

Version 1608.1472

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26287	Enhancement	Accounting Connector INVTODAY for SHIPSONINVOICE	Using the logic that forces invoice to be today when batch processing invoices, use INVTODAY logic when SHIPSONINVOICE is selected.	Enable INVTODAY logic for Manual Ship Process.
26269	Enhancement	Accounts Payable Positive Pay	Changes to PP logic. Default to Default AP checking account. Verify records getting marked correctly when processing is complete.	Update logic to use Default AP checking account as starting account. Update logic to ensure items are marked as exported when processing completed export file. (Both normal and voids)
26360	Enhancement	Accounts Payable Print Checks	Error when printing overflow stub in Alignment test.	Correct issue with printing overflow stub from Print Alignment Button.
26221	Enhancement	Accounts Receivable AR Customer Statements	Adjust filter logic from AR Customer Statement screen to work with new BULKSEND logic.	Adjust logic when processing AR statements to allow AUTO- filters to work from AR statement screen.
26227	Enhancement	Accounts Receivable AR Statement	Create an expression in the cursor for the Customer AR Statement report that pre-calculates the statement balance and makes the total statement balance available to print in the form header area.	Create new variable (In_totbal) , value is available in header of each statement.
26237	Enhancement	Accounts Receivable Print-Only-Auto Attribute	Change the auto-process filters on the Print A/R and print Statements screen to only happen on orgs that have only 1 auto-process attribute. For instance: if Auto-Print is selected, it will only print the orgs that have ONLY the Auto-Print attribute. It will exclude orgs that have more than one Auto-process attribute.	Alter auto process logic to only process auto-print if the org only has auto print.
26267	Enhancement	Accounts Receivable Add CustPO to POS Invoices	Currently when a SO is invoiced, the CustPO field pulls into the created invoice; but when a POS is made, it does not get pulled in. Pull in the CustPO field from the SO into the POS invoice.	Add logic to copy CustPO from sales order to generated open credit when processing cash using the POS button.
26271	Enhancement	Accounts Receivable FC on Paid Invoices	Prevent the system from charging finance charges on paid invoices. This means if an invoice is paid late but before finance charges run, they won't be penalized.	Add new checkbox and setup option (FCEXCLPAID), if checkbox checked, then exclude all paid invoices from FC generation. (balance = 0)

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26288	Enhancement	Accounts Receivable Default POS Account	Allow a default AR account to be used on every POS payment. Adjust any accounting logic that is used in the matching process to use the defaulted account.	Add new POSAR account to CID AR Accounts tab. If filled out, use this account for the created POS credit. Add logic to making offsetting GL entries if Credit AR account != Invoice AR account. Change Batch Processing to Run AR transfer twice (Offsetting GL entries are made during batching processing).
26304	Enhancement	Accounts Receivable AR Deposit Slips	Add logic to exclude 0's from the AR Deposit Slips report (PRINTDSLIP).	Update logic to exclude zero dollar deposits from printed report.
26230	Enhancement	Address Book Builder Tap Fee Import	Create a new import for the Builder Tap Fees org attribute information. This import should validate on custno. The InsTask columns should validate against tasks already in the builder tap fees grid since those will be there before the tap fees get imported.	Create new importer for builder tap fees.
26258	Enhancement	Address Book Water Match 2 Importer	Adding on to the connection import with district column, allow custno's to be assigned to the organization made from the Water District Match Import 2 (WATERMATCH2) based on what is in the Account column. Currently, the import tries to validate against custno's in that column, so if the organizations don't already exist in Adj, it won't import.	Add new Add if No Match checkbox. If checked, then don't validate custnos, and auto add if no match found.
26274	Enhancement	Address Book Send Service Order	Add setup option to hide Send Service order button and dropdown from bottom right corner of task screen.	Add new TASKHIDSEND setup option, if set then hide send dropdown and button.
26292	Enhancement	Address Book PWO Auto Processing	Some setups of single email and auto processing will not auto email to PWOEMAIL-tagged contacts.	Adjust PWO auto process logic to handle PWOEMAIL when single email is not enabled.
26272	Enhancement	Bill of Material BOM Config Buttons	Verify BOM Config buttons work.	Remove Config (D) button. Disable Config button during new input entry. Input must be saved before edit of config. Config details saved to socans1 table. Answers not used at this time.

