

Version 1209.908

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21597	Minor Bug	Accounts Payable AP Invoice Master	Anytime I try to manually add PO's to an AP Invoice I am getting this error. Is there a better way to add multiple PO's to an AP Invoice?	Correct issue with double click on PO number in list.;
21605	Enhancement	Accounts Payable AP Check Info	Make checkinfo screen standalone and allow user to search by check number.	Add CID field and select button to Check Info screen. Can now be called as a stand alone screen. Add as drilldown on Payments tab of OrgAirhammer to check# field. If called without params, start in select mode (cursor in checkno field) Add drilldown to ap invoice screen from checkinfo screen Start in select mode in checkno field if called from menu
21629	UI / Usability	Accounts Payable Clear Unbilled PO Receipts	Validate GL Account number before Update process. Current logic validates that something is in the Offset account, but does not check that what's there is valid.	Add validation of GL account before processing grid.
21604	Enhancement	Accounts Receivable AR Invoice Master	Enable Customer PO, Order# (sono), and Invoice Amt fields when in select mode so that user can search these fields.	Add select button, if clicked, enable CustPO, OrderNo and Invoice Amount fields. Allow like matches on CustPO and OrderNo. Exact Match on Invoice Amount. Move results to new stand alone screen. Add remarks, notes and balance to screen. Clear invoice fields screen on select; Add sort to invdate column. Add load/save grid code to all exit points.
21638	Enhancement	Accounts Receivable Credit Check	Change logic to handle cases where customer has no invoices.	Change CheckCred2 to handle customers with no invocies correctly.;
21601	Enhancement	Address Book Customer ABC Update	Add Customer Transaction Category to Customer ABC Export file.	Add Custcat to export

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21611	Enhancement	Address Book Organization Air Hammer	Format money fields as 99,999,999.99 on Organization Air Hammer tabs.	Change all money fields to 99,999,999.99 or 99,999,999.9999. Change grids to 9 font.
21628	Enhancement	Address Book Account Manager and SP	Change accmgr and sp fields in billmast, somast, and rfqmast to 50 characters instead of 30. Fullname in vcontact is 50 chars.	Change SO, RFQ and Billmast to allow 50 char sp and accmgr. Need to run data update to update sql tables
21588	Minor Bug	Bill of Material Convert RFQ - BOM	Convert RFQ process does not fill out sobompo table for buyout items so they can be pushed to quickbuy.	Add logic to add SOBOMPO records for Misc items on Custom BOMS
21600	New Feature	Document Imaging Drop Folder Logic	Add logic to document vault that can use more than one drop folder (for example: one folder for documents and one folder for videos that can both link to a Project or Bill of Lading).	Add text5 to rule to hold alternate folder location. Change checkdv to check this folder also (controls icon on screens) Change DocVault to look into this folder also. Add new button to open this folder. Disable if text5 not filled out.
21644	Enhancement	Expense Reporting Resource - Linked Vendor	Change "Linked Vendor" field to search and display custno instead of company. Add drilldown on label to organization screen.	Change to show custno instead of company name. Move dropbox out of corner so it can be seen. Add drilldown into Org Screen
21602	Enhancement	Item Control (Inventory) Item ABC Update	Add Item Transaction Category to Item ABC Export file. Add option to export only (same feature as is on Customer ABC). Add option to filter out (include/exclude) miscellaneous items, non-stock items, and Custom BOM items (items with a BOM where locked = 'n').	Add Export Only checkbox Add ItemCat to export Add Exclude NonStock, Misc and CustomBOM checkboxes
21612	Enhancement	Item Control (Inventory) Item Master - Cost Usage	Add filter for Tier Keyno and sort order on same Tier Keyno column.	Add filter to Cost Tier Keyno. Add Sort for Cost Tier Keyno

