Adjutant Desktop Release Notes
Version 1603.1435

ECR #	Type	Module/Program	Requested Change:	Change Summary:
25133	Enhancement	Accounting Connector RDP Inbox Reader	Create a new inbox reader that is similar to the support@abiscorp.com inbox reader. The address will be licensing@abiscorp.com. 2. Specific contacts from hosted clients will be given a 'LICENSING' attribute. This will essentially flag the contact's email address as one that has permission to utilize the new licensing inbox reader. Without this attribute, the email will not be accepted. 3. When a hosted customer wants to request changes pertaining to RDP licensing, they will email licensing@abiscorp.com and signify the requested changes with a tag. a. To increase licensing, the user will put the number of additions requested within brackets (for example, if the user wanted 2 additional licenses, they would need to put a tag of [2] somewhere in the body of the email). b. To decrease licensing, the user would do the opposite and input the requested amount of licenses they wish to decrease as a negative number within brackets (for example, if the user wanted to eliminate 2 licenses, they would need to put a tag of [-2] somewhere in the body of the email). c. To simply change credentials or actual names of the user licenses (change from one userid to another in the event of replacement/termination), user will put instructions of these changes in body of email Regardless of the option chosen, the user will need to include in the body of the email an explanation of requested changes (ESPECIALLY IF THEY ARE WANTING TO ELIMINATE OR SWAP LICENSES). This part of the process will still involve human element 4. The logic for this inbox reader will work similar to support in that it will: A. Use the from address to determine if the email	Create new licensing@abiscorp.com mailbox. Add new reader to task reader service to check box, and generate 6.1.1 tasks for incoming mail if sent from abiscorp.com address, or allowed customer address (contact flagged with LICENSING attribute).

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			is tied to a contact who has permission to use the licensing reader B. Turn the body of the email into the description of work and auto create a task (which will always be automatically assigned to a specific contact). The standard task that will be used will be "6.1.1 Create User Profiles For Hosted Adjutant" **Additionally, the tag in the email (if adding or decreasing licensing) will update the master count of hosted licenses, which will be sent to the billing department the end of each month.	
25443	Enhancement	Accounting Connector Gen PO Buyout	The cost is incorrect when Purchase Unit <> Costing Unit and one switches from the first supplier in the list (cost reverts to purchase unit).	Update logic to convert quoted/last/avg cost to current purchase cost unit to allow generation of correct PO.
25124	Enhancement	Accounts Payable Bank Reconciliation	If in as of mode, and outstanding selected, add in items cleared after as of date, but flag with red clear dates and do not allow alter of check status (appear in grid as not cleared).	Add new logic to show items cleared after the as of date in the grid, but with dates in RED and cleared checkbox not checked. They are locked and cannot be cleared.
25227	Enhancement	Accounts Payable AP Invoice - Retainage Pre Tax	Currently, the retainage for AP invoices is being calculated as 10% of the WIP + Tax. This should be changed to only calculate as 10% of WIP. Once that number is calculated, subtract it from the total AP Invoice amount.	Add setup option to make retainage use pretax numbers to figure retainage (APRETNOTAX), can only be used when POSPLITTAX is enabled also. Uncleared tax is held in new RETTAXLEFT field, final amounts are transferred when retainage amount is paid off.
25452	Enhancement	Accounts Payable AP Summary Print	Add C_distlist to the main cursor for the APSUMM report (printer icon in AP Invoice Master) to make it so that all GL Distribution details for the AP Invoice can be printed on the report.	Change master cursor to c_distlist. Update standard report to show fields from c_distlist cursor. Add new tmpapmast cursor to allow display of all APMAST fields.

