

Version 1205.836

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20982	Enhancement	Accounts Receivable AR Aging	<p>Add an expression to araging show the body of the most recent note with type = 'AR'.</p> <p>Add a link in the drill-down report to launch the snotes screen. Pass these variables:</p> <ul style="list-style-type: none"> <li>- Company</li> <li>- Type = 'AR'</li> <li>- Date = date range of last 90 days</li> <li>- Set cursor on FIND button or, if possible, run the search for the user automatically.</li> </ul> <p>Add a link on the drill-down report to launch the notes screen in add mode. Pass these variables:</p> <ul style="list-style-type: none"> <li>- Organization</li> <li>- Subject: "Past Due Invoice Notice"</li> <li>- Owner: user that's logged in</li> <li>- Type: 'AR' if in the rule, otherwise default from rule.</li> <li>- Status: Open</li> <li>- Priority: default from rule</li> <li>- Contact: ARCONTACT if one exists, otherwise blank</li> <li>- Follow Up Date: today + 7d</li> <li>- Body:</li> </ul>	<p>Add Most Resent AR note to cursor (ARNOTE), first 254 chars into ARCNOTE.</p> <p>Add hot links to Note serach and Notes screen.</p> <p>Change Notes Serach to accept parameters passed to it from AR Aging report.</p> <p>Add new parameters for note body and Subject to Notes screen.;</p>
21005	UI / Usability	Coil Tracking/Processing Coil Cost Screen	Clean up UI flow on coil cost screen. (split grid updates and OHF updates into two fields).	Split Updates into Grid Updates and ItemMaster Updates, make other layout changes
21157	Enhancement	Coil Tracking/Processing Coil Receipt	Add a check for the direct cost update of a coil record if coil LBS/FT if changed by a large amount. Warn user if cost update seems strange.	Add check during Coil Receipt data entry. If LSBFT filled out on CoilJump, and New Coil LBSFT is > 10% different than CoilJump value, ask user if the want to continue save. If not, let them change values
21032	Enhancement	Commission Tracking Commission Calculator	If a person is a salesperson and account manager both on the same order, just pay the higher commission. If person has a blanket, just pay the blanket.	Add logic to check for same person as SP and AM on same Document, if found, only pay the higher commission.
21199	Enhancement	General Ledger CostTier Usage Table	Verify Rando is updated with ItemAct Keyno in all cases	Check all programs that use SUBFLS to ensure UPDATEFLS is called to add linked itemact keyno to cost tier usage table

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21222	Enhancement	General Ledger Financial Report Writer	Stuff GL Rollup Group Description when Summarize by Seg options are used.	Stuff GL Rollup desc into Seg1 Description when using Rollup groups (allows Descrip to print when summarize by segs is selected)  Stuff GL Rollup Seq# into First Sorter when Rollup is used.  ;
21227	Enhancement	General Ledger Financial Report Writer	Add DrillDown Report Checkbox to GL Report Writer Print Control Screen.	Add drilldown checkbox to GL Report Writer Print Screen.  Ensure new report cursors have enough data to allow gldist report to run correctly;
21231	Enhancement	General Ledger GL Tools	Change logic to pull data in one big query, and then process in account groups. Lock GL to not allow posting when running updates.	Add Locking logic to GL Batch Enter screen and GL Tools Screen. Locks posting processes to only allow one person at a time to post/correct GL issues.
21224	Enhancement	Import/Export Manager Customer Import	Add maddress3 to import map. Change account manager and salesperson validation to match on full name instead of on first and last name. People with middle names do not validate.	Add MAddress3 to import map. Change SP and ACCMGR to use fullname to compare.
20870	New Feature	Inventory Labels Invenotry Label Templates	Create process that will generate a label from a txt file.	Created new label template program to allow labels to be designed and called from text files.
21048	Enhancement	Inventory Labels Package Qty	Add Package Qty field to Item Master. Change label logic to print matching number of labels.  Example: Package Qty is 250, PO Receipt is for 900 Print 4 labels (3 at 250, one at 150) Use same logic in PWO and Mod Processing.	Add PackQty field, start work on logic for changing labels; create new g_lpo program  Change POREC to use program if UberLabel is enabled. g_lpo uses New Label Template logic.

