

ECR #	Type	Module/Program	Requested Change:	Change Summary:
19116	UI / Usability	Accounting Connector Tapping Screen	Change to use class based AddTask function (to allow creation of alerts)	Change Tap Setup screen to use Class functions to create tasks
19103	Enhancement	Accounts Payable Print 1099s	Verify 1099 layout for 2010	Verify 1099 layout is close. Add option to report list type report.
19105	Enhancement	Accounts Payable AP Master Screen	Add Billable check mark to Dist Line items. On save, create Task in Time Entry system, with billable lines as material lines on task timesheet. Use data from new EXPTASK rule to select correct task, item codes.	Add Billable Check box to AP Dist tab, create EXP material lines for lines marked as billable, and linked to projects. Use EXPFROMAP rule to get default task and item (text1 and text2) Show screen to allow user to change items to any other Expense Type item. Use APTOEXP CID setup option to enable Billable Checkbox
19107	Enhancement	Accounts Payable Prepaid Checks	make the following changes to PrePaid Logic 1) Change the Print Prepay check screen to allow selection of Control account. 2) Change AP Aging to allow filter of AP account 3) Verify the payment/Apply debit logic will handle multiple AP accounts	Add option to select ctrl account when making a PrePay check. Defaults to CID AP Prepay account. Add option to filter AP aging by account. Add option to include/exclude PP invoices from AP aging (They are now marked with PrePay = 'y') Change PrePay check posting logic to only create cash credit and Ctrl account debit
19114	Minor Bug	Accounts Payable AP invoice screen	Error on drag-drop	Trap OLE Drop code (Some things cannot be dropped , email messages directly from outlook for example)
19132	Minor Bug	Accounts Payable AP Invoice Screen	Template Type AP invoices are posted into GL. Change logic to not post Templates	Change AP posting logic to exclude template marked AP dist lines
19138	Enhancement	Accounts Payable AP Invoice Maser	Copy invoice amount into 1099 field if vendor is a 1099 type vendor	Copy invoice amount into 1099 amount field if vendor is 1099 type vendor.

Adjutant Release Notes

Version 1101.364

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19062	Enhancement	Accounts Receivable Print Invoices	Change red payment and discount due notes to handle partial payments.	Change display terms note to not show Discount details once the invoice has been paid on.
19109	Minor Bug	Address Book Org Report	Error if Org Attrib Save button or People Attrib Save button is clicked twice	Change Save logic to handle clicking on Save more than once.
19111	Enhancement	Address Book Merge From XLS file tool	Create screen to allow merge from XLS file (Use current merge logic)	Create screen to read from XLS file, and merge using current merge logic
19115	Enhancement	Address Book Custom Data Import - SWWC data files	<p>Create a new data import program to read the location and equipment files and update:</p> <ul style="list-style-type: none"> - City - State - Zip Code - Section, Block, Lot - Subdivision (must exist in Adjutant first and be linked to the District) - Meter Size (if it isn't filled out already) - Meter Number (if it isn't filled out already) <p>The program will also insert the location key from the file into the Misc Field (misccode2) on the ShipTo. This can potentially be used for integration with the utility billing program in the future.</p> <p>The program will match/update based on the street address of each connection and will output a file of addresses that did not match.</p> <p>The program will also output a file of data that was updated (file to include all data fields that are updated - old and new values).</p>	Create new screen to process updates. User picks Equip file and location file. Program matches by address, updates city,state,zip,LOT?BLOCK/SECTION, mtr size and mtr Serial. LOCKEY is put into MISCCODE2 of shipto record. Tap Rule needs to updated with xref between EQUIP file tap code and TAPS rule tap code (5/8RES = 5/8) etc...
19133	Minor Bug	Address Book Record Flnder	Trap delete of temp file in queryunload	Trap delete of temp file used to draw HTML map

