ABIS, Inc.

Adjutant Release Notes

Version 1104.427

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19434	Enhancement	Address Book Quick Search - Organizations	Change labels to match attribute descriptions (if SOLDTO description is 'Sold To - Customer' then that is what would show up in the dropdown). Add address1 and address2 columns to search results for orgs.	Create new rule to allow changing, hiding and sorting quick find objects. Rule is QUICKLIST text1 is defcode - 30 text2 is discode -30 num1 is sort order log1 is show defcodes are Asset Name Asset TagID BillTo Contact Customer Inventory Description Inventory Item Project Name Project Number Screen Asset Name ShipTo SoldTo Vendor Notes Add address1 and address2 to all org searches. Change showquickfind to handle new columns
19435	Enhancement	Quoting Organization Air Hammer - Quotes	Change quotes tab to open in Summary view instead of Detail. Add Quote Date column to summary and detail view. Add ShipVia column to summary view. Add drill down to Item column.	Change quotes to start in summary view Add rfqdate and shipvia to summary grid, add rfqdate to detail grid add drilldown to item on detail grid
19436	Minor Bug	Production Production Scheduling	Two issues: - Change Labor Qty column formatting to 9,999.99. - Labor Qty is wrong; only shows the required qty for one assembly.	Change format of labor column Change labor logic to handle noscale. Labor will multi by qty needed unless noscale is set.

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19437	UI / Usability	Production Production Work Order	Add searchcode search to Line Items tab (for make for stock PWOs).	add code to call searchcode screen. /SERACHCODE
19438	Minor Bug	Production Make for Stock PWO - Serials	Make for stock PWO's do not load the BOM inventory correctly. The qty required is always for a qty ord of 1. Also, the SY Allocate button didn't seem to be active when trying to allocate to the PWO. Note: Clicking the 'Reload BOMs' button loads the correct qtys.	Change logic to call fillwobom function on each loop during WOM insert
19439	Minor Bug	Production PWO Allocation Issues	- Allocate screen only allocates to one decimal place. - Allocate screen does not insert bin number correctly (inventory may be right, but bin does not show up in the grid and does not show up in the History). - Unassign All button creates incorrect inventory transactions if the Unassign or Unassign All button is used more than once (assign inventory, unassign inventory, assign inventory, unassign all).	Change round 1 to round 4 Change screen to insert bin into cursor Change unassign all logic to net lines together, and only unassign net postiive items ;
19440	Enhancement	Production Production - Make for Stock	Set the Bin number of the Yield to the ProBin instead of the PWO Bin when it's a Make for Stock PWO.	Use ProBIn as default bin if PWO is a make for stock PWO
19441	UI / Usability	Purchase Orders Sales Order Link button	Change text color of Show Link button on PO screen when PO line is linked. Change text color of Show Link button on SO to match (green instead of red).	Make PO Link button on SO green if data found. Add color logic to SO Link button on PO screen
19442	Enhancement	Item Control (Inventory) BOM Screen	allow serach of vendor parts (start part number with *)	Add option to search by vendor part number (start part number with *)
19443	UI / Usability	Order Entry Sales Order - Contract	Change Sales Order screen to respect active flag in the Contract Master (if 'n' do not show in list).	Add active = 'y' filter to all contract load functions in SO screen

