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ECR # Program	Change Description:	

Accounts Receivable

29139 AR Past Due Email	The setup option ARPASTDUEATTACH will automatically attach the outstanding invoices to the email from the AR Past Due Email screen. This will only work when Auto-Process (Single Report per Customer) is selected. The attached documents will be sent to the AR Contact.	Setup Options: ARPASTDUEATTACH
Wiki Link: http://www.abiscorp.com/AdjWiki/ARPASTDUE.ashx		
Wiki Link 2: http://www.abiscorp.com/AdjWiki/rule-setup.ashx		
29260 AR Aging	A new setup option (ARAGINGCL) has been added that will pull collection notes with a note type code of 'CL' to the AR Aging Report, rather than the default note type code of 'AR'.	Setup Options: ARAGINGCL

Bank Reconciliation

29027 Check # Drilldown	Add drilldown functionality to the Check # column. If the check # is a deposit, open the AR Invoice Master with the invoice displayed. If it's a check, open the AP Check Info screen with the selected check displayed.	
29108 POS Bank Deposit #	A new setup option has been added to the Process Cash Screen (POS). With the option POSFILLBANK1 enabled, the Bank Deposit # field on the POS screen will automatically be populated with the postmark date for the transaction. The format of the date will be MM/DD/YY.	Setup Options: POSFILLBANK1

Item Control (Inventory)

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ECR # Program	Change Description:

Item Control (Inventory)

29148 On Order Grid	The item description has been added to the "On Order" pop-up grid from the Item Master and Sales Order screens. This allows users to know what has been purchased for Miscellaneous/Non-Stock items with editable descriptions where one item code may represent several different types of items.	
29206 Item Subcon Attribute	An new Item Attribute (SUBSER) has been added that will swap out the item code selected with a SUBCON item code when a PO is created for those items from a task. This change allows companies in the industry to pay subcontractors for their services based on the item code in Adjutant without increasing inventory for the items.	Rule Maintenance: ITEMATTRIB

MBMA Reporting

28722 MBMA Quarterly Reporting	A new version of the MBMA Quarterly County Shipments report is available that has been designed to work with the MBMA Monthly Report. These two reports use the same record selection logic to create a push-button MBMA reporting solution that reconciles from month-to-month and quarter-to-quarter.

Wiki Link: http://www.abiscorp.com/adjwiki/MBMAREPORTING.ashx

29106 MBMA Monthly Report	The MBMA Monthly Report has been updated with new rounding logic to ensure that the monthly and quarterly reporting tools reconcile with each other. Prior to this update, only the total order values or total invoice values were being rounded to the nearest thousand. With this update, each individual order or invoice dollar amount will be rounded to the nearest thousand prior to totalling each section. The standard MBMA Monthly Detail Report form will now display the original order/invoice amount as well as the MBMA rounded amount.

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ECR #	
Program	Change Description:

MBMA Reporting

Setup Options:

Rule Maintenance:

Wiki Link:

Wiki Link 2:

Order Entry

29048	The Sales Order header warehouse and plant have been added as columns to the Sales Order Grid.
Sales Order Grid	Warehouse has been added as a selection filter to the grid as well.

29066	A new field has been added to the cursor of the Sales Order Packing List form. The new lotalloc2 field
Packing List	will show the Bill of Material (BOM) item, and the specific Lot/Serial number of the BOM item that is assigned to each produced line item on an order.

29091	A column for Sales Order Weight has been added to the Sales Order Grid screen.
Sales Order Grid	

Wiki Link: http://www.abiscorp.com/AdjWiki/SOGRID.ashx?

29113	The ability to automatically select a packing list form has been added via the use of a contact attribute.
Default Packing List	To do this, users will need to add a new Contact Attribute in Rule Maintenance named SOP-XXXX, where XXXX is the name of the specific packing list form that should default. An example of this would be "SOP-shipsoformPACK". Once the attribute is created, and then assigned to a specific contact, users will be able to use auto-functions that will select their default forms without having to go through Message Control.

Rule Maintenance: ATT_CON

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ECR # Program	Change Description:

Order Entry

Setup Options:

Rule Maintenance:

Wiki Link:

Wiki Link 2:

ECR # Program	Change Description:
29128 Order Entry Security	A new security token has been created that will limit the ability to change the "taxable" flag on the Sales Order and Quote line item entry screens. The token is S16 (Special 16) for the Sales Order and S17 (Special 17) for the Quote screen.
29195 Sales Order Grid	Terms has been added as a column to the Sales Order Grid and the XLS dump from the SO Grid.

Wiki Link: http://www.abiscorp.com/AdjWiki/Default.aspx?Page=SOGRID

Production

ECR # Program	Change Description:
29085 PWO Form	A new expression has been added to the Production Work Order (PWO) form cursor that will display the Product List from the Quote linked to the task.
29105 PWO Form	New expressions have been added to the Production Work Order (PWO) form cursor to display allocated coil profile details.

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ECR # Program	Change Description:

Production

29159 PWO Form	Production Work Order (PWO) forms will now pull in Project and Task Company data if the PWO is created from a task.

Project Management

29114 Project Job Cost	Add a field for "Total Amt" to the Project Master - Job Cost tab which sums the Shipped Amt and Unshipped Amt fields.
29133 Project Tasks	The MSNAUTOTASK rule has been updated to allow specifying task suffixes and to allow for multiple tasks to automatically be created when a new project is added. Rule Maintenance: MSNAUTOTASK

Purchase Orders

29050 Asset Items	Serialized asset type items on a PO will no longer create asset records when they are un-received.
29130 PO Labels	A new field has been added to the New PO Receipt screen to allow the user to input the desired number of receipt labels to print. Default is set to one.

