ECR #	Type	Module/Program	Requested Change:	Change Summary:
19887	Minor Bug	Accounts Payable AP Non Check Payment	AP Non Check Payment-Use DisAmt from Approved Discount amount, and don't allow changes.	Change screen to use approved amount and approved discount amount. Only allow selection of invoices to pay. If amounts need to changed, they must be reapproved to that amount.
19955	Enhancement	Accounts Payable AP Invoice Master	Add right-click drill-down to Vendor link. Drill into Organization Air Hammer - Payables tab.	Add right click drilldown to Payables tab of org air hammer
19956	Enhancement	Accounts Payable AP Check account	AP Check account - Allow selection of default check form to use (both Normal and PrePaid). Change check printing program to change selected check format to matching form.	Add new StdChk and PPChk fields on the ChkAcct Master Change logic on PrintCheck and MiniChk screen to default form box to ChkAcct check if filled out
19876	Enhancement	Accounts Receivable Print Invoice	Add "Both" option on Print Invoice screen to print both the invoice and the packing list.	Change logic to allow printing both Inv and Packing list
19894	Enhancement	Accounts Receivable Custom Billing Statement	Add option to age from invdate or duedate. Make columns different based on selection	Setup option AGEBYDUE added. If set, agings are by due date, with new current column
19926	Enhancement	Accounts Receivable AR Aging	AR Aging - Change Group by Project to sort by Project Name withing customer groups.	First Change Group by Project to sort by Custno+Project Name Then add new Sort by Project option, and sort output by Project + Custno. Create new report form that handles new sort (detail and Summary) ;
19963	Enhancement	Accounts Receivable Generate Finance Charges	Change finance charge invoices to have an invoice time of 12:01:00 AM instead of midnight.	Change to get datetimes off of midnight
19965	Enhancement	Accounts Receivable Invoice	Show warning if void attempted of finance charge invoice (they cannot be regenerated).	Add FCINV check box. Allow change of FCINV status flag. Warn on void of FCINV

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19878	Enhancement	Address Book County Maintenance	Add Import/Export buttons.	Add import and export buttons to County Maint Screen. Zone is not imported or exported ;
19943	Enhancement	Asset Tracking Auto ECR	Change logic to strip out everything after adjerror or adjchange tag.	Add code to cut Email body off at AdjError or AdjChange point, install new version at RS ;
19953	Enhancement	Coil Tracking/Processing Modification Processor	Add item description (for input and output) to cursor of PRINTMB.	Add Descrip to cursor (from itemmaster)
19906	Enhancement	Commission Tracking Commission Report	Add code to zero Prem/Disc Commission on C,S and N type sales orders.	Add code to zero Prem/Disc Commission on C,S and N type work orders.
19881	Enhancement	General Ledger Checking Accounts	Add the bank name of the checking account to the dropdown list where checking accounts are used (like the apply cash screen): - Non AR Cash Receipts - Bank Rec - Approve AP Invoices - Single Approve AP Invoice - Print AP Checks	Add bank name to chkacct dropdown in NonAR Cash BankRec AppAPInv SingleAppAPInv Printcheck (both tabs) AppAPInvReport
19979	Enhancement	General Ledger GL Journal Entry	Add Adduser and Date to screen (read only).	Add Adduser/AddDate to Batch Header Screen, add to unposted batch list gird , add sorts to adduser,adddate columns Add doubleclick on Header page to show adduser info screen ;
19690	UI / Usability	Item Control (Inventory) Put Away Screen	Add Itemtran records for history.	Add code to make XFER record, prompt for note, Create two dummy IT records (processed = y', cost = 0) to allow transfer report to print ;