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19445	Enhancement	Project Management Project Report	Simple report of open projects	Create simple report listing all of msn data, shipto, soldto, phases
19446	Enhancement	Project Management Project screen	add box showling linked contracts	Add new tab to possible contracts Tab is PageContracts
19447	Enhancement	Bill of Material BOM Security Tokens	Add new special security to ASSEMBLY token to set whether a user can change the current BOM. Change the standard Edit security to not allow edit of a current BOM.	Add new security for editing current bom (BOM,CUREDIT) or S1 of ASSEMBLY If user does not have, current BOM cannot be edited.
19448	Enhancement	Quoting Convert Quote	Do not allow user to convert a quote to a SO if SOREQLOADDATE is on and rfqmast.estdate is blank.	If SOREQLOADDATE is enabled, don't allow convert if not filled in (estdateh)
19451	Enhancement	Item Control (Inventory) Inventory On Hand Report	Add Purchase Select Code and Stock Code filters (as ranges) to Inventory On Hand report.	Add Stkcode and PSel Code filters to report
19452	Enhancement	Sales Tax Automation Update Blank Ship To Tax Tables	Change updateshiptotax program to set tax table = 'NONEXUS-XX' where x is the state if the state is marked as no nexus in the STATE rule (log1 = 'n')	Move fields around some. Added wait timeout window to prevent locked up look. Verified that if blank and nonexus is set for state, table will updated with nonexus-xx ;
19460	Enhancement	Time and Materials Time sheet	Labor Wip - Add setup option to wip labor at timesheet entry	Change timesheet to make correct labor wip entries. Cost only comes from Resource cost factor. To use , resource cost factors must be setup Add logic to QuickTime and TaskTime to make labor wip entries ;
19461	Enhancement	Accounts Receivable Cash Receipts Report	Add custno to cursor of report.	Add custno to cursor

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19462	Enhancement	General Ledger GL Report Writer	Add button to allow copy of report to other CIDs	Add new button to allow copy to multiple other cids ; Remove import and export buttons. Add code to show new CID list form, copy report to checked CIDS (report will work 100% in cid's with identical gl structures, report groups, rollup groups and budgets. If some are not the same, report may have to adjusted some in new CID)
19463	Minor Bug	General Ledger Budget	Budgets crossing CID's	Add CID filter to source column on GL Report writer
19464	Enhancement	Bill of Lading BOL screen	Lock Order number field if screen is called from generate button with passed order number	Lock orderno field if called from screen where orderno is passed in a paramater. Lock during edit if linked to SO ;
19465	Enhancement	Bill of Lading Bill of Lading screen	Allow voided BOLs to be pulled up on BOL screen; show VOIDED label on screen.	Add Voided label in RED Change logic to allow load of voided BOL. Show voided label if voided
19468	Enhancement	Time and Materials Approve Billing screen	allow edit of item description	Add description field to top edit fields. Allow edit of description in grid ;
19469	Enhancement	Purchase Orders Auto-Process of POs	Default form is used in all cases	Change logic to handle cases where form name already has .frx extension when passed to function ;
19471	Enhancement	Order Entry Sales Order	Need to change the logic in roundprice1 to round everything except: " Contract pricing with a unit price over $25. " Items with a "DONOTROUND" attribute.	Change roundprice logic to round if RoundPRice1 is enabled, price is >25, price is not contract based, and item does not have DONOTROUND attribute ;

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19472	Enhancement	Message Control BuildSend	Add code to allow sending of single email if SIngleEmail is enabled.	Add code to send single email if single email is enabled ;
19473	Enhancement	Quoting RFQ Line Item - PO Note	Add PO Note to RFQ Line Items. Pass note to SO line and any PO's generated from the RFQ.	Add PO notes to Line item note list. Copy PO notes to BID PO, PO and SOs Get note from itemmaster PO note
19474	Enhancement	Quoting Print RFQ - Customer Part #	Add customer part number to cursor of print RFQ program.	Pull Customer Part number from vpart table, save into existing vpart field ; Change ConvRfq to copy vpart into generated SO
19475	Serious Bug	Logistics (Shipping Events) Pre-Load Report	Variable address3 is not found (shipto)	Add all ent fields to a_shipto cursor.
19476	Enhancement	Logistics (Shipping Events) Pre-Load Report - Customer Part#	Add customer part number to cursor of pre-load report.	vpart added to cursor
19477	Enhancement	Accounts Receivable Non-AR Cash Receipts	Add custno field to Non-AR Cash screen. Use new org search when setup option is on.	Add Custno field. Use Newlookup if enabled.
19478	UI / Usability	Approval Management Approval Setup	Variance is spelled incorrectly in the column headers.	Changed spelling, added newlook searches
19479	Enhancement	Time Billing Transfer Billing	Allow selection of projects to transfer instead of by organization.	Add new Transfer option (Project)
19480	Enhancement	Task Management Service Order Update Tool	Add a blank to the Phase filter (allow loading an entire project instead of just one phase).	Add blank to phase list to allow selecting all phases of a project
19483	Enhancement	Item Control (Inventory) Pricing	Allow pricing to be assigned to -DEF, and check this pricing in all case (use as a globlal pricing option to setup sales for all customers)	Add new -DEF price checking Check for Sale - (-DEF/Item), (-DEF,ItemGroup) use

