

| ECR #<br>Program | Change Description | Option / Rule |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

### Accounts Payable

|                         |  |                                 |
|-------------------------|--|---------------------------------|
| 30194<br>ACH Processing | A new Accounts Payable ACH process has been developed that sends an ACH formatted file per AP check paid. The new process can also send a formatted email to the Remit To AP Contact to alert them of the ACH payment. The new process has been specifically developed to work with Amegy Bank. However, other formats can be created for other banks if they differ from the Amegy Bank format.<br>Contact your Implementation Consultant if you would like to discuss setting this up in your environment. | Rule Maintenance:ACH Data Setup |
|-------------------------|--|---------------------------------|

Wiki Link: <http://www.abiscorp.com/adjwiki/Accounts-Payable-ACH-Setup-Process.ashx>

Wiki Link 2: <http://www.abiscorp.com/AdjWiki/RULE-ACHDATA.ashx>

### Accounts Receivable

|                          |  |
|--------------------------|--|
| 30632<br>AR Aging Report | The AR Aging Report now has the option to display the Project Status where a project is tied to the invoice. |
|--------------------------|--|

Wiki Link: <http://www.abiscorp.com/adjwiki/araging.ashx>

|                        |  |
|------------------------|--|
| 30663<br>Point-of-Sale | POS (point-of-sale) payments for sales orders associated with a project can now include the project and phase information on the generated credit invoice. |
|------------------------|--|

|  |   |
|--|---|
| 30673<br>Print Invoices (Auto Process) | The attached PDF file name for AR Invoices emailed from the Auto Process routine will now be in the format 'INV_Invoice#_Timestamp'. This format provides more useful details in the file name. |
|--|---|

| ECR #<br>Program | Change Description | Option / Rule |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

### Address Book

|                               |   |  |
|-------------------------------|---|--|
| 30484<br>Auto-Email Attribute | A new jump screen for the Auto Email Organization Attribute has been created. This new screen provides the option to allow or block the automatic sending of emails for selected screens and processes. |  |
|-------------------------------|---|--|

Wiki Link: <http://www.abiscorp.com/AdjWiki/Auto-Email.ashx>

### Auto Alert

|                        |   |  |
|------------------------|---|--|
| 30613<br>Attach Linked | Attachments from the Document Vault can now be included in Auto Process Email Alerts. |  |
|------------------------|---|--|

Wiki Link: <http://www.abiscorp.com/adjwiki/Include-Attachments-in-Auto-Process-Alerts.ashx>

|                                |  |                             |
|--------------------------------|--|-----------------------------|
| 30694<br>Project Deposit Event | New events have been created (CASHREC-DEP, CASHREC-OCR) to allow for email alerts to be sent out when a Deposit or Open Credit are created in the Apply Cash Receipts screen, and linked to a project. | Rule Maintenance:Event List |
|--------------------------------|--|-----------------------------|

### Bank Reconciliation

|                         |  |  |
|-------------------------|--|--|
| 30646<br>Post Mark Date | A Post Mark Date field has been added to the Manual Adjustments tab of the Bank Reconciliation screen. |  |
|-------------------------|--|--|

### Coil Tracking/Processing

| ECR #<br>Program | Change Description | Option / Rule |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

### Coil Tracking/Processing

|                   |   |  |
|-------------------|---|--|
| 30651<br>Coil Tag | The Country of Origin has been added as an available print option to the coil tag. In order to take advantage of this feature, the coil tag form must be updated to include the new print option. Also, the Country of Origin must be filled out during the coil receipt process so that it updates the coil tag information. |  |
|-------------------|---|--|

|                      |   |  |
|----------------------|---|--|
| 30652<br>Coil Finder | A new Country of Origin filter and column has been added to the Coil Finder screen. |  |
|----------------------|---|--|

Wiki Link: <http://www.abiscorp.com/AdjWiki/FINDCOIL.ashx>

|                      |   |  |
|----------------------|---|--|
| 30671<br>Coil Finder | A column for Owner has been added to the display results in the Coil Finder screen. |  |
|----------------------|---|--|

### Item Control (Inventory)

|                          |  |  |
|--------------------------|--|--|
| 30497<br>Item Master UPC | This change allows UPC codes containing a decimal to be entered into the Item Master screen. |  |
|--------------------------|--|--|

|                             |  |                         |
|-----------------------------|--|-------------------------|
| 30638<br>Modification Usage | New setup option, USAGEMOD, will include a sum of (Mod In - Mod Out) qty in usage calculations. This will allow users to see usage from coils that get modded into slits or flat sheets. Subtracting out the Mod Out will cancel out any freight/paint cost modding to the coil since the Mod In will equal the Mod Out. | Setup Options: USAGEMOD |
|-----------------------------|--|-------------------------|

Wiki Link: <http://www.abiscorp.com/AdjWiki/rule-setup.ashx>

| ECR # | Change Description | Option / Rule |
|-------|--------------------|---------------|
|-------|--------------------|---------------|