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19884	Enhancement	Item Control (Inventory) Transfers and Adjustments	Create a clone of current ItemTrack record with qtys zeroed out for As-Of reports to keep existing adddate/datein.	Change Transfer screen, change serial lot to create a dummy zero itemtrack record with old serial and correct adddate for as of serial lot report
19896	Minor Bug	Item Control (Inventory) Inventory Adjustments	Correct issue with logic when making clone for as of.	Correct issue with logic when making clone for as of. Zero out clone, not changed one
19912	Enhancement	Item Control (Inventory) Physical Inventory Worksheet	Add Flatten Serial option that only displays one line for each serialized item (per OHF and location).	Add option to flatten serials (for each item-OHF-Bin set, just show one record, blank serial, total qty
19915	Enhancement	Item Control (Inventory) Cycle Count	Add TotalOHF column, which is sum total of qtyonhand by OHF for that item (flatten serial and lot). Add CostAdj column, and Total Cost Adj at bottom, uses cost tiers if ICNEWCOST is enabled. Shows the GL impact if items are committed. Add sorts to columns. Add Owner column.	Add sorts to Completed tab Add new CostAdj column to completed tab, get values from Tiers Add TotCostAdj (sum of CostAdj for selected items) Add Owner Column to Complete tab Use Cost Tiers during commit of changes ;
19917	Enhancement	Item Control (Inventory) Stock Adjustments Report	Add 'Adjustment ID' as a filter on the Stock Adjustments Report.	Add Adjustment ID as filter (just number part, so for ICA-500, enter 500)
19925	Enhancement	Item Control (Inventory) Scrap Screen	Change scrap screen to use cost tiers when in use.	Change Scrap screen to use Cost Tiers if ICNEWCOST enabled. Add sorts to all columns ;
19928	Enhancement	Item Control (Inventory) Item Master	Add filters to Cost Tiers and Cost Tier Usage tabs: - Owner - Warehouse - Serial/Lot	Add Filters to Cost Tiers and Cost Tier usage Tab

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19964	Enhancement	Item Control (Inventory) Item Master Stock/Serial/Lot flags	Update Open SO and PO lines on change of Stock, Lot, and Serial flags.	Add code to update open SO and PO lines when lot or serial flags are changed
19261	Enhancement	Logistics (Shipping Events) Load Shipping Event	Change Load Shipping Event screen to handle lot controlled and serialized items. Pass serial/lot numbers in if allocated from Sales Order or produced. Pass serial/lot numbers into SESHIP table when cartons are marked as shipped. Change Ship SO and Project Ship screens to use serial/lot numbers.	Change Load SE screen to create multiple SO lines for serial items. Load Serials from complete PWO lines if linked to PWO. ;
19875	Enhancement	Logistics (Shipping Events) Shipping Event	Only Manual added transfers can be deleted (Order# has to be Trans) Change to allow delete of anything. Update OHF after delete.	Change logic to allow delete of multiple lines using checkboxes. Add logic to update itemdet after delete ;
19909	UI / Usability	Logistics (Shipping Events) SE Ship List	Add drilldowns for SE and SONO. Keep sort order after reload. Add SOSTATUS field to grid.	Add drilldowns for SONO and SE# Save sort order on relaod of grid Chagne filters, buttons to process/unprocess instead of shipped/unshipped Add SOStatus column (o,c,v)
19932	Minor Bug	Logistics (Shipping Events) Carton Unload	Carton unload from the SE does not change On Order and Allocation qtys in itemdet. On hand qty is updated, but RC button has to be pressed to update OH/AL.	Move logic around to call UpdateItemDet after setrans records updated for unload
19933	Enhancement	Logistics (Shipping Events) Shipping Event	Add new function to Transfer Items window that allows the user to enter a quantity and then pick from a list of serials. Enter Item, Enter Total Qty, Select multiple serials, then save all as line items back to the transfer grid.	If item is serial type, and qty > 1 Add new screen to show list of avail serials in OHF. Add selected serials to Transfer list

