ECR #	Type	Module/Program	Requested Change:	Change Summary:
20060	Enhancement	Accounts Payable AP Invoice Report	Add AP Account filter to the AP Invoice report.	Add GLMask input mask to AP Account filter;
20667	Enhancement	Accounts Payable Sold From - Multiple	Automatically save the SoldFrom screen after the GLACCTLIST screen is saved. Current logic allows user to enter all dist percentages, save the screen, but not save the sold from screen, which ends up not saving the soldfromgl data.	Save SoldFrom Screen on return from GL Dist Setup screen;
20706	UI / Usability	Accounts Payable AP Invoice Master	Don't allow editing of voided AP invoices	Add check to not allow edit of voided invoices
20724	UI / Usability	Accounts Payable Print AP Checks	Rename second tab (PrePay Check) to "Prepaid Checks". Rename PrePay Acct field to "Prepaid Expense Acct".	Change Tab Caption to Prepaid Checks Change PrePay Acct to Prepaid Expense Acct. Add labelcaptions to all labels
20725	Enhancement	Accounts Payable AP Check Register	Change Vendor ID and Vendor Name fields to be searchable/lookup fields. Change Checking Account field to include Bank Name.	Change Vendno/Company to lookups. Add NewLookup Logic Add bank name to checking acct dropdown
20100	Enhancement	Accounts Receivable Configurable Items Invoiced	Add summary option, group by Gauge, Color and Size (Setup option)	Added a report with summary options based on Color, Girth, Gauge.
20163	Enhancement	Accounts Receivable LEDES Export of Invo	Create process to allow export of invoice in LEDES1998B format. http://www.ledes.org/documents/1998B/LEDES1998B.pdf	Start process to allow export of invoices in LEDES format; Continue work on LEDES export Change to use CommCode as Expense code.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
				Add solution code to quick time screen
				Change export to use taskcodes from phase, expense codes from itemmaster.comcode and solution codes as activity codes.
				Discuss changes with Tim.
				Use Solution code as task code code.
				Don't use phase code at this time. ; Test Export with sample data. Test looks OK
				Line Item Task Codes come from Solution codes
				Line Item Expense Codes come from Item Commodity Codes
				TimeKeeper Classification is Text6 of Billtype Rule
				Must be PT (Partner), AS (Associate), OC (Counsel), LA (Legal Assistant) or OT (Other)
				;
20739	Minor Bug	Accounts Receivable Print Invoice	Close/Cancel on Message Control does not exit out of loop if more than one invoice selected.	Exit all loops on Close/Cancel. (Stop printing invoices);
20740	UI / Usability	Accounts Receivable Print Invoice - Unit Conversion	Add check for Factor >2,000,000. If found, return 1 instead.	Work on changing UnitBB2 logic to not return factors > 2,000,000 ; Complete Work on changing UnitBB2 logic to not return factors > 2,000,000 ;
20681	Enhancement	Coil Tracking/Processing Modification Processor	Add step to verify output cost = input cost. If not, recalc output costs based on ratio of original output cost vs. new input cost.	Add new step to check actual input total cost vs output cost. If they don't match, adjust output cost using ratio of org output cost vs total output cost. Use this ratio with

ECR #	Type	Module/Program	Requested Change:	Change Summary:
				input cost to calc new input cost;
20703	Enhancement	Coil Tracking/Processing Modification Processor	Add Bin Name as a column in the top grid of the Modification Processor.	Add Location to upper grid (Bin) ;
20686	Enhancement	Commission Tracking Commission Calculator	Add new setup option, LASTTOUCH. When enabled, show two new columns in the Earned tab: - Last Touch - LT Aged Days Last Touch is the add date of the newest note for the same customer (rtnotes.entid) that has a note owner (rtnotes.owner) that is the same as the person earning the commission. LT Aged Days is the number of days between the add date of the note and the date the commission was earned.	Add CID option LASTTOUCH Add two new columns (LTDATE, LTAGE) If enabled, fill out LTDATE with date of last note where owner matches SP/ACCMGR, and Org matchs. LTAGE is docdate - ltdate. 0 if ltdate is after docdate -998 if no contact
20698	Enhancement	Contract Management Require Block Contract	Add new item attribute named BLOCKREQ. If assigned to an item, then force user to pick a block contract when it is shipped. If a contract is selected, then add hours or dollars accordingly and insert a note for the contract. If a contract is not selected, then do not allow user to ship. Inserted note contains the following: Owner: User that shipped the SO. Subject: Changed Block - [sotran.SONO-sotran.linenum] Body: Block amount changed by $[sotran.extstot] for sales order [somast.sono].	Check for BLOCKREQ attrib, if found, show list of active contracts, if one selected. Add to hours if qty2ship <> 1, else add to dollars. If no active contracts, or one not selected, do not allow ship of order
