Adjutant Release Notes

Version 1206.858

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21309	Minor Bug	Bill of Material SO-PO Link of BOM items	Hard link of PO to SO of Non-Misc BOM items does not fill out BOMd Keyno in soxpo table. This data is pushed into ItemACT AI record, and then used by ProdSchMas to link allocated items back to BOM lines. Change PO Receipt logic to scan BOM to find valid keyno when processing and link not in soxpo (will be there for Misc items bought from gPO).	Add Code to find BOM Keyno if BOM Item is hard linked to PO;
21310	Enhancement	Inventory Labels Bar Code Labels	Make changes for force label to use larger papersize to corect issue with missing data. Very bad with Zebra print servers, issue with long strings in many cases (descriptions).	Making a Custom Paper size on workstation running label engine, then assign this paper to the zebra printers appears to correct the issue.
21318	Enhancement	Invoicing/Shipping Gross Margin Report	Add Territory as filter and sort option in Gross Margin Report.	Add option to sort by Terr. Add Terr Filter to Report. Create three new reports to handle Terr sorts
21319	Enhancement	Invoicing/Shipping Gross Margin Report	Add loctid and whsename to cursor.	Add loctid and whsename to cursor;
21311	Enhancement	Item Control (Inventory) OHF Allocation Count	Change logic to handle cases where PWO Qty Assigned > Qty Required. Should not appear as negative allocation in this case.	Change UpdateOHF logic to handle case where qty Assign to BOM is > than Qty Needed. This was gettting counted as Neg Allocation number. Change ShowAlloc screen to not show these lines either. ;
21314	Enhancement	Quoting Quote	When changing the qty on a sales order for a stock item, a pop up box comes up asking if user wants to update sell price. This is good, however it doesn't work the same way in the quote screen. Is this something that could be added in the quote screen so when user changes the qty on a saved line, the same box pops up? Also, user was asking if the "lock price" box can be checked automatically at the time of line entry.	Add setup option RFQPRICENAG to enable Price Update Message. Add setup option RFQNOREPRICE to set norepice checkbox after line save. Correct rounding issue on PriceNag after qty change. Make same change on SO Screen.

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21313	UI / Usability	Task Management Task Grid - Bleed Through	Correct bleed through on Task Grid Update window (acct manager and salesperson fields).	Correct bleed issue
21317	Enhancement	Task Management Task Entry UI	Change/add tool tips to icons on Task Entry. Remove "Send Service Order" icon. Change Warning button to say "Warn" instead of using exclamation. Change the Email notification method to use the working service order form with the WORKSVR email template. Change text of Appt to Request Appt. Change text of EWS-Appt to Exchange Appt. Remove Email-Client, Fax, Fax-Client, Print, Radio, Task, and TxtMsg-Client from the notification options.	Change tool tips as needed Remove AutoNotify Button Remove unneeded Notify types Change Mail Notify to use WORKSVR template and email working form Change Warning button to Warn instead of !;
21320	Enhancement	Task Management Quick Task	Change to use dropfolder for linked docments instead of datastore if dropfolder is setup. Add button to allow browse for files to link (drag and drop does not work in Win7). Add same button to doc vault screen.	Change to use DropFolder instead of link thru datastore if Task Dropfolder is setup in DropFolder rule;
21322	Enhancement	Task Management Task Grid	We need to add (2) filters to the main task grid. We need to add OSM and ISM to the available fields as a filter. This would allow each salesperson to view all of their orders and see what tasks are upcoming or late. Filters are on Project SP and AM	Add SP/AM filters to screen. If selected, inner join to project and SP/AM;
21315	Enhancement	Time and Materials Standard Task & Time Entry	Add new option to standard task screen: "Require Customer Update." If checked, then pop-up new window when task is completed. Save text into sotran.intnote2. Add new field to email templates for task type email templates. DO NOT ALLOW SAVE UNLESS NOTE IS FILLED OUT. FORCE SPELL CHECK ON NOTE.	Add CustNote to Task Table, CustNoteFlag to StandTask Table. Add checkbox to StandTask Screen on options tab If CustNote Flag is set on Standard task, require Customer Note to be filled out. Add button to most time screens to allow direct edit of note. Popup screen during complete process if needed, and note filled out;

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Total Number of Changes: 11