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25437		Accounts Receivable Cash Receipts Report Cursor	Add sales order # to the cash receipts report cursor.	Add billmast.orderno to cursor as sono (it is sales order number in most cases).
25485	Enhancement	Contract Management Contract Screen	Add drilldown to show linked Block Type Items for new Unpaid Block values.	Add popup to show details for unpaid block amounts. Add as click to caption, change caption to blue/underline.
25449		Custom Reports AR Aging With Payments	Add cashrec.snote to the AR Aging with Payments Report.	Add snotes to cursor. Pull from cashrec table for linked cashrec's.
25433	Enhancement	Document Imaging Notes Reader	Add setup option to force notes reader to save attachments into docvault folders instead of maillink folder. Docvault folder for notes is note keyno.	Change notes reader to save attachments into Notes drop folder, using note keyno as folder name.
25357	Enhancement	General Ledger GL Tools	Add logic to roll BB numbers to reset BegBal to 0 for all close on Year End accounts. Should always be zero, but if changed after use they might have BegBal numbers.	Add logic to zero out BegBal columns for accounts where close at Year End is selected in types and ranges.
25272	Enhancement	Import/Export Manager Basic Charges Importer	Import Other charges from xls file (dump and add), then generate all imported charges automatically. Match to item using rule based on column heading name. Strucutre xls file in such a way that all columns>? are items to add. Use MISC item for any column that cannot be matched.	Create new screen that can import other charges from XLS file, and make Ocharge tasks. Sample test file and rule layout attached to ECR. Update main cursor to allow import of 100 character descriptions.
25451	Enhancement	Inventory Labels Carton Label Change	Modify current default carton label to print carton name in lower left corner, under the Carton ID. This should be on the default carton label that prints when you create a new carton, or when you choose reprint carton label from Prompt 71.	Add carton name below carton number on custom g_cartl2ruffin program. Put into folder. TermControlS process needs to restarted to see change.

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25418	Enhancement	Item Control (Inventory) Linking Item Attributes	Update getdept3 logic to use text8 to link itemattribute to dept attribute.	Alter dept locating logic in BuildSubM to use text8 to link item attribute to dept rule (current logic).
25480	Enhancement	Item Control (Inventory) Item Airhammer	For all misc/non stock items, add a filter by description on the air hammer's transaction history tab.	Add new tab with transaction history from itemact table. Current transaction table has no link to line items, so original description cannot be linked. New tab has description from PO or SO for receipts, PWO transcations and shipments. Add filter to this tab. Add reports for new tab, and existing history tab.
25469	Enhancement	Logistics (Shipping Events) PreLoad Report Change	In the PreLoad report via the SO# filter, include any cartons that are flagged with the matching SO number in the filter results.	When filtered to single SO, add logic to expand data collected to include cartons linked to sales order (loaded in 74).
25430	Enhancement	Order Entry SO Grids	In the SO Entry screen, add item iclass column to the SO Line Item and SO Line Item View tab grids and allow user to sort by that and other columns in these grids. Sorts only allowed on Item View tab. Sorts added for iclass, item and descrip.	Add iclass to both line item grids. Add sorts to iclass, item and descrip on item view tab. Reset sort to Line Num on return to line items tab.
25444	Enhancement	Order Entry Sales Order Grid	Similar to the Task Grid, create an all inclusive grid for Sales Orders. Filters should be for SO Date, Produced, and Shipped. Columns need to be SO header information. Order number, customer, and contact should be drillable.	Create new SOGrid screen. Screen has SO date, open/closed, shipped/not shipped, and in prod are not in prod filters.
25490	Enhancement	Order Entry Warehouse Exemption	Using the logic from ECR 25340, create a rule that will allow a warehouse to be exempt from using the pack qty as the forced order increment.	Add new PACKQTYEXCL rule (text1 = whse name, num1 = whse loctid (loctid is used to check)) If whse is in rule, then skip packqty check if enabled.
25491	Enhancement	Order Entry Pack Qty	Following the logic of ECR 25340, add the pack quantity order increment logic to the lot pre-allocation tab on the sales order line item entry.	Add PackQty logic to SOALLOCATE screen if CheckPackQty cid option is set, and called from SO screen.

