

Version 1208.906

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21527	UI / Usability	Accounts Payable AP Invoice	Check logic to verifies dist entries are in balance before allowing save.	Add second check for balanced dist entries (sum of dist entries must equal invoice amount)
21571	Enhancement	Accounts Receivable AR Past Due Letters	Change logic to remove fall back to default contact. If no ARCONTACT, then fall back to Org info.	Change logic to skip fallback to default contact if no arcontact setup. Use Org Phone/Fax/Email;
21531	Enhancement	Address Book People Air Hammer	<p>Change Quote, Sales Order, and Invoice tabs to show records that fall into any of three categories:</p> <ol style="list-style-type: none"> 1. Added by user 2. User is listed as salesperson 3. User is listed as account manager <p>Change Purchase Order tab to show POs entered by user or where user is buyer.</p> <p>Fix labels on Invoices tabs.</p> <p>[cid:E6E68EAA-743C-4F01-9F51-B8A5D70D7E35]</p>	<p>Change RFQ, SO and Invoice to match on SP, AM or Adduser</p> <p>Chagne PO to match on Buyer or AddUser</p>
21542	Enhancement	Address Book MBMA ZipCode Table	Create process to allow update of ZIPCODEMBMA table using TaxTable import file as source of Zip/State/County/City Data. The MBMA state and county codes can be looked up from other existing MBMA records for new zipcode records.	Start work on screen to use State/County/Zip/City data file to add missing ZipMBM records. County and state codes can be looked up from other state/county records.; Continue work on screen. Change to pull current zipmbma table to memory, and work with it instead of hitting sql table 80k times; Run at SBS, added ~35k records
21513	Enhancement	Auto Alert Email Auto-Processing	Change logic to exclude deleted contacts in Attrib Lookups.	Add active= 'y' and inuse = 'y' filters to contact type lookup in bulksend;
21538	Enhancement	Coil Tracking/Processing Mod Processor	Mod Processor slow to load with large number of lot controlled items.	Move load of cost tier cost to checkbox event in upper grid. Use DirCost/Avgcost during GridLoad. This only loads tier cost for items that are going to be used.;

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21520	Enhancement	Commission Tracking Commissions	Load Zero Dollar Commissions that are committed into the Due Tab. They will moved to paid on first commit of Due commissions (since paid amt = due amt).	Add logic to load zero dollar total commission lines into Due tab, and allow transfer to Paid status. Set flag in Commit2 table to keep from loading again. Unless query ran on existing data, all old zeros will load the first time the screen.
21570	Enhancement	Commission Tracking Commission Payment Report	Add option to use dates as Source Document Date range, Commit Date range or Payment Date Range.	Add new option to make date range work on Payment date, Commit date or Original Document Date.;
21550	Enhancement	Contract Management Block Contract report	Some block contracts are missing from report	Disabled Selected Active Only checkbox was actually in active date range filter. Enable checkbox and change caption to reflect actual function;
21553	Minor Bug	Expediting Expediting Screen	correct issue when running report version (remind not found)	Select correct table before starting print loop.;
21525	Enhancement	Import/Export Manager Item Qty Import	Add checkbox options to skip OHF counter updates, and asset checks.	Add checkboxes to skip OHF counter update, and Asset Check logic.;
21532	Enhancement	Item Control (Inventory) Items with Long Lot numbers	Look at issues in PWO with long lot numbered items (>30 chars).	Run test of long lot/serials from PO Receipt to PWO assignment. Correct issues with POREC logic, and Lot/Serial tab on itemmaster. Unable to duplicate issue with long lots in PWO Assignment logic;
21545	Enhancement	Item Control (Inventory) OHF Counters	Change logic to ignore SETRANS records where sen = 0 (they are bad, and can never be transferred).	Add setrans.sen<>0 filter to onorder and allocated calculations. Build new ItemDetUp Service
21530	Enhancement	Logistics (Shipping Events) Shipping Event Viewer	Add SO Remarks and SO Shipping Notes columns to "Orders w/o SE" grid on Shipping Event viewer.	Add remarks and left 254 chars of shipping notes as columns in SO without SE grid. Add sorts to both.
21551	Enhancement	Logistics (Shipping Events) SE Viewer	Add Remarks and Shipping Notes to: - SE Viewer -- SE screen (Linked SO tab)	Add SO notes and SO Remarks to Linked SO tab of SE. Add SO ship notes to both tabs of SE viewer. Add SO remarks to Main SE list on SE Viewer screen