---

### Item Control (Inventory)

|                                 |   |  |
|---------------------------------|---|--|
| 30728<br>Item Master Air Hammer | The PO Order Number from the associated PO record has been added as a column on the Purchase Orders tab of Item Air Hammer. |  |
|---------------------------------|---|--|

---

### Logistics (Shipping Events)

|                              |   |                        |
|------------------------------|---|------------------------|
| 30643<br>Load Date Update    | The logic for setup option SENUPSO has been enhanced to update the load dates on any linked sales orders that are not equal to the load date of the shipping event every time the shipping event header is saved. | Setup Options: SENUPSO |
| 30662<br>SE Loading Schedule | The payment 'Terms' value from the associated sales order record has been added as an available print expression to the SE Loading Schedule report.   |                        |

---

### MBMA Reporting

|                                   |   |  |
|-----------------------------------|---|--|
| 30621<br>MBMA Quarterly Reporting | The MBMA Quarterly Report electronic file will now be created with a file extension of TXT, rather than an NAG extension. The file naming format is MB#Q.TXT, where the # is replaced by the reporting quarter. |  |
|-----------------------------------|---|--|

---

### Procurement

| ECR #<br>Program | Change Description | Option / Rule |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

### Procurement

|                                 |   |  |
|---------------------------------|---|--|
| 30689<br>Update Reorder Min/Max | The Update Reorder Point Min/Max screen has been enhanced with a filter for Commodity Code. Only items with a Commodity Code matching the selected filter will be updated when processed. |  |
|---------------------------------|---|--|

Wiki Link: <http://www.abiscorp.com/AdjWiki/UPDATEMINMAX.ashx?NoRedirect=1>

### Production

|                                |  |                           |
|--------------------------------|--|---------------------------|
| 30482<br>Production Scheduling | A new filter for the shipping warehouse on the order has been added to the Production Scheduling (SCHEDMASG2) screen. A column has also been added to the grid results to display the shipping warehouse.  |                           |
| 30722<br>Open PWO Report       | The Open PWO Report can now show Ship To information for tasks linked to Production Work Orders.   |                           |
| 30764<br>Production Scheduling | New setup option (PWOG2MATASS) will highlight a line green on the Production Scheduling (SCHEDMASG2) screen if any material has been assigned to that line on the work order. This replaces the default logic which considers the line as 'Can Make' and highlights the line green if the associated BOM raw materials are available to make the item. | Setup Options:PWOG2MATASS |

Wiki Link: <http://www.abiscorp.com/AdjWiki/rule-setup.ashx>

### Reporting

| ECR #<br>Program | Change Description | Option / Rule |
|------------------|--------------------|---------------|
|------------------|--------------------|---------------|

## Reporting

|                                    |   |  |
|------------------------------------|---|--|
| 30637<br>Vendor Comparative Report | The Vendor Comparative Report has been updated with a new Standard report layout to improve the look and functionality of the report.             |  |
| 30670<br>Sales Tax Due Report      | The Sales Tax Due Report (all variations) has been updated with a new Standard report layout to improve the look and functionality of the report. |  |
| 30696<br>DM Monthly Report         | Report Set (Save RS) functionality has been added to the DM Monthly Report.   |  |
| 30705<br>Sales Order Report        | The Sales Order Report (all formats) has been updated with a new Standard report layout to improve the look and functionality of the report.      |  |
| 30742<br>Quote Report              | The Quote Report (all formats) has been updated with a new Standard report layout to improve the look and functionality of the report.            |  |
| 30744<br>Partial Shipped SO Report | The Partial Shipped Sales Order Report has been updated with a modernized Standard layout to improve the look and functionality of the report.    |  |

| ECR # | Change Description | Option / Rule |
|-------|--------------------|---------------|
|-------|--------------------|---------------|

---

## Reporting

|                                       |  |  |
|---------------------------------------|--|--|
| 30748<br>Sales Order Gross Margin Rpt | The Gross Margin (Sales Order) Report has been enhanced with an updated Standard layout to improve the look and functionality of the report. |  |
|---------------------------------------|--|--|

---

## Task Management

|                    |   |  |
|--------------------|---|--|
| 30757<br>Task Grid | The Project Batch Number has been added as a column to the Task Grid. |  |
|--------------------|---|--|

---

## Time and Materials

|  |   |  |
|--|---|--|
| 30631<br>Service Order Analysis Report | Service Order# (or Task#) has been added as an available filter on the Service Order Analysis Report. This allows users to quickly generate a full detail report of all amounts associated with a particular service order. |  |
|--|---|--|

|                                    |   |  |
|------------------------------------|---|--|
| 30683<br>Resource Pay Hours Report | A new Sort By Start Time option has been added to the Resource Pay Hours Report. This new sort option is only available in Transaction Detail mode. |  |
|------------------------------------|---|--|

---

Total Number of Changes: 31