20705	Enhancement	Expense Reporting Expense Report to AP	Copy Master Description from Expense Report to Invoice Note on AP Invoice. Add new Setup option to use Resource GL Groups on GL Distribution accounts.	Copy Exp Report Desc to AP Invocie Descrip ; Add logic to use GL Groups from resource to change Exp accts if EXPGLGROUP setup option is enabled;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20687	Enhancement	General Ledger Income Statement	Add new expressions to total sales, COGS, and expenses.	Add new fields to cursor. StotP, StotY, CtotP, CtotY, XtotP, XtotY Sum of S, G, X GL Types for Year and Period. Sign is not changed, so S should be Neg, C and X should be Pos. GLTYPE now in cursor also.
20702	Enhancement	General Ledger Income Statement & Balance Sheet	Change income statement and balance sheet screens to remember user settings for "Summarize to X Digits" field, Exclude Zero Balances, and ending balance selection (PTD/YTD/Prior Year/etc).	Add Save/Load Settings to both IncState and GLBal Sheet reports
20704	Enhancement	General Ledger GL Segments Screen	Add a import button to import from xls file. Imports current segment. ColA = Seg Value ColB = Short Desc ColC = Long Desc	Add Import Button XLS File assumed to be A = Seg Value, B = Short Desc, C = Long Desc
20710	Enhancement	General Ledger GL Report	Change CID copy to allow copy of multiple reports at same time (two lists, report list, CID list).	Create new screen to allow copy of GL Reports to other cid's all at one time . screen is called from GLREPORTNEW screen. Can be called direcly using do form glcidcopylist with gc_cid
20700	Enhancement	Import/Export Manager AP Check and Cash Receipt Importers	Add "Validate to Text File" functionality to AP check and AR Cash importers.	Add validate to txt option to both screens;
20734	Enhancement	Import/Export Manager Solution Code Import	Add new import logic to Solution Code Import (export template, build data fields automatically, validate to text, etc).	Add Export To Template button Add Validate to text file Add AutoBuild Map File Add hidelabor to import

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20001	Enhancement	Inventory Labels BarCode Labels	BarCode Labels-Add option to allow labels to scale based on Printer DPI Older Zerbra printers are 203 dpi resolution. Newer printers are 300 dpi. Label layouts are based on 200 dpi, so every is smaller on 300 dpi printers. Add scale factor to printer setup in adjutant, change label programs to use scale factor if set to scale up layouts to 300 dpi.	Add new field to printcon to hold scale factor. Change BU label and Web Carton label to use factor; Make scalable version of g_invsbs1 label; Change G_invsbs1 to scale based on printer setting;
20627	Minor Bug	Logistics (Shipping Events) Serial/Bin Check on Load SE	Serial Swap logic gets round Serial/Bin checks in some cases.	change RemoveItem to clear bin filter on serial/lot if no matches found, to allow removal from any valid bin. ;
20674	Enhancement	Logistics (Shipping Events) Pre-Load Report	Add three new expressions that print list of top level cartons. First expression prints Carton ID and Name (C156906-DAYTON FREIGHT 1 of 2) Second expression prints Carton ID and Location (C156906-SHIPPING). Third expression prints Carton ID, Name, and Location (C156906-DAYTON FREIGHT 1 of 2-SHIPPING). Separate the list with line breaks.	Add three new vars lc_cartonlist1, lc_cartonlist2, lc_cartonlist3 Currently have true top level cartons (Cartontype Rule log3 = y)
20721	Enhancement	Logistics (Shipping Events) Pre-Load Report	Add fields from whseloct to cursor of pre-load report.	Create an a_whseloct cursor with all fields from whseloct Cursor has data from SE Whse
19940	New Feature	Order Entry Item Descriptions per Customer	This change allows a single item code (part number) to have multiple descriptions depending on the customer (in RFQ and SO) or vendor (in PO). - Create a new data table to store the customers and their unique descriptions. - Create a new user interface to allow entry and maintenance of the descriptions. - Change the Sales Order and Quoting programs to	Created new table to store alternate descriptions. Created new tab on Item Master to maintain alternate descriptions. Created new import program to import alternate descriptions.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			use the unique description when applicable.	