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19954	Enhancement	Logistics (Shipping Events) Project Control - Cartons	Change SEN Zero Carton logic to improve speed on Project Control.	Change zero carton logic on cartons tab of MSN screen to find all linked items in zero cartons, then use this list to fill out grid (instead of looking in all zero cartons) ;
19904	Enhancement	Order Entry Credit Limits	Show Open Invoice Amount, Open Order Amount, Total Open Amount (inv + order), and Credit Limit on the "Customer over credit limit" message. Example: Customer Over Credit Limit! Open Invoices: $10,000 Open Orders: $5,200 Total Open: $15,200 Credit Limit: $15,000	Add logic to fill out lc_longexp per ECR example. Change RFQ and SO screens to show lc_longexp in cases where CreditLimit check fails on overlimit (not overdays)
19907	Enhancement	Order Entry Ship SO	Show line numbers of overships, allow edit of qty of SESHIP records in Ship SO Screen.	Add new logic to Manualship and ProjShip to check for overships in more detail. Flag overshipped lines in warning box. Allow edit of qtys of SESHIP lines to clear overship condition
19921	UI / Usability	Order Entry Customer Sales Annual Review	Customer Sales Annual Review - make fields to larger to avoid stars during pdf generation.	Reformat a custom report to fit on letter paper (double stack months) Install as DEMO report for review Change default report to use legal paper (set to letter)
19939	Enhancement	Order Entry Ship Sales Order	Load Production Serials Change logic to handle case where linked Production items are no longer in stock.	Change logic in Manual ship screen to handle case where Linked Produced serials have been shipped with another order or otherwise used (not in stock at ship point)

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19929	Enhancement	Procurement QuickBuy	Change QuickBuy to also include consigned items that are on order and/or allocated when the 'Inc Consig On Hand' box is checked. Use these OH/AL numbers in the Projected and Available calculations.	Change code to include Consig OnOrder and Allocated in OnOrder and Allocated numbers when IncConsig is checked
19930	Enhancement	Procurement Quickbuy	Change Quickbuy to use Probin instead of PWObin when generating make-for-stock work orders.	Change MAKEPWO to use PROBIN instead of PWOBIN (MAKEPWO always makes build for stk)
19931	Enhancement	Procurement Quickbuy	Add a Total Weight field that shows the total weight of items selected for the vendor.	Add VGW-* field to bottom of screen. Sum of GW column for checked values for selected vendor
19937	Enhancement	Procurement QuickBuy	Sales Order line items with a Purchase Order note that are pushed to Quickbuy do not carry the PO note thru to the PO when generated from QB.	Add logic to pickup PO note form SO line for Add2QB items
19810	UI / Usability	Production PWO Master	Net out serial records on Assign Serial Lot Tab.	Add code to combine like serial/lot assignment records (same item, serial/lot and bin)
19886	Enhancement	Production Submit to Production	When submitting a coil type item to production, separate work orders by gauge and color (from profilexrf). If coil item code does not have a profilexrf record (or if gauge and/or color) are not filled out, warn the user with, "Coil Profile not filled out for Item XXXXXX. Please fill out profile information and resubmit to production." Do not allow S2P when coil item profile info is not filled out. adjchange[db,saq001]	Add setup option (COILPROD) If set, coils must have color and gauge filled out in profile table. PWOs are also grouped by GAUGE and COLOR also

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19890	Minor Bug	Production Partial Assemblies	Partially assembled lines are marked as complete.	Change logic to not mark line complete if partial assemble of a set of serial items.
19891	Enhancement	Production Production Work Order - Unassemblies	Remove line from setrans table when line item is unassembled.	Add logic to remove from SETRANS table when item is disassembled
19895	Minor Bug	Production Non-Stock Assemblies	Assemlbly of non-stock item makes itemtrack records.	Change logic to not create itemtrack records for non-stock tems during assembly
19897	Enhancement	Production Production Work Order - Unassemblies	Verify that item can only be disassembled once (if taken apart, don't allow to take apart again, unless reassembled).	Add code to check for qtyassem2>0 on at least 1 yield line before allowing disassemble.
19923	UI / Usability	Production Production Schedule	Change to pull dept from sub assembly work order (assumed to be parent right now). Add serial rollup logic to subs.	Add Serial flatten logic to subs also Get Dept from SubWorkOrder instead of parent work order
19938	Enhancement	Production Production Schedule	Add new columns to Production Scheduling screen: - Salesperson from SO - Add User - Item Description	Add new columns, add sorts
19893	Enhancement	Project Management Project Screen	Add Paid Amount and Balance fields to Invoice tab on Project Control screen.	Add paid column to invoice summary tab grid
19971	Enhancement	Project Management Project List Report	Change Project List Report (PROJLIST). - Sort by Project Name. - Add Project Bill Type name to report cursor. - Add filter for Project Bill Type.	Change sort to project name Add BilltypeC to cursor (holds full project BillType) Add filter for billtype

