

ECR # Program	Change Description	Option / Rule
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Accounts Payable

30816 PO Receipts	Grid sorts have been added to all columns on the PO Receipts tab of the AP Invoice Master. This makes it faster and more flexible to work with a large number of PO Receipt details.	
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Accounts Receivable

30447 Terms of Payment	The Terms of Payment rule now has added logic to handle Double Prox Month Terms (set with a new log7 flag in the terms rule). This allows for setting up due dates that can be calculated in the month following a cutoff date. Contact your Implementation Consultant for more information and help with setup.	Rule Maintenance:TERMS
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Wiki Link: <http://www.abiscorp.com/adjwiki/rule-terms.ashx?HL=terms>

30725 POS Screen	This update allows linking GL accounts to the payment types displayed on the Processing Screen for POS accessed from a sales order. Once the underlying rule is set up -- linking the payment methods to GL accounts -- the Cash Account in the POS screen will change based on the selected payment type.	Rule Maintenance:POSACCT
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Wiki Link: <http://www.abiscorp.com/AdjWiki/RULE-POSACCT.ashx?NoRedirect=1>

Wiki Link 2: <http://www.abiscorp.com/AdjWiki/PROCESSCASH.ashx?NoRedirect=1>

30753 AR Retainage Tax Calculations	A new setup option, TAXRETAINAGE2, has been added that will calculate tax on the AR invoice total minus the retainage amount, rather than taxing the invoice total including the retainage amount.	Setup Options: TAXRETAINAGE2
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Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#T_19

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Accounts Receivable

30826 Auto Apply Cash Receipts	The new "Other" option on the Auto Cash Receipt screen will allow the user to import an Excel file of cash receipts using the template structure or custom structure to quickly match and apply cash receipts.	
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Wiki Link: <http://www.abiscorp.com/AdjWiki/AUTOCASHREC.ashx>

Address Book

30807 Zip Code Decoding	When entering a new organization, filling out the zip code will automatically fill out the City, State, and County information for valid zip codes found in the system tables.	
30808 Default Tax Table	The State Rule now includes a text field (text7) that allows the user to input a default Tax Table for that state. This will allow the user to default a NONEXUS or generic tax table without having to choose it for each new Ship To record. The tax table should fill in when adding the ship to attribute, or when using the Red Plus screen to add a ship to on the fly.	Rule Maintenance:STATE

Wiki Link: <http://www.abiscorp.com/AdjWiki/RULE-STATE.ashx>

30901 Create New Customer	The new "Make Customer" button on the Organization screen automatically adds all three attributes needed to make a new customer with one click. The attributes will save according to any page defaults for the Bill To, Sold To, or Ship To. If converting from a suspect/prospect, the system will prompt the user to remove the previous attributes.	
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Address Book

30904 Organization Screen	Users can now highlight and copy text from the Organization screen without needing to be in edit mode, making it easier to copy details without increasing the risk of changing any data.	
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Auto Alert

30837 Create w/ Offset Alerts	The Create (w/ Offset) and Create (Offset, Complete) task alert methods will now process email alerts using the logged in user's email address instead of the system defined email address.	
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Bank Reconciliation

30838 Wells Fargo Integration	Bank Reconciliation now integrates with Wells Fargo bank format. Users can export a CSV file from Wells Fargo and match up to system transactions using the Bank Integration tab of Bank Reconciliation.	
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Wiki Link: <http://www.abiscorp.com/AdjWiki/bankrec.ashx>

30896 Bank Integration Filter	On the Bank Integration screen, users can now choose to exclude any combination of imported Check, Deposit, or Adjustment transactions before processing the records.	
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Wiki Link: <http://www.abiscorp.com/AdjWiki/bankrec.ashx>

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Bank Reconciliation

30907 Journal Entry	A new checkbox has been added to the Cash/Checking Accounts screen that will automatically default the 'Add to Bank Rec' flag as checked for any journal entry transactions with the associated cash/checking account.	
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Document Imaging

30614 MTR Document flow	New Setup Option, PWOCOPYDV, enables an automatic process flow that copies any document in the Document Vault of a coil to the linked Production Work Order and Sales Order Document Vaults where it has been assigned. Any documents in the Sales Order Document Vault will be copied to the Invoice Document Vault upon shipping, so that important coil documents, such as MTRs, can be sent along with the invoice to the customer.	Setup Options: PWOCOPYDV
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An update to the terminal controls will be needed for use with scanner production.

Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?HL=setup,options#P_15

Import/Export Manager

30843 Import Vendor Part	The Vendor Part Import XLS template and import routines have been updated to include fields for the secondary Last Cost and Quoted Cost values in the Item Master C/V Part tab. Warehouse details can now be imported using the Warehouse LOCTID. If you are using a previously saved Vendor Part Import template, use the 'Export Template' option from the Import Customer/Vendor Parts screen to generate a new template.	
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Wiki Link: <http://www.abiscorp.com/adjwiki/IMPORTVPART.ashx>

ECR #	Program	Change Description	Option / Rule
Logistics (Shipping Events)			
30777	SE Pre Load Report	The Shipping Event Pre-Load Report has been enhanced to add full support for all available expressions from the A_POMAST (Purchase Order Master) cursor.	
30794	Shipping Event Master	A new column "Customer PO#" has been added to the Linked SO's tab of the Shipping Event master screen. This will display the Customer PO field from the linked Sales Order master tab.	
30887	Delivery Route ShipTo's	With the new Setup Option, SEADDTODR, users will be prompted with a yes/no option after manually adding a sales order to a delivery route shipping event. The new prompt will ask whether they would like to automatically update the ShipTo record and link it to the associated delivery route from the associated shipping event. This enhancement will make it easier to keep Delivery Route setups complete and accurate with less work.	Setup Options: SEADDTODR
Wiki Link: http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1			
30893	Carton Status	Users may now reference the scanned and loaded Lot # for lot-tracked items in the Carton Details screen on the Contents tab.	
Wiki Link: http://www.abiscorp.com/adjwiki/cartstate.ashx			
30908	Shipping Event Viewer	A Print button has been added to the Orders Without Shipping Event tab in the Shipping Event Viewer screen, which will allow users to quickly print Sales Orders for the selected records.	

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MBS Integration

30886 MBS Description Import	A new option has been added to the MBS Description Import screen that will allow importing multiple MBS Descriptions for one Adjutant Item Code. Default logic will delete and add records, but the new checkbox called "Import Duplicate Records" will import all MBS Description records for the same Adjutant Item.	
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Wiki Link: <http://www.abiscorp.com/AdjWiki/IMPORTMDSDESC.ashx?>

Order Entry

30824 Submit to Production	A new Setup Option, SOPWODELETE, has been added that allows users to edit a Sales Order line item that has already been sent to production without cancelling their edit or leaving the SO Line Item screen. A new warning message lets the user know that the linked PWO line will be deleted and asks if they want to continue editing. Editing is only allowed if the linked PWO line has no usage or assignments. After the line has been edited, it can be sent to production again.	Setup Options: SOPWODELETE
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Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#S_18

30825 SO PDF Automation	The SOPDF rule, which controls automatically linking saved PDF documents to Sales Orders and Quotes, can now be customized to link documents for specific customers. The SOPDF rule has a new field to store Customer Number as another factor to determine which PDF's should be automatically linked on a Sales Order or Quote.	Rule Maintenance: SOPDF
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Wiki Link: <http://www.abiscorp.com/AdjWiki/RULE-SOPDF.ashx?>

30828 Price Changes	Two new setup options, SOUPDATELIKE and RFQUPDATELIKE, enable a prompt to automatically update the price on all items with the same item code after changing the price of an item on the Line Item View tab of the Sales Order or Quote screens. This can be a huge timesaver for orders with multiple lines of the same configurable item. It can also help prevent pricing errors where users forget to update all items with the same pricing.	Setup Options: SOUPDATELIKE RFQUPDATELIKE
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Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#S_18

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Order Entry

30879 Sales Order Report	The detailed Open Sales Order report now has the capability to display the Hazardous Materials indicator for flagged items.	
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Wiki Link: <http://www.abiscorp.com/adjwiki/OPENSO.ashx>

30930 Surcharges	A new 'No Surcharges' checkbox is available on the Sales Order Header screen that disables the automatic surcharge logic for that order. Checking the 'No Surcharges' box allows for a surcharge line item to be manually added to the order, while suppressing any automatically calculated surcharges.	
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Project Management

30894 Project Grid	The Project Type has been added as a column to the Project Grid.	
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Reporting

30913 Inventory On Hand Report	The Inventory On Hand Report (all formats) has been updated with a new Standard report layout to improve the look and functionality of the report.	
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Reporting

30922 Item Master Report	The Item Master Report has been updated with a new Standard report layout to improve the look and functionality of the report.	
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Roll Former Integration

30477 SmartComm	A new Setup Option SMARTNEG has been created that, when enabled, will allow SmartComm to process coil into negative quantities in order to accurately record the amount of material used. This option is designed to work with SmartComm rollformer integration.	Setup Options: SMARTNEG
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Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#S_18

Total Number of Changes: 30