

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19200	Enhancement	Accounts Receivable Invoice Register	Add cost, extended cost, item price group, and item transaction category to cursor file of the Invoice Register detail report.	Add billtran.cost, billtran.extcost, itemmaster.itemcat, itemmaster.pgroup to detail cursor
19126	New Feature	Address Book vCard on Organization and Contact	Add a vCard export button to Organization and Contact screen.	Add vC buttons to export vcard format to Org and Contact screens.
19178	Enhancement	Auto Alert Backorder Alerts	Alerts - Create new event when an item on a sales order is backordered (one event per sales order). - Add backordered SO line item detail to email template (line number, item, descrip, qty ord, qty backordered).	Create new SOBO event when items are marked as backordered in SEADD screen.  Create two new fields for email templates (*BOTABLE* and *BOLIST*) BOTABLE is HTML table of items, BOLIST is plain text list of items
19183	Enhancement	Bill of Material Custom Bills of Material	Add new flag for locked status (if locked, custom cannot be created)	Add new locked flag to BOM record. IF BOM is locked, custom BOMs cannot be made (disable custom check on SO/RFQ screens)
19170	Minor Bug	Contract Management Generate Other Charges	msnname field not found errors in some of project lookups.	Change variable names to correct names in MSN number and name lookups.
19122	New Feature	Expense Reporting Expense Reports	Create process to push Expense Reports into AP and Time and Material. (Reimbursable items go into AP, billable items got into Time and Material).	Create new process to transfer approved expense reports into Time billing and AP. Process runs as part of FoxProcess. Resources must have a linked Vendor ID. Billable marked expense items are inserted as material on tasks. Reimburse type items are inserted as AP invoices. Rule EXPTYPES is used to cross expense codes to items (text1 = code, text2 = descrp, text3 = itemcode , text4 = type, text5 = glaccount  E1 = enteratinment, I1 = Milage, I2 = Tolls, L1 = Lodging, O1 = Other, Travel and Meal codes are setup for Expense Screen.  Resource screen has new linked Vendor field to link Resource to AP Vendor.

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19165	Enhancement	General Ledger Missing Fiscal Period/Year	Add option to show warning if Fiscal Calendar does not exist for next fiscal period.	Add check during login and CID change from toolbar to check for fiscal calendar for period 30 days from now, if missing, warn user. Only run if ADJGL enabled.
19166	Enhancement	General Ledger Beginning Balances in GL	Create a program to update the BegBal fields in GLBALS when a new fiscal calendar is added.	Create program to transfer ending balance from prior year into begbal fields of current and future years
19198	Enhancement	Import/Export Manager Bill of Material Import	Change BOM Import to use a mapping file. Change to allow up to 40 inputs per BOM item.	Change importer to use mapping file  Importer can import 40 inputs per BOM. (Exported template stops at 36, but 40 can be read if some other fields are removed from template Excel 254 column limit)
19207	Enhancement	Import/Export Manager Inventory Label Import	Create program to import label name by item into InvLabel table.	Create new screen to import invlabel mappings.  Custno can be blank (All custnos)  Itemtype can be ICODE , ICLASS, COMMCODE or blank  Itemcode is then ItemNumber or Item Class or Comm Code  LABELTYPE is INV, COIL, PO, SO, PICK  LABELNAME is custom prg name  PRINTERNAME is short printer name (2 chars, 99)  Whse Name can be blank  Template name is used for tempalte type printer setups (Templete names should be in INVTEMPLATE rule as text1)

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19164	Enhancement	Item Control (Inventory) Serial # Generation	Change logic to allow serial numbers to be generated by location	Change S2P logic to generate serial numbers from different counters based on plant if CID option SERIALBYWHSE is enabled. Counters are named SER-XXXX where xxx is whse name. They are created if missing.
19171	Minor Bug	Item Control (Inventory) Stock Transfers and Adjustments	Error on adjustments if an exact serial number is entered (bin not found).	Change variable name in code when serial number is exact match, should be location not bin.
19192	UI / Usability	Item Control (Inventory) Item Master - C/V Part Numbers	Change customer/vendor part numbers tab to not allow duplicate entries per customer/vendor. Change Item Import to merge (overwrite) vpart and vpartno fields if filled out. If vpartno is not filled out in spreadsheet, then DO NOT overwrite the value in the table.  A user should not be able to enter the same vendor or customer twice, regardless of the other fields that are filled out. Duplicate entries create problems in other screens (PO, SO, Vendor Bid, Quick Buy, etc).	Change Save logic to check for dups, do not allow more than 1 vpartno per vendor/customer within same item  Change item import to update vpartno if vendno and vpart mapped.
19210	Enhancement	Item Control (Inventory) Carton Putaway	Add security to Item/Carton Putaway and QuickBuy screens.	Add security to putaway and quickbuy.
19174	New Feature	Logistics (Shipping Events) Pre-Load Report	- Add the backorder flag and backorder qty fields to the cursor of the Pre-Load report (printse).	Added fields to cursor (soboflag, soboqty, sobose)
19180	Enhancement	Logistics (Shipping Events) Shipping Event Viewer	Add "include backorders" option to Orders w/o SE tab on SE Viewer (sereport).  Option shows sales orders with line items that have a backorder flag = 'y' and no linked backorder SE.  Update Backorder SE field in sotran when backordered SO is linked to new SE if SO has already been linked to another SE.	Add checkbox to Orders w/o SE screen. If checked, also include SOs with Backorders not linked to any se (sobose = 0)

