# Adjutant Desktop Release Notes
## Version 1601.1424

| ECR # | Type | Module/Program | Requested Change: | Change Summary: |
|---|---|---|---|---|
| 25204 | Enhancement | Accounts Payable<br>AP Invoice Register | Create a setup option to show a zero balance on the AP Invoice Register for voided AP Invoices rather than showing the last balance on the AP invoice. | Add logic to set balance = 0 in openap report for voided invoices. |
| 25208 | Enhancement | Address Book<br>User Screen | Only allow letters, numbers and _ in userid | Add logic to check UserID for invalid characters (only allow letters, numbers and _) |
| 25198 | | Auto Alert<br>TSTIME Events to Foxprocess | Add a process that looks at the sotran table, and stuffs in the needed TSTIME events to foxprocess. | Add new logic to Foxprocess to generate missing TSTIME events (added when timesheet entries are made) |
| 25044 | Enhancement | Bank Reconciliation<br>Purge Cleared Entries | Add a set up option for a button to purge cleared entries to remove cleared entries. This should just flag the record as purged, not remove the actual record. This will act as an "update and purge" button, making sure to update the checked as cleared transactions before purging. Add a confirmation screen to confirm before purging. | Add new setup option BANKRECPURGEC, that will flag cleared items to never appear in bank rec screen again. Setup option sets checkbox, which sets PURGEC = 'y' in tables. PurgeC records are not loaded into grid. |
| 25193 | Enhancement | Bill of Material<br>Copy of BOM | When Copying BOM, reset output item to match master item if only 1 yield. | Change logic used during Item Copy of BOM to update output item to new item where output item = copied item. |
| 25188 | Enhancement | Custom Reports<br>Stock Adjust Report | Add scrap to the report. (Processed as adjustment) | Add logic to include adjustments from the scrap cleanup screen. |
| 25190 | Enhancement | General Ledger<br>GL Balance Account Checker | Change to use bulk insert type logic to add missing records. Make change in GLTOOLS, Add Fiscal Calendar and Import GL Accounts | Update GLBALS record checker to use single query to insert missing records. Change CID and GL Tools to use new logic. Add logic to GL Account import screen to add import accounts to glbals for current and future years. |

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| 25176 | Enhancement | Import/Export Manager<br><br>PWO Usage Import | Reformat the error file generated from rows that failed to import during the PWO Usage Import process so that the error file is in the same format as the import. Add the failed comment in the last column after the original data. | Change to use same format as input file when making error output file. Issue is in column A |
| 25219 | Enhancement | Invoicing/Shipping<br><br>Yearly Customer Sales Report | Update logic to capture invoices dated the last day of the year | Change logic to handle invoices on last day of year. |
| 25171 | Enhancement | Item Control (Inventory)<br><br>Carton Details - Contents | Please add SOC columns to the Contents tab of the Carton Details screen. Change the linenum column to pull from sotran instead of itemtrack. | Add SOC Column logic to Carton Contents grid. Change to get line number from SO instead of carton (If SO line number is changed, carton is not updated) |
| 25177 | Enhancement | Item Control (Inventory)<br><br>Mod Processor | New cost of outputs less than original cost when items just passed thru to add frt/storage/etc.. costs (sometimes) | Troubleshoot issues with new cost less than original cost when processing items in large groups. Make changes to original cost logic when Check All button used. Add option to dump out file to z9mod temp file (MODDUMP). |
| 25126 | Enhancement | Logistics (Shipping Events)<br><br>Shipping Check Button | Add a button to the SE Load screen that will run all of the checks that are run when shipping top level cartons but will not actually ship. The process will return the results for issues with open PWOs, open POs or insufficient stock quantities loaded in the top level carton(s). | Add new button that runs all carton checks, but does not ship items. Button is visible when NEWSHIP is enabled. |
| 25175 | Enhancement | MBS Integration<br><br>Edit SO # in Excel to BOM | Add a setup option that when enabled, once the order is created via the Excel to BOM process the sales order number is displayed and may be edited. | Add new field to allow change of generated SO number (number is generated when xls file is picked, can then be edited) |
| 25202 | | MBS Integration<br><br>Flip Void Flag | Update logic to BOM import so that if imported and the master SO is voided, the imported BOM order isn't automatically voided. | Add logic to force created SO to open status (somast.status = 'o') |