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				price if found
				Check for non-sale (-DEF/Item), (-DEF,Item group) as part of best price check.
				Change SO, RFQ , PriceQuote to pass in -DEF entid. (getprice looks up if not passed)
				;
19484	Enhancement	Accounts Receivable AR Aging Report	Add option to group by project to generate project subtotals.	Add option to group by project (assumes that invoices where generated by project (billmast.projidh filled out)
				Create new report forms for summary and detailed reports ;
19485	Enhancement	Order Entry Project Shipping	Pop a window with a list of sales orders, with order type and check box. Allow user to select orders to load.	Create new screen to show linked SOs (open, not Work orders) linked to entered project.
				Allow user to select SO's to process. Only load those SOs
				Add new project name lookup
19486	Minor Bug	Purchase Orders On Order Calculation	Deleting a PO line does not update the On Order Qty for an item.	Whole Order recalc does not change deleted lines (they are not on the order after the save, so they don't get processed) Add code to process deleted items as they are removed from the table. (SO screen has same issue with Allocated counters) ;
19487	UI / Usability	Procurement Quick Buy POs	Change Quick Buy to insert user as Buyer into generated PO's if the user is a buyer.	Use adduser as buyer on quickbuy PO's ;
19488	Enhancement	Logistics (Shipping Events) Bundle Codes	- Add drilldown to Carton Details (cartstate) screen when double-clicking on carton ID field in Shipping Event screen and Project Control screen (cartons tab). - Show contents of unlinked cartons on Shipping Event screen (cartons tab).	Added drilldowns to Carton Tab of Project screen and upper and lower girds of Carton tab on SE screen. Changed description of carton fields on Pre and Post load reports to show bundle number Allow contents of linked zero sen cartons to appear in

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			- Add bundle code to carton description (AUTOBUNDLE - bundlecode). - Show bundlecode on Pre-Load and Post-Load Reports instead of carton ID when carton is an bundle from AMS.	lower grid. Change location of AMS process generated bundle cartons to be AUTOBUNDLE-Bundle#
19490	Enhancement	Message Control Template Generator	Add user phone and fax to avail fields (UFAX,UPHONEOFF,UPHONE1-4)	Add fields UFAX, UPHONEOFF, UPHONE1 thru 4 to template fields UFAX is the FA code number (Fax) UPHONEOFF is the OF code number (Office) UPHONE1 thru 4 are the 4 phone slots in the contact record ;
19491	Enhancement	Purchase Orders PO Screen	Load vendor part number into vpart if one is setup. (also change all PO generators to do the same)	Change PO logic to fill out vpart from vpar t tab of item master (New logic only allows a single part per vendor/item combo) ALso change all generator to do the same (quickbuy, PO from SO, Convert RFQ) ;
19492	Enhancement	System Manager CID screen	Make CID company 65 characters	Change screen to allow 65 chars. Create query to change database structure. ;
19494	Enhancement	Logistics (Shipping Events) Shipping Event Viewer	Add Ship Via as a filter on the Shipping Event Viewer filters tab.	Add shipvia filter to filters tab ;
19497	Minor Bug	Quoting RFQ Printing (from RFQ screen)	linenotes not found error in f_rrfqnotexx functions	Change f_rfenoteXX functions to use rfqnotesD instead of linenotes ;

Total Number of Changes: 45