ECR #	Type	Module/Program	Requested Change:	Change Summary:
22385	Enhancement	Accounts Receivable AR Invoice Master	Add EDI Processed field (yes/no dropdown) to AR Invoice Master. Allow user to change. Change amount fields to Subtotal, Tax Amount, Invoice Amount, and Balance. Change 'Bill To' field to custno and name for more room if needed.	Changed billaddress box to just billto,billname, remove mailaddr button. Add EDI Processed checkbox, allow clearing. Add Subtotal amount, change labels on other amounts.;
22115	Enhancement	Address Book Task Manual Address	Only allow manual address if shipto has manualaddress flag set. Show Add/Edit Manual address screen. Save data to correct fields. Copy data to generated WO/SO.	Create new manual address flag from SHIPTO, show new ManAddress screen, copy data into generated sales order. Change PO screen to accept manual addresses from Task screen when called from PO button on task screen. Add setup option to make task screen work in old simple mode (3 fields for manual address, no special shipto needed). TASKOLDMA is setup option. On new task, copy current address from shipto into Manual Address fields as a starting address (only when using new ManualAddress Logic).
22384	Enhancement	Address Book Rebate %	Add Rebate % field to BillTo and SoldTo	Add rebate % to soldto and billto screens. No report exists to use these fields, but they can be used in any diamond.
22395	Enhancement	Asset Tracking Crane Inspection Report	Would you be able to exclude those tasks (inspections) that are marked as "Not Applicable" or left "blank" from both the index and detail report?	Add logic to remove line from detail report if question 1 is blank, or "Not Applicable." Add logic to remove from index report if all tasks have answer 1 as blank or "Not Applicable."
22288	Enhancement	Custom Reports Crane Inspection Report	1. Project Number filter is msn.keyno instead of msn.msnnum. 2. Picking project from list gives error. http://note.io/10JQJNi 3. Picking SoldTo from list gives error. http://note.io/10b6lpg 4. ShipTo filter gives errors. http://note.io/10KMaSU http://note.io/10b6yZt http://note.io/10b6AR6 5. Asset ID filter gives error on listbox. http://note.io/10b6E3i 6. Find button gives error. http://note.io/10b6LvO	Made all changes according to request.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			7. Data from previous searches is not dumped from Results. http://note.io/10KN1Tr 8. Grid does not size with window. http://note.io/10KN1Tr 9. Change default email subject to 'Crane Inspection Report - [SHIPTO]' 10. Add customer ID, customer name, ShipTo ID, ShipTo Name (from project) to cursor of report. 11. Add timesheet notes to cursor of report. 12. Add Project Default Contact Name, Responsibility, and Phone number to cursor of report. 13. Add Select All/None buttons to grid. 14. Change label on 'Report' button to 'Output'. 15. Change report logic to print one single report for all records that are selected in the Results grid. Page break by Asset ID.	
22381	Enhancement	Custom Reports Territory Commission Sales Report	The item COILFEE should go in the "Coil" Section of the Sales Report all other items marked as miscellaneous should go into the "Misc" section under Resell Accessories we talked about.	Add new Misc section to resell assec, get MISC , OVER-RUN and PRESALE items COILFEE should already be in COIL section (starts with CO)
22397	Enhancement	Custom Reports Territory Commission Sales Report	Update the underlayment section to include all items that start with 'UN' Currently have 4 item master records and 2 report lines.	Added other two UN items to first UN block. Created chart showing current item selection logic The current logic pulls items by the starting part of the item code based on the chart below. The fields are Starting Item Code, SubGroup Name, Item to Exclude, sort order The only time the exclude is used to the in the Clips section to move the CLBEARINGBPLATES out. Right now this is fixed list in the program, but it could be changed to be rule based, so the user could change the items in the report.