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| 25170 | Enhancement | Order Entry<br><br>Order Entry Contact Drop-Down | Update the contact drop-down list in the Order Entry header screen to show both contact name and salutation in the display. | Add salutation to dropdown, change to CourierNew Font |
| 25174 | Enhancement | Order Entry<br><br>SO Allocation Logic | Sales order lot allocations are lost if new lines are added to SO, and allocated after original save. | Update SO Lot allocation logic to handle cases where items are added and allocated after the original save. |
| 25192 | | Procurement<br><br>Lead Time to Quick Buy | Add a column for lead time to Quick Buy. | Add leadtime to QB cursor.  Use vpart.lead time if available, else use OHF leadtime |
| 25213 | Enhancement | Production<br><br>PWO Master Screen | Owner is incorrect in itemtran if allocate button is used on Serial/Lot tab, and allocated items have owner other than default owner. | Items from other owners assigned via allocate and allocate ser/lot button have incorrect owner name in itemtran record.  (itemact and wohist are correct) |
| 25142 | Enhancement | Project Management<br><br>Project Task Tab | Update the Task Grid in the Project Control screen Task tab to left pad the task numbers so that they sort properly. | Change sort to handle cases where tasks have multiple letters. |
| 25178 | Enhancement | Purchase Orders<br><br>PO Receipt | Automatically fill in the Lot field on the PO Receipt (PORECNEW) screen using the settings from the LOTNO Counter in CID Maintenenace when the POAUTOLOT option is enabled. This will be useful when receiving a single line into one lot without accessing the Split Lot/Serial screen. | Add logic to fill out lot on first screen based on CID setup options  (handles case where more than 1 lot will not be processed) |
| 25195 | Enhancement | Purchase Orders<br><br>Item Search | If ? is used on description search, return first 500 items (just like item search) | Display first 500 items by item order if ? used in description field when newitemlookup is enabled. |
| 25212 | Enhancement | Report Sets<br><br>Billing Summary | Add block with zone breakout by type on the Bill Summary report. | Add new lc_zone variable to break out product group totals by zone. Change lc_zone block to have product group name instead of code.  Current logic only support printing for single customer  (block is not broken up by company) Change to show zone text and add total line |

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| 25191 | Enhancement | System Manager<br><br>Separate Folder Logic | Change End User Update to push new version to folder in Shared Report Folder. Add logic to main exe to check the shared folder for a new version, and download to local client if found. | Add new logic to push downloaded update into AdjUpdate folder in Report Folder. Change client update check to look at this folder, and download update if found. Once one user updates from the Master update server, a copy will be saved and transfered to all the local folders also. Enabled when ADJMULTIFOLDER is enabled, and report folder is filled out. |
| 25201 | Enhancement | System Manager<br><br>Audit Log Reports | Change to use NOLOCK hint (reduce blocking issues) | Add NOLOCK hint to User Trace report and F11 Quick Audit |
| 25173 | Enhancement | Task Management<br><br>Edit No Bill Check Box | Add a security token that will allow the user to check/uncheck the No Bill checkbox on the Task Header screen. | Add security token to allow edit of NoBill Flag (Internal). Change to save flag on edit. (Task,Internal (OLD), Task, S9 (New)). Task is not admin-override, so it must be assigned. |
| 25196 | | Time and Materials<br><br>Weekly Time Sheet | Add a column for Project Description to the Weekly Time Sheet screen (MWEEKTIME). | Add Project Name to weekly time sheet as column. |

**Total Number of Changes:  26**