20038	Enhancement	Order Entry SO Screen	Show Header note icon as green if any note is filled out (RFQ,SO,INV,Billing, Int, shipping).	Change logic to check for all the new notes also;
20522	Enhancement	Order Entry SO Screen	If Config Item has a TW Rcode, use this value as the UnitWt (do not add any other codes in)	Add code to use TW RCODE as line wt on config items.;
20712	Enhancement	Order Entry Open SO Report	Add Onhand Qty to Detail report (use OHF from SO Line).	Add new onhand column to cursor. ONHAND is pulled from OHF tab using OHF of SO Line. Only populated on detail reports. Onhand value is as of now.;
20639	Minor Bug	Production PWO Wip Entries	Change Assemble WIP Logic to use Yields StkFlag to find fallback account when processing WIP records with ikey2 filled out.	Change logic to use ikey2 stkflag to find default ctrlacct if ikey2 filled out on wip record, and ikey2 item does not have a OHF control account. Use ikey2's item in GLDIST descrip;
20747	Enhancement	Production Sub Building Logic	Change Sub Building Logic to handle recursive BOMs (input and output are same item)	Sub BOM has itself as an input. This generates a looping condition where the sub builder generates a infinite number of SUBs . Change logic to not make a sub in the case where the input is the same as the output. ; Test Assembly of items with subs that have same input and output. Change BOM screen tree view to not expand node if parent node is same item;
20720	Enhancement	Purchase Orders Print PO	Add buyer info (name, email, office phone, fax) to cursor of Print PO.	Add cursor to hold Buyer info. a_buyerinfo.emaila, office, fax.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
				Add to PDF Maker also.
20744	UI / Usability	Purchase Orders Print PO	Stuff correct data into saddress999 fields in a_pomast cursor. (From Header right now, should be pulled from Whse or Shipto record).	Change PrintPO to populate saddresss1-4 at print time using current data from Org or Whse. Make same change to PDFMAKER
20673	Enhancement	Quoting Quote - Line Items	Add SO# column to new quote screen (both line items tabs). Drill down to SO screen.	Add SO Column to line items grid, show last converted order # Allow drilldown to SO
20748	Enhancement	Quoting SO and RFQ screen	Add check for FullText index before trying search. Warn user if not found instead of generating error.	SO Screen checks for Full Text, add note about using , Search instead. Add same code to RFQ Screen
20699	UI / Usability	Sales Tax Automation Tax Tables	Do not allow blank TaxTable Names. Do not allow blank Tax Rate Names, or blank ST code or Blank Type code on Rates.	Check for blank tax table name on tax table tab Check for blank ST Code, Rate Type and Rate Name on Rate Tab Do not allow save if found
20719	UI / Usability	Sales Tax Automation Security	Move the following screens into the SALESTAX token: comptax, newtaxtable, ttupdate, taximport, taxtable, updateshiptotax, taxexport	Change new tokens to SALESTAX Add new security to comptax program Add security to newtaxtable
20718	Enhancement	System Manager Wiki	Change rulem to open rulem.ashx page on wiki if no rule selected. Change wiki logic open specific rule page when one is selected. Page name is rule-[rulename].ashx. For example, the custcat rule would direct to rule-custcat.ashx.	Pass RuleName to ShowHelp Screen if Rule Selected. Pass as RULE-xxxx where xxxx is RuleName Change ShowHelp to use passed RuleName as WikiPage Name if passed.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20733	Enhancement	System Manager Show Help 3	Change to use users default browser to open Wiki /Forum pages	Use shell2 to open wiki/forum using system default browser ;
20735	Serious Bug	System Manager CID Delete tool	Change option to not delete data from tables with blank CIDs. Add new option to check for blank CID records.	Change option 2 to not delete records with a blank CID. Add option 4 to check for blank CID records and show any tables with them.
