

Version 1703.1634

ECR #	Type	Module/Program	Requested Change:	Change Summary:
27822	Enhancement	Accounts Payable AP Check	Set the default sort order for AP Check stub details and Stub Overflow report details to sort by AP Invoice #.	Update check printing logic to put invoices on stubs and overflow report in invoice number order.
27844	Enhancement	Accounts Payable AP Invoice	Verify balance updates if Template type AP invoice is changed, and future generated AP invoices reflect new values.	Update save logic on template edit to update the balance and 1099amts if changed.
27854	Enhancement	Bill of Lading Add SO Req Date	Add the SO Req Date to the cursor of the Bill of Lading.	Add lc_reqdate (datetime var) to print cursor.
27942	Enhancement	Report Sets Add Terms to Job Summary	On the Job Summary report, add the terms from the Building Sales order.	Add terms from Bulding order (sotype = b) to c_master cursor.
27843	Enhancement	Accounts Receivable Apply Cash Receipts	Change the cursor to start at the top of the list for the project dropdown. It starts at the very bottom right now. Also, change display to job number first. That way you can type a job number and get to it in the list.	Change order to put cursor at top of list, so newer projects are near the cursor. Add setup option to swap the order of the list, to put the project number first (CASHRECNUMFIRST)
27888	Enhancement	Item Control (Inventory) Assign Project in Adjustment	Add an option to assign a project number and name during the inventory adjustment process. Update the Project Job Cost tab to insert cost details from the adjustment process. Update the Job Card report to include cost from the adjustment process.	Add Project field to adjustment tab. Add logic to job card and Job cost tab of project screen to pull in adjustment data linked to project.
27858	Enhancement	General Ledger COA Screen	The Subject line on the COA screen does not save on the initial save. It will save on the edit, but not the initial time filling it out.	Update logic to save csubject on first save, and vendor on all saves.

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27695	Minor Bug	Quoting Customer Quote Reprice	The update Pricing button in RFQ appears to be using the cost value from the itemmaster table, rather than the basecost value, to recalculate a price when the customer pricing is based on cost.	Update reprice logic to use base cost for reprice of soc items when socfixed price is enabled.
27940	Enhancement	Warehouse Management System Cycle Count Scan Lot	Assuming lots are unique, allow the user to scan the lot number during the cycle count.	Add logic to allow lot lookup on P# scan in cycle count. Will look for package with matching lot number in current whse.
27686	Enhancement	Logistics (Shipping Events) Delete Destroyed C-bins	Update the logic from ECR 27219 to include destroyed c-bin locations along with shipped c-bin locations. Delete the c-bin location once the carton is marked destroyed.	Check/Verify that Carton Bags are deleted from system if emptied during Carton Destroy process. Checked from SEADD , Carton Status and prompt 24
27632	Enhancement	Address Book Deleting Organizations	Add another check before deleting an organization to stop the delete if the org is listed as the Current Location for an Asset. The popup should say something like "Organization is current location for 12345678". This should also be done in Adj2.	Expand asset check to check for current location also. If found, show asset Tagid.
27839	Enhancement	ECR ECR Screen	Do not reset compdate and comp status on major issue.	Remove logic that uncompletes ecr when major issue is checked
27779	Enhancement	Order Entry Filter in PrintSO	Add a phase filter to the Print SO screen. The report will only print lines on the SO form or Packing List form that are assigned to the selected phase, if one is selected.	Add phase filter. Filter is only available if a single SO is entered to print.

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27796	Enhancement	Item Control (Inventory) Item Master Search	Add a column for Avg Cost to the Item Master search results grid window.	Add avgcost to NEWITEMLOOKUP grid from itemmaster screen.
27877	Enhancement	Roll Former Integration Item Punch Code	Develop a new configuration question that will pass the configuration data into the amsorder.partno field as punch data without a dash as is done with the leading and trailing punch questions.	Create new setup option (SOAMSNODASH), if set and config only has leading punch (or P Rcode), then remove the trailing dash from the partno data.
27824	Enhancement	Reporting Job Card report	Add a setup option that when enabled, will total column data only through the period and year specified on the Job Card (JOB CARD) report. This includes the following columns: Cost Total, Invoice Total, Paid Total. This setup option will only affect the report when run with a period and year, when run in project mode, no changes should be made.	Add new CID option (JOB CARD PER STOP), if set then limit sum of data to stop and end of selected period instead of all dates.
27897	Enhancement	Report Sets Job Summary Exclude SO Type	On the Job Summary report (jobsummary.frx), exclude sotype = 'u' from the report.	Add logic to exclude type U sales orders from report logic.
27633	Enhancement	Quoting Linear Footage	Add the Total LF, and the Total Panel LF on the quote line item screen, just like they are on a sales order line item screen.	Add Panel Ft to line items tab. Enable with RFQSHOWLF2
27829	Enhancement	Order Entry Long SOC Config Screen	Screen shows QTY as answer to all list type questions in some cases.	Update Long SOC screen to handle list answers better before answer is assigned (don't show random data in the blank spot). Update save logic to handle cases where nothing is changed.

