

ECR #  
Program                      Change Description:

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### Accounts Receivable

26479                      On the Bill Summary Report, there is now a 4th sort option that will group together inspections into one record, based on the standard task description. This inspection roll-up line will include a count of inspections, and cost per inspection.  
Bill Summary Changes

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### Address Book

28269                      Latitude and Longitude have been added as columns to the Connection Import Template. The values from these columns will be displayed on the ShipTo record of the connection once the import template is processed.  
Add Latitude/Longitude

Wiki Link:    [http://www.abiscorp.com/AdjWiki/watermatch.ashx?NoRedirect=1#Import\\_File\\_Format\\_2](http://www.abiscorp.com/AdjWiki/watermatch.ashx?NoRedirect=1#Import_File_Format_2)

28456                      A new "Health Hazard" checkbox has been added to the Connection Information screen. This checkbox can be manually toggled. It will get checked automatically if an inspection task for that connection address is answered with a "Hazardous" answer.  
Health Hazard Connections

Wiki Link:    <http://www.abiscorp.com/AdjWiki/Connection.ashx?NoRedirect=1>

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### Approval Management

28486                      This change adds two new setup options: APPRAPREMITTO and APPRPOREMITTO. When active, they will generate separate approvals for both the Remit To and Sold From organizations, provided the organizations have separate approvals set up. APPRAPREMITTO will generate the separate approvals for AP invoices. APPRPOREMITTO will generate the separate approvals for purchase orders.  
PO Approvals

Setup Options: APPRAPREMITTO  
APPRPOREMITTO

Wiki Link:    [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?#A\\_1](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?#A_1)

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## Approval Management

Setup Options:

Wiki Link:

Rule Maintenance:

Wiki Link 2:

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## Asset Tracking

28064                      A new report has been added that will display all addresses that have recently had meters added from  
Meters Added Report      the Asset tab of the Time Entry screen.

28435                      The Meter Change Report has been modified to display information for any task/address where a  
Meter Change Results      Remove entry and an Add entry were added on the same day. The previous logic would only display  
the results if the Remove came before the Add.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/Meter%20Change%20Report.ashx?NoRedirect=1>

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## Auto Alert

28537                      Add logic to allow using sotran fields for SOI type events. Update event processing to add SODKEYNO  
SOI Type Event/Template      tag to allow templete processing to load SOTRAN fields.

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## Bank Reconciliation

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## Bank Reconciliation

28432                      A new setup option (BANKRECBPURGE) has been created that will allow the user to purge selected                      Setup Options: BANKRECBPURGE  
Separate Purge/Clear                      (cleared) items in bank reconciliation. The new button allows records to be purged at user  
convenience, rather than at the same time of clearing. Turning on this option will hide the "Purge  
Cleared" checkbox that purges and clears at the same time.

Wiki Link:    [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?HL=cid,setup,options#B\\_2ction=2](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?HL=cid,setup,options#B_2ction=2)

28541                      An update to the Bank Reconciliation Report has been made. Checks will now be reported as negative  
Bank Rec Report                      values. This will result in the correct balance total when adding checks and deposits together.

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## General Ledger

27874                      The GL Trial Balance Report will now exclude GL accounts from the report by default if:  
GL Trial Balance                      - The account is marked Inactive.  
   - The account balance is zero for the reporting period.

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## Invoicing/Shipping

28433                      Add a setup option, MSSHOWREADY, that when enabled will open up a new date field labeled "Ready                      Setup Options: MSSHOWREADY  
Ready Date Field                      Date" on the manual ship SO screen. The date entered in this field should populate a new field in the  
sotran table for on time delivery reporting.

Wiki Link:    [http://www.abiscorp.com/adjwiki/rule-setup.ashx#M\\_12](http://www.abiscorp.com/adjwiki/rule-setup.ashx#M_12)

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## Item Control (Inventory)

28424                      The New Item Swap screen allows the user to merge two or more items into one "Parent" item. The  
Item Swap Function      merge adheres to the following rules:

- Parent item data always wins out.
- If SOC information is different, and parent has no SOC info, the first child item will win out.
- Add two new columns to the import, the first to enter a new item code, the second to enter the new item description.
- Validate units. All units should match. Display line information for validation fails.
- OHF tab - parent wins all data.
- Cost tiers are rolled up.
- C/V Part tab - parent wins the default, other records are rolled up.
- Netting inventory logic to ignore lots. Inventory is netted for other stock items.
- Delete non existing P# in the cycle count pending table.
- Document vaults for item master and the lots need to be merged.
- Pricing needs to merge, not append or roll up.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/itemswapnew.ashx?NoRedirect=1>

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## Logistics (Shipping Events)

28270                      A new validation has been added to the Carton Status screen as well as the Add Shipping Event screen  
Unload Shipped Cartons    to check if a shipped carton's linked Shipping Event is Interplant. If it is not, then users will not be able  
to unload that carton.

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### Logistics (Shipping Events)

28420                      A new general text column has been added to the Linked SO tab of the Shipping Event Master screen.  
Linked SO Tab            Both the field and the column header can be edited, and the field has been added to the cursor of the  
Pre Load Report and Post Load Report (lc\_linknote).