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26290	Enhancement	Bill of Material SOC Questions on Custom BOM	Create a new getSOC to pull the SOC answers from the custom BOM instead of the SO (only when a custom BOM is being used).	Create new getboc function to allow display of BOM config questions getboc(rcode,linenum). Example getboc("Q1",2).
26295	Enhancement	Bill of Material Custom BOM To PWO	Complete full functionality of the configuration from the custom BOM screen. Drive the relevant SOC configuration answers into the Production work order for usage. All lengths, piecemarks, etc should drive into the necessary tables to assign and print out PWOs.	Alter build sub logic (BUILDMSUBNEW) to allow for BOM configuration to be used to calculate needed inputs. Change BOM screen config logic to allow entry of Config info during item add.
26218	Enhancement	Coil Tracking/Processing Coil Importer	Add logic to make a processed itemact record when importing coils to show a starting balance on the lot history screen for coils.	Insert processed itemact record during Coil Imports to make lot history look correct.
26276	Enhancement	Coil Tracking/Processing Coil Receiving	Create a setup option that when enabled, during coil receiving the mill coil # field is cleared out from the previously saved coils. Currently the number is autopopulated from the first coil saved.	Add new setup option (RESETMILLCOIL) that will reset the mill coil number to blank on each PO receipt.
26257	Enhancement	Commission Tracking Gross/Margin Combo on Tiers	Similar to non-tiered commissions, allow the possibility to use calculations on Margin combined with a gross quota tier. For example: if Tier 1 has a gross quote of 100,000, one needs to be able to pay commission off of the margin of those gross sales.	Alter CommPlan to allow for plans that use gross to find tier, and margin to calc commission (add new checkbox to enable). Change non laddered tier logic to support new plan type.
26177	Enhancement	Import/Export Manager Water Import 2 (Connection Info)	Update the Connection import to add a column to input the district the connection is tied to, to allow multiple districts on one import.	Remove district from screen. Add new dcustno field to import. Field is used to hold target district for imported connection. Update logic to put name into contact on created org.
26285	Enhancement	Import/Export Manager Import QuickAssembly	Create an importer for the quickassem item attribute jump screen.	Create new importer for Quick Assembly Data.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
26344	Enhancement	Invoicing/Shipping Invoice Tax Detail	Add tax details to print invoice cursor. Example: Taxable Subtotal \$100.00 4% Alabama \$4.00 4% Dothan \$4.00 1% Houston County \$1.00	Add new lc_taxinfo variable with details of tax breakout by jurid
25961	Enhancement	Item Control (Inventory) Reverse Mod Processor Screen	Create a new screen that would allow the reverse or a mod processor transaction. User would enter the Mod # form the mod log and click reverse to undo everything that was done.	Create screen to reverse mod process. Input mod process number. If items are still in stock, they will be reversed back using original costs.
26184	Enhancement	Item Control (Inventory) Package Item Swap	Avg cost update logic is incorrect. Added qty is not backed out of the existing qty before running calculation. Update logic to pass in adjustment qty to back out new qty from current qty to get correct original qty. Example: Most noticeable if the original qty of the new item is 0. 8 of old item at \$100, 0 of new item. Convert the 8 to the new item. Current logic will have new avg cost at 50 (it sees the new 8 as already existing at \$0 also).	Update logic to allow avgcost functions to figure out correct new average cost.
26243	Enhancement	Item Control (Inventory) BOM Description Column	Add a setup option that will display a column for Description on the BOM screen.	Add Descrip column to input grid.
26250	Enhancement	Item Control (Inventory) BOM Copy	Copy of existing BOM (from New on Details tab) does not copy over current data if Yes is picked (copies way to much data).	Change BOM copy logic when making copy from BOM screen to just copy current BOM items.
26268	Enhancement	Item Control (Inventory) Price List	Add setup to allow price list generator to use base cost instead of avgcost for price calculation.	Add new setup option (PLUSEBASE). If set, then use base cost as input to costing functions.
26371	Enhancement	Item Control (Inventory) ItemMaster - Copy Item	Reset usages to 0 on new item when copying existing item.	Add logic to reset all bu* fields to 0 on copy of item.

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26247	Enhancement	Logistics (Shipping Events) Manual Ship Process	If newship enabled, shipped qty rounded to wrong number of decimal places if decimals <> 0 in some cases (ship single line with dec qty = 2 for test).	Correct issue with rounding ship amount to 0 decimal places when shipping items with NEWSHIP enabled from manualship screen.
26248	Enhancement	Logistics (Shipping Events) BLOCKREQ Logic	BLOCKREQ logic not ran if shipped qty < 0. Update to run in all non zero cases.	Update BLOCKREQ logic to run if qtyship is < 0 also. (Just remove from contract instead of add.)
26303	Enhancement	Logistics (Shipping Events) Shipping Event Viewer	Change Project Filter to use project number instead of keyno.	Change project filter to work using project number (msnnum) instead of keyno.
26235	Enhancement	Order Entry RFQ/SO CPU Box	Add a setup option that when enabled will default the CPU box in RFQ and SO entry as checked; in that way, the quote/order start out with warehouse taxes applied.	Add new SODEFCPU setup option to SO/RFQ screens; if set, then default the CPU option to checked. Add SOSHOWCPU option to RFQ screen to show/hide CPU checkbox.
26249	Enhancement	Order Entry SOxPO Link List on SO Screen	Change decqty to 2 places in grid.	Change PO Link grid on SO screen to show 2 decimal places for qtyord and qtyrec.
26251	Enhancement	Order Entry BOM Selector Checkbox	Add a checkbox to the Custom BOM Selector screen. This checkbox would be "Show All Uses". If checked, it would load all historical custom BOMs for that item. If left unchecked, it would show only custom BOMs for that order. Create a setup option to default the checkbox to be unchecked.	Add new Show All uses checkbox to PickBOM screen. If checked, screen works as normal. If unchecked, then only the current BOM, and BOMs linked to current order. Add same logic to RFQ screen. Add new setup option PICKBOMNOCHECK to uncheck the show all uses box.
26259	Enhancement	Order Entry Configuration Changes	Allow non price/cost controlling configuration questions to be edited when a line has been partial shipped.	Change PartialShip Locked logic to allow edit of config questions that do not have price adjusts.
26199	Enhancement	Production Auto-Assign Item	Add a new item attribute that will auto-assign nonstock items on a PWO when the item is part of the output item BOM. This would take place in all areas: desktop, 45, 46, and AMS.	Create new PWONSAUTO item attribute. Add logic to desktop work order screen to auto assign them during line item completion. Start work on changes to Prompt 45 to auto assign them after the PL line is scanned. Add to prompt 46 (added after PWO line scan).

