

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21997	Minor Bug	Accounts Payable Clear Unbilled PO Receipts	Change logic to ensure cursor to clear matches checked items. (cursor is double in some cases)	Add check for lines in Dist cursor = checked number of lines, rebuild if different. Add logic to lock PO#/Vendor number after selected.;
21998	Enhancement	Address Book Distribution List - Add Members	Scale grid with window size. Add sort orders to all columns. Sort by Full Name by default.	Add logic to resize, add sorts to grid;
22007	Enhancement	EDI EDI PO Screen	PO Date is covered from YYYYMMDD to MM/DD/YY incorrectly. Change logic to convert correctly	Change logic to parse YYYYMMDD to MM/DD/YY correctly;
21845	New Feature	General Ledger Auto-Generate Batches	<p>Add new function to auto-generate batches for multiple CIDs and process invoices. Run the selected the CID's in a loop:</p> <ol style="list-style-type: none"> 1) Run Superbatch with the correct boxes checked 2) Select the correct printer (via a new rule or the invoice status rule) 3) Run the Print invoice screen (or a modal version of it) with autoprocess selected <p>All the messageboxes have to be suppressed when running in auto-mode.</p> <p>The printers are different by CID. So you could make another rule, or you could just use the rule in place, which would give you more flexibility. For example, if the Retail invoices are supposed to print on a different printer than the Wholesale invoices.</p>	Allow Batch processing to be scheduled on autosch screen. Setup rule to control which processes are ran (Gen Batch, Print Inv, Post Batch). AUTOBATCH CID option also has to be enabled for the CID. Change superbatch, printinv and postbatch to run without prompts when called from auto processing
22005	Enhancement	General Ledger GL Accounts	<p>Change glacct screen to be same window size as SO screen (slightly larger). Change grids to default to 8pt font and adjust according to user setup options. Change screen to remember maximized window size and grid settings.</p>	<p>Make screen 780x470 (SO screen size) Add Load/Save grid logic Add Remember Max Logic</p>

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22000	Enhancement	Item Control (Inventory) Stock Adjustments Report - Report Set	Add Report Set logic to Stock Adjustments Report.	Start work on adding RS logic; Complete RS add change;
22006	Enhancement	Item Control (Inventory) Item Master Report	Add 'Exact Match' option to Item Code field on Item Master report (to print bar code labels for a single item).	Add exact checkbox, logic
22010	Enhancement	Logistics (Shipping Events) SE Master screen	Change default list logic to SE's with shipdate +/- 60 days (checkbox to change default)	Add Checkbox to filter dropbox search results to ShipDate +/- days or blank. Check box by default.;
21994	Enhancement	Production Submit to Production	Change CustomBOM check logic to look for CustomFlag.	Change logic to check for custom flag in bom header when checking BOM status
22011	Enhancement	Production Print PWO	Change location logic on assigned lot items to handle case where multiple lots from different bins are used.	Add logic to handle cases where different lots from different locations are assigned to same PWO line. (Assigned before printing);
21951	Enhancement	Project Management Project Control - Materials Tab	Change logic on materials tab to also show production usage.	Add production usage to Material tab;
21936	Minor Bug	Quoting Convert to SO	Change convert RFQ program to check for valid billto and soldto records before allowing convert (check on press of convrfq button).	Add check for valid SOLDTO and BILLTO
21916	Enhancement	Report Sets Diamond Scheduler	Change ReportSet logic to allow Diamonds to be added as a report. Create new Report Set Schedule screen to allow report sets to be ran on a schedule. Schedule is similar to Recurring task schedule.	Create new screen to allow Report sets to be scheduled. Change report set logic to allow diamonds to be added as report sets. Create process to run report sets as a service. Install service at MLT
22001	Enhancement	Report Sets Daily Coil Yield Report (dailycoil) - Report Set	Add Report Set logic to dailycoil report.	Add RS logic to DailyCoil Report;