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25414	Enhancement	Procurement Add Columns to Quick Buy	Add the following columns to quick buy: Weight, order increment, quoted cost (if quoted cost is 0, use last cost for that warehouse).	Add quoted cost, order inc and unitwt to grid. Add logic to reset qcost to lastcost if qcost is 0. Pull from C/V tab. Use 0 if no data from C/V tab.
25431	Enhancement	Production Production Scheduler	In the SCHEMASG2 screen make the default sort be on column PWO DueDate first then Department within PWO Due Date. Resort each time the screen data is refreshed.	Add setup option PWOG2SORTDD, if set then sort by DueDate+Dept by default.
25432	Enhancement	Production Production Scheduler Rule	Create a rule that will allow you to set the default PWO DueDate Range in the SCHEDMASG2 screen. In this rule setup and screen logic for the rule, allow the from date to be an open-ended start date (i.e. all past due dates).	Add new rule PWOG2Dates, text1 = start date, text2 = enddate. If start date is blank, start date will default to 01/01/2000, if enddate is blank, end date will default to today (in G2 screen). Alter logic to allow offsets to be entered into rule (D, W, M) -7d is 7 days before today, 2m is 2 months from today.
25462		Production PWO Separations	Add logic to S2P to first separate by line phase, then by department. This will ensure that there will never be items in the same department with a different phase on the same PWO.	Add S2PBYPHASE setup option, if set then split PWO by phase and dept
25463		Production PWO Due Dates	Add logic to use the associated Child Phase's Production Due Date (from ECR 25457) as the PWO Due Date instead of using the Sales Order Load Date. Changing the Child Phase Onsite Date should update the Child Phase Production Due Date which will update any associated incomplete PWO Due dates. Also, add a setup option to prevent the Sales Order Load Date from being manually changed.	Add logic to S2P to make PWO due dates come from linked phases, enable if S2PBYPHASE is enabled. Add new SOLOCKLOADDATE CID setup option, if set do not allow edit of SO LOAD Dates. Update Linked PWO Due dates with new PWO Dates from Phase is PWO dates are changed in phase. Roll changes up to Parent Phase and update linked parent phase PWOs also.
25471	Enhancement	Production PWO No Quick Print	Add a logic check box to the PWOFORMS rule which will allow you to select a department to withhold the particular PWO from printing via the quick print button.	Add logic to check pwoform rule, log3 when quick printing PWOs. If Log3 is set, then skip printing that PWO.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
25330	Enhancement	Project Management Project Job Cost Report	Create a Project Job Cost Report by project number. Include a SO Type multi-select option and require a project number by which to run the report. Allow for the report to be run in 3 different modes: 1) Super Summary: this will show total cost and price for all SOs (for the selected types) tied to the project entered with a grand total and margin. 2) Summary: this will show cost and price by Department (include an Unassigned section for item cost missing a dept) with a total, cost and price by SO with totals and a grand total and margin, i.e. group by project then SO then Department. 3) Detail: this will show cost and price by each line, then by Department, then by SO, then by project with totals for each section. End with cost and price grand totals and margin.	Create report per spec. Three levels of detail. All SO based.
25454		Project Management Phase Ship Date	Add a new field to the Phase Tab of Project Control called "Ship Date". -If Child phase, this date should be calculated by subtracting the Transit Days (from ECR 25453) from msnphase.pstartdate. -If Parent phase, this date should be populated with the earliest Ship Date from the associated child phases where phase not like '%Anchor%'. -This field should not allow manual entry and should only be updated based on msnphase.pstartdate saves and changes.	Add new shipdate field, enable with MSNNEWDATELOGIC setup option.
25456		Project Management Phase Load Date	Add new logic to msnphase.penddate as follows: -If Child phase, this date should be calculated as the Ship Date (from ECR 25454) minus the LoadDateOffset from the new rule (from ECR 25455). -If Parent phase, this date should be populated with the earliest Load Date from the associated child phases where phase not like '%Anchor%'.	Add new logic to change Phase end date based on Start Date and other phases. Enable with MSNNEWDATELOGIC.