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19879	Minor Bug	Purchase Orders PO Receipt	PO Receipt screen puts all new assets in CID location (linked Org). Change to lookup correct whse ent, and put there.	Change logic to use linked whse org as current location in asset table after receipt
19882	Enhancement	Purchase Orders Purchase Order	Add Control Account and PO Clearing account to grid (lookup from posting if posible, if not, use current itemdet data).	Add new fields to PO Rec History tab. IC and POC account item was posted to if posted, probable account if not posted
19935	Enhancement	Purchase Orders Purchase Order	Add new field to PO Header for Discount %. If set during ADD mode, then apply Disc% to all lines by default when they are added. If changed during EDIT mode, then ask user to apply discount % to all OPEN line items (qty received must be zero). If disc is applied, then update extended cost of each line and total order amount accordingly.	Add new field to PO Header for Discount %. If set during ADD mode, then apply Disc% to all lines by default when they are added. If changed during EDIT mode, then ask user to apply discount % to all OPEN line items (qty received must be zero). If disc is applied, then update extended cost of each line and total order amount accordingly. adjchange[db,mlt001]
19951	Enhancement	Purchase Orders PO Receipt Report	Add these filters to PORECEIPTS screen: - Commodity Code - Item Class - Accounting Receipt Date Range - Transaction Receipt Date Range - Warehouse - Owner - Bin - Buyer - PO Number Change Vendor ID filter to Vendor ID/Name and make a listbox. Add serial/lot to cursor of detail report. a	Add filters (CommCOde,IClass, AcctDate, TransDate,Whse, Owner, Bin, Buyer, PO Number) Change Vendid input to lookup boxes with vendno/Company Add Serial.Lot to cursor. Change summary to be true summary instead of summary report form

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19952	Enhancement	Purchase Orders PO Receipt	Copy the Bin that was entered on the line into new packages when the Add Pack button is used.	Add logic to fillout Bin and Country of Origin from master tab on AddPack button add
19974	Enhancement	Purchase Orders Purchase Order	Add the following columns to the grid on Purchase Order Line Items: - Discount% - Req Date - Est Date - Warehouse	Add discount, reqdate, estdate and whsename columns to PO line item tab grid
19936	Enhancement	Quoting Organization Air Hammer	Change Quotes tab to use Quote Date instead of Req Date as the date range filter.	Change filter to be on RFQdate instead of REQDate
19880	UI / Usability	Task Management Task Grid	Change the Load Options (screen settings) screen to allow a user to delete certain screen settings.	Add delete button to Custom Setting Load screen to delete Create new screen to allow delete of other screens that don't use custom load screen
19920	Enhancement	Task Management Task Grid	Add Task PO Number as column in grid.	Add task PO number to grid, add sort
19918	Enhancement	Time Billing Custom Billing Statement	Add option to sort by Phase order instead of PhaseName	Add new setup option to sort by phase order instead of phase name SORTBYPNAME
19898	UI / Usability	Time and Materials Timesheets	Timesheets - If linked to project, ensure auto created SO has Project SP and AcctMgr.	If task is linked to project, and project has SP / AcctMgr, use SP/AcctMrg when creating WO for task (SO) ;
19968	Enhancement	Time and Materials Unbilled Time Report	Add Project Number/Name filter to Unbilled Time Report (RTREP3). Add Project Type, Project Status, Project Bill Type filters to same report.	Add Project Filter Add Project Type Multi-select, project status multi select Project BillType filter Change query layout to handle new filters

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19922	New Feature	Warehouse Managment System Cycle Counts	Add setup option to only create one Cycle Count record for each OHF - Bin - Serial item set. Terminal to count total of serials in that bin. System to apply count to all serials in bin. Example 20 SERASSEMS in Bin 500a, a single cycle count will be made for a qty of 20. If 20 counted, all matching OHF items in that bin will updated as CCed. If 18 counted, 18 will be updated, exeption will be created. If 22 counted, all 20 will be updated, exception for other 2 will be created.	Add setup option to flatten serials by OHF-Bin Flattend records can never be committed. Change Terrminal program to handle new flattened recrods ;

Total Number of Changes: 60