

Version 1206.853

ECR #	Type	Module/Program	Requested Change:	Change Summary:
21274	Enhancement	Accounts Payable Unbilled PO Receipts	Add a PO Type filter to the Unbilled PO Receipts report.	Add PO Type filter to report
21304	Minor Bug	Accounts Receivable Builder Bonus	Include History option generates error if Customer Filter is used.	Correct issue with History Lookup when Customer Filter is used ;
21305	UI / Usability	Address Book PWO Screen	Only call Item Screen and Org screen from drilldown labels if item/org selected.	Check for selected item/org before calling Item/Org screens.
21284	Minor Bug	Auto Alert FoxProcess	Processor gets stuck if a large number of POLATE events are dumped in.	Change logic to update ExtLog every 50 records if processing in service mode. Correct issue with displayed counter when running in desktop mode
21288	UI / Usability	Auto Alert Email Templates	Attachments in the email template drop folder are not attached to emails sent by foxprocess (attachments that are stored in datastore are still sent).	Add logic to link drop folder documents just like linked documents when using email templates;
21295	Enhancement	Bill of Material Bill of Material	Add comma search to Item Description on Bill of Material screen.	Add Comma search to Description field of BOM Screen
21277	UI / Usability	Commission Tracking Commissions	Change Save logic to indicate what is being saved more clearly (Earned Commits everything and Due commits checked with pay > 0).	Change logic on Due/Earn Save to clear filter, warn user and stop. User has to click on Save again to process save. Change MessageBox message to indicate ALL earned will be committed. Add adddate4/adduser4 to Commit2 and SOLOCK2 tables;
21297	New Feature	Document Imaging Cartons - Document Vault	Add document vault functionality to cartons (carton details screen).	Add DocVault logic to Cartons. DROPFOLDER code is CARTON. Saved into folders using CartonID (Cnumber) as Folder Name.

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21267	Enhancement	General Ledger GL Report Groups	Add copy button to screen to copy report groups to a different CID.	Add button to GL Report groups screen to allow copy of report groups to different cid. Copy is a delete and replace;
21272	Enhancement	General Ledger GL Distribution Report	Add transaction date to GLDIST record (tstamp for itemact, adddate for most others).	Add logic to copy timestamp date into gldist (tstamp from itemact, adddate from most others)
21302	UI / Usability	General Ledger GL Report drilldown program	Check logic for issues with inactive organization Flag (AP invoice drilldown has issue if duplicate inactive orgs exist).	Change logic to check for active org flag during drilldown lookups.
21307	New Feature	Import/Export Manager Cusotmer/Vendor Part Number Import	Create an importer for Vpart/CPart Records.	Create importer for Vpart/CPart records. Add/Update as needed. Removes existing records if any non-match found (There can be only one record per Item/Org/Type);
21289	Enhancement	Invoicing/Shipping Billed Commodity Code Summary	Add a new multi-select Item Transaction Category filter on the Billed CommCode report (invpgroup). Add logic to remember user's settings on item cat filter, Remove Blank Ams, and Page Break by AM. Change label on checkboxes from 'AM' to 'Acct Manager'.	Add CTLIST box for Customer Cats If any selected, add inner join to billto to link to custcat Change captions on check boxes add code to save checkboxes and custcat selected
21271	Enhancement	Item Control (Inventory) On Order	Make for Stock PWOs do not show up in the On Order window.	Union Query to get BuildForStk not being used. Changed code to use query;
21278	Enhancement	Item Control (Inventory) Putaway	Change Putaway screen to net @ records together when non serial/lot item is moved into a bin with existing inventory (current logic makes two records).	If item is not serial/lot, net after transfer;
21294	Enhancement	Item Control (Inventory) Item Search	Add Base Cost and List Price to Item Search popup window. Add label captions to all column headers.	Add List Price and Base Cost to Grid. Add/Verify all columns have captions

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21268	Enhancement	Logistics (Shipping Events) Load Shipping Event	Change SO Load logic to handle cases where some of PWO yields have already been loaded into cartons, but not shipped.	Add logic to check PWO Yields and SO Allocate lines against already loaded items, and adjust qty to use based on findings. ;
21296	UI / Usability	Logistics (Shipping Events) Shipping Event Master	Change input mask on Estimated LBS and Max LBS to 9,999,999.	Change input mask on MaxLBS and ExtLBS to 9,999,999
21298	UI / Usability	Logistics (Shipping Events) Carton Details	Remove unneeded/unused fields from Carton Details screen. Change 'History' button to 'Unload History'. Add a Print icon to launch the Carton Packing List screen.	Removed Old FF fields from screen. Add button to call Print Carton Packing List Screen Change History to Scan History
21299	UI / Usability	Logistics (Shipping Events) Load Shipping Event	Remove 'Bundle' label (pink key) from seadd and seadd2 screens.	Remove Pink Bundle Key from seadd, seadd2 and carton status screens
21293	Minor Bug	Message Control Drill down view	In the Distribution report drill down view, the document number does not show up when the screen opens. PO screen will open up but not have the PO selected (if the # started with 'PO-') and the same for AR invoices, the invoice screen will open and show "IN" but not list out the entire invoice (ex. IN-12001234) or display it.	Change logic to check for dashes from back to front to handle documents with dashes in the correctly;
21281	UI / Usability	Order Entry SO Screen	When a PWO is deleted and the sales order changed and a user tries to S2P the order again - they are continuously getting an error that the item is already in production and they cannot S2P the order. They contact us and we F9 to reset the deleted PWO which works.	S2P does not require a header lock, and deleting a pwo does not change the SO header, so if the SO screen is open when the PWO is deleted, it is possible to overwrite the cleared PWO flags with the old values from the loaded SO Screen. Change PWO screen to update editdate on SO Header. Change SO screen to get header lock before S2P. This will force a reload if the PWO has been deleted.
21273	UI / Usability	Production PWO Screen	Use WOC on Itemact records for usage of Consignment Items.	Change logic to use WOC for consig items as flag during input processing

