

Version 1111.653

ECR #	Type	Module/Program	Requested Change:	Change Summary:
20329	Enhancement	Accounts Receivable Invoicing - Add User filters	Add UserID filter to Shipped and Ready to invoice report. Add UserID filter to Batch Screen (Just for Transfer Invoice Functions).	Add UserID filter to Shipped, Ready to invoice report. Add UserID filter to Batch Generator (Just for Invoice Functions, Transship and Buildbatch).
20332	Enhancement	Accounts Receivable Credit Card Batch Closing	Create process to auto-close CC batch each night. (Run as service process from FoxProcess).	Change AlertProcessing to make Desktop Skip SVR named processes. (They are handled by Foxpress) Add new StartTime field to AlertTask to allow processed to be setup to run after a certain time (SVR types only, Day and Week offsets) Changes will allow svr_closecc to be setup to run after 22:00 each date. Results saved to CCBATCH table, Diamond will be setup to show table
20342	Enhancement	Accounts Receivable AR Statements - Exclude customers	Add a new organization attribute (NOARSTATE) to exclude certain customers from being included in the Customer Statements report. If customer has NOARSTATE attribute, then never print/fax/email a customer statement for them.	Add check for NOARSTATE flag if Custno Filter is empty. Skip generation of statments when flag is found.
20368	Enhancement	Accounts Receivable Builder Bonus Report	Add option to sort report by dollars descending (biggest first).	Add option to sort QSummary report by Custno or Elig Amt (High to Low)
20369	Enhancement	Accounts Receivable Cash Receipt Report	List all GL accounts used in adjustments and their corresponding dollar amounts.	
20356	UI / Usability	Bill of Material Bill of Material	Add label captions to all fields on Bill of Material screen.	Add lables for all captions
20351	Enhancement	Coil Tracking/Processing Coil Finder	Add CWQty fields for WIP qty and OnHand+Wip qty columns. - CW WIP Qty - CW On Hand + WIP Qty	Add new CWWIP and CW Onhand+Wip columns (CWWIPQTY and CWWIP2)

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20358	Enhancement	Coil Tracking/Processing Coil Production	Fill out Original Coil # field on Coil Receipt screen with coil number that was assigned as input.	Pass One of the lots used to create the new coil to CoilReceipt as Orig Coil Lot #
20326	Enhancement	General Ledger General Ledger Report	Add option to exclude accounts with no activity.	Add Exclude Zero Activity Accounts Checkbox
20337	Enhancement	General Ledger CID - Posting Window	When a user changes the Posting Window in one CID, ask the user if they'd like to change it in all other (if other CIDs exist) companies.	If posting window changed, and other CIDs exist, ask to update them also.;
20362	Enhancement	General Ledger Balance Sheet	Add prior period and prior year (current period) ending balance to cursor. Add options to include prior period, prior year, or both.	Add prior period and prior year (current period) ending balance to cursor. Add options to include prior period, prior year, or both. In cursor as amount3 and amount4 Totals are apybalance and appbalance ;
20292	Enhancement	Inventory Labels Production Labels	Change sheetfab and barfab to lookup len from CWINFO table if no B SOC answer. (Look for CWUNIT = FT, use stk factor)	
20313	UI / Usability	Item Control (Inventory) Update OHF counters	Add logging to UpdateltemDet program. Counters not updated in some cases. Use to troubleshoot problem. Function is either not being called, or is called with wrong params. Log calls and results to new OHFUP table.	Add logging of params and result into new table to troubleshoot issues; Add logging of params and result into new table to troubleshoot issues; Change logic to only update and log if value has changed.