28515                      New logic has been added to the Load Shipping Event screen with regard to zerocartons. Only outer  
Load Zero Carton Logic    cartons that are not linked to a Shipping Event will show, and not cartons packed within them.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/seadd2.ashx>

28544                      A new "Carton" column has been added to the SE Ship List screen with the availability to filter by  
SE Ship List                Carton. This column will show the Top Level carton for a given Shipping Event.

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### MBS Integration

28419                      A new setup option was created (MBSDEFPUNCH). If set, and an Item has a Punch configuration                      Setup Options: MBSDEFPUNCH  
Item Punch Configuration    question, and the answer to that question is blank in the MBS Import file, and the Punch question only  
has 1 possible answer, then that answer will be used on the Sales Order line that is created.

Wiki Link:    [http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#M\\_12](http://www.abiscorp.com/adjwiki/rule-setup.ashx?NoRedirect=1#M_12)

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### Order Entry

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### Order Entry

28282                      New set up option, SOQEORDNO, If enabled, will allow user to quick edit the Order No. field by                      Setup Options: SOQEORDNO  
Order No. Quick Edit      double clicking on the Order No. Label which will put the field into edit mode. The field will be  
automatically saved when hitting Enter, or clicking out of the field.

Wiki Link:      [http://www.abiscorp.com/AdjWiki/rule-setup.ashx?HL=setup,options#S\\_18](http://www.abiscorp.com/AdjWiki/rule-setup.ashx?HL=setup,options#S_18)

28415                      On the SOPDF rule, the text 3 field will also be used to store a link to text 3 of the Payment Terms                      Rule Maintenance: SOPDF  
PDF by Term              (TERMS) rule. If a PDF is linked to a payment term, and that term is chosen on a sales order or quote,                      TERMS  
the PDF attached will be pulled in to the Print Quote/Print Sales Order message control using the  
Attach Linked button. This will allow you to attach a PDF document automatically based on the term  
chosen. Note that the PDF will not show as "checked" on the Quote/Sales Order.

Wiki Link:      <http://www.abiscorp.com/AdjWiki/RULE-SOPDF.ashx?NoRedirect=1>

Wiki Link 2:      <http://www.abiscorp.com/AdjWiki/RULE-TERMS.ashx?NoRedirect=1>

28421                      When searching for an item on line item order entry, the SO default note is now available in the search  
Item Note Search              grid.

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### Production

27880                      A new report has been created that will show the total needed raw materials for a given PWO based                      Rule Maintenance: PWOREPORT  
Create BOM Report              on the BOM set up. A new report drop down has been created to allow users to run reports right from  
the PWO itself. These reports can be populated by using the new PWOREPORT rule.

Wiki Link:      <http://abiscorp.com/AdjWiki/PWONEED.ashx>

Wiki Link 2:      <http://www.abiscorp.com/AdjWiki/RULE-PWOREPORT.ashx>

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## Production

<p>28059 Production Question</p>	<p>A new setup option was added called PWOQDIFF, which if set will prompt the user on the desktop PWO screen when assigning material if the quantity assigned/used is not equal to the quantity required in the BOM to select a reason for the difference. The reasons are a set drop down list managed in a rule (PWOQDIFF). The answers given are stored in the WOUSAGE table for reporting and reference.</p>	<p>Setup Options:PWOQDIFF Rule Maintenance:PWOQDIFF</p>
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## Project Management

<p>28015 Project Review Report</p>	<p>The Project Review Report has a new expression, EXTTOT, that reports the total price of sales order line items tied to the reported project phase. This report expression is only valid for the Shipping Review (Phased) format of the report.</p>	
<p>28364 Project Review Report</p>	<p>The Project Review Report has a new set of reporting expressions that let users report on estimated weight and/or actual weight from sales orders tied to the project. These changes make the Project Review a more powerful scheduling and preparation tool with the ability to report on estimated weights before the project goes into production.</p> <p>There is a new Rule Maintenance record available to define the sales order types that will populate the estimated and actual weight values on the Project Review Report. The new Rule Maintenance record is 'PROJREVSOT' and is documented in the Wiki link.</p> <p>The new Project Review Report expressions are ESTWT, which reports the total weight from the project sales order types defined as ESTIMATE in the new rule, and TOTWT, which reports the weight from sales order types defined as ACTUAL in the new rule.</p>	<p>Rule Maintenance:PROJREVSOT</p>

Wiki Link: <http://www.abiscorp.com/adjwiki/RULE-PROJREVSOT.ashx>





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## Reporting

28330                      The ability to select the barcode printer has been added to the item master report.  
Item Master Report Printer

28395                      Service Order number has been added as an available field to the Meter Change Report.  
Meter Change Report

Wiki Link:    <http://www.abiscorp.com/AdjWiki/Meter%20Change%20Report.ashx?NoRedirect=1>

28511                      Company has been added as a new field to the Detailed Billing Statement (5) report.  
PrintBS5 Company

28532                      A new XLS Export checkbox has been added to the Resource Pay Summary report. If checked it will  
Export Checkbox            make an emppay\_yy\_XXXXX.xls file in the Adjutant root folder that has the selected summary type  
layout, with all numbers ran through rtimetomin, formatted with resource subtotals and report totals.