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26240	Enhancement	Production Production Scheduler	Add a setup option that will allow the Production Scheduler screen (SCHEDMASG2) to run off of PWO Schedule Date instead of PWO Due Date.	Add new CID setup option (PWOG2SDATE); if set, then filter dates using pwo start date instead of due date. Add start date to grid.
26241	Enhancement	Production Production Scheduler	Add a setup option that would show the Schedule Date column in the Production Schedule (SCHEDMASG2) as just the date instead of the date and time.	Add PWOG2SDHIDE to reset SchDate to just date.
26277	Enhancement	Production Pull from Stock	Create a new item attribute that any item with the attribute will always pull from stock when the order is S2P'd even if there is not enough quantity on hand. The item will always be produced for stock and never associated with a job.	Make new PULLFROMSTK item attribute. If set, then item is always set as 100% pull from stk on S2P screen.
26286	Enhancement	Production S2P Produce All	Create a new setup option that when enabled, will force to produce all quantity on a line where a partial quantity could be pulled from stock. When pulling up the S2P screen; if PullFromStk>0 and Produce>0, automatically put the entire line quantity in Produce. Any line with the PULLFROMSTK attribute should always be overlooked with this setup option.	Create new setup option S2PALLNONE. If set then either make the full qty, or none based on current stock levels. Never make some, pull some.
26260	Enhancement	Purchase Orders PO Receipt Screens	Update PO Close logic to ask if POAUTOCLOSE is not enabled, and all lines are received.	Update PO close logic to ask in cases where all lines have been fully received when POAUTOCLOSE is not enabled.
26370	Enhancement	Purchase Orders Gen FPO from BOL	Update code to handle cases where Attn/Contact data is too long to fit into pomast.saddress4 field in PO header.	Add logic to trim saddress lines to 40 characters before save.
26262	Enhancement	Quoting RFQ	Items that are priced based on cost reset to zero if the qty is changed during an edit during later loads of quote. The value used for the cost in the pricing function is always zero.	Update logic to use valid cost when running getprice during edit of existing list.

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26289	Enhancement	Quoting RFQ Convert	Converted Sales Orders have different tax amounts than original RFQ. Recalc of Tax on SO resets to match RFQ. Verify Convert process uses same logic as RFQ and SO. Add events for SO add line to convert process.	Update logic to recalc taxes after convert using same process as SO and RFQ. Update recalc process to understand CPU flag. Add logic to make SOI events during convert (added items).
26300	Enhancement	Report Sets Auto CC Email	Add a new Contact Attribute to be used for auto CC'ing an email address when emailing the District Cash Receipts Report (PRINTCASHDIS). When a user hits output, the email address of the contact with the new attribute should automatically show up in the CC field.	Add new Contact Attribute (DISTCASHCC). All matching contact's email addresses will be on the CC line of message control when processing the district cash receipt report.
26353	Enhancement	Task Management Hide "ECR" Button	Add a setup option to hide the ECR button at the bottom of the Task Master screen.	Add new TASKHIDEECRB setup option, if set then hide the ECR button.
26356	Enhancement	Task Management Solution Code Edit Checkbox	Add a checkbox to the Solution Code screen that will disallow editing of the pre-set time notes during time entry if that solution code is used.	Add new field to table (solcode.locknote), add checkbox to SOL Code screen. Add logic to quicktime to set note to SOLCODE note, and lock field if option is set.
26305	Enhancement	Time Billing Approve Edit Billing	Add workdate filter (start and end) to Selections Filters tab of Approve and Edit Billing screen. This will load all lines from that work date range.	Add work date filter to first tab (sotran.tdate).
26355	Enhancement	Time and Materials "No Serial" Asset Option	Add a new "No Serial" option to the Asset status drop down on the Time and Material Entry screen (verbage can be something different). If this option is selected, the serial field should be grayed out and populated with N/A. The user should then be able enter a brief description of why the serial is unavailable in a new field since the Descrip field just pulls information from the Asset screen.	Add new Noserial option to status. If selected, allow entry of note. Save to rtimeass.assnote. varchar(100)

Total Number of Changes: 50