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21559	Enhancement	Logistics (Shipping Events) Load SE screens	Change dec qty to 3 places in grid for qty field (match manual ship screen)	Change input mask to have 3 dec places (.999);
21514	Minor Bug	Order Entry PO Link	So-to-PO link table builds bad record on occasion if SO number and line number exist in other CID. Change to link directly to keynoh and keynod from link screen.	Troubleshoot issues with SOXPO links changing to be linked to other CID on PO Edit. Correct issue, upload new version
21519	Enhancement	Order Entry Print Sales Order	Change Print SO to print mailing address fields for a_billto cursor when mailing address fields are filled out.	Move the Maddr fields into the Addr fields if the mailing fields are filled out.; Make same change in PDFMaker.
21534	Enhancement	Order Entry SO Screen	Add internal note to list of notes that are checked for turning note icon green (make same change in RFQ screen)	Verify all notes are included in note check (both header and line items) Make same change in SO and RFQ screens
21537	Enhancement	Order Entry Customer ABC - Quote and SO	Add setup option (SHOWCUSTABC) to display the Customer ABC Code on the Quote and Sales Order header. Display the codes next to customer name on both screens (see attached).	Add small label below soldto label. Fill with SoldTO ABC codes if SHOWCUSTABS is enabled.
21554	Enhancement	Order Entry Print SO Packing List	Add new button to picklistpack screen: - Reset to Qty Shipped. When button is clicked, select lines that have been shipped (qty shipped <> 0) and set qtyopen = qtyshp. Set cursor to OK button when screen opens. Change tab order to move from 'OK' to 'Reset to Qty Ordered' to 'Reset to Qty Shipped'.	Add Reset to Qty Shipped button. Unselect everything, then select items that have been shipped, and set qtyopn = qtyor-qtyship Set focus on OK on load, change tab order to jump from OIK to Reset to Ord Qty then Reset to Ship qty
21561	Enhancement	Order Entry Print SO	Change Packing list print logic to ensure last line has eof set to 'y' (option to resort is enabled, and customer is printing totals on packlist)	Change logic to set eof flag after extra sort if printing packing lists.;

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21524	Enhancement	Procurement Sales Order - Add to Quickbuy	Remove addtoqb records if SO line is deleted.	Add logic to delete records from addtoqb on delete of SO line (match keynod's)
21560	Enhancement	Procurement QuickBuy	Change logic to handle cases where Qty needed is less than Order Inc and MaxQty= 0	Change logic to round up when OrderInc is used. Example case is demand = 2, Max = 0 and OrderInc is 50. New logic will recommend order 50, old logic would recommend 0;
21529	Enhancement	Production Submit to Production	Do not allow SOs with BOM in SO number to be submitted to production (CID Setup option SOBLOCKBOMS2P).	Add setup option SOBLOCKBOMS2P, if set, do not allow SOs with BOM in the number to go to production (WO Transfer screen will not allow transfer of items that have gone to production, so if the S2P before transfer, they cannot be transferred later) BOM type is defined as having BOM in SO# for this setup option ;
21533	UI / Usability	Production SO Screen S2P	If SPWOBYLINENO is enabled, and you change the plant on an item, and re S2P, system locks in a loop looking for valid new PWO#.	Add logic to try SO+LineNumber as PWO number, then start adding letters after linenum to find unused PWO number;
21539	Enhancement	Purchase Orders Print PO	Add ProjNumber to cursor (msnnum), change project name to 100 chars, and phase name to 60 chars.	Add MsnNum to cursors (a_pomast and a_podetail). Change msnname to 100 chars and phase to 60 chars. Project Keyno is msnid in cursor.;
21546	Enhancement	Purchase Orders PO Screen	PO screen uses resell flag to control taxable flag, if resell = n, taxable = y, if resell = y, taxable = n. Add setup option to use ItemMaster taxable flag instead (POUSETAXFLAG).	Add setup option (POUSETAXFLAG), if set, default taxable status matches ItemMaster Sales Tax Flag.
21528	Minor Bug	Quoting Quote Line Item Note	Notes icon does not turn green when note exists for line item.	Change Note Icon logic to check for all notes (both header and line items);

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21547	Enhancement	Quoting Quote Screen	Add Carrier field, transfer to SO on convert.	Add Carrier to RFQ screen. Load default from shipto. Add to SO when converted.
21526	Minor Bug	System Manager Copy User Security	Copying a user's security tokens does not work with all tokens. Example is SHIPEVENT and SEVIEWER. User that is being copied has rights in both screens, but tokens will not copy over.	usertoken.dwt data a mix of upper and lower case letters. Copy screen expecting all lower case. Change logic to handle case issue. (Change Option copy also);
21558	Enhancement	System Manager Delete CID Screen	Correct issues in Delete CiD option.	Correct issue with Delete CID logic. Change Prompt on Delete Orphan stopsign OK button to better reflect current process.;
21522	UI / Usability	Warehouse Managment System PickTour Screen	PickTour Screen - Not in use.	Mark Screen as not in use (show message on load).

Total Number of Changes: 33