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19185	Enhancement	Logistics (Shipping Events) SE Loading Schedule	Add carrier name to report cursor. Add new expression that displays all customers (rather than displaying 'multiple'). Add new expression that displays all Ship To cities/states (rather than displaying 'multiple'). Change sort order of Sales Order expression to be by customer name. New expressions for customer and city/state are in same sort order (customer name). Add remarks to cursor	Add new fields CarrierName, MCitySt, MName. Carriername has carriername, Mcityst as list of city,st,zip addresses, MName has list of company names. Remarks field now in cursor
19167	Enhancement	Order Entry SO screen Price Rounding	If unit price >25, and price is list price based, then round price up to next dollar.	Change SO screen to round price up to next dollar if ROUNDPRICE1 CID option is set, and price is based on ListPrice
19172	New Feature	Order Entry Sales Order	- Add a backorder flag in the Sales Order Detail table. - Add a backorder qty in the Sales Order Detail table. - Add a backorder SE in the Sales Order Detail table. - Add the new backorder fields to the cursor of Print SO. - Change SO Line Item and Quick Line Item grids to show new fields (drill into SE). - Change SO Line Item and Quick Line Item grids to highlight backordered lines in orange.	Added flag, qty and se number fields to table, cursor Drilldown on SE to Se screen. Lines highlighted in Orange Added to PrintSO cursor
19173	New Feature	Order Entry Sales Order Report - Backorders	Change openso report: - Add the backorder flag, backorder qty, and backorder SE fields to the report cursor. - Add a "Backordered" filter (yes/no/all) to the Open SO report.	Add fields to report cursor (soboflag, soboqty, sobose) Add Backorder Filter (All/Yes/No)
19176	Enhancement	Order Entry Ship Sales Order	Ship SO Screen - Change Ship SO screen highlight backordered items in orange.	Highlight Backorders in Orange Change Logic to BO lines cannot be checked
19181	Enhancement	Order Entry Sales Order & Purchase Order	Add option to autonumber SO/PO by default (don't ask, if blank, autonumber)	Add CID option SKIPAUTONUMBER, if enabled and SO/PO number is blank, autonumber is ran without prompt.

Adjutant Release Notes

Version 1101.375

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19182	Enhancement	Order Entry Sales Order	Add address1 to all Soldto/Billto/shipto lookups on SO screen	Add Address1 to dropdowns on Soldto/billto/shipto dropdowns
19179	New Feature	Production Production Schedule	- Change Production Schedule screen (schedmasg & schedmasg2) to highlight backordered items in orange.	Add soboflag to cursor. Highlight line in Orange. Add Colorcode to bottom
19184	Minor Bug	Production SO - Submit to production	If Serial type item qty is changed, the resubmitted to production, qty to produce is not correct on PWO.	Change logic to handle case where qty is increased (more are just added to PWO) Qty decrease is not handled as this time. If they have allocated inventory, they cannot just be destroyed. Will have further discuss about issue
19186	Enhancement	Project Management Revenue by Job Report	Make changes to Custom Revenue by Job report to break out fabricated and buyout reveunes.	Add new fields to save accruals of BOKIPS and FABREV (Current and Last)  Change report logic to break up kips into FAB kips and BO kips.  Change PPT to be NetRev/Fab KIPS  Add new FPPT to be FabRev/Fab KIPS
19188	Enhancement	Project Management Comparative Job Cost Report	Remove the \$/lb standard costing from the report screen for Structural department. Structural items are going to be costed with the STDCOST item attribute.	Change Report to not show ST dept in list. Do not force ST rule value into stdcost for ST dept items
19191	Enhancement	Purchase Orders Purchase Order - Line Items	Make the Vendor Part Number field searchable.	Add code to vendor part field to search for matching vparts
19189	Minor Bug	Task Management Due Date Offset	Change due date offset logic to work from end of last assignment instead of from the start of it.	Change DueDate Calc logic to use schdate + duration as start point for due date offset

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19079	Enhancement	Time and Materials Visual Time Tool	Create process to allow tracking time on Icons similar to attached screen shot	Create new screen to allow tracking project time on single screen
19163	Enhancement	Time and Materials time clocks	Add some logic to save punch status every x minutes, and use this data to recover punch status if adjutant is exited while still in a punched in status	Change PunchScreens (Task, Project and Picture) to save current punch status every 60 seconds.  Warn if trying to exit Adjutant while punched into Punchscreens.  Run check on login, if any pending punches found (either exited while punched in, or system crash while punched in), create a punch record using the saved punch (time used is time from punch in to last save punch before exit or crash)
19194	Enhancement	Time and Materials Resource Time Summary (EMPTIME)	Add Project ID, Project Number, and Phase Name to cursor of report.	Add MsnID, MSNNum, MSNNName and PhaseName to cursor of detail report.
19204	Minor Bug	Time and Materials Quick Time Entry	Add check for entered client (Screen will allow save without selecting client)	Change Quick Time Entry to check for entered customer before allowing save.
19209	Enhancement	Time and Materials Punch Clocks	PROJPUNCH - Add a link to the Phase label that allows a user to add a new Phase on the fly. Open a window with single field for Phase name (30 char limit) and a Save button. After saved, close the window and reload the Phase field with the new phase name.  PICTIME - Add a Phase label above the Phase field. Add same logic as projpunch.  QSUPPORT3 - Add a link to the Phase label. Add same logic as projpunch.	Add label to phase fields. Add logic on click to bring up new screen to ask for phase and descrip, if save is clicked, add new phase, and select this phase in orig screen.  Add to ProjPunch, PicTime Punch and Quick Time Entry.

Total Number of Changes: 34