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27891	Enhancement	Address Book Meter Size	Add Meter Size as a column on the Meter Change-Out report.	Add tapsize from connection screen to cursor of meter change report.
27914	Enhancement	Purchase Orders PO - Receipt History	Add Heat Number and Mill Coil Number columns to the PO Receipt History tab grid. In the grid view, make the Coil Receipt Information screen (DISPLAYCOIL) drillable from the Tag# column (i.e. lot #).	Add millcoil, heatno from coil receipt record to grid. Add drilldown to Display coil screen from lot number.
27837	Enhancement	Purchase Orders PO Link to Task	Do not allow link to voided task from PO. Do not add linked stock item to timesheet on receipt of item when task has been voided	Add logic to prevent linking a PO line to a voided task. Update receipt logic to skip adding stock item to timesheet line if linked to voided task. Just leave in stock after receipt.
27772	Enhancement	Time and Materials PO Receipt Task Pricing	Update the logic for PO receipts to use the contract pricing setup when calculating price on the material tab of time entry for items that are received on a PO that is linked to a task.	Add logic to force reprice of Ticket after PO process adds linked item (during PO receipt for stock, during PO save for non stock). Reprice event created as system event, so reprice could be delayed by 30-60 seconds. Change to user event, and call event processor after receipt process.
27831	Enhancement	Purchase Orders PO Receipts Report	Add lot number to detail cursor.	Add lot number and adduser to detail cursor.
27930	Enhancement	Bank Reconciliation Positive Pay Date Format	Update the date format exported by the positive pay to be mm-dd-yyyy (it is currently using m/d/yyyy)	Change date format of NEWPP to mm-dd-yyyy (was m-dd-yyyy)
27917	Enhancement	Import/Export Manager Profile Color Validation	On profile import, do not validate profile color for caps lock.	Profile screen expecting an exact case match. Update Profile import to check exact case match for color during import.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
27786	Enhancement	Project Management Project Review Report	<p>Expand the capabilities of the Project Review Report (ECR 26885) to allow reporting on building phase information.</p> <ul style="list-style-type: none"> <li>- Add report expressions for Phase Name, Phase Target Start Date, Phase Target End Date, and Phase Description.</li> <li>- Add logic to the Project Shipping Review format that would allow users to group the report by Phase Target End Date. This would require a selection on the report request screen to designate whether the report uses Project Master tab date or Phase Load dates to group the 'Week of' sections. A 3rd radio option for 'Shipping Review - by Phase Date' could call the new format.</li> </ul>	<p>Add new Shipping Review - Phased option. Add phase, descrip, pstartdate and penddate to cursor. Sort by penddate into shipping weeks.</p>
27869	Enhancement	Warehouse Managment System Prompt 45	<p>Itemact.trackno was not always filled out when processing lines through Prompt 45.</p>	<p>Update Prompt 45 to fill out itemact.trackno with the scanned P number. Remove logic that treats itemact.trackno as the Wip Bag trackno, and tries to remove the item from WIP Bag during assembly/disassembly.</p>
27836	Enhancement	Quoting Quote Grid	<p>Create a quote grid identical to the SO grid.</p>	<p>Create new RFQ Grid screen.</p>
27849	Enhancement	Order Entry Reset Production	<p>Create a setup option that when enabled will only reset the "Production Needed" flag on a a SO line when that SO line is directly edited. This will prevent the S2P screen from showing that all lines need to be sent to production when only one is edited.</p>	<p>Add new setup option (SORESETPRODEDIT), if set then only reset the resetprod flag on direct edit of SO line.</p>

