Adjutant Release Notes
Version 1201.710

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20531	Enhancement	Accounts Payable Close PO Receipts	Add AddDate/Adduser to APDIST table. Add Log to UserTrace on Clear of PO receipt. Add check to make sure Lines are still open before processing.	Add AddUser2 to apdist table Add call to usertrack with PO# or VendCode Add check to verify all selected lines have not been cleared aready.
20550	Enhancement	Accounts Payable Print AP Check	Add Non_check checkbox option to Prepay screen. If selected, allow alpha check numbers, don't update check number counter and don't print check.	Add Non_check Payment box to Prepaid tab. If selected, Alpha check numbers can be used, check is not printed, Next Check counter is not updated. Add Vendor search to vendor/company fields on checks tab
20510	Enhancement	Accounts Receivable Apply Cash Receipts	Add searchable GL description field to Adjustment Account on Apply Cash screen. Move Reference, Amount, Bank Dep, Trans Date, PMark Date fields down to accommodate new field.	Add Searchable GL Description field to Adj Account Lookup
20513	UI / Usability	Accounts Receivable Cash Receipt Screen	Verify screen handles case where BILLMAST ARACCT is blank (should use default AR account).	Add check for blank AR account on billmast record. Use CID AR account if blank
20514	UI / Usability	Accounts Receivable Void Invoice	When Generating Voided Invoice ITEMACT records, use SO# as PWSNUM, fill out keynoh and price fields.	Fill out keynoh, pswnum and price from original itemact records when creating dummy itemact S records for voids;
20547	Enhancement	Accounts Receivable Gross Margin Report	Add soldto and billmast fields into cursor of gmargininv report.	Add BILLMAST and SOLDTO fields to cursor (Almost all Billmast fields, and all SOLTO Fields ST prefix on soldto)
20560	UI / Usability	Accounts Receivable AR Invoices	Ensure unitw2 is correct for invoiced coils. Lookup with lot number to get correct weight.	Add code to newship logic to update unitw2 on billtran record with correct wt based on coil used (Just for coils)