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19139	Enhancement	Contract Management Generate Other Charges	<ul style="list-style-type: none"> - Add Project and Phase fields to Generate Other Charges screen. Use proj/phase values when building task and sotran lines. - Auto-populate project after contract is selected if only one project is linked to the contract. - Change program to use item code assigned to OCHARGE rule (text3). - Change program to use warehouse on project (for sotran) if one is listed. 	Add project and phase. Use project and phase when building Task and SO. If single project is linked to contract, populate project and phase with this phase. Verify itemcode comes from rule (text4, text3 is description). Use project loctid if project selected.
19125	Minor Bug	General Ledger GL Rollup Groups	Account can be in only one rollup group (Is removed from all others on save) Change this logic to allow accounts to be in many rollup groups	Change logic to allow accounts to be in more than one rollup group
19131	Enhancement	Import/Export Manager PriceGroup Import	Add option to import Customer Prices or Vendor Costs (Stored in Same table)	Add option to import records as vendor costs or customer Prices. Default to customer prices
19113	Minor Bug	Item Control (Inventory) transfer/adj screen	Change query on transfer screen to use = operator if length of itemcode is 20 characters. Use like query (current logic) if less that 20 characters.	Change query on transfer screen to use = operator if length of itemcode is 20 characters. Use like query (current logic) if less that 20 characters.
19127	Enhancement	Item Control (Inventory) Transfer/Adj screen	Change logic to not allow creation of new COILs from adjust screen (unable to set CW Units/Qty and Factor)	If item is a COIL, do not allow creation of new lot from Adjustment screen.
19130	Enhancement	Item Control (Inventory) Price/Cost Export	Create new program that exports items (filter by item, descrip, class, attribute) into spreadsheet format that matches template for UPDATECP import. Export the current list price (or SOC controlling qty price), base cost, and standard cost.	Create screen to allow export of item, basecost,stdcost,listprice in format for import by updatecp program.
19106	Minor Bug	Order Entry SO Screen	Weight of config items not calulated correct if Close button is used on SOC during Edit (Y RCode weight is not added.)	Code is commented out of Close button. Remove comments.

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19118	UI / Usability	Order Entry Sales Order - Line Items	Change the description column to EDIT line on a double-click event.	Allow doubleclick on Desc column to start edit mode
19128	Enhancement	Order Entry Manual Ship Screen	Set Bin to lot bin when a lot is selected and USEBINS is enabled.	Change Bln to selected Lot's bin when Lot is selected
19129	Minor Bug	Order Entry Manual Shipping	Issue if shipping Lot in units other than stk units. Units not converted for on hand check, if qty of shipping unit is greater than qty on hand in stk units, then shipping is stopped with Insuff qty message	Issue when trying to ship COIL using CW unit as selling unit with POCOILLBS off. If LBS > FT, and LBS # > FT on hand, shipping is stopped with Qty not in Lot message. Change logic to convert on hand qty to match shipping unit.
19110	Minor Bug	Roll Former Integration SchedMaster	Error in Load_Material_Not_sch (too many columns) lc_command = "SELECT somast.keynoh, * FROM somast,sotran WHERE somast.keynoh = sotran.keynoh and somast.sono = ?lc_cncorder" combined total of somast and sotran now too many columns for foxpro.	Change query to get needed columns from SOMAST, and all columns from SOTRAN lc_command = "SELECT somast.keynoh,somast.msuid, sotran.* FROM somast,sotran WHERE somast.keynoh = sotran.keynoh and somast.sono = ?lc_cncorder"
19120	Enhancement	System Manager CID Setup	Add button to fillout fiscal calendar with default calendar fiscal year layout (Jan-Dec)	Add button to fillout default fiscal calendar (Calendar periods)
19112	Minor Bug	Tapping Print Tap screen	Change SoldTO query to use paramater type query (single quote breaks current code)	Change query to Param Type Query on SoldTO lookup
19104	Enhancement	Time and Materials Time Entry	Change Labor Timesheet logic to use Project Loctid if task linked to project	Change logic to use Project LoctID for labor lines if task linked to project
19134	Minor Bug	Time and Materials Picture Punch	Trap error when trying to add a project/phase when project and phase not selected	Add logic to handle cases where project or phase not selected when trying to add a project to the grid

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19135	Enhancement	Time and Materials Project TimeClock	<p>Add checkbox to prompt for note. Put all notes into final note when time is entered, seperate with ;'s</p> <p>Add +/- buttons (6 min skip) (Proj and Pic)</p> <p>Allow Edit of phase on Qsupport3 when called from Timesheets</p>	<p>Add checkbox to prompt for note. Put all notes into final note when time is entered, separate with ;'s</p> <p>Add +/- buttons (6 min skip) (Proj and Pic)</p> <p>Allow Edit of phase on Qsupport3 when called from Timesheets</p>
19136	Enhancement	Time and Materials Weekly Time Sheet	Add Phase Column to grid	Add Phase Column to grid
19141	Enhancement	Time and Materials Custom Billing Statement	Add Project Manager to cursor, Add fields to allow entry of date range	Add ProjMan to cursor (fullname of project manager) Add Start and End dates to Report. Format into lc_daterange variable.

Total Number of Changes: 30