

Adjutant Desktop Release Notes
Version 1608.1481

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26422	Enhancement	Accounts Receivable POS Disc/Adj	Make the credit balance on the POS invoice equal the payment plus or minus any adjustments or discounts filled in to prevent A/R imbalance.	Update POS posting logic to make the invoice the sum of the payment + discount + adjustment. This will ensure the AR stays in balance with the GL.
26345	Enhancement	Address Book Water Import 2 Changes	Make a change to the Water Import 2 logic from Connection Import district column update to create organizations based on the Service Address column (Q) instead of combining columns the Address # (R) and Street Name (S) columns.	Change to use service address as source for address. Remove street name and street number from mapping. Add city, state, zip to mapping, use when making new address record.
26384	Enhancement	Bill of Lading Lock BOL Date on SO Refresh	If the BOL Date Lock set up option is turned on, don't allow the date to refresh when the sales order attached is reloaded (any time the sales order is clicked on and tabbed off of).	Add logic to not refresh the BO Date if the SO number is tabbed thru if the BOL date is locked via the setup option.
26505	Enhancement	Bill of Lading Add contact from BOL	Add a "PLUS" next to contact on the BOL that will add a new contact on the fly that will be attached to the Sold To organization on the order. Jump screen to add contact should include basic contact information (ie phone numbers, email, address, job title).	Add plus sign next to contact to allow quick add of contact linked to soldto on BOL.
26618	Enhancement	Item Control (Inventory) Non-Coil Attribute	Through a new attribute, allow the coil tag to be printed for the lot tracked item with this assigned attribute but do not apply any FT/LBS conversion to the item code. During receipt of the item, change the coil receipt screen to show the LBS to EA by lot (or unit_pur to unit_stk) instead of LBS and FT. After receipt of the item lots, the coil receipt information screen should come up to allow for entry of heat number, etc. These items should be allowed to be imported via the coil qty import in order to capture the (non)coil receipt info at project go live.	Add new COILLIKE item attribute. If Lot controlled item has attribute, coil receipt screen will be shown and can be filled out. Ft and Lbs fields will be replaced with stk unit and pur unit fields and values. Fields will be read only on coil receipt screen.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26362	Minor Bug	Order Entry Daily Sales by Salesperson	The Daily Sales By Saleperson report is currently set to exclude any sales order with an SO Type of 'B'. Update logic to exclude orders with a non-allocate So Type instead.	Add new SDALLOCATEONLY setup option that alters logic to exlcude non allocate type SOs (and type = W).
26423	Enhancement	Order Entry SOC Questions	Change min and max field to allow decimal places (currently ints in database). Answer not updated on SO when outside range (message appears, but answer does not change)	Change screen and database to allow decimals in config answers. Update SO screen to update question answers when value falls outside min/max and question is FTIN type question. Possible manual database update required. If maxlen in index, database update will fail.
26461	Enhancement	Order Entry Invoice Void Logic	Update void logic to verify bin to return to exists, if not, then return to putaway. Some processes use fictional bins, and returns to these bins cause issues in Cyclecounts.	Add logic to inventory return during invoice void to validate bin before returning. If bin is invalid, then return to PUTAWAY.
26553	Enhancement	Order Entry Require Cust PO and OrderNo	Add setup option that would make the Customer PO and the Order # fields required on a sales order before save.	Add SOREQORDNO setup option. SOREQPO is the require PO option.
26652	Enhancement	Project Management Project COD Amount	<p>Create a new field on the project to input the project COD Amount along with a button to run an update against existing transactions with COD amounts (e.g. SO master and BOL screen). Any new transaction created for the project should pull in the COD Amount tied to the project (if the transaction screen has a COD amount).</p> <p>Through a setup option, lock the COD Amount on the SO screen (tied to projects only) and on the BOL screen (tied to projects only) so the amount may only be managed via the project.</p> <p>Add a security token to the project COD Amount field.</p> <p>Add this project COD amount field to the cursor of the Non Working form.</p>	Add PCODAMT field to Project screen, enable access with PROJECT-S12 security. Add MSNCOD setup option, if set then SO and BOL COD amounts are controlled from project value when SO/BOL is linked to project. COD fields are locked on linked SO and BOL if setup is enabled, and item is linked to project. COD amount in working svrord cursor (zmsn.pcodamt).

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26424	Enhancement	Purchase Orders PO Screen	When linking more than one item on a PO to an SO, the options disappear on the second link.	Update POSO link logic to show correct list of possible link targets on second open of screen.
26426	Enhancement	Quoting Default Quote Exp Date	Create a rule that will offset the quote expiration date similar to the SODATES rule.	Create new rule RFQDATE (text1 = code, num1 = days offset). Look for text1 = EXPDATE, if found then offset expire date from RFQ date based on rule value. If not found, then offset by 30 days. Only updated on add of quote.
26294	Enhancement	Sales Tax Automation Dynamic Tax Tables	Create a setup option that when enabled displays a dynamic button when creating or editing a ship to (display in the quick add ship to as well as the full ship to screen). This dynamic button will bring up a screen of the tax rates for the selected tax table which then allows the user to choose the rates which should be excluded for the ship to in question. The system will then apply the modified tax percent rate when the ship to is used on a quote or order. Add an audit log to the dynamic screen so that changes to the rate exclusions may be tracked.	Make new taxmod screen to allow removing parts of tax table, then make new table from remaining parts. Add button to call from Shipto Screen. Enable with new TAXMOD CID setup option. Add TaxMod button to AddShipTo screen.
26358	Enhancement	System Manager Contact Security	Add a security token to permit/deny toggling the Home/Business address on the contact screen. The contact screen should default to the Business address.	Add new security (CONTACT,NOADDR (old), CONTACT,S3 (new)). If set, then address cannot be toggled to show the home address.
26352	Enhancement	Task Management Supervisor Conflict Check	Add a setup option that will stop the check for schedule conflicts if the resource is a supervisor. When the setup option is turned on and a Supervisor resource is being assigned to the task, suppress the conflict check.	Add new setup option NOCHECKSUP, if set then do not check schedule, just assign on entered date.
26354	Enhancement	Task Management WO Generator Description	Add a Description button to the Work Order Generator screen. When clicked, this will allow entering a task description that will pull into each task generated. This will add to default note if one exists on std task.	Add new button to allow entry of an extra note that is added to the end of the default note from the standard task. Add Note button text will turn red if there is an extra note entered.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26395	Enhancement	Task Management Make Adduser Default Contact	Make the add user of the task the default contact.	Add new setup option (TASKUSERISCONTACT), if set the make the adduser the default contact for the task. Add setup option TASKUSERISCONTACT, if set the the default task contact is the add user.
26605	Enhancement	Time and Materials Noserial Meter Read	Selecting Noserial option should count as a meter read for Meter Read required tasks.	Alter complete logic to allow NoSerial to count as a meter read for Read Required Complete Logic.
26425	Enhancement	Warehouse Management System AMS - Direct SQL	Update direct SQL logic to insert items into ams_orderin in amsorder.keyno order (time order). Use amsorder.keyno as ams_orderin.seqnum	Change direct sql logic to insert records into ams_orderin in keyno order. Generate seq number based on largest unprocessed number in table. Correct issue with seq number becoming too large (limited to 9999).

Total Number of Changes: 19