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				create several different templates (pobasic.txt, polot.txt, pobasic2.txt) ;
21203	Enhancement	Invoicing/Shipping Ship Order	Change logic to use tmp OnHand data to allow rolling usage to be used (if same item is on more than 1 SO line, later checks need to take in account usage from other lines).	Change ShipOrder to use TmpOnhand logic to check for OnHand>Shipped Qty correctly;
21209	Enhancement	Invoicing/Shipping Profile Invoice Summary	Change date to date range in invslist report.	Add Ending Date. Add checks for blank end date, end date before start date and end date and start date in different month/year. Change logic to use New Ending Date
21211	Enhancement	Invoicing/Shipping Shipping	Add new security token on STOP sign during shipping (open PWO or open PO) that allows user to Continue. If user does not possess the security token, then do not allow them to press the Continue button. Desktop Admins should automatically have access to this.	Add User Sec option to disable Continue button on STOP screens for PWO and PO check when Manual Ship and SE Ship of orders  (LINKPOSTOP, LINKPWOSTOP)
21031	Enhancement	Item Control (Inventory) Item OHF Update service	Change to allow MultiCID Processing (cycle thru CIDs in a loop).	Change AdjItemDet Update service to loop thru all CIDs ;
21205	Enhancement	Item Control (Inventory) Inventory On Hand Report	Add default vendor ID and name to cursor of on hand report. Add Default Vendor ID and Name as filter to on hand report.	Add Vendor/Vendno Filter. If entered, filter to items where selected vendor is the default vendor (thru Vpart). Add Vendno, Vendor to cursor
21213	Enhancement	Item Control (Inventory) Inventory On Hand Report	Change Warehouse filter to multi-select option instead of a range.	Remove Whse Filters, add CTLIST with whse names
21221	Enhancement	Item Control (Inventory) Item Search	Add new setup option, NEWITEMSEARCH, that calls a screen similar to searchcode when searching for items on the Item Master, Quote, and Sales Order.  New screen has the following columns:	Created new screen to show item list with item, description, and on hand values. Pass needed info to screen.; Add Full text Desc, and Comma Desc search  Add to Item Master Item and Desc

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			<ul style="list-style-type: none"> <li>- Item</li> <li>- Description</li> <li>- Search Code</li> <li>- Qty on Hand in selected warehouse or user's default warehouse</li> <li>- Qty Available in selected warehouse or user's default warehouse</li> <li>- Total Qty on Hand</li> <li>- Total Qty Available</li> </ul>	<p>Add to SO Item and desc</p> <p>Add to PO Screen;</p>
21225	Enhancement	Item Control (Inventory) Average Cost Update Functions	Change logic to handle case where AdjQty is a money type field.	Change logic to handle case where AdjQty is money field (was getting reset based on fail of TYPE = "N" check)
21030	UI / Usability	Logistics (Shipping Events) Add Transfer Items to SE	Change Bin field to be searchable/lookup field. User has to enter full bin name at current time.	Make Bin a searchable Field;
21202	Enhancement	Logistics (Shipping Events) Unload Carton	Delete all SESHIP lines when a carton is unloaded.	Add logic to Unload Carton screen to delete all SESHIP records for carton being unloaded, and any other cartons that are unloaded from it;
21204	Enhancement	Logistics (Shipping Events) Pre-Load Best Bin	<p>Change Best Bin logic to sum qtys in bins for serial/lot items that have not been assigned/allocated (from the SO or PWO).</p> <p>For example, if 10 lots of qty 100 exist in the PUTAWAY bin, then display PUTAWAY(1000) instead of PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100), PUTAWAY(100).</p>	Change logic to sum qty by Bin, then only show each bin once.;
21206	Enhancement	Logistics (Shipping Events) Print Pre-Load Report	Add check to Pre-Load report for Sales Orders that are currently in use. If a SO is locked by a user, then notify the user trying to print the Pre-Load report, "Sales Order 12345 on SE 56789 is in use by user JOHNDOE. It has been skipped."	Add lock to check for locked SO's, and stop printing of SE if found (show list of SO, Lck User and Lock Date)

