

Version 1210.935

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21750	Minor Bug	Accounts Payable AP Approve to Pay	Exclude from Discount amount not used when calculating approved discount amounts.	Add logic to remove exclude for discount amount before calculating approved discount.;
21743	Minor Bug	Accounts Receivable AR invoice void	Base currency fields are not filled out in voided billmast/billtran records.	Change Void logic to use clonerecords() to make new billtran and billmast lines, reset needed values after clone (total fields to neg, qty fields to neg);
21757	UI / Usability	Accounts Receivable AR Past Due Emails	Change custno/company search to use new lookup if enabled. Limit custno/company search to orgs with billto attribute.	Add new lookup logic. Limit lookups to BILLTO type customers
21758	Enhancement	Accounts Receivable AR Past Due Emails	Change AR Past Due logic to use billto.custstate to determine which form is to be used. Use text4 from custstate rule if filled out.	Add text4 to CustState rule to hold name of ArPastDue Email report. Change ArPastDue to use this report for email. Add Dropdown next to Modify custom report to allow editing of any of the entered report forms.
21746	UI / Usability	Address Book Ship To - Default Warehouse	Add blank to default warehouse list on shipto.	Add blank to list of default ship from whses
21751	New Feature	Expense Reporting Expense Inbox Reader	Add a date[01/01/01] tag to allow linking to a expense report for different period.	Add Date Tag Date[99/99/99] If entered, will search for open expense report using this date instead of today.;
21766	Enhancement	Expense Reporting Expense Reader (inbox)	Add datetime to attachment filenames to prevent overwriting.	Change Attachment handling to add timestamp to attachment name to prevent overwrite if attachments with same name end up in same folder.;
21787	Enhancement	Expense Reporting Expense Mileage Rate	Change expense mileage rate field on CID Maintenance to 3 decimal places.	Change input mask on Mileage Rate to 3 decimal places;
21747	UI / Usability	General Ledger GL Journal Entry Import	Change import to include projnum as mappable field. Change tooltip on Import button to say "Import Journal Entry."	Change import to map both ProjID and ProjNum Change tooltip on Import button.

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21755	Enhancement	General Ledger GL Posting	Add iakeyno, stkcode flag to gldist records. Fill out iakeyno with Itemact record that created the gldist record. Fill out stkcode with the stkcode flag of the itemact ikey at the time the record is posted, mark the GL dist record with CT for control acct, OF for offset acct. Create a report that shows inventory postings to the incorrect gl account (IA,IT,WP types, where the GL acct <> the matching Ctrl acct, for CT types), also flag cases where itemact cost <> posting amount.	Add stkcode, iakeyno, cflag to gldist. Fill out with item stkcode at time posting is created, iakeyno is link to Itemact record that created posting. Cflag is type of posting. C = Ctrl acct, W = Wip Acct, O = offset acct. Create new report to use data (INVPOSTING).; Finish adding logic to superbatch to mark all WIP and Inv transactions with correct itemact keyno, stkcode status and Cflag staus. Make reports break by OHF. Backfill data in live system to test reports for a month.;
21763	Enhancement	Import/Export Manager AR invoice Import	Start linenumber counter at 1000 for imported invoices when file line number is 0, reset for each invoice. (current logic starts at 1, which will get overwritten if some are numbered, and some are not).	Change to start counter at 1000 instead of 0. Prevent overwrite if some lines have linenumbers, and some do not.
21764	Enhancement	Import/Export Manager AR Invoice Import	Add billmast.sodate, billmast.invtype2, and billmast.invoicestat to mapped fields on AR Invoice Import.	Add SODate, InvoiceStat and InvType2 to header mapping
21774	Enhancement	Invoicing/Shipping Ship Sales Order	Verify Project Close logic works, and is called in correct order (manualship and ProjShip).	Move CloseProj logic after CloseSO logic in NewSHIP Block. Add FastAudit to SO Close and Proj Close blocks. Logic works from both SO and Proj ship screens.;
21781	UI / Usability	Invoicing/Shipping Temp Invoice numbers	Change logic that generates and processes TempInvoice numbers to look for ~ instead of T as the leading character of the invoice number. (Using T as a prefix was causing the invoice numbers to be changed again).	Change Temp Invoice numbers to start with ~ instead of T, change logic to look for ~ when processing temp numbers.;
21748	Minor Bug	Item Control (Inventory) On Hand Report	Usage2 field is using data from Usage1.	Change Usage2 to load correct field (was using usage1);

