

Version 1509.1380

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24675	Enhancement	Order Entry AM for Global Ship Tos	Create a set up option that when a global ship to is selected on an order, the account manager is taken from the Sold to Account instead of the Ship to.	Add CID setup option (SONOAMGSHIPTO), if set, then don't copy acct manager from shipto, and revert back to soldto acct manager.
24687	Enhancement	Accounts Receivable AR Deposit Slip	AR Deposit slip needs to have filters for credit card payments, cash payments and/or check deposits. Need to be able to select any combination of each. Add flags to the cashrec records to determine receipt source. Add a radio button to the cash receipt screen to determine payment method.	Add new field to cashrec (ttflag), ch = check, ca = cash, cc = credit card. Add radio button to POS screen and Cash Receipt screen for Cash/Check option. Add logic to CC screen to always use cc. Add set of checkboxes to Print Dep Slip screen to allow selection of which types of transcriptions to include.
24706	Enhancement	Accounts Receivable Add Shipping Notes to Print Invoice Cursor	Add the Shipping notes taken from the sales order header notes screen to the print AR Invoice cursor.	Add SO Header shipping notes as a_billmast.shipnotes. Make same change to PDF Maker
24663	Enhancement	Order Entry Approval Hold Radio Button	Create a radio button that while checked would prevent an order from being sent to approval. This is to allow user to edit order as many times as they need to without it being sent for approval each time. User will uncheck radio button when ready to send for approval.	Add new Hold checkbox. If set, then approvals are not generated for order.
24655	Enhancement	Bill of Lading BOL Decimal Places	Expand Qty to pack (column 1 in the BOL grid) and GW (column 3 in grid) to have three decimal places.	Change bold fields qtypack and gw to decimal(13,3). Change local cursors to n(13,3)
24643	Enhancement	Bill of Lading BOL Grid Weight	Allow the weight in the grid to have decimal quantities entered.	Make database changes to change bold.gw to decimal (12,2), change BOL screen to allow input of decimals into Gw column in grid.
24702	Enhancement	Purchase Orders Backorder Allocation Report	Remove restriction to match shipping and receiving warehouse from the report.	Remove requirement to match receipt whse to shipping whse for linked items.
24641	Enhancement	Logistics (Shipping Events) Check Carton for Unlink SO	When unlinking a Sales Order through Shipping Event Master screen, check for SO lines packed in cartons and if cartons exist, bring up warning with associated carton numbers.	Add logic to check for linked cartons, and warn before unlinking shipping event. Enabled with cid setup option SECHKUNLINK.

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24688	Enhancement	EDI Check for Duplicate POs	Add a check for duplicate purchase orders on the EDI screen at time of conversion.	Add logic to check for duplicate customer PO number on sales order with same billto. Warn if found.
24660	Enhancement	Report Sets Detailed Inventory on Hand	For the detailed inventory on hand report add the following fields to the cursor: Country of Origin, all fields for sales order allocation (SO#, Lot#, Qty Allocated - with 4 decimal places)	Add new setup option ONHANDSOLOT, if set then fill out new soalloc field with allocation info. Country of Origin in cntryofori field.
24667	Enhancement	Document Imaging DocVault Error	Lc_filename2 error in docvault.	Correct issue with lc_filename2 when viewing images.
24700	Enhancement	System-Wide / UI Ent BreadCrumb	Using Ent Breadcrumb cross CID will load Ent, but not update CID on screen, so edit will change CID of org.	Correct issue when loading an Org from a breadcrumb in a different CID.
24649	Enhancement	Document Imaging Hosted PWO Control Printing	Add logic to map the UNC printer to the current redirected printer (since the connection number will change with each user login). Then the system can always print to the correct redirected printer, and the PWO form will print out on the correct remote printer.	Check/Verify PWO Selected Printer logic works on Terminal Servers. Enable PWOPRINTER and TSPRINTING. Printer name in UNC field should be local UNC name (without the redirect) TS Mapping logic will match the UNC name to the redirect name and spool to correct printer.
24676	Enhancement	Custom Reports Hours by Billcode Expressions	Add a field on the billcode rule to be able to group certain billcodes together. Then add the group variables to the working form report cursor to show total hours worked for billcodes in each group.	Add text7 to billcode rule to hold grouping number (0-9). Add rgroup0 -rgroup9 to cursor in report. Add time to correct group. Fields can be added to report, and named as needed.
24665	Enhancement	Custom Reports Inspection1 Field	Add inspect field to zrttask (inspect2 is already there) in the working form report cursor.	Check/Verify inspection status in cursor (zrttask.insstatus)
24694	Enhancement	Custom Reports Internal Notes Field	Add the Internal Notes field from the time entry page onto the working form report cursor.	Add internal notes to lc_intnote field. Make same change to PDFMaker.