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21613	Enhancement	Item Control (Inventory) Cost Tier Adjustments	Change Cost Tier Adjustment screens to force user to enter a note (up to 150 chars) when making a cost tier adjustment. Change Docno field in gldist to show CTADJ-ITEMCODE where itemcode is the item code that was adjusted. Change Descrip field in gldist to show note entered by user during CT adjustment.	Add note screen. Note is required. Save into item history (Pnote) Change docnos to CTADJ-itemcoded Put Note into gldist description also
21614	Minor Bug	Item Control (Inventory) Cost Tier Adjustments - itemact	CA records are incorrect in itemact. Qty is zero instead of actual qty that was adjusted. Accounting transactions are not affected, but nitediff file picks them up as differences.	Change CTEDIT All to make a neg qty for original qty, and positive qty for new qty.;
21618	UI / Usability	Item Control (Inventory) Bin Change (putaway) - itemtran	Stuff serial/lot into seriallot field in itemtran when PUTAWAY screen is used to transfer from one bin to another.	Stuff lot into serial/lot if lot controlled (serial worked correctly)
21623	UI / Usability	Item Control (Inventory) Item Master	Do not allow change or serial/lot status if qty onhand <> 0.	Add logic to not allow change of lot or serial flags on edit if onhand <> 0. Show message to user
21624	Enhancement	Item Control (Inventory) Item Master	Lot tab very slow to load if any itemtrack records have blank lot numbers. Change logic to skip CalcPWOWip for these items.	Change logic to skip call to CalcPWOWip where itemtrack lot record is blank. Add wait boxes during processing loop.
21635	Enhancement	Item Control (Inventory) Item Master	Do not allow change of stock flag if qtyonhand<>0 (just like serial and lot flags).	Add check when changing stock status from stock to non-stock for qty on hand. If qty<>0, do not allow stock status change, show message (count to zero first)
21639	Minor Bug	Item Control (Inventory) Lot Allocated/History Screen	Allocated/History screen does not show all PWO WIP lines.	Only first line of WIP appearing in grid. Change program logic to add all lines to grid (they are WP itemact lines for not complete PWO lines);
21642	Enhancement	Item Control (Inventory) Item ABC	Add option to calculate Item ABC by Warehouse. If more than one OHF record exists for a warehouse, then sum usage records and apply ABC code to all	Add option to run ABC codes by whse. Add new abc code field to OHF tab. Add checkbox option to build cycle count by itemdet

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			records. Add data field to itemdet to capture ABC code. Change Cycle Count to use itemdet ABC code when not blank.	abc code.
21646	Minor Bug	Item Control (Inventory) Item Xfer - Serial/Lot Cost change	Current Accounting cost does not appear to use cost tiers if enabled and using method other than SI-FIFO.	Add checks for SI-Weighted and SI-Standard when looking for cost tiers.
21621	Enhancement	Logistics (Shipping Events) Shipping Event - Update PWO	Add new logic to Shipping Event Master to assist with updating PWO Due Dates: When the Cutoff Date is changed on a Shipping Event, check for open production work orders (on SAVE). If open PWOs exist, ask the user if they want to update the due date on them (set default to YES). If yes, then display modal window with grid that displays PWO#, Plant, Department, Current Due Date, and New Due Date. Set 'New Due Date' to the new Cutoff Date and allow user to change in the grid if needed.	Ask to update due dates on linked pwo if cut date changed. Create new screen to show PWO, Dept, Plant, current Due Date and New Date. Base New Due date of offset of cutdates applied to existing due dates. Show all open PWO and sub work orders
21594	Minor Bug	Mail Reader Mail Readers	Mail and inbox reader not updating external logs.	If mailboxes were empty, datetime not updated, so log update used old time. change to update datetime in all cases.
21595	Enhancement	Order Entry MBMA Report	Add detail option to MBMA report.	Add detail option. Detail has MBMA codes, county, state, custno, company, invno, invdate and net amount. Can be exported from message control using save as.
21544	Enhancement	Procurement Quick Buy	Add option to add items to existing PO when generating QB POs. In the Quick Buy screen, it would be really helpful if a user could add items to an existing PO (show list of open POs for that vendor). User has that option when hitting the PO button on the sales order, but once it gets to Quick Buy that option doesn't exist.	Add logic to allow selection of existing PO when generating actual PO (not bids). Enable with QBADDTPOPO. If any open POs for same vendor/shipto and type, they will be shown in list. If selected, the items will be added to the PO. If none selected, new PO will be made.; continue work on Add to Existing PO change.; Use correct line item number when adding to existing POs, update headers when done;