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			-Add a setup option to gray out and disallow manual entry of msnphase.penddate. This date should only ever be effected by msnphase.pstartdate saves and changes.	
25457		Project Management Phase Production Due Date	Add a new field to the Phase Tab of Project Control called "Production Due Date". This date should be calculated by subtracting the ProductionDueDateOffset (from ECR 25455) from msnphase.penddate. This field should not allow manual entry and should only be updated based on msnphase.penddate saves and changes.	Add new Production Due Date field, calc based on end date and PROJDATES rule.
25464		Project Management Default Expanded Phases	Add a setup option to expand all child phases by default in the phase list on the Project Control screen.	Add MSNLOADPHASEEXPAND Setup option. If set, then expand all branches in phase tree.
25468		Project Management Onsite Date Security Token	Add a security token to deny or allow the ability to change the msnphase.pstartdate field.	Add new Project,S11 token to edit phase start date. Enable with MSNLOCKPHASESTART cid option. Without CID option, edit of start date is based on normal edit token
25482	Enhancement	Purchase Orders Print Bid POs	Errors generated when printing Bid POs.	Update queries to add missing fields when printing bid POs.
25315	Enhancement	System Manager Multi Folder Logic	Label programs that use templates, and use CID versions if found need to be updated to understand multi folder logic (look to report folder for template or CID version of report).	Update g_ and L_ programs that look for custom CID versions to check in report folder for custom version when running multifolder. In multi CID setup versions, any custom G_ or L_ programs need to be copied to the new report folder.
25402		System Manager Setup Option Descriptions	Change the Description field for Setup Options to allow 250 characters.	Create new screen to hold more details about setup options (longer description). Screen has direct import and export from xls file. Change F12 screen to use longer descriptions from new setupmaster table if found. Change CID screen to use description, group and ECR if found.

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25429	Enhancement	System Manager Testing Tasks	System Generated 3.9 Testing Tasks are missing skillset and billcode on assignment (3.9 on minor issue ECR testing).	Alter Event processing logic to force bill and skill to AD/Int when processing forced resource type events.
25466	Enhancement	System Manager Adj - About Screen	Update logo and dates. Remove old notes, and add wiki button.	Update copyright dates and update logo. Remove old notes. Add links to new logo and Adjutant to ABISCorp.com and MetalEZ.com. Add wiki button.
25467	Enhancement	System Manager Web Browser Screen	Remove browser from screen. Based on old version of IE, does not like newer web pages.	Remove browser control, replace with message to use other browsers.
25460		Task Management Task Backdating	Update logic from ECR 25100 to use the new "Ship Date" field (from ECR 25454) as the date to backdate tasks from instead of msnphase.penddate.	Change 25100 logic to use new pshipdate if filled out. Add logic to Project screen to update linked phases when shipdate changes.
25494	Enhancement	Task Management Create Event 2	Create another "create" event when a standard task is changed on a task. For example, if a task has standard task A saved, and is edited and changed to standard task B, and that task has an alert set to fire upon "create", the alert should fire.	Add new CID setup option TASKSTASKCR, if set and the standard task is changed during edit, generate a new CR event.
24558	Enhancement	User Defined Fields Inactive Users in F12 Screen	Remove inactive users from F12 security/option tabs.	Update logic in ScreenSetup to only show active users.

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24753	Enhancement	User Defined Fields SQL Login Process	Add new setup option to use unique SQL users for each adjutant user and process. Change extlog updates to use a select then update or add vs the current delete and add.	Add new setup option USERISSQL. If set, then use Adjutant Userid as part of SQL UserID used to log into sql server (if using SQL logins). Base userid is ADJ_D_XXXX, where xxxx is adjutant userid, can be prefixed with data from new LOGIN_PREFIX.adj file (for hosted setups with multiple adjutants running) Create screen to generate needed SQL users in database. Create new ResetEXTLog function that updates extlog entry if possible instead of delete and add. Add to foxprocess, itemdet, mailread, inbox reader.
25301	Enhancement	User Defined Fields Adjutant Font Size	Look at logic needed to make FontSize/Name adjustable in Adjutant.	Make some changes to Lang Function to alter font size if FONT12 setup option is enabled. Just done as Proof of Concept. Function is called on single window screens that call Lang on start up (Maintain screens for example) .

Total Number of Changes: 42