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24650	Enhancement	Item Control (Inventory) Item Config Pricing Change	Add logic to work with a new item attribute so that the base item price is not used when figuring out the configured price. This will allow a base price to be set for an item, then increase it based on the config options picked.	Add new Item Attribute (SOCNOBASE), if item has attribute, then current price is not added into SOC price.
24684	Enhancement	Item Control (Inventory) Item Master Copy	Add itemmaster.glacct to columns that are copied when creating new item.	Add itemmaster.glacct to copy and save logic (not on screen anymore)
24669	Enhancement	Item Control (Inventory) Itemmaster Lot Tab	Add column for SQFT data driven by the same data as sqft column in coil finder to the lot tab of the itemmaster screen.	Add SqFt column to lot tab on item master screen.
24692	Enhancement	Item Control (Inventory) Itemtrack COO	Update the itemtrack country of origin record upon save of the certificate of analysis default.	Add logic to update itemtrack and itemact CntryofOrigin on save of COA for matching item/lot.
24672	Enhancement	MBS Integration MBS Import	<p>Create an interface to define default file select folder for MBS to Excel process and MBS Acquire Excel Data process.</p> <p>A new rule could be created for 'Default File Select Folders' that works like the Doc Vault Drop Folders rule. Text1 for the rule would hold a system-defined code for each process. Text2 would allow the entry of a folder path.</p> <p>When pressing the file select button for a matching process, the system would first check the rule and default to the specified folder location. If the rule is empty, the file select dialog will follow the current default reflexes.</p> <p>This rule could be expanded to set the default file select folder for other commonly used processes as needed.</p>	<p>Create new rule (MISCPATH, text1 Code (20 char), text2 Path (99 char)</p> <p>Change MBSGRID and MBSEXCEL to use if set.</p> <p>MBSEXCEL uses code = MBSINI, MBSGRID uses code = MBSEXCEL.</p>
24639	Enhancement	Message Control Message Control Spell Check	Add custom dictionary option to allow adding words to HTML spell checker.	Change logic to link MessageControl spell checker to new MSDic.txt file to allow custom dictionary to be created to allow adding words to the accepted spell list.

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24661	Enhancement	Report Sets Min/Max Report	Add the following to the cursor of the Min/Max report: Qty on Purchase order (On order) and Qty on Sales Order (Allocated).	Check/Verify lalloc and Ionord in cursor.
24462	Enhancement	Time and Materials New Meter Read Screen	Create new master meter read screen in Adj 2.0. Create matching report in Desktop Adj.	Create MMConfig screen to allow setup of meters on desktop, linked to locations. Create new page in Adj2 to allow entry of meter readings. Create new report to show monthly usage for district, with details for each location
24695	Enhancement	Item Control (Inventory) Next Function	Create a second field on the Alternate Items tab that will allow a quantity to be input for the Next Item. This will allow a 1 item to x qty Next Item. For example: I have 1 finished good window that requires 3 identical screen items, user could put a 3 in the field next to the next item. When the Next function is used from the Sales Order, it would create the Screen line item, but with a quantity of 3 instead of 1.	Add nextqty field to Itemmaster. Use as factor when making next order using button on SO screen. New qty = old qty * factor. If factor is zero, use 1 instead.
24658	Enhancement	Accounts Payable Non Check Filter Screen	Fix the end date of the filter for both due date and discount date.	Corrected issues with ending dates on disc and due filters.
24640	Enhancement	System-Wide / UI Notes Screen	Change logic to apply open filter during query (instead of after) to limit the data loaded into the screen.	Change logic to apply open only filter to query before data is returned. Changing status of open only filter will reload grid from server.
24686	Enhancement	Address Book Org Airhammer Children Tab	On the Children tab of the Organization Airhammer, columns need to be sortable. Also make a filter field for Address3.	Add sorts to all columns on Children tab. Add filter for address3.

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24679	Enhancement	User Defined Fields PDF Maker UDF	Add UDF functionality to the pdfmaker for the working service order form	Verify UDF logic in working form printing on PDF maker. Add other newer working form changes to pdf printer working form logic.
24577	Enhancement	Purchase Orders PO "++" Quick Add	Add the '++' repeat last item feature to the purchase order line item entry screen. Using the '++' item code should load the last added line item along with configuration details ready for editing.	Add logic to support ++ when adding new PO lines. Previous line is copied with Config info.
24678	Enhancement	Report Sets Post Load Report Cursor	Add the item name to the post load report cursor (Needs to be in all the iterations created by SECHEM set up option as well)	Add item to master post load cursor.
24645	Enhancement	Bill of Lading Print BOL Cursor	Add somast.remarks to the print BOL cursor.	Add remarks to report as lc_remarks.
24646	Enhancement	Order Entry Print SO Cursor	For print SO, extend the decimal place in the C_sodetail.lotalloc variable to four decimals.	Change format of qty in lotalloc to 9999.9999. Make same change in PDFMAKER
24659	Enhancement	Report Sets Purchase Order Data	On the Purchase Order Data (OPENPO) report, add the following to the cursor: Country of Origin, Acknowledged, and Commodity Code. Also allow filters to sort by warehouse and then by item description.	Add coo and ackrec to cursor. Add option to sort by whse/item. Add new stub reports for new sort.
24615	Enhancement	Procurement Quick Buy Dynamic Equations	Add a formula bar button at the bottom of Quick Buy that launches a jump screen similar to the sort by button in the task grid which will allow you to put a dynamic formula based on columns in Quick Buy in order to properly forecast inventory purchasing (similar to the financial report writer equation bar). The dynamic logic will allow you to adjust your forecasting formula and will give a new Recommended Qty. This will need to make use of the "A" columns. The main fields that would need to be selected from the dropdowns are 365, 180, 90, 60, 30 days usage, On Hand, On Order, Allocated. There needs to be at least four fields to choose from.	Add new "Custom" option to MinMax/RRQ calculation options. Show new screen with options to build formula. Any field in cursor can be used. Select box has OnHand,OnOrder,Allocated, Projected,Usage 1-5, Usage1-5 Last Year, Usage 1-5 Last Year - Fwd, MinQty, MaxQty, days of Inventory, BestQty. Entered function is saved by user, and loaded back into screen on next load (not selected as custom) Last Year buckets are usage from last year (365 days back), Last Year Fwd buckets are last year, but forward in time instead of back, So if today is Sept 1, 2015 and U1 is 30 days, then

