

Adjutant Desktop Release Notes
Version 1303.1032

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22280	Enhancement	Accounts Receivable Credit invoices	Clear printed and printedp flags when creating credit invocies.	Reset printed and printedP to 'n' when creating new credit invoice.
22277	Enhancement	Address Book Organizations - Short Customer Name	Make Shortcut an editable field, calc value on new record, but allow edit.	Add field for shortcut. Recalc on lostfocus of Company name during add process. Allow manual edit of value.;
22246	Enhancement	Asset Tracking Asset Information - Routes	Add four new fields (Inspection Route 1,2,3,4) to the Details tab of the Asset Information screen. Add new fields to Asset Importer. Change AFI Inspection Generator to generate routes from these fields instead of from the Asset Type rule.	Add 4 dropdowns to allow selection of up to 4 routes to run when AFI Generator processes asset.;
22249	Enhancement	Asset Tracking Asset Information - Sublocation	Add Sublocation field to Asset Information screen. List comes from SUBLOCATION rule and data is stored in rasset.subloct.	Add new combo box for Sublocation, get data from SUBLOCATION rule (Text1), save to subloct field
22257	Enhancement	Bill of Material BOM Input Note to PO	Add setup option that will pass bomlist.inote to potran.notes.	If SOPOBOMNOTE is set, include BOM line inote in PO line note for generated items.
22270	Enhancement	Contract Management Solution Code - Contract Master	Update contprod when solution code description or code is changed.	Update solcode name and description in linked contracts.
22254	Enhancement	General Ledger GL Acct Master	Add exclude inactive acct checkbox.	Add exclude inactive acct checkbox
22245	Enhancement	Item Control (Inventory) Min/Max Report	Add new checkbox to Min/Max Report that will include items that have a Max Qty of zero. Add option to report set logic.	Add checkbox to include items with MaxQty = 0 Save with report sets

