ABIS, Inc.

## Adjutant Release Notes Version 1111.639

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|------|---|----|---|

| ECR #             | Туре                 | Module/Program                                    | Requested Change:  | Change Summary:  |
|-------------------|----------------------|---|--|--|
| 20302             | Enhancement          | Accounts Receivable<br>Gross Margin Report        | Add Misc Item (Y/N/Only) and Frt Item (Y/N/Only) filters to Gross Margin Report.   | Add Misc Item and Frt Item filters;  |
| 20318             | Enhancement          | Accounts Receivable<br>Credit Card Processing Log | Save limited details about each CC processing attempt into CCREC table (do not save entire CC number).                                   | Save limited data on Process event of CC into CCREC table.   |
|                   |                      |   | Allow reprint of CC receipt from screen.   | Make new screen to show this data, and allow reprint of Reciept.   |
|                   |                      |   |  | All attempts are logged into table (both accecpt and decline)  |
|                   |                      |   |  | Only save last four of CC number;  |
| 20314             | Enhancement          | Address Book<br>Sold From                         | Change default label of 'Default Acct' to 'Distribution Acct.'   | Add GL account lookups to PAY and DEF<br>Change default label of Def to Distribution   |
|                   |                      |   | Change Distribution Acct and Control Acct to be searchable GL Acct fields.   |  |
| 20322             | Enhancement          | Address Book<br>Organizations as People           | Add option to import Salutation.<br>Add setup option to make generated OrgName = Sal +<br>First Name + Last Name when saved as a person. | Add Salutation field, enable in people mode.<br>Add FIRSTLAST setup option, if enabled and in PEOPLE<br>mode, make Company name Salutation + First + Last<br>Name; |
| 20324 Enhancement | ncement Address Book | Add 'Carrier' field to Ship To screen.            | Add Carrier to SHipTO screen.  |  |
|                   |                      | Ship To - Carrier                                 | Pass value to carrier field on Sales Order.  | Change SO screen to populate carrier field from SHIPTO record  |
| 20203             | Enhancement          | Asset Tracking<br>Task Grid                       | Add button to auto schedule tasks into next available spot.  | Add AutoSch button. If used, will move all selected tasks to next avail time slots;  |
| 20317             | Enhancement          | Coil Tracking/Processing<br>Master Coil Widths    | Add new (y/n) field to coiljump table and screen to flag certain width coils as a 'Master Coil.'   | Change Query logic to use inner/outer joins<br>Add outer join into coil jump to get mastercoil flag  |

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|       |                |   | Add new field as a filter and column in Coil Finder.   | Add as filter  |
|       |                |   |  |  |
|       |                |   |  | Add to Coil Jump screen  |
|       |                |   |  | Add to coiljump table  |
|       |                |   |  | Add to cursor (mastercoil)   |
| 20300 | Enhancement    | Import/Export Manager                           | Update shipto account manager fields on import.  | Add acctmgr, amid into shipto record if mapped.  |
|       |                | Customer Import                                 |  |  |
| 20289 | Enhancement    | Item Control (Inventory)                        | Add description (full text) and Lot# filters to Modification   | Move PO filter down above Input grid   |
|       |                | Modification Processor                          | Processor screen.  | Add Lot and description filters.   |
|       |                |   |  | Clear filters before processing outputs  |
| 20304 | Enhancement    | Item Control (Inventory)                        | Add whseloct fields to cursor of printxfer for source and  | Add fields to cursor   |
|       |                | Print Transfer Report                           | target warehouse.<br>- name, descrip, company, address1, address2,<br>address3, city, state, zipcode, country, phone, fax,<br>email.                                   | sname,sdescrip,scompany,saddress1,etc (source)<br>tname,tdescrip,tcompany,taddress1 etc (Target) |
| 20313 | UI / Usability | Item Control (Inventory)<br>Update OHF counters | Add logging to UpdateItemDet program.<br>Counters not updated in some cases. Use to<br>troubleshoot problem.<br>Function is either not being called, or is called with | Add logging of params and result into new table to troubleshoot issues;                          |
|       |                |   | wrong params.<br>Log calls and results to new OHFUP table.   |  |
| 20316 | Enhancement    | Logistics (Shipping Events)                     | Add itemmaster.sqft to cursor of both reports.   | Add itemmaster.sqft to cursor of Pre and post Load reports                                       |
|       |                | Pre-Load and Post-Load                          |  | (sqft)   |
| 20275 | Enhancement    | Order Entry                                     | Add color coding to Sales Order Line Items, Line Item  | Add Light Blue as dropship color on Line Item, Quick View,                                       |
|       |                | Drop Shipments                                  | View, and Ship Sales Order screen for Drop Shipment<br>line items.<br>Use Light Blue as color.   | Manual ship and Project Ship screen  |

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| 20306 | Enhancement | Order Entry<br>SO Notes                   | Make new note screen that shows all notes on big page frame.   | Add new Notes screen (enabled with NEWNOTE option)<br>Shows all notes at same time. (Big window, many notes<br>fields) Copy buttons copy selected note to all notes<br>;                 |
| 20312 | New Feature | Order Entry<br>SO Line Reorder            | Make screen similar to WOTRANS Screen but just work<br>on one SO, and just change line number.<br>Use to reorder lines (allow the delete and readd of an<br>item, and move the item back to the deleted spot). | Create screen based on WOTRANS screen that just works<br>on one SO, and just updates line numbers.   |
| 20315 | Minor Bug   | Order Entry<br>Cost on SOC                | Cost from controlling qty SOC question is not passed thru to sales order.  | Add CID option SOCOSTADJ, if set, use COSTADJ data from SOC to build basecost for Config Type items;   |
| 20323 | Minor Bug   | Order Entry<br>Show Sub Assemblies        | Show Sub Assemblies -<br>SSA screen assumes an output qty of 1. Change to use<br>BOM output qty to scale required input qtys.  | Change logic to scale req qty if BOM output qty is <> 1  |
| 20321 | Enhancement | Production<br>Profile Production Schedule | Pick up Color/Girth/Gauge for Misc Trim item (ST*)<br>Use text1 of new PPSCH rule to setup name for Misc<br>Trim item (No Rule = TM)   | Create new rule to allow Misc Trim item to be defined.<br>Change Profile Prod Sched screent to use rule to change<br>MiscTrim item code used to flag SOC lookup of<br>Color/Gauge/Girth; |
| 20276 | Enhancement | Purchase Orders<br>SO Link                | Add a column to the SO Link grid that shows the Load Date of the linked SO line item.  | Add LoadDate field to Linked SO grid   |
| 20310 | Enhancement | Time Billing<br>Approve/Edit Billing      | Add contract name to report.   | Contract name in apredit cursor as conno.  |

Total Number of Changes: 20