ECR # Program	Change Description:	

Purchase Orders

29210 Generate PO Subcon Items	New setup options have been added to display a new "Subcon Service" checkbox on the "Generate Purchase Orders For" screen. If this is checked, only items with the SUBSER item attribute will be available to generate Purchase Orders for.	Setup Options: TASKSUBSER POSUBSER
Wiki Link:	http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#T_19	
Wiki Link 2:	http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1#P_15	
29212 PO Line Item View	Two new columns for Tax Amount and Total Cost have been added to the grid on the Line Items tab of the Purchase Order screen. Tax Amount shows the total line tax and Total Cost shows the total line cost plus the total line tax.	

Quoting

28874 Down Payment	Three new fields have been added to the Quote Header to display a Down Payment, Down Payment Percent, and Final Payment. The total quote amount will use the Down Payment Percent to calculate the Down Payment amount, then subtract that amount from the Quote Total to calculate the Final Payment amount. A new Organization Attribute, 'DP-##.##' has been created to default the down payment percentage for a customer.	Rule Maintenance: ATT_ENT
Wiki Link:	http://www.abiscorp.com/adjwiki/How-to-Set-Up-a-Down-Payment-for-Quotes.ashx?	
28876 Linked Quote Variance	A new setup option, RFQLINK, has been added that will display the dollar variance between a copied quote to the quote it was copied from.	Setup Options: RFQLINK
Wiki Link:	http://www.abiscorp.com/adjwiki/Tracking-the-Variance-on-a-Copied-Quote.ashx?	

Reporting

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ECR # Program	Change Description:	

Reporting

29025 Service Order Analysis Rpt	A ShipTo filter has been added to the request screen for the Service Order Analysis Report.	

Wiki Link: http://www.abiscorp.com/AdjWiki/SVRANA.ashx?

29107 Service Order Analysis Rpt	Actual Quantity has been added as an available expression on the Service Order Analysis Report.	

29220 Territory Comm Sales Rpt	The Text3 (Sub Code) field of the TERRCOMMSALE rule has been updated to allow 40 characters (up from 20).	Rule Maintenance: TERRCOMMSALE

Task Management

29079 Task Quote Link	A new dropdown field has been added to the Task Master screen that will allow selecting a quote from a list of open quote records tied to the same Customer Organization as the task. This feature is enabled with the new TASKQUOTE1 setup option.	Setup Options: TASKQUOTE1

Wiki Link: http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#T_19

29080 Require Quote Link	The Department Rule (DEPT) has been updated to allow requiring a Quote to be selected on a task if the task is in the specific department. Logic 7 (Require Quote) controls whether or not a linked quote is required before saving the task.	Rule Maintenance: DEPT - Log7

ECR # Program	Change Description:	

Task Management

29082 Task Quote View	A new Quote View button has been added to the Task Master screen that will display the item list from the linked quote record in a pop-up grid. This feature is enabled with the new TASKQUOTE1 setup option.	Setup Options: TASKQUOTE1
29086 Task Quote Flat Rates	A new rule has been added that will automatically populate the Flat Rate field on a task based on the Department and Quote of the task.	
Wiki Link: http://www.abiscorp.com/AdjWiki/RULE-TASKQUOTE.ashx?		Rule Maintenance: TASKQUOTE
29158 Route Zone/Area	If tasks are fired from a route, the Zone/Area field will now be filled out using the same Zone/Area from the first task in the route or the source task that fired the route.	
29191 Task Doc Vault Images	A new variable (lc_sig) has been added to the Task forms that will allow displaying the signature in the Doc Vault of the task on the form.	

Time Billing

29019 Detailed Billing Statement	A new rule has been added that will allow breaking out specific item codes on the Detailed Billing Statement (PRIINTBS5) from their default grouping of "Materials". The Detailed Billing Statement (PRINTBS5) is a highly customized version of the standard Detailed Billing Statement (PRINTBS1). If you have questions about whether this version would work in your system, contact your Implementation Consultant.	Rule Maintenance: PRINTBS5

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ECR # Program	Change Description:	

Time Billing

		Setup Options:
		Rule Maintenance:

Wiki Link:

Wiki Link 2:

29061 Detailed Billing Statement	Invoice Header Notes have been added as an available expression on the Detailed Billing Statement.	
29070 Solution Code Materials	Solution Codes can now be set up to automatically add items to a Task the first time that solution code is used on the Time Entry screen. This will only work for items that are not Serialized or Lot controlled. For stock items, inventory must be available.	Setup Options: TSSOLPART

Wiki Link: http://www.abiscorp.com/AdjWiki/SOLCODE.ashx?

Time and Materials

29046 Production Asset Items	Two new fields have been added to the Bill of Material (BOM) screen to allow selecting the Asset Type and Asset RFID for input items with the Asset Attribute. When these items are used in production, the Asset records will be updated with the selected Type and RFID from the BOM.

Wiki Link: http://www.abiscorp.com/adjwiki/Changing-the-Asset-Type-and-Asset-RFID-During-Production.ashx?

Work Flow Routing

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ECR #	
Program	Change Description:

Work Flow Routing

29081	Tasks generated from a route will now have the same linked Quote as the first task in the route or the task that fired the route.
Task Quote Link	

Total Number of Changes: 39