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22272	Enhancement	Item Control (Inventory) On Hand Report	Change logic to use CW Weight for weight calculations if available.	Change logic to use cw weight if item is a coil, and has a cw factor.;
22231	Enhancement	Logistics (Shipping Events) Qty Pulled/Loaded on Sales Order	Add a Qty Loaded column on the Line Item Entry and Line Item View grids that shows the quantity that has been loaded into a carton. Add a drilldown into Qty Loaded that passes the SO# to the SO Shipping Event Summary. This will show the user which carton the line item is packed into. Add Qty Loaded into the cursor of Print SO.	Add QtyLoaded field to cursor and both line item grids. Add drilldown to SE summary screen to show what is loaded, and which cartons it is in.
22255	Enhancement	Logistics (Shipping Events) Orders w/o SE	When we run the "orders w/out SE" screen on the Shipping Event Viewer, it doesn't pick up sales orders that were partially shipped and there is an open balance on the order but no open shipping event. Shouldn't it pick up these open orders too?	Add a filter to exclude complete shipping events so that open orders not linked to an uncompleted shipping event will appear in list.
22256	Enhancement	Logistics (Shipping Events) Shipping Event Warehouse Transfers	When items are loaded onto a warehouse transfer type SE, it lets the user type in the bin and load it and mark it shipped and everything appears to work. However, if the item was loaded on the SE out of a different bin other than the bin that was originally selected by the person adding the item to the "xfer items" tab, it takes inventory out of that original bin after it is unloaded (even though the user loaded and changed the bin to a different one). Is this a system bug that could be fixed? It works fine on sales orders shipments through the SE, just not warehouse transfers.	Change logic to update bin on Se transfer record if changed during loading process
22273	Enhancement	MBS Integration MBS Grid	Pull Section Size from Description for FAB-S-CHANNEL items, C99x99 is the format of the size in the description, Section Size is the question.	Add logic to look for C99x99 in description, and save as Section Size answer for FAB-S-CHANNEL items;
22248	Enhancement	Quoting Air Hammer - Quotes	Add all of the same columns to the Quotes tab that the SO tab has (summary view).	Add missing columns to summary quotes tab;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22244	Enhancement	Report Sets Auto Process Schedule - Last Day of Month	Add logic to allow a user to schedule report sets on the last day of the month. When a user enters 32 in the Monthly schedule, automatically schedule the report set(s) for the last day of each corresponding month.	Add logic to process 32 as the last day of the month
22173	Enhancement	Task Management Resource Schedule Report	Add option in function setup to include/show resources without any assignments (show them with zero hours).	Modified function setup page to add a flag to display all filtered resources on the report even if there are no assignments. Modified report_schedule adding program to get all resource IDs to display. Modified list display with group function adding program to display selected resources. Modified Simple Chart report to display selected resources.; Modified list with subgroup function to display all selected resources in group or in subgroup depending on setup. Modified chart report with subgroup function to display all selected resources. Testing done after all changes. Uploaded the latest version to SBS.; Modified Resource Schedule, changing the resource list logic to use and logic instead of or logic when joining the different filters(resource,supervisor,tab). Testing done after changes and uploaded latest version to SBS. ;
22243	Enhancement	Task Management Inspection Generation Process	Create new screen to generate inspections task from routes for Crane Inspections	Start work on new screen to generate workorder/svrords from selected list of assets.; Complete screen to generate tasks for AVE inspections;
22247	Enhancement	Task Management AFI Inspection Generator	<ul style="list-style-type: none"> - Add Label Captions logic. Make sure everything has label and that the labels are unique to the screen. - Remove AddShipTo button. - Add Asset Name into grid. - Add Linked Routes to grid (route1,2,3,4 from Asset Info). - Change grid to use font settings from User Options (default font s/b 8). - Add Date Picker to Date field. Default Time to 8AM. - Change tab order (soldto, shipto, resource, date, time, tagid, subloc, item, set, clear, ALL, Generate) - Change screen to generate events as sysevent = 	<ul style="list-style-type: none"> Add label caps remove add shipto buttons Add asset.name to grid, add routes to grid. Change to use RID fields from asset master when in Route Mode. Add billto/billname like task. Add logic from task to select soldto/billto/shipto fields Add Inspection name field, save to remarks Move standtask to main screen, disable in route mode Add contact dropdown Make routes with sysevent flagged to force FoxProcess service to generate.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			'y' so that the user doesn't have to wait for their session to process the hundreds of CR events it makes. - Add custno fields for Sold To and Ship To. Add fields for BillTo. Change to use same logic/layout as task screen. - Change Task mode to show or unlock Standard Task field (remove the popup). Force user to pick one before generating. - Add "Inspection Name" field. Save into somast.remarks.	
22250	Enhancement	Task Management Task Grid	Change label caption of 'Ship To Street' from lcustpo to lshiptostreet. Verify all other labels are correct and that all field names and column names have labels.	Change ShiptoStreet label. Check other labels on screen, and grid
22251	Enhancement	Task Management AFI Inspection Generator	Add drilldown into Asset ID (drills into wrong screen right now). Add drilldown into Asset Name. Add drilldown into Route1,2,3,4. Add drilldown into Item.	Add/Update drilldowns. Tag and Name go to Asset screen, Item goes to Item Master, Route1-4 go to Route Master;
22260	UI / Usability	Task Management Schedule	Move Sunday to after Saturday in week view.	Move Sunday to after Saturday on Week View;
22275	Enhancement	Task Management Task schedule	Add setup option to show ShipTo Company Name in time bars instead of SoldTo names.	Add setup option to use ShipToName in time bar (SCHEDSHOWSHIP);
22279	Enhancement	Task Management Squad grouping	Add option to allow grouping by squad in schedule, but don't schedule as squad (force allover to 'n')	Add setup option to force allover to 'n' in all cases. Used when using squads to group people on schedule, but not really scheduling as squads;
22264	Minor Bug	Time and Materials Time and Material Entry - Fast Print	Fast Print button on Time Entry does not use CID form.	Change to use CID form if found when using fast print button

ECR #	Type	Module/Program	Requested Change:	Change Summary:
22267	Enhancement	Time and Materials Work Category on Solution Code	Add work Cat to solution code screen. If solution code is used on task, and solution code has work cat, and task does not use matching work cat, change work cat on task, audit change.	Add WorkCat to SolCode screen. Make new function to check task workcat vs SolCode workcat, and change if needed. Call function from TimeSheet Screen, during labor save
22219	Enhancement	Web - CRM Tools Task Functions - Ship To	Change workdone and org_tasks functions to display records for linked SHIPTO as well as SOLDTO. Display unique records (if org is soldto and shipto, only display record once).	Modified workdone and org_task functions to display task records linked to sold to , shipto and customer of the task record.;
22241	Enhancement	Work Flow Routing Route Maintenance	Add columns in grid for all fields. Change screen to keep line selection after line is edited and saved (place is lost in grid).	Add all fields to grid. Save place after edit;

Total Number of Changes: 27