

Version 1510.1389

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24730	Enhancement	Accounts Payable Add Adjustments	In both the Approve AP Invoice screen, and the Approve to Pay (A2P) screen from the AP Invoice Master, similar to the cash receipts screen, add an adjustment field to adjust up or down the invoice amount. There should be a place to enter an offset account for the additional costs to be routed to.	Add new adjustment logic to AP Apr screens (mini and full). Add logic to check printing screens to use adjustments (mini and full). Change void screen to handle adjustment entries. Add adj acct field to both AP appr screens. Default comes from CID screen.
24717	Enhancement	Address Book Custclass Field Length	Change the soldto.custclass field to allow 3 characters instead of 2.	Change soldto.custclass to allow three characters (code comes from rule). Verify customer import will allow three character import.
24727	Enhancement	Asset Tracking Add Resource on the Asset Screen	Add a way to attach a resource to an asset from the asset screen.	Add Resource to second tab. Save keyno to rtasset.assresid.
24725	Enhancement	Auto Alert New C2 Offset Create Alerts	Add logic to support new C2 Create offset alerts. Alerts allow for future lag time alerts based on create date of task. Existing C1 alerts don't really support create offsets.	Create new logic to support C2 alerts. Alert will be processed on future date if task is not complete , and not voided.
24744	Enhancement	Bill of Lading From Task	When generating a freight PO from a BOL, the default remit to is not pulling in.	Change FPO logic to use default remitto if setup.
24734	Enhancement	Custom Reports Resource Pay Hours Summary Report	Fix the overlapping weeks on the Resource Pay Hours Summary report, also make Monday the start date for the week. The attached image shows the report with a date range filter of 09/14/15-09/27/15, The week starts with 09/13/15 and overlaps with the next week. Also add options for Daily and Transaction Detail like what is seen on the Resource Time Summary report. See second attachment	Add detail and daily options. Monday start is controlled by MONDAYWEEK setup option (old setup option). Week range shown on report can be adjusted on custom reports. Stock report reflects Sun-Sat Week.
24736	Enhancement	Document Imaging Add PDF Image to PWO Form	Add a process to add a PDF sketch from the SO document vault with the file name referencing the PWO department to the PWO form. There will only be one attachment but there may be multiple	Add setup option (pwoprintimage) , if set the the SO drop folder is checked for a JPG or PDF that matches the department name. If found, then it is printed as a second document after the PWO. If PDF then the

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			images (possibly more than one page) per PWO department per sales order.	image conversion tool must be installed on all workstations (on the TS in hosted environments)
24718	Enhancement	Email Integration Add SONO to Email Cursor	Add Sales Order Number to the cursor of the email template for emails sent when PWO stock check event happens.	Update PWOCM event logic to insert SOKEYNO tag into task to allow linking to SOMAST during template processing.
24747	Enhancement	Inventory Labels Printed Time Stamp	Add a printed time stamp that can be compared to the sent to printer time stamp to determine location of lag.	Add new prodate to labelmast table. Fill out when printed. There should only be a few seconds between adddate and prodate after the label is processed.
24719	Enhancement	Item Control (Inventory) PWO Delete Stk Items	Stk Items are returned to orig bin if possible (P number exists for that bin), if not and a P# exists for another bin, they are returned to that bin. If neither exists, a new P# for the original bin is created and used. Itemact and itemtran records do not reflect correct bin if option 2 is used.	Change return logic to use final bin when creating itemact and itemtran records for items returned to stock on delete/complete of PWO.
24726	Enhancement	Item Control (Inventory) Item Master Report	Change barcode label printing logic to have option to print P tags for each P-bag. Please update the Item Master Report to print barcode labels for lot tracked items and lot pnumbers.	Add new P# checkbox to report. If selected, then print a label for each matching P#. If no matching P numbers, print a single label anyway. New fields are lc_qty, lc_seriallot. Use BC,0.2,2.5,3,N,P,tmpitemtrack.trackno to print P# barcode. Template Name is itemshelftemp.prg (will use itemshelftempCID.prg if found).
24709	Enhancement	Logistics (Shipping Events) Shipment Notification Report	In the Shipment Notification report, add the carrier and tracking number from the carton into lc_carrier and lc_trackingno.	Add carrier and tracking no from outer carton to lc_Carrier and lc_Trackingno for shipping notification report. (check3)
24714	Enhancement	Logistics (Shipping Events) Shipping Event Screen	Make a change to all shipping event alert screens when the shipping event cannot be closed because of quantity not available, incomplete PWOs, un-received POs, etc. to access a view displaying all orders and lines that are unable to ship. Update the insufficient stock screen to appear like the un-received PO and un-assembled PWO alert screens. Run a check for all issues (PWO, PO, stock) and alert all issues at	Change layout of stop window to have larger scrollable text area to show issues list.