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20577	Enhancement	Accounts Receivable AR Aging	Add option to sort AR Aging report by company name or by custno.	Add option to sort on Custno (ClientID) or Company
20579	UI / Usability	Accounts Receivable Apply Cash Receipt	Invoice status field bleeds through GL Account listbox on the 'Select AR Account' screen (after entering a credit/deposit).	Change to bring list to front
20527	Enhancement	Address Book Sold To - Account Manager	Do not update ent.acctmngr and ent.amid2 with '' and 0 from soldto when soldto.amid2 = 0 (don't update ent with a blank AM on save of soldto if the AM is blank). Change soldto screen to automatically populate soldto.amid2 and soldto.acctmgr with ent.amid/ent.acctmngr when soldto record is added to the table.	Don't update ENT acctmgr,acctmgrID if SOLDTO acctmgr is blank. Allow blanks in AcctMgr and SP When adding a new SoldTO record, pull acctmgr from Ent record.
20575	Enhancement	Auto Alert FoxProcess	Change logic to use adduser of event as sender of mail unless Template changes sender.	Change logic to use events adduser email address if found instead of foxprocess's email address. Template can still override. ; Test on local data, install at RS on abis for further testing ;
20545	Enhancement	Coil Tracking/Processing Mod Processor	Put Original PO number in input itemact records.	Update itemact.pono with PO of inputs when processing them Add PO field to modlogD and report, fill out for inputs.
20563	Enhancement	Coil Tracking/Processing Display Coil Info	After adjust to 1 process, as if the user would like to adjust qty. If yes, bring up adjust screen.	After adjust to 1 process, as if the user would like to adjust qty. If yes, bring up adjust screen.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20441	Enhancement	General Ledger Cash Flow Statement	Create new statement of cash flows report using Indirect method.	Add new CashFlows Code Dropdown to GLACCT screen. Will be used to generate report; Setup basic logic for report, make test version. Email Russell with questions; Install CF report on server in test mode. Setup rules to match example. Start testing output vs sample; Add logic to allow generation in detail mode Update rules to match OCTG layout in detail mode. Build test reports, send to customer; Add logic to allow selection of a range of periods Add logic to allow printing of Beginning/Ending Checking/Savings Balance on bottom of report. Add logic to allow custom wording of Starting and Ending Net Income blocks Send Sample to Aleksandr; Change descriptions of groups in rule. Add second ending cash calculation that is starting cash less the report total Make new samples, email to OCTG; Install latest version of Adj with new cash flow report. Delete and import rule with OCTG cash flow layout. Install Custom CashFlow FRX Put all checking accounts into checking group. Correct Dep Exp Group Run test report. ;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20541	Minor Bug	General Ledger Edit Cost Tiers	JE is incorrect for other owner changes on editctall screen.	Change logic to handle cases where just ocost is changed
20544	Enhancement	General Ledger Generate Fiscal Year	Run Update GLBegBal after fiscal year is created.	Add code to update BegBal fields after adding new fiscal year
20567	UI / Usability	General Ledger Journal Entry	GL Acct Description column is blank in the grid.	Load GL Descrip when loading batch.;
20568	Enhancement	General Ledger PO Receipt GL Distributions	Add item to descrip field in GLDIST records for PO Receipt Postings.	Add item code after POREC code in descrip field for GLDIST recrods created for AdjGL during PO Receipt Processing;
20506	Minor Bug	Item Control (Inventory) Alloc/Wip Screen	Alloc/Wip screen assumes order is SO when drilling down. Can be PWO.	Change logic to check for other types of documents (SO and PWO when processing WIP records, they can come from all three (SvrORd, SO, PWO);
20508	UI / Usability	Item Control (Inventory) Transfers and Adjustments	Check for Neg Inventory before processing transaction on Transfer and Adjust screens. They warn now, but will allow transaction.	Run Neg Inventory check again before processing Transfer/Adjust. Do not allow if new OnHand is less than zero. ;
20511	Minor Bug	Item Control (Inventory) Inventory Journal Report	WO-ASSEM records using incorrect code (Should be WO-ASSM)	Change WO-ASSEM to WO-ASSM, create new build, install at client;
20512	Enhancement	Item Control (Inventory) Edit Cost Tier Proce	Add setup option to remove complete tier needed logic to allow edit of partial tiers. Change EDITCTALL to be inactive, refer user to EDITCT.	Change EDIT ALL to make GL entries if Tier edited is the controlling tier. Make in and out cost tier entries in all cases

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20561	Enhancement	Item Control (Inventory) ABC Inventory	Change ABC Inventory code assignments logic to calculate usage based upon timesheet, shipment, and production work order usage. Add 'Usage - Total Qty' as a calculation option. Add 'Usage - Total Value' as a calculation option and set as default in list (qty*cost is total usage value). Add a date range filter for usage calculations. After Update is complete, export results to Excel (item, descrip, old ABC, new ABC, qty used, total cost, current on hand, current on hand value). Add ABC Code as a filter to Cycle Count.	Add new logic to usage to get PWO usage (AI records) Add new Usage Value and Usage Qty types Default to Usage-Total Value Add ABC code as filter to CycleCount Export results to ABCTable.xls file Add status updates
20564	Enhancement	Item Control (Inventory) Stock Adjustments	If adjusting a SI item, find cost from original tier, and use as adj avgcost on screen.	Look for cost in COSTSI for serial/lot items. If one found, use as default avgcost
20509	UI / Usability	Order Entry SO Screen	Ensure SOTYPE is filled out on Header Save.	Add check for blank sotype, if found, fail Header check;
20591	Enhancement	Order Entry Manual Ship	If returning items, don't use shiplot qty logic.	Change logic to not use shiplotqty if qty2ship is negative (a return)
19535	Enhancement	Procurement Generate PO	Add button to Generate PO screen that shows a list of open POs for the selected vendor. Allow user to add item to an existing PO. Reprint/process that PO when other POs are generated.	Add new button to Gen PO screen (OPEN PO), if selected show a list of open PO's to same Vendor,DS status. If PO is selected, add line to that PO instead of making a new one. Print PO's with added lines along with new POs
20507	UI / Usability	Production Production Assembly	On assembly of item, remove input items from wip instead of removing master item from WIP. (Dollars are the same, but the WIP item count gets off, which now appears on some reports).	Change Assemble logic to UnWip inputs instead of output (money is the same, but WPs are used on the AllocHist screen) Change AllocHist to not show completed PWO lines (Completed lines cannot have WIP)

