generate expense report alerts at 8:00am instead of midnight.	Change logic to run at 8am instead of midnight. Install new version of FoxProcess service.;

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22610	UI / Usability	General Ledger Financial Report Writer	Tool tip is wrong on Fwd/Back buttons.	Correct tool tip (Next Report, Prev Report)
22597	Enhancement	Production PWO Labels	Change logic to print labels in PWO Line# order.	Change PrintPWOLableD to print labels in PWO line order number.;
22630	Enhancement	Production Print PWO	Log printing to user trace log.	Log printing into usertrace.;
22631	Enhancement	Production PWO Assembly	Log start and stop to User Trace.	Log start and stop of assemble process to UserTrace (buttons on Yields tab);
22615	Enhancement	Project Management Project Tabs	Change Project Tab rule logic to handle num1's not in order. Change to enable tabs using tag values instead of hardcodes. Ensure all tabs have names, label codes.	Change logic to handle cases where num1 are setup consecutively, or have duplicates. Verify all tabs have labels and good names. Change enable logic to work off or rule also.;
22618	Enhancement	Project Management Project - Phase Budgets	Add new security tokens to view and edit budget numbers on Phases tab of Project Control. Show budgets and labor project hours as **** when view rights not given.	Add new security for view and edit of budget amounts and hours. If user does not have view or edit, show **** in budget numbers, and hide hours grid. Only allow edit if user has edit budget rights.;
22625	Enhancement	Roll Former Integration Eclipse and PartIn files	Eclipse not able to match up OrderIn.del and PartIn.del lines.	Change AMSProcess to use sotran.amspartno in partno field of orderin.del file if filled out (normally has punch codes) Install new version at Magest;
22637	Minor Bug	Sales Tax Automation Sales Tax Due Report	C00005 errors when scrolling, taxtype not found errors at random.	Found taxreport3 and taxreportomit1 did not have private data session enabled in screen prooerties. Change to use private session.;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22225	Enhancement	Task Management Sales Order - Ship Via	Change Work Order type Sales Orders (SOs generated via Task Entry) to use the default FOB, Freight, and ShipVia terms from the ShipTo or corresponding rules.	Change/Verify Task Screen, WO Gen, Quick Support 2 and 3 use billto.terms, and shipto.FOB and Freight
22626	Minor Bug	Task Management Task Question Pop Up	Task Question POPup Still having the issue with the flushing questions popping up after I have created a water quality work order then a different work order with a new (non-flushing) problem code.	Clear QuestGrp variable on new task;

Total Number of Changes: 16