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			once.	
24720	Enhancement	Logistics (Shipping Events) SO FRT Lines	Syslock flag not set on FRT lines when shipped. This allows them to be deleted after being shipped. If deleted before the invoice is processed, then ItemAct S record will be stuck in unprocessed state forever and not post/transfer to invoice.	Add logic to set syslock = 'y' on FRT lines once shipped (matches other shipping logic)
24710	Enhancement	MBS Integration MBS Grid	Remove unwanted ASCII characters from MBS description during MBS Grid process.	Add logic to remove chr(1) characters from descriptions.
24711	Enhancement	Order Entry Invoice Credit and Dollar Shipped Lines	Reset qtyshp to zero, qtyopen to 1 when credit issued for dollar shipped line	Add logic to reset qtyshp to 0, qtyopen to qtyord on void (credit) of invoice dollar shipped lines.
24712	Enhancement	Order Entry Sales Order Update Tool	Make change to the Description and Line Note in the SO Update Tool. The descrip column is already there, the best way to edit it would be to double-click the cell and have a new window open that would allow the user to edit the existing descrip. Add Notes column with a button so that the Line Notes screen can be called.	Create new EditDesc and EditNoteALL screens, call from SO Update screen (double click description field, click on Edit notes button grid). Update table if changed.
24741	Enhancement	Order Entry Integrated Transfer Process	Through the automated transfer order creation process, make the customer PO (somast.custpo) field match the transfer number (this is the X- number).	Set somast.custpo = SO number (X number)
24742	Enhancement	Order Entry SP on Integrated Transfer	Hard code the salesperson on automated integrated transfer orders to be a specific contid.	Create new rule (XATRANFER), to allow setting of SP and AcctMgr by whse. text1 = type text2 = name num1 = whse code num2 = contid Salesperson = text1 = SP AcctMgr = text1 = AM

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24746	Enhancement	Order Entry Order Shipping Stop/Alert	Add setup option that will alert and STOP user from shipping a non stock item when needprod=y (prevent shipping if a non stock item that is flagged to produce was not actually submitted to production for the order in question, or has been submitted but has not been produced yet)	Add new setup option (MSCHKNOPWO), if set then check non stock items for needprod flag = 'y' and no generated PWO. If found, stop shipping. (both on manualship and SEadd2 screen)
24724	Enhancement	Production Remove Decimals on the FN Tags	Remove the 4 decimal places after the quantity and weight fields on the FN tags.	Change g_invmIt and g_invmItns to round yeildqty, gwt and footage to have zero decimal places.
24733	Enhancement	Production PWO Form Cursor	Add the option to the PWO form to add a 1 of X indicator to all pages on the bottom of the form. For example, with PWO #s -A through -D: print "1 of 4" on -A, print "2 of 4" on -B, print "3 of 4" on -C, and print "4 of 4" on -D.	Add logic to fill out new lc_formcount variable with X of Y based on letter of PWO
24735	Enhancement	Production Print Production Work Order	In the Print Production Work Orders screen, when using the AUTO Process option and Output button, display a message "Printing Complete" when all PWO numbers listed are submitted to the queue.	Add popup after completion of autoprocess. Add alert after complete of processing
24738	Enhancement	Production PWO Label	Change the label printing from PWO to use the same format as the SO label.	Add setup to set labeltype flag to PWO to allow production labels to be used during invdiff processing. Make a new g_lpwodiff program, and a new pwobasic.txt template.
24653	Enhancement	Report Sets Purchasing Projection Report	Create a report that looks at the Sales totals for items using the following: 90 days forward for the previous year. The past 90 days of current year and the same 90 days of the previous year (each in it's own column). The final column is a calculation of these variables: Last 90 days - Prev Year Last 90 days + Prev Year 90 days forward. Report should use the ZS record of itemact. Example We are purchasing x lbs of widgets for our September Inventory. We look at September - November 2014 50,000 lbs We then look at June -	Create new report per spec. Gets 90 days invoices, last year 90 days fwd and back, and nets them out into rrq. Add whse filter. Add CommCode Filter

