| ECR # | Type | Module/Program | Requested Change: | Change Summary: |
|---|---|---|---|---|
| 21877 | Minor Bug | Accounts Payable<br>Non-Check Payment | Posting Window check is off by one day (Flagged as out of window if Posting date = last day of posting window). | correct issue with posting window check.; |
| 21888 | Minor Bug | Accounts Payable<br>Check Info | Selecting a new check (select a check, press select, enter a new check number) changes the grid to show the checklog table instead of the normal columns. | Change to use cursor to hold data, set grid to use cursor. Transfer data from query cursor to display cursor |
| 21817 | New Feature | Auto Alert<br>Credit Limit Alerts | Add new flag into somast (climitevent) to track whether the customer credit limit has been exceeded on the sales order. When credit limit box pops up the first time, change the climit flag to 'y' and add a record to eventlist that can trigger a route and send an email template.<br><br>Make event name CLIMIT-X, where X is SO Type. Pass SO number and somast.keynoh to created task in order to look up all SO Header fields that may be required in the email alert. | Add new field to somast table. Set when event is created (CLIMIT-X where X is SO type). If already set, do not make event again.<br>Add logic to event processor to handle new CLIMIT-X events. |
| 21872 | Enhancement | General Ledger<br>GL Distribution Report | Clear date filters if batches are passed into screen. | Clear period date filters if batch numbers passed to screen.; |
| 21867 | Enhancement | Import/Export Manager<br>Coil Jump Import | Add mastercoil flag to coiljump import. | Add MasterCoil to import |
| 21880 | Enhancement | Import/Export Manager<br>SOC Export | Add a 5 box set of like matches for item range. Use them in an "and group" in the query (item like ?field1 and item like ?field2 and item like ?field3 etc.). | Add six like boxes, use to build a like string for matching item codes. They are and'ed together.; |
| 21886 | Enhancement | Invoicing/Shipping<br>Invoice Register | Add a variable to save the filters to allow printing on report (lc_filter). | Add Lc_filter variable to hold selected filters (everything but dates, they are still in lc_date); |
| 21891 | Minor Bug | Invoicing/Shipping<br>Gross Invoice Margin Report | C_invoicestat not found on Territory filter Combo Change. | Correct issue with Terr combo box on Gross Margin Invoiced Report. Correct on Coil version also.; |

| ECR # | Type | Module/Program | Requested Change: | Change Summary: |
|-------|------|----------------|-------------------|-----------------|
| 21868 | Minor Bug | Item Control (Inventory) Cycle Count | Add another join between Itemdet and itemtrack to make CycleCount code work in cases where the code is different by whse for the same item. | Add another join between itemtrack and itemdet to handle cases where cycle count code is different by whse.; |
| 21887 | Enhancement | Item Control (Inventory) Item Master | Current logic resets serial/lot flags on SO lines and PO lines that have not been shipped in full. Change to reset in all cases. All expand to include RFQ and BidPO lines. | Remove qtyord<>qtyshp restrictions. Add RFQTRAN and POBTRAN to updates.; |
| 21876 | Enhancement | Message Control Email Template | Add new UserInfo block. UserName, FullName, Company, Email, Phone, Fax, Title etc. | Add new Userinfo cursor that has FullName, FirstName, Emaila, Office, Fax, Company fields. |
| 21881 | UI / Usability | Project Management Project Control | Change MakeSO button to respect SOSETSP setup option (forces user as salesperson). | If SOSETSP set, and user is SP in CID, use User as SP on generated Sales Order. |
| 21882 | Enhancement | Project Management Project Control | Add setup option to make shipping whse on generated Sales Orders = Users Default whse (current logic uses whse from project) MakeSO button generates orders. | Add new setup option (MSNUSERWHSE), if set, use users default whse as shipping whse for generated SO. CalcPlant Logic will set production plant based on Whse PP rules. |
| 21873 | Enhancement | System Manager End User Update Tool | Add option to roll back to last installed version. | Change update process to save copy of filenamev9.txt file as oldfilenamev9.txt. Add button to check for file, and if found, offer to revert to this version (delete current file, and rename this to current file.); |
| 21878 | Enhancement | System Manager Windows Printer Name Utility | Create screen to show Windows Printer Name as running Adjutant needs it. Set Printer to Name "xxxxx" command generates an error if xxxx is not formatted in a way that Windows/Adjutant/Foxpro agree on. | Make small screen to show Windows Printer name of a selected installed printer. This name is used as the UNC name of the printer in printer control.; |
| 21883 | Enhancement | System-Wide / UI Search | Change AR Invoice, Purchase Order, RFQ, Vendor Bid, Sales Order, and Project screens to display list of records by add date and number descending when a question mark is used for searching the | Change PO, SO, RFQ, AR Invoice and Project to sort list by descending add date if ? used in main searchbox. |

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| | | | corresponding number. | |
| 21889 | Enhancement | Tapping <br><br> Tap Setup | Add Custno search to District field. Add Custno field to Physical/Legal/Tap section — allow custno to be populated while ADDING a new address. | Add Custno Search box.  Add Custno to Legal section. Allow manual assign during add.  If blank, will autoassign. Do not allow edit of custno when in edit mode. |
| 21440 | Enhancement | Time Billing <br><br> Invoice Status for Service Order Billings | Add new logic that specifies the invoice status/type for service order billings. This feature will allow us to automatically separate out service billings from other billings and manage them separately if need be. <br><br> - Add invoice status setting to SOTYPE rule and apply rule during Approve/Edit billing process for 'W' type SO's. <br> - Add logic to set invoice status for for other types of orders when they are shipped. | Change AprEdit to use InvoiceStat from SOTYPE rule where text2 = "W", if not found or blank, use default invoice status. |
| 21439 | Enhancement | Time and Materials <br><br> Task Grid - Customer PO | Add new search feature to Task Grid that allows a user to find a specific task/service order by customer PO number. <br> Add this same feature to the Service Order Lookup tool on the web portal. | Add customer PO filter to Task Grid screen. |

**Total Number of Changes:  19**