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21210	Enhancement	Logistics (Shipping Events) UPS WorldShip - Freight Rule	Add logic to FREIGHT rule that prevents freight amount from being passed back to Adjutant from WorldShip (set amount to \$0). Prepaid and Collect amounts are not invoiced with the order.	Add Log2 (NoUPSUpdate)  Chagne AdjWS Server to skip UPS line update if Freight has flag set
21212	Enhancement	Logistics (Shipping Events) Shipping Event Master - Intercompany	If SE Type is an intercompany (SETYPE log2 = 'y') then pop up window with list of other warehouses for user to pick from upon SAVE. Allow user to double click on a warehouse to add the corresponding SHIPTO to the SE.	Pop up list of whse, allow user to select whses to add.  Add to SHIPTO list
21214	Enhancement	Logistics (Shipping Events) Shipping Event - Quick Carton	Add setup option (AUTOQUICKCART) that automatically creates a carton with settings from QUICKCARTON whenever a shipping event is created.	IF AUTOQUICKCART is enabled, make default QuickCart when SE is saved.  Add logic to SO and RFQCONV screens when SE is auto created directly
21216	Enhancement	Logistics (Shipping Events) Load Shipping Event	Change verbiage on load carton: "Add items to Carton ID 1581 - NAME - LOCATION?" Set cursor to Yes.	Change prompt to Add Items to Carton ID 9999 - NAME - LOCATION
21218	Enhancement	Logistics (Shipping Events) Post-Load Report	Add the ability to print the Post-Load report by Drop Number (page break by drop number).	Add Drop# to cursor.  Add new report with Drop Page Break  Add CID option to default Page Break check (SEPOSTDROPPAGE)  Change lable to Page Break by Drop Number
21234	Enhancement	Logistics (Shipping Events) Load Shipping Event	Change logic to use SOALLOCATION loctid when looking up allocated BINs to get correct BIN if lot number exists in more than one whse.	Change Allocate code in loadseso to use Loctid in SOALLOCATE record to find matching item/Lot/Bin Data;
20853	Enhancement	Mail Reader Email attachments	Change logic to save attachments in notes drop folder instead of linked thru datastore.	Change Email Notes linking to use RTNOTES drop folder if setup (SubFolders are keyno of note)

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				CID Option NOTESDROP enables
21207	Enhancement	Order Entry Sales Order - Can Make	<p>Add new "Can Make" button to Sales Order screen that shows production availability of each production item. NOTE: items have not been submitted to production yet. This screen shows the ability to make the production type items based on their bill of material.</p> <p>Columns in new screen are: Line#, Qty, Item, Description, Load Date, Dept, Missing Item, and Labor Qty.</p> <p>Highlight rows green if they can be made and red if they cannot.</p> <p>Add an SSA button to the screen that will launch the Show Subassembly screen for a selected item.</p>	<p>Make a clone of the Prod Sched Screen (schedmasg2), change to show PWO's linked to entered/passed SO number.</p> <p>Add button to SO screen to call new screen;</p> <p>Add union to query to get unsubmitted items also.</p> <p>;</p> <p>Change to only have the 8 requested columns in grid.</p> <p>Remove all filters, exports etc... from screen</p>
21219	New Feature	Order Entry Print Packing List	<p>Add new functionality to 'Print Packing List' program that allows a user to select which lines (and qty of each line) are to print on the form.</p> <p>- Add new screen/grid to allow user to select lines and qtys. Grid columns are Warehouse, Line#, Item, Description, Qty Open, Phase, and any SOC columns from the SOCOLUMNS rule.</p> <p>- Change Print program to use values passed from new screen into packing list form.</p>	<p>Add CID Setup option (SOPACKPICK), that will show a grid before printing the packing list to allow the user to select the lines to print, and the qty to print (qtyopen)</p> <p>Reprocess qtyinLBS,qtyinFT and qtyinSQFT based on new QtyOpen Value</p> <p>;</p> <p>Change spelling.</p> <p>Allow screen to maximize</p> <p>Save Grid settings;</p>
21217	Enhancement	Procurement Stock Replenishment - Quick Buy	<p>Change quick buy to apply filters before running main query.</p>	<p>Change quick buy to apply filters before running main query.</p> <p>;</p>
21220	Enhancement	Procurement Generate PO - Quick Buy	<p>For SO dropship lines pushed to Quick Buy: Set ShipVia and Freight on PO to same values as ShipVia and Freight on SO.</p>	<p>Make FRT and Shipvia match SO for DropShip POs</p>