20737	UI / Usability	System Manager User Screen	Add All/None Buttons to old security tab.	Add All/None buttons to old Security Tab.
20736	UI / Usability	System-Wide / UI Desktop Shortcuts	Add a button to reset icon locations back to 0,0. (Handle cases where they are off the screen due to resolution change).	Add button to reset location of desktop icons that are located > 800x600 or < 0x0. They are reset to 0x0, so they then move around the top until moved somewhere else.
20087	Enhancement	Task Management Task Status Report	Task Status Report - Solution Code Change report to only display a service order once if more than one labor line has a solution code.	Change logic to index unique on taskid in all cases;
20709	Enhancement	Task Management Recurring Task Generator	Change logic in recurring task generator to set due date equal to the schedule date plus the standard tasks' due date lag time.	Change logic to use new SchDate + Std Task Due Offset to set new task DueDate
20708	UI / Usability	Time and Materials Time and Material Entry.	Single Solution code logic should be not used on flat rate Tasks.	If Flat Rate entered, allow multiple Solution codes
20729	Enhancement	Time and Materials Daily Time View	Change tooltip of time entries to include task name, task number, and company name. Example:	Add code to make tooltips have Task + SvrOrd# + Company + Note Current tooltip is the built in system one, so the font is slightly different

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			Adjutant Phone Support (T12345A) ABC Lego Company, Inc. Reviewed data and found that user voided invoice in different period than originally entered.	
20730	Enhancement	Time and Materials Solution Code	Add 'Hide Labor Lines' option to Solution Code to automatically set the Hide Line flag in sotran for associated labor lines.	Add HIdeLabor checkbox to Sol Code Screen Change QuickTime to resepect HideLabor flag. Change QuickSupport3 to respect HidLabor Flag
20749	Enhancement	Time and Materials Time Entry Sceen	Change label on Complete button UnComplete during load if task is already complete. Launch ECR screen on complete if linked to ECR.	Change caption of Task Complete button Un-Complete if loaded task is already complete Run ECR Button logic on complete of task (will bring up ECR screen if task is linked)
20714	Enhancement	Work Flow Routing Routing	Verify/Change Routing to handle this case. Task starts route, first step of route is dtree, continue route or not. If yes, then fire new route. Carrying fwd info from first route. Change Order is good example. If change order is needed, first question is to customer, do they want to pay for it. If yes, then process the rest of the route, if not, kill it.	Change PRO2RS tasks to copy master task note into new tasks.
20722	Enhancement	Work Flow Routing Routing	Add option to allow edit of seq numbers.	Add SeqNo Field to screen, Allow edit Warn if if no Seq#1 step ; Add check for first step seq# = 1, warn if not found
20682	Enhancement	eComm - Catalog Catalog Generator	Add status updates to Save logic to prevent locked up look.	Add call to ShowWaitBox to update user with save status

ECR #	Type	Module/Program	Requested Change:	Change Summary:

Total Number of Changes: 50