Version 1201.710

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20524	Enhancement	Production BOM in Production	Don't combine link BOM lines (they are steps in a formula, and should not combined). Make it a CID Setup option.	Add Attribute (BOMNOMERGE) If item has attribute, they are not combined on BOM
20525	Enhancement	Production Print PWO	Fill out length field at same time custbinch is filled out. Length will be numeric version that can be sorted better than formarted version.	Fill out Length field in cursor with numeric version of custbinch to allow for sorts;
20529	Minor Bug	Production PWO Disassembly	Work on Disassembly Logic. Ensure correct ITEMACT and ITEM Tran Records are created. Perfect ItemACT is DEBIT WIP of inputs, CREDT INV of Ouput. Change logic as needed to create this case.	Change logic to use split WP logic to allow control account from one item, and WIP from another. Run tests with items with different CTRL and WIP account to verify flow thru system
20532	Enhancement	Production PWO Screen	Items flushed back on PWO Close do not have CWQTY updated correctly.	Update CWQTY after item is returned to stock;
20535	Enhancement	Production PWO Assembly Reports	These reports run off of AI and AY records in itemact. The AY and AI are also used for AsOf Inventory. There are cases where AI's need to be made for the PWO reports, but not for the AS of Reports. Change PWO Assembly reports to run from another record. Either a new type in itemact, or something in a new table.	Make AD records during disassembly process. Change PWOSUMMARY to look for AD and AI records
20551	Enhancement	Production PWO screen	If line is complete, do not allow edit of serial or qty (line items and yields).	Do not allow edit of line item if line is complete
20572	Enhancement	Production Print PWO (Multi)	Verify PWOBIN in c_pwodetails cursor. Make new lc_lotlistbin string (LOT# (BIN),LOT# (BIN),etc.) Same logic as lc_lotlist.	Verify PWOBIN filled out in c_pwodetail Add new lc_lotlistbin (Just like lc_lotlist, but has Original Bin in ( ) after the lot)

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20592	Enhancement	Production Print PWO	Make new expression for total qty of lot/serial items assigned. Current expression is all items assigned, so it is picking up labor also (ln_totassign).	Add new Expression for sum of assigned serial./lot items (ln_totassign2) ;
20419	Enhancement	Roll Former Integration SmartComm	Auto-complete PWOs once SmartComm has produced all the material.	Auto Complete PWOs if QTY Made in SMARTPROD file is >= Qty on PWO. Change usage logic to use all possible on coil, mark with SomeInv, unused amount in NoStock Install new version of AMSPRocess on server;
20460	Enhancement	Roll Former Integration AMS Coil Usage	Change logic to use all it can when Usage Req is > than on hand. Add new field with amount unable to use.	Change logic to process all of the coil it can. Put qty unable to process in new NOSTOCK field Install new version of ADJAMS Process Change Diamond to show new NoStock Column and pickup new SomeInv flagged lines
20269	Enhancement	System Manager User TimeZone	Add GMT offset and DST flags to user record. Create function to convert server time to user time.	Add fields to user Screen Create function to return time based on userID (allows server based processes to show the users time on reports); Add GMTOFF and DST to appinfo screen and table. Add UDATETIME and UTIME as options on Lower List in email templates (Need to be added to rule) Times are calculated using APPINFO and user GMTOFF and DST, and DSTTABLE ; Create new udatetime function that returns the users local time. Use like foxpro datetime() function. Returns a datetime value;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20565	Enhancement	Time and Materials Time and Material Entry	Add Project ID to Header of screen (Setup Option).	Add setup option TSSHOWPROJ, if set, change caption of TimeSheet to TS:99999 where 99999 is prooject ID;
19489	Enhancement	Warehouse Managment System Print Carton Tags	Add logic to Adutant to print different carton tags per carton type. Add logic to web Adjutant to pass carton ID and printer to new table to generate carton tag.	- modified carton.cfm and cartondetail.cfm pages adding code to send carton tags to printer. - (cannot test yet as the desktop program wasn't ready yet);
20247	Enhancement	Web - CRM Tools CSSP	Add a 'Void Ticket' link in the Actions section. Do not allow void of service order if any time entries have been made.	- added void ticket link;

Total Number of Changes: 42