

ECR #	Change Description	Option / Rule
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### Accounts Payable

29778 Positive Pay Format	A new format for the Positive Pay report has been created to match the required file format for BBVA Compass Bank. The new format code is ATPP.
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Wiki Link: <http://www.abiscorp.com/AdjWiki/apmakepp.ashx?>

Rule Maintenance:PPFORMAT

### Accounts Receivable

29818 Cash Receipt	Change logic to allow for auto apply to run when cash to apply equals zero. This allows users to apply credits and adjust remaining balances in one screen within the Apply Cash Receipts screen.
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### Address Book

29700 Org Air Hammer	A new Project column has been added to the Payments tab of the Organization Air Hammer. This column will display the Project number entered on the AP Invoice GL Distributions tab. If the payment is for more than one Project, the column will display "Multi". Double clicking "Multi" will display a list of the Project numbers.
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### Auto Alert

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## Auto Alert

29842 Phase Status Event	A new dynamic event has been added that is triggered when a Phase Status is changed. The event code is PHASE-STAT-XX where XX is the new status code. This new feature requires that the custom MSNPHASESTATUS option is enabled to allow tracking individual project phases statuses. To determine whether this enhancement is right for your operations, consult with your Implementation Consultant.	Setup Options: MSNPHASESTATUS
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## Email Integration

29850 Email Templates	Additional data fields are available for the User Info data source in Email Templates that show more address details from the logged-in user's associated company. The new fields are address1, address2, city, state, zipcode, and citystate.	
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## Invoicing/Shipping

28406 Invoice Signature Capture	Users can now use Topaz signature pads to capture and print from the AR Invoice Master screen using the new 'CS' button. Proper Topaz drivers must be installed on each workstation using the signature capture to use the new functionality.	
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Wiki Link: [http://www.abiscorp.com/AdjWiki/invmast.ashx?](http://www.abiscorp.com/AdjWiki/invmast.ashx)

## Item Control (Inventory)

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### Item Control (Inventory)

29667 Item Attributes	A new item attribute (TASKFLATRATE) has been added to allow billing specific items on top of the quoted Flat Rate for a task. The logic to allow billing additional amounts on top of the quoted flat rate is enabled with new TSEXTRAFLAT setup option.	Setup Options: TSEXTRAFLAT
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Wiki Link: [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#T\\_19](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#T_19)

29741 Shipping Event Allocation	Coil Finder will now show coils that have been transferred on a Shipping Event with a yellow highlight. The Lot tab in Item Masterer will also show Shipping Event transferred items with a yellow highlight.	
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29742 Coil Allocation	New setup option PWOALLOCLOT, will automatically allocate lot numbers of produced coil to the sales order linked to the production work order.	Setup Options: PWOALLOCLOT
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Wiki Link: <http://abiscorp.com/AdjWiki/rule-setup.ashx>

### MBS Integration

29640 MBS BOM Import	Add set up option, MBSADJDESC, to set the default radio button to start on second option "Save Adjutant Descriptions" in the MBS BOM Import Grid (MBSGRID) screen.	Setup Options: MBSADJDESC
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Wiki Link: <http://www.abiscorp.com/adjwiki/rule-setup.ashx?HL=setup,options>

### Order Entry

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## Order Entry

29649 Sales Order Grid	This change adds the ability to filter results on the Sales Order Grid by sales order type. The new sales order type filter is a multi-select box which allows users to filter the grid to show multiple types at once.	
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Wiki Link: <http://www.abiscorp.com/AdjWiki/SOGRID.ashx?>

29652 Point of Sale scanning	This change adds a setup option (SOSCANUPC) that enables scanning an item's UPC code to place it on a sales order.	Setup Options: SOSCANUPC
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Wiki Link: <http://www.abiscorp.com/AdjWiki/Point-of-Sale-Scanning.ashx?>

29698 Price Update	New setup option (SOUPSPRICE) will recalculate the sell price every time the user changes the pricing unit.	Setup Options: SOUPSPRICE
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Wiki Link: <http://abiscorp.com/AdjWiki/rule-setup.ashx>

## Production

29740 Profile Production Scheduling	The Add Date of the PWO has been added to the Profile Production Scheduler screen as a new column, allowing the user to sort from oldest to newest work orders.	
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## Project Management

29606 Project Grid	The Project Grid has a new filtering option to display project records or project phases based on a standard task being linked to the project or phase. The standard task code is set up in the new Project Grid Task Filter (MSNGRIDTASK) Rule Maintenance record. Projects can be filtered based on a closed, open, or both open and closed linked standard task.	Rule Maintenance: MSNGRIDTASK
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Wiki Link: <http://www.abiscorp.com/AdjWiki/MSNGRID.ashx>

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<b>Project Management</b>			
29687	Project Review Report	The Project Review Report is now available as a DrillDown report. Drill down links are available for the project number, the project phase name (drills to the Phases tab), the customer number, and the shipto number. Existing customized Project Review reports will need some modifications in order to take advantage of the DrillDown feature.	
29688	Project Review Report	The 'notelist' expression on the Project Review Report has been updated to filter out HTML formatted note entries tied to Project records. This enhancement keeps the notes that show on the Project Review Report limited to project notes, rather than HTML code tied to email transactions.	
29750	Time & Expenses	The Time and Expenses tab of Project Control now has a Total Cost field to display Labor Cost information from tasks.	
29826	Project Grid	The Project Grid will now remember the last filters used by each user and load those settings the next time the screen is launched.	
29840	Project Review Report	Update the Project Review UDF Questions (PROJREVUDQ) rule with 3 text fields where note type codes can be entered to filter the notelist expression on the Project Review Report. If all 3 text fields are left blank, the notelist expression on the Project Review Report will print all note types on each project.	Rule Maintenance:PROJREVUDQ

Wiki Link: <http://www.abiscorp.com/AdjWiki/RULE-PROJREVUDQ.ashx>

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### Purchase Orders

29777 Subcontractor selection	A setup option (POTGENSUBCON) has been added that will change the Generate Purchase Orders screen to show all vendors with the new SUBCONTRACTOR attribute in the vendor drop down instead of vendors from the vendor part tab of the line items.	Setup Options: POTGENSUBCON
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Wiki Link: [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#P\\_15](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#P_15)

### Quoting

29617 Swap RFQ Items	A new screen, Swap RFQ Items, has been created that performs an item code swap across all open quotes for the specified customer at one time.	
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Wiki Link: <http://www.abiscorp.com/adjwiki/RFOSWAP.ashx?>

### Sales Tax Automation

29705 Sales Tax Due Report	An expression for the sales order number has been added to the cursor for the Sales Tax Due - Detailed Backup report.	
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### Schedule

29845 Task Hover Box	A setup option, SCHPHASE1, has been added that will change the Task Hover Tooltip on the Schedule screen to show details for the linked Project Phase.	Setup Options: SCHPHASE1
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Wiki Link: [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#S\\_18](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#S_18)

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## Task Management

29664 UDF Questions	User-Defined questions that are required to be answered before a task save will now automatically appear if a user attempts to save without answering the questions.	
29786 Task Quote Lookup	The Quote field on the Task Master screen has been changed to a text lookup field instead of a dropdown selection. This allows a type-ahead lookup to filter the number of results displayed.	
29834 Task Grid	This change adds a new setup option (RTGRIDWHSEFILT2) that enables filtering tasks on the Task Grid based on the associated Project warehouse.	Setup Options: RTGRIDWHSEFILT2

Wiki Link: <http://www.abiscorp.com/adjwiki/rule-setup.ashx?>

Total Number of Changes: 27