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			<p>August 2015 60,000 lbs We then look at June - August 2014 40,000 lbs (difference of 20,000 lbs) Therefore we would increase to 70,000 lbs based on that scenario.</p> <p>Be able to filter by warehouse.</p> <p>Add filter by item Commodity Code.</p>	
24704	Enhancement	Report Sets Tax Due Report	Instead of a date range of pay date AND transaction date, change the date to transdate as the filter for the Sales Tax Due report.	Add new setup option LASTPAYONLY to change the Cash process to just use billmast.lastpaydate as date filter for payments.
24740	Enhancement	Report Sets Run Nite Inv without Autobatch	Run the nite inv process that would fill out the nitebal table outside of autobatch.	Add new setup option (RUNNITEBALSEP), if enabled run the NightInv GL Balance program at 11pm.
24715	Enhancement	Roll Former Integration AMS File Creation	Add a new field to the AMSORDER table that indicates that all of this order has been added to the file, and set this flag on all the lines once the S2P process is done. Then change the AMS upload logic to ignore lines where this flag is set, this way they will not be uploaded to AMS until they are all in the table and ready to go.	Add logic to set holdflag to 'y' in amsorder and amsbundle when adding records to table. Clear flag after all lines have been inserted into ams tables. Change amsprocess to ignore holdflag = 'y' lines.
24749	Enhancement	Roll Former Integration AMS Bundling	Add machineID to carttrack. Use when building bundles in adjutant from a msproduct file to handle the case where two machines use the same bundlecode at different times.	Make changes to AMS Product carton bundling to track machine in carttrack table, and ensure the matched carton came from the correct machine (handles cases where two ams machines are generating duplicate bundlecodes). Also add check to not load into shipped or locked cartons.
24721	Enhancement	Sales Tax Automation Invoice Processing	Create a set up option that will launch a jump screen from the Sales Tax Due report when Process is selected so that the user can choose specific invoices to process via a check box. Preferably, the invoices will filter by state. There should be an A/N button to select all or none of the invoices (if a state is	Add checkbox to show grid to allow selection of invoices to process. Add shipto state to grid to allow sorting by state. Add invdate column. Add filter for state on invoice grid. Change logic to process non tax flag before loading grid.

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			selected the A/N would only effect the state(s) shown). Best case scenario would have the screen being a grid that would show tax information (tax rate, rateid, amount) within the grid.	
24713	Minor Bug	System-Wide / UI SHIPTO Driving Directions	The Display button in the SHIPTO Driving Directions does not launch a browser with driving directions no matter which default browser you have established. It launches a window that states: "You seem to be using an unsupported browser. Old browsers can put your security at risk, are slow and don't work with newer Google Maps features. To access Google Maps, you'll need to update to a modern browser." Related to ECR 24591.	Change to shell to default browser when launching web page.
24716	Enhancement	System-Wide / UI New Rule for List Box	Create a rule that controls the order and width of the list search box generated from the SO entry screen on the Customer PO field.	Add new logic to allow the setting of fields, order and size for the dropdown lists used on the customer PO Search.
24707	Enhancement	Task Management Task Screen	Add setup option that will load billto that matches shipto if possible.	Add new TASKMATCHSHIP setup option, if set, and one of the allowed billto's matches the shipto, then use that billto.
24743	Enhancement	Time and Materials Material Entry	Add setup option, TSSTOCKMATL, that will only allow stock items to be entered on the timesheet. Do not allow invalid item codes to be used (remove "is this a non-stock item" question and replace with "no matching records"). Check for valid item with stkcode = 'y' on save.	Add new setup option TSSTOCKMATL, if set then only allow entry of stock items on material tab. Do not show Is non stock question.
24703	Enhancement	User Defined Fields Memo Function	Add MEMO functionality in the UDF field.	Change logic to have a 6 line edit box. Make width larger, and move ans2 below box if shown. Still limited to 200 characters.
24731	Enhancement	Warehouse Management System Prompt 79	Add final check for destroyed outer carton before adding items to carton. If destroyed, kick back to	Add final check for outer carton destroyed before loading into carton. If destroyed, kick back to scan

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			scan outer carton prompt.	outer carton prompt.

Total Number of Changes: 36