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			Calculations in between will need to be +, -, /, * (plus, minus, divide, star).	U1 = Aug 2 to Aug 31 2015 U1 Last year = Aug 2 to Aug 31 2014 U1 Last year Fwd = Sep1 to Sep 30 2014 Nite usage update changed to fill out new Last and Last-FWD fields
24699	Enhancement	Procurement QuickBuy	Add auditing for cost changes in grid, and PO cost <> System Cost	Add logging to boxlog when cost is changed in grid, and when PO cost <> system calc cost when generating PO. PO cost audit enabled with QBAUDITQCOST CID option.
24647	Enhancement	Report Sets Resource Time Summary SaveRS	Add SaveRS button to Resource Time Summary screen.	Add Report Set logic to Resource Time Summary (emptime)
24670	Enhancement	Logistics (Shipping Events) SE Master - Cartons	Add GW columns to both upper and lower grids on cartons tab	Add GW columns to both upper and lower grids on cartons tab. Upper is carton bgross. Lower is bgross if carton, else qty * unitw for items.
24685	Enhancement	Logistics (Shipping Events) SE Transfer	Change the qty field to have an input mask that matches the qtydec of the item master.	Add logic to set qty field to have correct decimal mask based on item master settings.
24698	Enhancement	Logistics (Shipping Events) SE Weights	In the Shipping Event Viewer screen, on the Results tab, add the SE weight under the Current Weight column.	Fill out current wt column with shipevent.estlbs by default. If SEVIEWCURRLBS option is selected, then use shipevent.curlbs
24644	Enhancement	Message Control SOFORM Cursor	Add the ship to organization's default contact phone number to the soform cursor. Add the cursor to the a_shipto table for the form.	Add default contact's master phone number to a_shipto cursor as cphone. Make same change to PDF Maker
24708	Enhancement	Order Entry Sales Order/RFQ	Do not allow save of header or line items if shipping whse is not selected.	Add logic to check for header whse before save of header, and line item whse before save of line item.

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ECR #	Type	Module/Program	Requested Change:	Change Summary:
24671	Enhancement	Warehouse Management System Seperate Logging - Terminals	Change vterm and terminal control programs to respect separate logging setup option	Add logic to allow terminals to use seperate logging if enabled.
24697	Enhancement	Logistics (Shipping Events) Shipping Event Viewer Screen	In the Shipping Event Viewer screen, on the Order w/Out SE tab, keep previous column sorts stored when there is a new sort. For example, initial sort on the load date column, keep the load date sort and then sort by ship via (with load date sort still in place).	Add new setup option SESORTADD, if set the sorts are added to each other on Missing SE tab. (There is a limit to the number of allowed columns in sort, messagebox will be displayed when limit is reached). Add button to reset sorts.
24638	Enhancement	Order Entry Split Freight Cost	Create logic based on a freight on invoice header (from freight rule) that will split the freight cost by items based on qty ordered so that freight costs will proportionally hit the COGS accounts of the items on the order.	Add new setup option (COGSSPLIT1), if enabled, then split FRT COGS into non frt item COGS accounts based on ratio of item wt to total wt. (assumes qty in lbs) Add logic to check for log5 on invoice header freight rule. Only apply logic to invoices with matching freight.
24633	Enhancement	Sales Tax Automation Tax Due Report	Add taxname2 (tax code description) to the cursor for the Sales Tax Due - Detailed Backup format.	Add rate description to tax2 cursor as ratename.
24668	Enhancement	System Manager Vintage File Upload	Change target FTP server to ftp.vintage-vfi.com <ftp://ftp.vintage.vfi.com>	Change to use ftp.vintage-vfi.com as address, log any ftp error code to text file. Install new version.
24656	Enhancement	Custom Reports Working Form Report Cursor	Add Profession, College, and Birthday fields from contact details tab to working form report cursor. Also add the master table for the org Sold To attribute.	Add contact table for first linked resource as zvcontact.*. Add soldto table as zsoldto.* to working form logic.

Total Number of Changes: 48