ABIS, Inc.

Adjutant Release Notes

Version 1102.381

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19215	Enhancement	Accounts Payable Print 1099	Change program to handle other types of 1099-MISC (other than box 7)	Change logic to use numeric part of 1099 type to control box that amount prints in (M7 will print in box 7, M2 will print in box 2 etc...)
19216	Enhancement	Accounts Payable Unbilled PO receipts	Add a as of option to the report. Allow report to be ran as of a certain date.	Add some As-Of logic to the unbilled porec report to make report reflect unbilled po receipts as of that day. Posting date of AP invoice is used a date when processing transactions
19220	Enhancement	Accounts Receivable Annual sales report	Change SO type to be a multi-select (salecustan.scx)	Change SOTYPE to multi-select checkbox Change Freight logic to check for FREIGHT IN and FREIGHT OUT Attributes Exclude SALESTAX item
19190	New Feature	Commission Tracking Commission Report	Create new custom commission report that is similar in function/layout to the Commission Summary II Report (comm2) report, but runs its own calculations (see below). Report is grouped by salesperson, then customer, and ordered by SO#. Report columns include: Invoice#, Order#, Inv Date, Inv Total, SSP (GetPrice), Premium/Discount, Net Steel, SSP Commission, Premium/Discount Commission, Total Commission. * Invoice Total = The total amount of the invoice, inlcuding freight/tax/packing/etc (the amount in AR). * SSP = GetPrice of STEEL items (iclass = 'STEEL') * Premium/Discount = Sell Price of STEEL items minus getprice of STEEL items. * NetSteel = Sell Price of STEEL items. * SSP Commission = getprice of STEEL items multiplied by 0.015 (1.5 %) * Prem/Disc Commission = premium/discount multiplied by 0.10 (10 %) * Total Commission = SSP Commission plus	Create new commission report per spec

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			Prem/Disc Commission (getprice * 0.015)+(0.10)*(sellprice - getprice) The report must recalculate the SSP (getprice) amount on dollar-shipped line items. The calculation is: SSP = (dollarshipamt / sellprice)*(getprice)	
19217	Minor Bug	General Ledger Reversing entries	locate logic for reversing entries and make sure it is correct.	Research GL reversing logic Found that reversing entries are generated when original entry is posed. Add option to GLGenBatch screen to generate reversing entries before posting Original batch
19221	Enhancement	Item Control (Inventory) Search Codes	Make changes to Item Entry/Search on BOM, Item Master, Quote, SO, PO. Display the "Items by Search Code" window (searchcode) when searching by Search Code. Allow selection by double-click (any cell w/in a row) or by pressing Enter.	Add Searchcode screen as default lookup screen if / code is used in item field /Searchcode
19175	New Feature	Logistics (Shipping Events) Load SO	- Add a Backorder button to the Load SO screen (seadd) to allow a user to toggle the backorder status of a SO line item. - Add a Backorder SE button to the Load SO screen to allow a user to transfer the backordered items to an existing SE (future date w/in 60 days, same shipto) or create a new SE. - Change Load SO screen to highlight backordered items in orange. - Change Load SO screen to not allow a backordered item to be loaded (must be taken off backorder first). - Change the Load SO screen to not mark backordered items as shipped (from "MS" button). - Allow user to change a carton name.	- Add a Backorder button to the Load SO screen (seadd) to allow a user to toggle the backorder status of a SO line item. - Add a Backorder SE button to the Load SO screen to allow a user to transfer the backordered items to an existing SE (future date w/in 60 days, same shipto) or create a new SE. - Change Load SO screen to highlight backordered items in orange. - Change Load SO screen to not allow a backordered item to be loaded (must be taken off backorder first). - Change the Load SO screen to not mark backordered items as shipped (from "MS" button). - Allow user to change a carton name.

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19214	Enhancement	Order Entry SO screen	Change function of C2L factor in SO screen.. New logic makes it work like a cost plus facter. If item is a misc item, and C2L is <> 0, list price will be calulated at entered cost + (entered cost * factor) 100 cost, 15 factor = list price of 115 (100) + (100 * (15/100)) or (100 * ((100+15)/100))	Make changes to C2L factor logic
19223	Enhancement	Order Entry PO Generator	If Item is miscellaneous, then do not use last received cost as default cost. If line item has a cost, then use that as default cost. Otherwise, use 0.00.	Change logic to use SO cost if nonzero, otherwise use 0 as cost for misc type items
19224	UI / Usability	Order Entry Generate PO from SO	If line is sent to QuickBuy from the PO Generator screen, then do not allow a PO to be generated for it again. If SO has same part number on it for mulitple lines, the PO Generator doesn't appear to pick up each line.	If user only generated QuickBuy Feeds, system never prompts to commit. Change to always prompt to commit Unble to duplicate the skipping items issue.
19229	UI / Usability	Order Entry Sales Order	Remove Pick button from screen.	SOHIDEPICK CID option disabled button. Chagne to Hide button. IF SOHIDEPICK is set, button is not visible
19222	Enhancement	Production Submit to Production	Qty Needed button on Production Qty Selector (S2P) does not appear to work. Change default qty to be the difference between QtyOrd and Available. Add an Available Qty column to the grid.	Change logic in Qty Needed Button Add Avail Qty to grid Use Diff between Avail and QtyOrd as default
19225	UI / Usability	Production Not Submitted to Production Report	Create report that shows Sales Orders with Production items that have not been submitted to production.	Create new report showing items with needprod = 'y' and PWO Key = 0

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19226	UI / Usability	Production Production Schedule	Change schedmasg and schedmasg2 to set Production Plant to user's default warehouse when screen is opened.	Screens changed to set plant to users default plant. But screen uses Saved Settings, so these will over write if set.
19211	New Feature	Project Management Customer Job Tracking Report	Create new Customer Job Tracking Report. Filter is by Customer ID/Name and displays all Projects that are not complete. See attached sample. Report is by project and phase - a project with three phases will show up three times on the report. Sort results by Project Status, then Project ID. Approval Drawing Due Date = due date of task like '5.3.1%' A/B Permit Drawing Due Date = due date of task like '5.3.6%' Shop Due Date = due date of task like '5.1.11%' On Site Date = On Site Date of non-IPT SE that is linked to Project.	Create new report per spec
19228	Enhancement	Quoting Quote Expiration	Add a quote expiration date field to the Quote Header. Set to 30 days after Quote date by default.	Add Quote Exp date to header (qexpdate)
19234	Minor Bug	Quoting RFQ Screen	Check on c_units error	Correct issue with C_units error
19219	Enhancement	Time and Materials Daily Time View	Create new screen based on emailed sample	Created new time screen based on emailed sample Double click on entry to edit if not billed. Right click entry to delete Click on blank part of list to select (or click on colored day lable) Double click on blank part of list to add new time entry (or double click on colored day label)
19233	Enhancement	Time and Materials Resource Time Summary	Change resource to multi-select, add project and phase filters	Add Listbox Multilselct for Resource name, add project and phase filters

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Total Number of Changes: 19