

Version 1609.1487

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26693	Minor Bug	Accounts Payable Merge CC Invoices	The Ref# field APMERGECC is pulling the wrong field. It needs to pull the Ref# value from the original AP Invoice.	Update screen logic to pull in Original invoice reference number on Merge Screen.
26717	Enhancement	Bill of Lading Change Destination from Consignee	On the bill of lading, create a set up option that will change the destination address automatically when the consignee is changed to match the consignee's address.	Add new setup option BOLRESETDEST, if enabled then reset Dest address to Consig address when the Consig company is changed.
26730	Enhancement	ECR ECR Screen	Add new field to allow change set numbers to be entered on ECR screen. Save as single records in new ECRCS table. This will allow reports to be generated that list the needed change sets for moves in change set order.	Create new table (pcrcs), add logic to ECR screen to allow saving change set numbers into table.
26702	Enhancement	Email Integration Email Template Building	Add the msn project manager to the email template cursor.	Add Project Manger to template as Msn.ProjMan.
26648	Enhancement	General Ledger GL JE screen	Add new setup option GLUNBAL that will allow the posting of unbalanced batches. If enabled, then a Unbalanced Entry checkbox appears, and can be edited if user is an Admin. This can be used to post unbalanced and one sided batches to correct GL balance issues that cannot be corrected using normal batches.	Add new option to allow post of out of balance batch. Controlled with new GLUNBAL setup option, and user must be admin.
26566	Enhancement	Invoicing/Shipping Finance Charge Generation	Use EXEMPT-XX taxtable when generating FC invoices.	Use EXEMPT-XX taxtables when generating FC invoices.
26708	Enhancement	Invoicing/Shipping Inv Packing List	Add expression to the Packing List form (invpackcomp) printed from the Print Invoice screen to print the linked PO# and PO Line information.	Add POLIST to main cursor of print invoice screen. Add to PDF Maker.

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			This is an extension of ECR 24451 which added the POLINE expression to the Sales Order Packing List form.	
26678	Enhancement	Item Control (Inventory) ItemMaster - Copy	Refresh OHF Tab after copy of item during add process.	Add logic to refresh OHF screen when copying an item during add process (New OHF records are created).
26756	Enhancement	Item Control (Inventory) Item Master Screen	Reload OHF data from table before starting edit to limit the chance of updating the table with old data.	Change OHF edit logic to reload data on click of edit. Change master tab to reload data on click of edit.
26311	Enhancement	Logistics (Shipping Events) Shipping Event Status	<p>Add a new field to the shipping event (SE Status) with dynamic changing reflex</p> <ul style="list-style-type: none"> " Pending(System Generated) " Loading(System Generated) " Loaded(System Generated) " Shipped(System Generated) " Delivered(System Generated) <p>-Automatically update the delivered status by the receipt of a driver photo into the doc vault of the SO. There will be a new email tag, maybe SEDEL, that will update the linked se delivered status.</p> <p>Create processes to update new sestatus based on changes in system (all cartons loaded, SE shipped, etc...)</p>	<p>Add status field to shipping event screen. Create new fuction to update status. Change Prompt 79 to call function to move from Pending to Loading, and Loading to Loaded. Change SE Add2 to move from Pending to Loading, and to Shipped. Change inbox reader to read new sedel[y] tag, and update status to delevered. both se and sedel tags are needed.</p> <p>Example Se[1869] Sedel[y]</p>
26460	Enhancement	Logistics (Shipping Events) SEADD Quantity Check	Add logic to check open qty during carton load process, and stop and warn user is qty to load is greater than the current unloaded qty.	Add setup option SECHECKOPENQTY, if set then compare order qty - packed qty to qty to pack, if qty to pack greater then warn user.
26630	Enhancement	Logistics (Shipping Events) PreLoad Report - Clist	Change Length in CList expression to be based on B rcode ans instead of fqty (if there is a B rcode ans)	Change Preload Clist logic to use answer of B question as length (if item has B question)
26723	Enhancement	Logistics (Shipping Events) SE Add Screen	Add new qty option to Add Carton button to allow making multiple cartons. Cartons are named	Add qty field to add carton screen. Generate x number of cartons. Name with "CARTONNAME"-999, where