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22002	Enhancement	Report Sets Report Set Scheduling	<ul style="list-style-type: none"> - Add Distribution List picker (same as message control) when scheduling a new report set event. - Change the Subject of the email to be the report set name and CID. (e.g. SO and Invoice Detail / DEMO) - Group the emails by report set. If 5 reports exist in one report set, send them all together. - Add option to save the report set to a specified path on the network. - Change the naming convention of reports - diamonds are good, but need the date added to the end of the filename. Standard Reports need a name that resembles the report (e.g. AR Aging, AP Aging, Production WIP, Invoice Register, Unbilled PO Receipts, etc). - Add drilldown into daily view that allows a user to view (and modify* some of) the following: <ul style="list-style-type: none"> -- Report Set Name (drill into RS Editor) -- CID(s) -- Email addresses* -- Printer* -- Time* -- Network Path* 	Add distlist picker, change filename to use ReportSetName in name. Add date picker buttons. Add option to save to folder. saves in subfolder with date\cid structure, Change email logic to save all pdfs to temp folder, then email in single email per reportset/cid group Add logic to show DisList based on selected CIDs. Check for DisList in each CID before save.; Change logic to allow select of more than one print/email/save target;
22004	Enhancement	Report Sets Report Sets	Add Report Set logic to the following reports: <ul style="list-style-type: none"> - AP Check Register - AP Invoice Report - AP Distribution Report - Non-Stock Not Shipped 	Add RS logic to check register; Add RS logic to AP invoice (OPENAPO, AP Dist report and NOn-Stock shipped report;
22008	UI / Usability	Report Sets Auto Process Schedule	Change "Save to Folder" field to accept 100 characters.	Field is 100, no check on screen, Change field to 200, screen field length to 200. Email field limit is 50 ;
22009	Enhancement	Report Sets Report Sets - Balance Sheet & Income Statement	Add Report Set logic to Balance Sheet and Income Statement reports.	Add RS logic to Balance sheet and income statement.
21999	Enhancement	System Manager Manage Report Sets	Change to grid and scale grid with window.	Change to grid, add gridsave/load, resize logic Change to delete selected report using lower delete button;

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21990	Enhancement	Tapping Tap Setup	Change Tap Setup to clear the Meter# field when adding a new shipto.	Clear meter field on add of new shipto address (tab1)
21991	Enhancement	Tapping Tap Setup	<p>- Change Check# field to accept up to 30 characters (builders sometimes send separate checks for the same tap).</p> <p>- Change Check Amount field to select all when cursor gains focus.</p> <p>- Change Service Order Generation logic...</p> <p>-- Change first prompt to "Print Working Service Orders?"</p> <p>If yes, then cycle through Message Control for ALL service orders that were created. Current logic asks this question twice, once for the tap and once for the inspection(s).</p> <p>-- Change next prompt to: "Service Orders Generated. Tap Task: S12345A Inspection Task: S12346A Inspection Task: S12346B"</p> <p>Replace "tap task" and "inspection task" with rtask.task.</p> <p>- After the payment has been made and the service orders have been created, return the user to the Physical/Legal/Tap tab (after message control is closed for the payment receipt). Retain the Street Address, Builder, and Subdivision filters.</p>	<p>Change screen and DB to take 30 char check numbers</p> <p>Change fields on payment tab to be select on entry</p> <p>Change print logic to ask "Print Working Svr Order?", if yes, loop thru message control for all svr orders</p> <p>Change final prompt to show Generated Service Orders: Inspection Task: S12346A Inspection Task: S12346B"</p> <p>Replace "tap task" and "inspection task" with rtask.task.</p> <p>Go back to first tab after orders are generated</p>
21992	Enhancement	Task Management Task Status Reports	<p>Change the default 'In-Billing Status' option to Both.</p> <p>Add a 'Backcharge Status' filter (Backcharged, Not Backcharged, Both).</p> <p>Add a 'Backcharged To' filter that is a company name search filter.</p> <p>Make changes to svrreport, svrreport2, svrreport3.</p>	<p>Add BC customer filter, BackCharge/NotBackCharge/Both filter. Change In-Billing to default to both Make changes in SvrReport, SvrReport2 and SvrReport3.</p>

Total Number of Changes: 22