ECR #	Type	Module/Program	Requested Change:	Change Summary:
24394	Enhancement	Report Sets Add Filter to Quote Report	Add the commcode as listed in the CRM rfqmast data dictionary as a filter to the Quote Report. This field is labeled as Claim Code in e-commerce and is based off the custcomm rule in the desktop.	Added commcode filter(custcomm rule) on quote report. Testing done after changes.
24611	Minor Bug	Time and Materials Asset Reading	Asset Reading Description is pulling Asset Name value rather than Asset Description value (description field should be using rtasset.descrip). Additionally, Asset Description should allow user to edit and save an overriding description (currently the system allows edit, but is not saving on lost focus).	Modified asset time entry to use the description field value when adding new record. Let user overwrite the description field. Testing done after changes.
24701	Enhancement	Address Book Remove Tax Options	For states that do not have Nexus enabled, need to filter out all tax tables except for NONEXUS and EXPEMT tables on the ship to screen.	Updated taxlookup page with new logic.
24705	Enhancement	Web - CRM Tools Notes Function	For the notes function, add an Add/None checkbox column similar to the one in the communications function (see attached image).	Added all/none js function to select or deselect records in notes module function. Testing done after changes.
24748	Enhancement	Web - CRM Tools All/None Notes	Change the CRM Function – Notes (Module Page) to have an all/none check box column like on the communication function.	Added all/none check box option on notes function.
24768	Enhancement	Task Management Task Count Report	Add "Project Number" (not project ID) to the sub-grouping of the TASK COUNT report.	Added project number for grouping and subgrouping option for task count report. Added data decoding for project number field. Testing done after changes and moved the changes to beta as well as steeltech folders.
24988	Enhancement	Time and Materials Time Entry Complete	Create a setup option for web Time Entry screen that checks for linked POs that are still open when trying to complete the time entry record. If any open POs are linked to that service order, display an error message and prevent the record from being completed. This should work identically to the desktop 'CHKTSKPOLINK' setup option.	Modified time entry page adding code to check for setup option 'CHKTSKPOLINK'. If setup option is there, check open linked PO and if record found, hide the complete button and display the Open Linked PO message. Testing done after changes.

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25003	Minor Bug	Time and Materials Quick Time Entry	Web Quick Time Entry requires a project and phase - even though the QTREQPROJ setup option is not enabled. Quick Time Entry should not require a project and phase if QTREQPROJ is unchecked.	Modified quick time entry to make sure the program follow QTREQPROJ setup option. Testing done after changes.
25026	Enhancement	Time and Materials Timesheet Meters	Process to allow adding an existing meter to timesheet (add, remove, and read are there, needs an UPDATE option). This should prompt for the antenna number.	
25028	Enhancement	Order Entry District Meter Limitations	Limit which meters can be used in which district, require a district upon PO Receipt (on the PO Screen). This should get copied over to TYPE field. Make change that disallows you to add a meter to a SO for a districts where districts do not match in the type field.	
25035	Enhancement	Order Entry Ecommerce	When a SO is created, create a new event based on SO Type and CustComm. Create on ecomm convert to sales order. SOCUSTCOMM-SOTYPE-COMMCODE Sotype = somast.sotype Commcode = somast.commcode (text1 from CUSTCOMM rule). For example: SOCUSTCOMM-N-FAB	
25059	Enhancement	Address Book Add Defaults to Terms	When adding a new Bill To attribute make the terms of payment default to Net 30. Have the past due days default to 15 days. Make sure that the defaults are transferred to the desktop if org is created in CRM.	Modified add organization attribute ajax function - adding code to save default terms and default past due date to 15 days when adding new bill to records.
25344	Enhancement	Web - General Interface Add Notes to Quick Search	Add ability to search the full note in the Quick Search dropdown.	

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25345	Enhancement	Web - General Interface Search Notes by Organization Attributes	For the notes module CRM function, add a multi select for all org attributes in the report set up.	
25410	Enhancement	Time and Materials Warning for Duplicate Equipment	Issue a warning message that reads "This Equipment ID has already been added for this date. Press OK to continue." This message will appear if a user enters the same equipment id with the same date as a previously added entry. If the equipment ID or the date are unique, it should not issue the message. The message should just be a warning pop-up and should not prevent the entry. The warning should be behind a setup option like 'EQUIPDUPLWARN'.	

Total Number of Changes: 15