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21200	Enhancement	Production Submit to Production	Change SO S2P logic to not use open Sub Work Orders for Targets on Resubmits. If there is a Flatsheet Sub PWO, and you add a Flatsheet to the PWO, do not add the Flatsheet to the sub, make a new PWO for the FlatSheet.	Change logic to not use Sub Work orders when reprocessing S2P logic;
21208	Enhancement	Production Profile Production Summary	Change date to date range in pwoslist report.	Add Ending Date. Add checks for blank end date, end date before start date and end date and start date in different month/year. Change logic to use New Ending Date
21215	Enhancement	Production Production Work Order	Add link to Serial/Lot label on Assign Serial/Lots tab. Left click goes to Item Master Lot tab and passes Lot# to filter (unless serialized item and then go to Serial tab). Right click goes to Lot History screen (lothistall) and passes item and lot#.	Add code to Serial/Lot Label. Left click, call ItemMaster screen, pass item, and serial/lot, jump to serial/lot tab, and filter to passed serial/lot. Right click, call the Lot History All screen.
21226	Enhancement	Production Certify PWO	Change logic to update both Item Master Average Cost and OHF Average Cost.	Change logic to update OHF AvgCost also.;
21229	Enhancement	Production Daily Coil Report	Reallocate Production/Scrap by Wt among the input coils if there is more than one	Add Step between Prod Calc and Scrap Calc to reallocate Production by Usage WT if there is more than one input coil
21235	Enhancement	Production PO Receipt of Linked BOM items	Change logic to fill out bomkeyd2 in itemact (used by SchedMasG2 to find allocated items).	Change POREC PWO linking logic to fill out bomkeyd2 in ITEMACT ;
21001	Enhancement	Project Management Job Site Info Form	Attached is a Job Site Information Form. I would like the ability to print this form for each sales order. I would like for Adjutant to fill out the Sales Order Number along with the project name and all of the customer information in the first block.	Setup new SO form using JobSite form as a template; Add code to PrintSO screen to load Project info and Pull contact with Project Manager (C) resp from Project contacts.

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21201	UI / Usability	Project Management Project Control - grids as read only	Change all columns in all grids to read only.	Change all grids to read only (except for checkbox columns)  Change Font to 8
21223	Enhancement	Purchase Orders PO Receipt History	PO receipt history is generated from UR records, but PO Clearing account data is linked to PR records. Add PRKEYNO field to UR records to link UR to PR to allow lookup of POC and ItemCtrl Accounts.	Add PR Itemact Keyno to UR record. Use this to lookup ItemControl/PO clearing account used during receipt;
21232	New Feature	Quoting SO/RFQ Reorder Tool	Change screen to add option to reorder RFQ also. Add button to RFQ screen to call screen, pass RFQ number.	Change SO Reorder screen to reorder both SO and RFQs based on Radio Button.  Change logic to handle Zero line FRT items  Add button to RFQ screen to call screen ;
21230	Enhancement	System Manager Menu Prompts	Stretch width of Menu Prompts screen to 780px. Move Display As and Prompt to same line. Move Menu Name and Command Line to same line. Move Icon, Type, and Group to same line. Add full-text search filters for Display As and Command columns in grid. Wireframe mockup: <a href="http://bit.ly/mprompt">http://bit.ly/mprompt</a>	Make screen larger, move fields to top, add filters for Display as and Command Line

**Total Number of Changes: 45**