22389	Enhancement	Expense Reporting Print Expense Report	Add option to print no attachment version of Expense report from desktop using message control. Ask Print Attachments?, if no, print no-attachment version using message control, if yes, process and email using AdjExp service. Add logic to notes (rtnotes, ptable3 = expense, parent3 = keyno of exp report. (to both local report, and AdjExpPrint service.	Add option to print just expense items part of report (no attachments) to desktop. If selected, items report is generated and sent to message control like any other report. If attachments needed, report is sent to AdjExp service for processing. Add code to include web notes on items report as last section. Make same changes to AdjExp Service. Change

ECR #	Type	Module/Program	Requested Change:	Change Summary:
				AdjExp ervice to use CID version of line item report if found in adjexp folder. Added logic to remove HTML from notes. If Chilkat HTML OCX installed, it will use that stripper, if not installed, will use custom program.
22347	Enhancement	Invoicing/Shipping Ship Sales Order	Change new ship logic to allow shipping just a freight line.	Change newship logic from ManualShip Screen to allow shipping just FRT (nothing in grid, or nothing checked).
21993	New Feature	Item Control (Inventory) On Hand w/ BOM Report	Create new report that will show BOMs of on-hand stock items. Filters are: - Class - Output Item (like) - Commodity Code - Owner - Warehouse - Input Item (like) - Labor Inputs Only (checkbox).	Create first version of report (using default BOM and avgcost). Next step is find original assembly records, and use if possible.; Add logic to pull data from assembly records for lot/serial items.; Filter selected items by current CID. Filter whses by current CID. Change BOM Item filter to Like filter.;
22098	New Feature	Item Control (Inventory) Print Production Work Order	Add new logic to the Print PWO program to use 'single' or 'multi' line item logic based on department.	Create new setup option (PWOSELECTSM), if enabled, single or multi status is pulled from PWOFORMS rule (log1 = SIngle, Log2 = Multi) Change S2P logic, Print PWO and PWO Master Screen to use new flag and logic.;
22354	Enhancement	Item Control (Inventory) Bin Label Printing	When printing bin labels want to be able to select the qty to be printed.	Add prompt for number of labels, print this number if >0; Add prompt for number of labels to BarCode Print option on ItemRept also.;
22405	Minor Bug	Item Control (Inventory) Item Master Screen	Right clicking on settings tab brings up wrong screen settings (F12 screen).	Change right click to use form name, not tab name when calling Screen Info;
22383	UI / Usability	Logistics (Shipping Events) SE Post Load (Version2)	Handle case where no SE is selected (force se selection).	Check for filled out SE#, do not allow printing if not filled in.;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22359	Enhancement	MBMA Reporting MBMA code import/export	Change import program to support Fusion Map Codes.	Change import/export buttons on CountyMaint screen to import/export new fm fields
22400	Enhancement	MBS Integration MBS Grid	Change default answer to NO on "Do you want to load pricing?" question.	change default answer to No on Load Default Pricing Question.
22337	Enhancement	Order Entry Sales Order - Alert for Not S2P	Create process to look for SO's that have been created, but not sent to production. Create event at 15 mins, then second event at 30 minutes. SO-NOPWO1-SOTYPE-WHSE SO-NOPWO2-SOTYPE-WHSE	Create process to check for sales orders with lines not sent to Production (after 15mins, non W types), create alerts SO-NOPWO15-SOTYPE-WHSE. Check again at 30 mins, make SO-NOPWO30-SOTYPE-WHSE; Alerts can be setup to start routes, route tasks can alert SP on 15 task, and list of people on 30 task (can be two different tasks)
22360	Enhancement	Order Entry Sales Order - Cost	Lock the SO line item cost field from being edited by a user after corresponding line has been assembled in production (partial or full assembly).	Add setup option to lock cost field on non-stock production items once qtyassem<>0. SOLOCKCOSTPWO is setup option.;
22402	Minor Bug	Order Entry Sales Order	SOCDesc field is updated with answer keyno for list type questions if line is edited, and SOC is not displayed.	Change logic to update socdesc with list answers instead of keynos if line is edited, but soc is not displayed.