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			"Carton Name"-999, where 999 is 1 to number of cartons to make. Stuff carton name into bundlecode field in carton, to allow barcode scan match in prompts that support ams bundles.	999 is counter 1 to entered count. Stuff carton name into bundlecode field in carton, so they can be scanned by prompts that respect the ams bundle code logic.
26704	Enhancement	MBS Integration CheckPackQty for MBS	Extend the logic from the CheckPackQty setup option to the order creation during the MBS import process.	Add CheckPackQty Logic to MBS Grid Process.
26705	Enhancement	MBS Integration Item Attribute MBS Desc	Create a new item attribute that when assigned to an item will always take the item's MBS description during the import process.	Add new item Attribute (KEEPMBSDESC), if set on item, then the item will keep the MBS description when added to the sales order.
26192	Enhancement	Order Entry Sales Order Import	<p>Create an import that will create a sales order based on the template attached. Highlighted fields will be entered in that specific location and those fields will populate into the sales order. Ship To organization will most likely be new, so logic to create the ship to attached to the Custno will be needed.</p> <p>The import screen will need dropdown selections for SO Type, Freight, FOB, Ship Via.</p> <p>Because of the short-hand item entry on the excel form, a matchup screen will need to be used similar to MBS matchup. Import should store the cross-reference once matched (similar to MBS). Quantity and price will be imported with the item. After three rows of blanks on the quote, the importer will stop looking (to allow for internal notes, etc. after the line items).</p> <p>Since pricing will come from the import, there will be no need to ask whether to load pricing.</p>	Create new screen to allow import of SO from xls file, and map the imported item descriptions to items using mbsgrid mapping logic.
26234	Enhancement	Order Entry SO item swap	Add a setup option that, when enabled, during the SO item swap a) notify the user if the original item is already in a carton and b) run a stock check on the new item and notify the user if there is insufficient	Add new setup item. SOSWAPITEMC1. If set, then allow pack in carton (just warn). If set, then check onhand qty of new item, stop swap if onhand<need qty for the swap. Assume all swapped items have the

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			qty. If so, do not allow swap. If only (a) is the case, allow the user to continue with the swap if they choose yes to bypass notification.	same OHF.
26526	Enhancement	Order Entry Update Available Qty field	Update change from ECR 25881 so that the available qty label and field are only bold and red on the RFQ and SO lines when the line quantity is keyed in and the available quantity is zero or less than zero.	Update logic to set avail label and qty to red if avail<0 for stock items. Reset to black after save/cancel. Leave Screen flash logic in place.
26562	Enhancement	Order Entry Print SO	Add profilexf values to printso.	Added pfdescrip c(100), pfmaterials c(25), pfgauge c(10), pfnwidth c(15), pfncolor c(20), pfmachine c(10), pfntype c(100), pfinchwidth n(18,4)) to main detail cursor. Added logic to pull data from linked profile, unless item on PPSC rule as misc, in which case is color and gauge are pulled from SOC questions.
26567	Enhancement	Order Entry POS Processing	Use EXEMPT-XX taxtable when generating POS invoices.	Use Exempt-xx tax table when generating POS Credit invoices.
26734	Enhancement	Procurement Quick Buy	Adjust PO qty to reflect item decimal qty rules (round up).	Update PO qty based on dec qtys to prevent purchase of items in invalid qty's. If decimal qty is 0, and the needed qty is 2.4, the PO will be rounded to 3.
26278	Enhancement	Production Prompt 48	Assembled items are not always placed into PUTAWAY bin.	Update Prompt 48 logic to put all outputed items into putaway, and make matching itemtran record.
26577	Enhancement	Production MBSGRID	Correct issue with .ini processing when looking at SOC items in some cases (ll_good not found error)	Update MBS Grid to handle special cases with some config items to prevent ll_good error message.
26634	Enhancement	Production Prompt 45	Enter Qty Picked prompt will not accept correct number of decimal places if the DecQty>1 on the item master.	Correct issue with number of decimal checker when entering qty to use.