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				Change logic to use lower case flag when processing inputs during assembly to tell when it was made (during allocate or assembly) ;
21282	Minor Bug	Production PWO Screen	When Disassembling lots, use lot record with non zero qty as package to remove qty from.	Change logic to select itemtrack record with qty> 0 to pull qty from on Disassembly Should be changed to use removeitem, but a non zero bag is better than current logic. ECR entered to change to use Removeitem;
21287	Enhancement	Project Management Project Backlog Report	I need to add a "sort by" option to this report. Would it be possible to add "Customer" to the sort by options. We need to add "Project Name" as a column on the detailed report. It can go next to the Customer Name.	Add Customer as sort option (enabled in detail mode) Add Proj Name to all detail reports, change to landscape to make room Make new report for Customer Sort
21300	New Feature	Project Management Project Control - Remarks	Add new textbox window that pops up on double click of Remarks field. Add new security token to Project Control that specifies whether or not a user can edit the Remarks field. A user does not need to be able to edit the Project in order to change the remarks, however any user that can edit a project can edit the remarks as well (without this security token assigned).	Add Hotlink to Remarks Caption to bring up Edit Note Screen. If user has Edit Project rights, or new Edit Remark Right, they can edit the note.
21301	New Feature	Project Management Project Control - Cartons	Change logic of cartons tab to show all cartons instead of unshipped. Remove AutoBundle and No SE labels and highlighting logic. Show packed cartons as green and loose cartons as yellow. Top-level cartons should be blue. Remove Reassign column and dropdown field. Remove Rel., Pull, Insp?, Inspd columns. Change Shp column to "Shipped." Change GWt column to "Weight." Add drill-downs to SE#, SE Name, In Carton#, and Carton Name. Add Warehouse column (whse of carton).	Remove unused columns from grid Change Key to Packed/Loose/Top. Change colors to Green/Yellow/Blue Include shipped cartons on list

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			Add Add User & Add Date columns.	
21275	Enhancement	Purchase Orders PO Receipts Report	Add a PO Type filter to the PO Receipts report (poreceipts).	Add PO Type filter to report
21303	Minor Bug	Quoting RFQ	Error when Selected RFQ by customer PO.	Change logic to use rfqno instead of sono during CustPO lookup.
21266	Enhancement	System Manager Copy CID	Add GL Report Groups to list of things that can be copied from one CID to another during CID creation.	Copy report groups already there, but Copy Report Groups and Copy Ranges swapped. Change logic to run correct ones based on checks selected
21280	Enhancement	Task Management Task Grid	We need to add (2) filters to the main task grid. We need to add OSM and ISM to the available fields as a filter. This would allow each salesperson to view all of their orders and see what tasks are upcoming or late.	Added SP/AM filters to screen. Change logic to use new fillers Add to Load/Save Settings;
21291	Enhancement	Task Management Generate PO from Task Entry	Add PO button to Task Entry screen that allows a user to start a new PO. Pass shipto information to Deliver To field. Pass service order number to Order# field (on header). Pass service order number to Order# field on line items when user starts adding lines.	Add button to Task screen to call PO screen Pass in ShipTO and SvrOrd#, use to fillout PO screen Use Shipto as Deliver TO Use SvrOrd# in header SO and line item svrord boxes
21283	Enhancement	Time and Materials Task Punch	Add ECR button make ECR, and insert punch with ECR text block filled out.	Add button to TaskPunch screen to call PCRM with task info, return ECR number. Use ECR number to make a 0 hour punch with ECR info block filled out;
21270	Enhancement	Warehouse Management System Cycle Count	Add an "Allocated" column to the Completed Counts tab of the Cycle Count screen. Add a "Comp minus WIP" column that shows on hand minus WIP qty. Add a "Comp minus Allocated" column that shows	Add Allocate, WIP, CCount Less All, CCount less Alloc and CCount Less Wip and Alloc to Active Gird Alloc and WIP are captured during count proces

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			on hand minus Allocated qty. Add a "Comp minus WIP&Alloc" column that shows on hand minus WIP and Allocated qty.	Fields in Cursor are Alloc, Wip, CLW, CLA and CLWA Change 58 process on wireles to capture wip and alloc
21285	Enhancement	Warehouse Managment System BoxLog Report	Create a report to show BoxLog Records by user. Is there a way for us to track who the scanner is being used by and what they have scanned? I have tried the " User Trace Report " but that doesn't show anything about the people that use the scanners.	Create BOXLOG report to show carton scans in grid (C,P,PL,PD, L scans);
Olver Benitez Schulte Building Systems, Inc. 17600 Badtke Road Hockley, Texas 77447 281-213-6137 Direct 281-304-6111 Office olverb@sbslp.com Projid[] [Description: Description: SBS_clr]				
21286	Enhancement	Warehouse Managment System Wireless	Log Prompt Selection to New Table, Create screen showing current status of each terminal	Change Wireless process to write to status table on Enter of Menu Prompt Create screen to show status records in grid;

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21308	Minor Bug	Warehouse Managment System PWO Assembly from Wireless	Look into issues when assembling Non-Stock items from wireless terminals	Look at Assembly of Non-Stock items using *46 prompt on Wireless Terminals. Change logic to recalc unit cost of assembled items in all cases Build New version of wireless programs;

Total Number of Changes: 37