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27815	Enhancement	Address Book Resource Screen	Add new tmiscode1 and 2 fields	Add tmiscode1 and 2 to screen. Add keyno to bottom in blue.
27861	Enhancement	MBS Integration SHIP.INI Integration	Develop a process to convert a ship.ini MBS file to Excel for import. During this process, create a new Excel column from the ship.ini file for the SupplyID data. During the import, the SupplyID will be input into the item's SOC answer with question rcode = SI. Create a new match up screen for the mapping of MBS items to Adjutant items. Keep existing logic from current screen.	Create new MBSEXCEL and MBSGRID to read ship.ini file and process into order
27842	Enhancement	Logistics (Shipping Events) Ship Via Filter	Add a filter for Ship Via on the Orders W/O SE tab of the SE viewer.	Add shipvia filter to Orders W/O SE tab.
27625	Enhancement	Time and Materials TSAUTOTIME Update	Change the TSAUTOTIME setup option into a user option.	Change TSAUTOSTIME to user option. Change token name to TSAUTOTIME
27895	Enhancement	Task Management Task Bump	Task Bump screen ignores CID filter if resource not selected.	Add cid filter to base query.
27894	Enhancement	Sales Tax Automation Tax Calc Logic	Tax Logic ignores shipto exempt flag in some cases.	Update calctax logic to handle cases where shipto is exempt, but non exempt tax table is in use.
27798	Enhancement	Sales Tax Automation Tax Caps	Modify the Sales Tax Import process for the Complete+ format to process State, County, and City taxable max amounts to the Cap Taxable Amount field in the corresponding tax rate.	Add logic to allow import of complete file, pulling tax rate max values from file.

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ECR #	Type	Module/Program	Requested Change:	Change Summary:
27715	Enhancement	Telephone Integration Text Alerts	<p>Create a way to integrate text alerts to user customers based on the following scope:</p> <ol style="list-style-type: none"> <li>1. Create a contact attribute to signify an "Auto Text/SMS Contact". Whoever has this attribute will need to have email2 filled out according to their specific carrier's format (ie. AT&amp;T: xxxxxxxxxxxxxx@txt.att.net).</li> <li>2. Create a radio button on SOMAST. If flag is set, then specific events will generate alerts.</li> <li>3. Create a custom event, custom template, and custom process for email template when the order is S2P.</li> <li>4. Create a custom event, custom template, and custom process for email template when the PWO for the order is complete.</li> <li>5. Create a custom event, custom template, and custom process for when the SE Status is marked "shipped". Create multiple alerts if there is more than one drop.</li> <li>6. Create a custom event, custom template, and custom process for when the SE Status is marked "delivered". Create multiple alerts if there is more than one drop.</li> </ol>	<p>Contacts can now receive text message updates when Sales Orders are:</p> <ol style="list-style-type: none"> <li>1) Sent to Production;</li> <li>2) Assembled;</li> <li>3) Shipped, and</li> <li>4) Delivered</li> </ol> <p>Add new SMS update checkbox to Sales Order Header. Make new Contact attribute (SMSUPDATE). Send SMS text messages to contacts with this attribute that are linked to the sales order for certain events (S2P, Linked SE status updates). Send on complete of PWO (non SubPWO), use SMS PWOCOMP template. PWO Complete text not sent until the last open PWO is completed.</p> <p>Wiki page: <a href="http://www.abiscorp.com/adjwiki/HOW-T O-Send-out-text-message-updates-for-a-Sales-Order.ashx">http://www.abiscorp.com/adjwiki/HOW-T O-Send-out-text-message-updates-for-a-Sales-Order.ashx</a></p>
27134	Enhancement	Report Sets Transfer SQL Table Addition	<p>Building on the custom SQL table created in ECR 26771, add a Qty field and a Processed field. Also, create a program that will run every two hours that will update the new and old warehouses with the quantities of the items in the table. Currently the fields are date, ikey, lot, origin whse, new whse. The program should essentially transfer the quantity of the item from the old whse into the new whse for each</p>	<p>Add new process to check extranet table every two hours (From FoxProcess). Issues will be flagged with data in exttransfer.pstatus. Can be processed manually via menu prompt.</p>

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			unprocessed line and mark the line as processed.	
27841	Enhancement	Item Control (Inventory) Transferring Tracknos	When transferring via Transfers & Adjustments screen and/or via a SE transfer, create a set up option that will allow the item to retain its trackno when transferring (similar to current fast transfer screen logic).	Add setup option (UPDATEBAG), that will just transfer current bag to new whse on transfer when entire qty is transfered.
27838	Enhancement	Task Management WATERAPP Import Matching	Update the import logic on the WATERAPP screen to first try a 100% match on the address, if it doesn't match, then revert to a 10 character match (which is the current match logic).	Add logic to try 100% address match before 10 char address match.

**Total Number of Changes: 41**