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## Roll Former Integration

28383                      An update has been made to the AMS Process that will ignore AMS Bundle details by Machine. This  
Ignore Bundle Code            was achieved by adding a Logic2 field to the AMSIGNORE rule in Rule Maintenance.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/AMS-Ignore-Rule.ashx?NoRedirect=1>

Rule Maintenance: AMSIGNORE

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## Tapping

27045                      Two new buttons have been added to the Payment tab of the Tap Setup screen. The Addl Payment  
Additional Payments      button will display "Additional Payment" type standard tasks that can be generated from the Tap  
Setup screen. The Pay Existing button will allow applying payments to pre-existing "Additional  
Payment" type tasks.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/TAPENTRY.ashx?NoRedirect=1>

28310                      A new setup option has been added that will generate service orders from the Tap Setup screen, with      Setup Options: TAPSINGLETASK  
Service Order Numbering      unique service order numbers per address.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/rule-setup.ashx?NoRedirect=1>

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## Task Management

27289                      On the Standard Task Maintenance screen, there is now the ability to select ECR AddUser for alerts.  
ECR Adduser Alert

28311                      The Builder Organization from the task location's connection information screen will now  
Task Builders                  automatically get filled out in the Backcharge field. The Backcharge checkbox will still need to be  
clicked manually.

Wiki Link:    [http://www.abiscorp.com/AdjWiki/Task%20Entry%20-%20Details.ashx?NoRedirect=1#FieldsFilters\\_1](http://www.abiscorp.com/AdjWiki/Task%20Entry%20-%20Details.ashx?NoRedirect=1#FieldsFilters_1)

28396                      A new "Like" checkbox has been added above the Location search field on the task grid. If this is      Setup Options: TGLIKELOC  
Location Search                  checked, the location search will act as a % search instead of a singular organization search. A new  
setup option called TGLIKELOC will default the "Like" checkbox to be checked when the task grid is  
first loaded.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/rtgrid.ashx?NoRedirect=1>

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## Task Management

Setup Options:

Wiki Link:

Rule Maintenance:

Wiki Link 2:

28437 Import Task Description A new column has been added that will allow importing the Task Descriptions that will be used during Task Generation from the Application Work Order Generator Screen.

Wiki Link: <http://www.abiscorp.com/AdjWiki/AVR-Importer.ashx?NoRedirect=1>

28447 Task Grid Tasks can no longer be locked from the Task Grid using the Lock checkbox if the task is linked to an open PO and the TSCHECKPOLOCK setup option is turned on.

Setup Options: TSCHECKPOLOCK

Wiki Link: [http://www.abiscorp.com/AdjWiki/rule-setup.ashx#T\\_19](http://www.abiscorp.com/AdjWiki/rule-setup.ashx#T_19)

28461 Manual Address Importer New columns have been added to allow specifying the Manual Address1, Manual Address2, and Manual Zip fields for tasks that get generated from the Application Work Order Generator screen.

Wiki Link: <http://www.abiscorp.com/AdjWiki/AVR-Importer.ashx?NoRedirect=1>

28516 Task Status Like Address A new "Like Match" checkbox has been added to the Task Status report. If this box is checked, the ShipTo field will act as a contains search instead of a singular organization search.

Wiki Link: <http://www.abiscorp.com/AdjWiki/Service%20Order%20Status%20Reports.ashx?NoRedirect=1>

28519 Task and Time Importer A new import function has been created that will allow importing and completing new tasks with time entries attached to them.

Wiki Link: <http://www.abiscorp.com/adjwiki/IMPORTTIME2.ashx?NoRedirect=1>



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## Time and Materials

28381                      A new screen has been added that will allow importing time entries to existing tasks.  
Time Entry Import

Wiki Link:    <http://www.abiscorp.com/AdjWiki/IMPORTTIME1.ashx?NoRedirect=1>

28436                      The Resource Pay Hours Summary now has a multi select section for the Supervisor instead of a  
Multi Select Supervisor    singular dropdown box.

Wiki Link:    <http://www.abiscorp.com/AdjWiki/Resource%20Pay%20Hours%20Summary.ashx?NoRedirect=1>

28481                      Variables for the Resource Pay Hours Summary will now display correctly rounded daily and weekly  
Timesheet Variables        totals.

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## Warehouse Management System

28304                      A shelf label, or inventory label, has been created that looks like the existing coil tag. Logic was  
Shelf Label                      created to run custom programs for Pnumber based barcode labels by item class. The process checks  
for LInvCxxxxyy program, where xxx is itemclass and yyy is CID, if found then that program will run.

28401                      Create a new version of the carton label that displays the SoldTo name (current) and the ShipTo name  
Change to Carton Label      (new). If the SoldTo ID equals the ShipTo ID for an order, do not print the duplicated name.

Total Number of Changes: 53