22084	New Feature	Production Fake Serials	Create new item attribute (fakeserial) and corresponding logic: - Pop window when fakeserial item is submitted to production or added as a line item on Make-for-Stock PWO. Display line number, item, and serial number in grid (qty of 1 for each row). Populate serial with sono-linenum-x, where x is a counter, and allow user to override. Add a GenSer# button to generate serials if the first is changed to something else. - Add logic that creates an asset record for each serial submitted to production. - Store serials in a new table (woserial). new table: woserial keynoh = wod.keyno	New FakeSerial screen created, will allow entry of fake serials for items with FAKESERIAL attribute. WIll create one asset for each serial.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			serial = serial assetid = rtasset.keyno * See ECR 22133 for additional logic.	
22174	Enhancement	Production Data Test Integration	Create process to integrate Adjutant with Chant ProofTest machine.	Service created to pass data back and forth with Chant DataTest Machine.
22229	Enhancement	Project Management Project Control - Tasks	Create new Tasks tab on Project Control that uses a drop-down field for the phases instead of the tree view.	Create new tasks tab that has phase dropdown instead of tree, remove old tasks tab.;
22374	Enhancement	Quoting RFQ screen	Pull Fax Number into Header like Sales Order does.	Pull SoldTO fax number into header on new RFQ;
22375	Enhancement	Roll Former Integration AMS/Eclipse Integration	Add logic to allow assembly of work orders from AMS prodcution feed (auto assemble).	Add new logic to allow the system to assemble pwo lines once the AMS control has created the ordered amount.; Test AMS assemble logic. Add setup option to enable (AMSASSEMPWO);
22394	Enhancement	System Manager Fast Audit	Fast Audit generates an error if strings are >254 characters long. Change to use memo code if >254 chars.	Change logic to handle cases where inputs to fast audit are >254 characters,;
22296	Enhancement	Task Management Service Order Status Report	Add Backcharge Name and Phone Number to cursor of Service Order Status Report.	Split builder/9.3 tap fee into two parts, add builder/phone for all, just add 9.3 tap to 9.3 tasks Check Builder box to get builder name, and phone. Name = builder Phone = bphone Add BackCharge Custno and Company to Cursor (bcCustno and bcCompany);

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22079	Minor Bug	Time and Materials PO Receipt - Serial	Serialized and Lot Controlled items are not posted to Time Entry correctly when received from PO (only an issue when PO lines are linked to a service order and materials are posted directly to the timesheet during PO receipt). Item is entered onto timesheet, but serial number is missing. Result is that serial number remains in inventory and timesheet has an invalid entry (serialized item used w/o serial number).	Move logic from Save of PO to POReceipt. Make correct itemact entries, use cost tiers if needed. ;
22373	Enhancement	Time and Materials Transfer SO screen change	Add logic to (WOTRANS- "Transfer/Reorder Sales Order") allow user to transfer single lines from Task to Task (currently you can only do this with Sales Orders) Currently system will allow you to transfer material from Task to Task, but it only allows transfer of ALL lines.	Allow transfer of single task line if setup option SINGLETASKLINE is turned on
22392	Enhancement	Time and Materials Time and Material Entry - Equipment	Equip Bill Code is not shown on selected lines. Add Equip Bill Code and Trans Date to grid.	Add Tdate and Equip Bill code to grid. Display billcode when selecting line.;
22399	Minor Bug	Time and Materials TimeSheet Sales Tax	If soldto (or shipto) is exempt, then the line should not have tax.	Change quicktime to check for exempt billto, if exempt, use billto exempt table, and 0 for taxrate. If not exempt, use shipto taxrate and tax table.;
22372	Enhancement	Warehouse Managment System Wireless Welding Scanning	Move alert of already scanned to prompt after Scan of Piece number.	Move Already scanned prompt to prompt after PL code scan if only 1 piece, and after piece number scan if more than 1 piece.;

Total Number of Changes: 31