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			http://screencast.com/t/hbTlrLBfh	
26223	Enhancement	Project Management Project Label Expression	Add a new expression to the Project Zebra Folder Label that will pull in the answer from a UDF question on the Project Attribute UDF form.	Adjust MSN label logic to handling processing UDF answers. Example: new UDF print line (needs to be added to msn1temp.prg template (could be msn1tempDMI.prg) UDF,0,1.5,36,"getdirudfans('DS002',1,zmsn.keyno,'SCOR ECARD','gc_cid")" Format is the same as DA lines, but UDF function call is in quotes first parameter is the Rcode, second is answer to return (1 or 2), third is keyno of project, fourth is UDF name, fifth is blank, sixth is CID
26540	Enhancement	Project Management Project Grid	Create a grid similar to the Sales Order grid that will display columns that can be rearranged. Create a rule that will tie to the Project Grid that will show task statuses for tasks defined in the rule, and if there is no specific status update, show Open/Completed. The rule should have a text field to name the column. The columns should be as follows: Job #, Shipt to Def Contact, Ship To Def Contact Phone #, Project Name, Ship to City, Ship to State, Purchase order number, PO Date, PO Req Date, PO Cost, Total weight on any/all BOM orders, total weight all Built Up Department items, BOM SO Load Date, Carrier from BOL, Linked Carrier PO Cost from BOL, On Site date from SE, COD amount from BOM sales order, Project Shipping Date Range In the case of multiples, make the PO field drillable that would display all POs tied to the project with the PO date, PO amount, and PO Req Date.	Create Project Grid screen per spec. Add logic to allow dynamic columns based on current status of 1-5 different tasks linked to project. Task to show come from rule MSNGRIDDEF.
26633	Enhancement	Project Management Project Time & Expense	Update the logic in the grid on the Time & Expense tab of Project Control to show the latest invoice# associated with each billed line. Currently, if a	Alter invoice lookup on T and E tab to use most recent invoice number if item billed on multiple invoices.

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			service order line has been invoiced multiple times, the invoice# that is displayed may not be the most current. Also, make sure that teh same latest invoice# logic works for the report generated from that screen.	
26653	Enhancement	Project Management Project Load Date	Create a setup option that will push the msnphase.pstartdate to the load date of all SOs (new and existing). This should include orders imported via MBS importer. If the date on the phase is changed, the load dates of all orders tied to the project should update to the new date.	Add new CID option , MSNLINKLOAD. If set, then sales order load date (estdate) is controlled by phase start date for orders/lines linked to phases. Add alert to SO to show user load date was changed based on selected phase.
26669	Enhancement	Project Management Project Subfolders	Add a new option to rule that will let the docvault look into the first layer of subfolders when processing requests to find/view project (but only in the secondary folder).	Add log3 to docvault rule, if set, then look in first level subfolders in secondary drop folder for matching folder names. Do not add default folders to secondard folder if log3 is set. Change CheckDV to look into same folders to set Green Icon on docvault .
26679	Enhancement	Purchase Orders PO Screen	Allow ? to show first 500 items when used in description field, and newitemlookup is not enabled.	Allow ? to show first 500 items when used in description field, and newitemlookup is not enabled.
26529	Enhancement	Quoting RFQDATE Rule	A new rule was added for RFQDATE to set the default Quote Exp Date on ECR 26426. Expand this rule to add a code for REQDATE default offset, which would allow for a custom offset for the REQ Date on a quote.	Add REQDATE to RFQDATE rule, use offset from RFQDATE. Update on lost focus of RFQDATE
26674	Enhancement	Report Sets Items Invoiced Summary	On the Items Invoiced report, create a summary radio button that will group by items, showing a total quantity purchased and the total price amount.	Added new Item Summary option, if selected the returned data is summarized to item/descrip level.
26659	Enhancement	System Manager Manual Invoice Screen	Add new security to screen.	Add new security to screen (MANINVOICE - View) S1 = Show past due nag S2 = Exceed Credit Limit

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26673	Enhancement	System Manager Increase Memo Field Size	Increase the character size for the memo field to 8,000 characters in the database. Also allow for the full character limit to be viewed from any screen that might have the memo field, including UDF screens from tasks, org attributes, etc.	Change size of rtaskans field, change logic on UDQ screen to show larger edit box for memo type fields. First 200 chars will show in task questions tab, full note can be seen by using show question button.
26336	Enhancement	Task Management Default Resource by zone	<p>Add a setup option that will look at the zone of a newly created task and pull in the Supervisor Resource with the matching zone in their resource attributes as an automatic assignment. Only the supervisor resource should be added from that zone.</p> <p>In the event of multiple supervisors with the same zone, add all resources, with a message saying "Multiple supervisors have been assigned to this zone".</p>	<p>Add logic to add resources to task who are supervisors, and have matching attribute on resource record. Attribute is Z + zone code. Only works from task screen.</p> <p>Update logic to use resource's default billcode, and AD as skill code (there is no default skillcode). If super is added, do not add blank placeholder assingment.</p>
26483	Enhancement	Task Management Use Default Equipment Option	This is also a change in Adj 2: On the Standard Task Options tab, add a new checkbox called "Use Default Resource Equipment" (or something along those lines). If a user is entering time on the labor tab of time entry for a task that has this option checked, bring in the default equipment from the user's resource attribute.	Desktop always uses default equip if found. Add new setup option TSNODEFEQUIP to suppress this logic. Then standard task logic can used.
26484	Enhancement	Task Management Asset Entry on Labor Tab	This is also a change in Adj 2: In the Asset field of the time entry labor tab, only allow/show the omnum and mnum fields from the conninfo of the shipto of the task time is being entered against.	If TSLIMITMETER is set, then only current installed meter can be used on labor tab when entering meter read info.
26494	Enhancement	Task Management Disable Billing Notes Tab	On the Task Master, add a user security token that will gray out the Billing Notes tab so that it cannot be accessed.	Add new USERS, S10 security to disable billing notes tab. Needs to set to disable.
26496	Enhancement	Task Management Fire Printer Button	On the Task Master, add a setup option that will disable the Fire Printer icon button.	Add new setup option TASKNOPRINTBTN, if enabled then the Fire Printer button is never enabled.