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				Should minimize log file size and updates that don't change anything;
20352	Enhancement	Item Control (Inventory) On Order / Allocated screens	Add a CW Qty column to the On Order and Allocated screens (showorder, showalloc). Add a totals line at the bottom of each screen and total qty and cwqty.	Add CWQTY field to grid Add Total QTY and Total CW fields to form below grid. CW Factor comes from LBSFT of COILJUMP if coil, stkfact of CWINFO record for others
20200	Enhancement	Order Entry Gross Profit Report	New Gross Profit Report per spec.	Created new gross margin report with coil info on report.
20330	Enhancement	Order Entry Generating Recurring	Fill out: 1) BillCycle (prompt on screen) 2) BillMast Header Project (Pull from SO) Change Custom Billing statement to pull Project Name from Linked SO if no Linked Tasks exist.	Add billcycle to Gen screen. Default from GenThru date Save to new Bcycle2 field in SOMAST Change Superbatch to move BCycle to invoice on generate. Update projidH on Billmast from SOMAST Project Change CustomBill Statement to pull project name from billmast project if no linked tasks
20340	Minor Bug	Order Entry Allocate at Order	Change allocate at order logic to work off of open qty (qtyord - qtyship) instead of order qty.	Change to pass in QtyOpen (QtyOrd-QtyShip)
20347	Enhancement	Order Entry Order shipping	Change newship logic to fill out LBSSHIP correctly based on new unit rules.	Change logic to fill out LBSSHIP correctly based on units and qtys shipped;
20348	Enhancement	Production Submit to Production	Add setup option, S2PFULLQTY, that always defaults to qtyord as production qty.	Add CID setup option S2PFULLQTY, if set, then make qtyord qty (Click on ALL)
20359	Enhancement	Production PWO Form for Coil	Change logic to show all coil lots and total qty assigned	Add logic to BOM4 code to fill out two new vars LC_LOTLIST has comma sep list of all used

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				lots/serials LN_TOTASSIGN has total qty assigned Both assume only one item is assigned (multiple lots)
20361	Enhancement	Production Coil Production	Do not use the same lot number for different yields in production. Current logic allows the same lot to be used if different widths (different item codes) are being produced from the same master coil. If master coil number is 12345, then subsequent pup coil numbers should be 12345-01, 12345-02, 12345-03, etc.	Add PWOSAMELOTNOU2 CID setup option to assign counters just based on lot, not item + lot
20365	Enhancement	Production Submit to Production	S2P logic matches Attrib Descrip to Dept Desc to find Dept if No BOM Route found. This assumes the Descptions match, breaks if they are different. Add new Text8 value that is Dept Code. Use that to match Dept if setup.	Add code to check for text8 in item attribute rule (DEPTs) If found use text8 as dcode for match into Dept Rule;
20178	Enhancement	Project Management Project Control	- Change 'Responsibility' field to a drop-down that is pulled from a rule. - Allow any contact to be added to the project.	Create new Rule (PROJRESP) text1 = Resp, log1= Default change resp text box to dropdown from rule. Change filter on contracts to allow any contact to be assigned
20327	Enhancement	Project Management Other Charges/APtoEx	Fill out SP/SPID in SOMAST from project if linked to project	Change/Verify that OtherCharges and APtoEXP fill out SP and SPID in generated SO from Project if linked.

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20285	Enhancement	Purchase Orders Item Alternate Descriptions	Make Item Alternate Descriptions work in Purchase Orders. Allow user to enter a vendor and description and use that description in the PO. Change GenPO to use alt description when applicable.	Change Itemmaster to allow linking of AltDesc to any type of Org Add logic to PO screen (Use AltDesc if found) Add logic to GenPO in SO Screen; Change Quickbuy to use alt descrip if setup;
20350	Enhancement	Purchase Orders PO Dates Rule	Create rule like SODATES to control REQ Date and EST Date on PO	Setup PODATES rule (Type (T1), Offset (N1), Active (L1)). Types are REQ DATE and EST DATE. Use offsets to default ReqDate and EstDate from PO Date.
20364	Enhancement	Quoting Update RFQ	Change updrfq to use rfqtran description. When descrip is changed on quote, the change doesn't flow thru to updrfq.	Change logic to use RFQ description instead of BidPO Description on UpdateRFQ screen
20357	Enhancement	Sales Tax Automation Tax Import	Create Setup to change imported UseTax values. CO -Zero out City and County Rates. NM - Zero out all but State.	Add TAXSPEC1 CID option to zero out some UseTax Rates CO - City and County Rates NM - All but State
20328	Enhancement	System Manager User Info Screen	Add new Change Password Option to allow/block user password changes.	Add new No Change Password checkbox to user screen. Change Password Change screen to only allow change if NOCHANGE is checked in FORCE change cases.
20354	Enhancement	System Manager Log File Clean Tool	Add OHFUP log to cleaner	Add OHFUP table to log cleanup screen;
20325	Enhancement	Time Billing Pending Billing Reports	Add new Org/Contract Pending Billing Report to Approve/Edit Billing screen. Report is by contract and is in same layout as	Add new Org/Contract Option. Set Sort Order and Report to arpcobill if selected in detail mode.

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			Org/Project report. See custom 'CONTRACT' form in ABIS for example.	
20343	Enhancement	Time and Materials Time/Material Entry	Change Asset lookup query on Equip Tab to only include EQUIP type items.	Change logic to only include Assets based on Equipment type items

Total Number of Changes: 32