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21596	Enhancement	Procurement QuickBuy	Allow 4 dec places in cost field in grid.	Change cursor to allow 4 dec places in cost. Round to 2 places for extcost. 4 dec places are carried to PO;
21620	Enhancement	Procurement Quick Buy	Change default vendor logic. When using vendor filters, only items with default vendors matching vendor filter will be loaded (MinMaxLoad) When not using vendor filters, default vendor will be used if any, otherwise will be blank.	Change default vendor logic. If running without filters, use default vendor if one, else blank out vendor fields (MinMax Load only) If running with filters, only load items where default vendor is in filter list. (MinMaxLoad Only);
21627	Enhancement	Procurement Quick Buy	Change to use qty*cost to update lower cost fields instead of extcost field.	Change lower cost logic to use qty*cost instead of extcost.;
21633	Enhancement	Procurement SO Screen	Ensure all soxpo records created have bomkeyno link filled out to allow link back to PWO during PO Receipt.	Add source to soxpo records, and fill out when created. It is only possible to auto-allocated PWO Misc items when linked from some sources. This osource will help troubleshoot where the link was made, and if that is a location where POREC-PWO allocation is possible.;
21608	UI / Usability	Production PWO Assembly	Check for addition of zero CostSI records.	Change addFLS to never add zero qty records
21643	Enhancement	Production PWO and Multi-Owner Assemblies	Ensure Multiowner assemblies are processed correctly in GL when WHSEACCT is enabled.	Look at logic for handling multiowner pwo assemblies. Ensure owenrid2 in itemact is set to correct vaule;
21619	Minor Bug	Project Management Project Control	Task grid settings are loaded after the initial load of the task grid data set (resource list), so the inactive resource flag does not take effect unless it is cleared/set again. Change logic to load settings before data load (resource list).	Change logic to load settings before loading Task Grid datasets (resoruce list etc.);
21609	Minor Bug	Purchase Orders PO Receipt	Change ItemOHF counter update to use ALL on PO Receipt to handle AddToPWO items (the allocation is not cleared right now).	Change to Use ALL code instead of REC code to get changes to allocations also.;

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21610	Enhancement	Purchase Orders PO receipt	ItemDet OHF counters not updated to clear PWO allocations if item is assigned to PWO during receipt. (REC is used , need to use ALL to update all counters)	Change logic to use ALL update command on POREC complete. This will get the allocations correct also if any items used in linked PWOs;
21640	UI / Usability	Purchase Orders PO - Delete Line	Do not allow delete of line that has been received (even if returned later).	Check for PR itemact lines before allowing PO line delete. If any found, do not allow delete. (do the same for the header);
21632	Enhancement	Quoting Quote Screen	Change logic to move notes screen down and to left when opening (way to left right now)	Add code to control where the notes screen (and other screens in same formset appear when made visible) Make same changes in SO and PO screens;
21593	Minor Bug	Tapping Tap Entry	Tap Entry Message Alias 'SUBDIV2' is not found. BtnCancel	Handle case where user clicks on add, then clicks on cancel or save without entering any data.
21625	Minor Bug	Time and Materials Time and Material Entry	Convert to number before sqlcall when using ;p codes in item field.	change to convert to int before using a parameter. (;p9999+ would generate error; 9999+ cannot be converted to Int by sql server)
21636	Enhancement	Warehouse Managment System Cycle Count	Change cyclecount screen to only add records for stock items (picking up non-stocks that still have itemtrack records). Add logic to remove any invalid itemtrack records it finds.	Add stkcode = 'y' to inital load query. Add some logic to remove non-stk itemtrack records if found, and any non-stock cyclecount records if found.;
21637	Enhancement	Warehouse Managment System Cycle Count	Change WIP logic to match ItemMaster wip logic (items assigned in production, but not assembled yet)	Change WIP logic to match itemmaster wip logic (items assign in Production, but not assembled yet). The wip number added to count is locked at time count is done. Total WIP number is at grid load (like TotalOnHand is grid load) Change Terminal to use same logic when calc locked wip number at cyclecount point;

Total Number of Changes: 41