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26536	Enhancement	Task Management Adj - Standard task	Verify cost used when adding items is base cost (itemmaster.basecost)	Use basecost as source of cost for parts added to standard task.
26624	Enhancement	Task Management Standard Task Without Department	There was recently a change in Adj2 to add a setup option that would allow selecting a standard task without first having to select a department. Make that same change in desktop. If a standard task is selected, pull in the department automatically based on how the task is setup.	Change logic to allow entry of standard task without picking dept first, dept will be reset to correct dept based on selected standard task.
26629	Enhancement	Task Management PO Tab	Update the logic for the PO tab of the Task Master screen to show any linked PO to that task, not just linked POs that have been received. Port the same logic to Adj2.	Update Task screen to show both stock and non stock linked items (stock items not linked via soxpo until receipt)
26657	Enhancement	Task Management Task Multi Select Taps	<p>Add the following new features:</p> <p>On Standard Tasks, there should be a new option "Multi Select Taps". With this option checked, a new button should show up on the labor tab of Time Entry called "Tap Set".</p> <p>If Tap Set is clicked, bring up a jump screen that will show a list of organizations that have the same "Section" from conninfo of the location that the task is for. This list should have a checkbox that will allow selecting multiple organizations.</p> <p>When a labor line is saved and addresses have been selected, set a new field on conninfo called "Tap Set" = 'y'. Tap Set needs to be a checkbox toggle on the conninfo screen somewhere.</p> <p>In the tapping screen, add a column to the grid at the bottom that will show Tap Set Y or N. If the addresses are selected to apply payment and generate work orders, the Tap Set = 'y' addresses should generate a different work order than the Tap Set = 'n'</p>	Add new Multi Tap option to standard task, add new Tap set checkbox to connection info, Add new Tap SEt button and screen to quick time screen, add logic to TapSetup to use alternate standard task when processing tapset connections. Use new TAPSET rule (text1= orig task, Text2 = New Task) to get correct task to use.

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			addresses. (Possibly governed by a rule?)	
26700	Enhancement	Task Management Task Completed Form	Add a new expression for rate code to the non working form for standard tasks.	Add ratecode to main cursor on completed srvord.
26713	Enhancement	Task Management Standard Task Screen	Adding parts uses the wrong cost and price at times.	Update logic to use base cost and item price in all cases.
26747	Enhancement	Time Billing Import Other Charges	Update Import Other Charges process (from ECR 25272) to use the Warehouse from the associated project. This will allow the imported charges to flow to the correct GL Group associated with the Project Warehouse. It is currently using the default warehouse from the CID.	Update import logic to use project whse as whse on other charge lines.
26587	Enhancement	Time and Materials Time Entry Screen	Expand TSLIMITMETER to Read and Remove process on asset tab. (Only allow selection of current meter)	Expand TSLIMITMETER to Read and Remove on Asset tab.
26726	Enhancement	Time and Materials Weekly Timesheet	Do not allow double click of admin placeholder tasks in weekly timesheet.	Do not allow double click or right click on admin placeholder tasks.
26232	Enhancement	Warehouse Management System Pending Counts Report	Add expressions for the item department code and department description to the cursor for the Pending Cycle Counts (countp.frx) report.	Add dcode and dept to pending cursor.
26651	Enhancement	Warehouse Management System Prompt 75	Add the ability to scan the PWO Line, in place of the production label, at the start of prompt 75.	Create new setup option (75PL), if set then PL code is assumed to wom.keyno, and is converted to wod.keyno during scan process. (Standard PL code is wom.keyno)

Total Number of Changes: 50