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21753	Enhancement	Item Control (Inventory) OHF Accounts	Check for valid account upon save of OHF tab on Item Master. If account does not exist, clear field and save as blank.	Check accts on save of OHF tab, if acct no longer exists, blank it out.
21761	Enhancement	Item Control (Inventory) On Order and Allocations [showorder & showalloc]	Change On Order and Allocations screens to highlight drop-ship lines in blue. Add fields at the bottom of the screens to show Total DS Qty and Total DS CW Qty. Add order type column to both grids.	Add OrdType to both screens. Add Total DSQty and Total DSCW QTy totals to bottom Highlight dropships in Blue
21773	Enhancement	Item Control (Inventory) BOM Screen	Add Onhand column to item search on BOM screens. When using a custom BOM please make it so that the on hand is displayed when doing a search.	Change BOM screen to use NewItemLookup if eabled. Pass in SO/RFQ OHF to use in FindItem.
21749	Enhancement	Logistics (Shipping Events) SE Report Viewer	Change SO Filter to be a Like Filter.	Change SO filter to like type filter instead of single SO filter;
21767	Enhancement	Mail Reader Support Reader	Make BillTo of task = Customer if Customer has billto Attribute, otherwise select the first valid one. Add same logic for ShipTo.	Change logic to check for linked BillTO and ShipTO. If SoldTO Custno is a linked BillTO, use it as billto, if not, use first on list. Make same change to shipto logic.;
21756	Enhancement	Message Control Drilldown Reports	Add logic to allow linking by docno and cid to all types. Add logic to link to gl acct master screen (type = GLACCT).	Make sure drilldowns work both with and without keyno. If without keyno, docno and cid must be used. Add drilldown for GL acct master (GLACCT as type, acct number as docno), does not support keyno (never known).
21777	Enhancement	Order Entry SO Screen	Add small X of Y SE printed box on header. X is number of printed SE Preloads linked to this SO, Y is total number of SE linked to this SO.	Add small x of y caption after county field on SO header to show printed SE Preload count.
21759	Minor Bug	Procurement Quick Buy - Add V Items	Items added thru "Add V Items" are not included in Purchase Order when POs are generated.	Correct issue with Add V Items to allow then to be added to PO's

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ECR #	Type	Module/Program	Requested Change:	Change Summary:
21775	Minor Bug	Procurement Buyout sheets	Buyout sheet report does not like multi-character RCodes. Change logic to trap errors generated during add SOC logic.	Add Trapping to handle multi-char Rcodes (screen is based on old Rcode logic with single A-Z rcodes);
21793	Enhancement	Procurement Quick Buy	Pull PO line item note from itemmaster if item is not an Add to QB item (note comes from SO Line - PO Note in that case).	Pull PO Line Item Note from Item Master - PO Note if item is not a Add TO QB type item.;
21737	Enhancement	Production PWO - Revisions	Show Master Revision Level on Master tab of Production Work Order. Update revlevelh and printed flag if Schedule Date, Due Date, Plant, Warehouse, or Department is changed directly on the PWO. Update revlevelh and printed flag if OrdQty is changed on Line Items tab.	Add RevLevel to Header. Update if DueDate, SchDate/Time, Whse, Plant or Dept are changed, reset printed flag also. Update if Line Item Qty is changed, reset printed flag also.; Change S2P logic to update WOH rev level with greater of SO rev level or current WOH revlevel + 1;
21770	Enhancement	Production Wireless PWO assembly	Add more logging: 1. capture Calc Amount and Entered amounts on Material Used prompts) 2. Capture Master Item 3. Capture Qty to Make 4. Capture Complete y/n 5. Capture Complete all (WC scan)	Add UserTrace logging of each step in Wireless PWO assembly, ensuring that the system calc qty and user entered qty is captured.; Adjust the formatting of some of the log comments, build and install new version at DMI;
21780	Enhancement	Production Last Cost in Production	Change Production Assembly process to fill out itemdet.lastcost and itemmaster.lstcost.	Update lastcost in itemmaster and itemdet during assembly (qty assemble>0)
21783	Enhancement	Project Management BOL Screen	If BOL Contact is defined on Project Contact Screen, use this contact as the BOL contact.	Change BOL to use Project Contact with ProjResp Key = BC. Change ProjResp rule to have text2 char(2) codes. Assign BC to BOL Contact;
21784	UI / Usability	Purchase Orders PO Receipt Screen	Fill out Bin based on ProBin if All button is used (lower left corner) If Bin is edited during receipt, ensure it pushed back to LineDet cursor.	Add logic to fill out bin with ProBin when All button is used.

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21745	Enhancement	Quoting Default Quote Type	Change quote screen to use soldto.defsotype as default quote type also.	Add logic to use Def SOType from SoldTo record as default Quote type (if code exists)
21760	New Feature	System-Wide / UI Grid Font Sizes	Add User options to change fonts in grids. Default to 8pt. Add options for 10,12,14,18,24.	Add new User Tokens GRIDFONT10, 12, 14, 18, 24,48. If one is set, change all grids to use this font size. Change default font to 8 pt.;
21762	Minor Bug	System-Wide / UI Spell Check Screen	Handle right click for help and F12 for help correctly.	Change RightClick to use gc_cid, add F12 logic;

Total Number of Changes: 33