

Adjutant Desktop Release Notes
Version 1507.1351

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24523	Enhancement	Address Book Ent Screen	Warn if closing while in edit mode.	Add logic to check for edit mode when closing screen, and warn user.
24529	Enhancement	Address Book Ship To Exempt Expiration	On the ShipTo attribute, add a date field for tax exemption expiration. Add a set up option that will alert user on a Sales Order entry if a customer's tax exemption has expired.	Add new Tax Exempt Expire Date field to Shipto Screen. Add check in SO screen. Warn user when ShipTo Tax Exempt Cert has expired.
24475	Enhancement	Approval Management Pending Appr Count Logic	Change count query to join back to source data to exclude voids.	Change count query to join with source tables to exclude voided items from counts. Change RFQAPPR and ALLAPPR email programs to also excluded voided items.
24534	Enhancement	Approval Management SO/Quote Approvals	Create a set up option for both quote and SO screens to reset the approval only if the order subtotal changes, or the terms change. This would apply to any quantity/price changes to a single line or in adding or deleting a line. Anything else can be changed without the order being reprocessed for approval.	Add new setup option (RESETAPPR1), if set then approvals are not reset unless terms or ordamt changes.
24535	Enhancement	Approval Management Pre/Post Load Print Approvals	Add an approval check to printing pre/post load reports when the Ship/S2P/GenPO approval flag is selected. User should not be able to print pre/post load reports if an order has not been approved to Ship/S2P/GenPO.	Add setup option (SEPAPPRCHECK), if set then all linked sales order must be approved before SE Preload or SE Post Load can be printed.
24549	Enhancement	Approval Management Quote/SO Approval Logic	Create a set up option RFQLIMITCHECK which will delete any RFQ approval, allowing user to both use approval logic on Sales orders and have credit checks before quote conversion without using the approval process on the quote side.	Add new RFQLIMITCHECK cid option that will use the older Credit limit check logic for just the RFQ converts. This will allow using credit limit checks on RFQs, and Approval based checks on Sales Orders.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24517	Enhancement	Commission Tracking CommSpec1 Report	Following the logic of ECR 24297, have the premium and discount variables on the commspec1 report link to their corresponding items. This needs to be able to be done for building and structural sales order types only. Not suppliment, non-chargeable suppliment, or component orders.	Change prem to be just premium item, add disc for discount item. Only fill out for B and S type orders.
24539	Enhancement	Email Integration Task Reader	Add logic to check for [nosupport] tag, and ignore emails. Add logic to check for Re: as start of subject, and ignore emails	Add logic to ignore tickets where subject starts with "RE:", or email body has [NOSUPPORT] Tag.
24547	Enhancement	Email Integration PrintINV Email Template	Change logic to allow use of BILLMAST, SOMAST , BILLTOINFO and SOLDTOINFO on PRINTINV templates.	Add logic to allow printing of invoice and SO header info on PrintInv Template (called from Invoice Print Screen)
24522	Enhancement	General Ledger GL Distribution Report	Add a field to the GL Distribution report to freeze a segment of the account so that the report runs for only accounts with this segment. Example is run report for account 40000-00 to 99999-99, with the frozen segment as -05, only the accounts ending in -05 will display for the range	Add new segment filter to all allow filtering by any partial mask of characters.
24493	Enhancement	Invoicing/Shipping POS Receipt Naming	Update POS record to include timestamp upon save. Current record can be non-customer unique if reference number is used more then once from POS screen off the SO	Change logic to limit Check/Cash to 12 characters, and put random string on end of invoice number to make unique. Add logic to verify invno is unique (keep generating new ones until unique one is found)
24540	Enhancement	Item Control (Inventory) Mod Processor Default Quantities	In the Modification Processor screen when an Extra Cost item is selected, default the Qty to Use to 0 instead of 999,999. This way if the user forgets to put in a true value, the cost is not blown out of proportion.	Add new setup option (MPNOQTY), if set then don't set qtytouse, costtouser to max value on extra items when selected (leave at zero)
24541	Enhancement	Item Control (Inventory) Mod Processor	Add new MODNOLABELALL setup option to suppress all label printing from Modprocessor (MODNOLABEL does not suppress coil tags)	Add new setup option (MODNOLABELALL) to suppress printing of all labels.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24543	Enhancement	Item Control (Inventory) Item Master Screen	<p>OHF records are duplicated during edit. Steps to duplicate (sometimes):</p> <ol style="list-style-type: none"> 1. Open ItemMaster screen, and one other screen 2. Select OHF record other than 1st one on item master screen 3. Select different screen 4. Click back on OHF tab of Item master screen 5. Edit OHF and save <p>Step 4 moves the record pointer of the grid back to the 1st OHF record, and this record will be overwritten (sometimes)</p>	Troubleshoot issue with duplicating OHF records. Change logic to control record pointer in OHF grid better during edit process.
24506	Enhancement	Logistics (Shipping Events) Post Load Pack List	Add the shipping event carrier to the post load packing list cursor.	Add new secarrier field to org_chart cursor. Field has SE Carrier name.
24519	Enhancement	Logistics (Shipping Events) SE Screen	Do not show voided BOLS on BOL tab.	Exclude voided BOLS from BOL tab of SE Screen.
24538	Enhancement	Logistics (Shipping Events) Carton Status Screen	Add Unload button to launch unload screen.	Add unload button to Carton Status Screen.
24415	Enhancement	Order Entry Item Swap Update	When swapping an item in order entry, check to see if the item is loaded into a carton. If the item is loaded then display message that item must be removed from the carton before it can be swapped.	Add check for items loaded into carton, if found do not allow swap.
24524	Enhancement	Order Entry Sales Order Screen	Do not setup template type orders for approval.	Change logic to not submit template type orders for Approval processing

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24525	Enhancement	Order Entry Lot Qty on Print SO	Change the lot quantity variable (sodetail.lotalloc) to allow decimals.	Change the qty value in the lotalloc string to have 2 decimal places.
24521	Enhancement	Purchase Orders PO Receipt Attribute	Create item attribute that allows swapping the CWqty and CWunits on PO Receipt.	Add new item attribute (DYNAMICCW) . If set, then show CW field during PO receipt, and use the CW value as the qty received without using any unit logic.
24505	Enhancement	Report Sets Add Buyout to Net Amt	The Net Amt variable needs to include buyout items on the revenue by job report.	Add buyout to netamt column.
24527	Enhancement	Report Sets AR Aging with Payments	Add Sales Order Type filter to the AR Aging with Payments report.	Add new SOType checkbox list, and filter results based on checked boxes. Add logic to reportset logic also
24533	Enhancement	Report Sets Add Struct Item to KIPS	Include Struct item in KIPS calcluations into the Plant Production Schedule report (ppsch) and the Production Schedule by Fab week (psfab) reports.	Add STRUCT to list of items that are processed for KIPS for psfab and ppsch reports.
24546	Enhancement	Report Sets Add Struct Item to BULF	Folowing ECR 24533, add Struct item to the BULF variable to the Production Schedule by Fab week report.	Add Struct to bulf (item must have rcode = 'c')
24551	Enhancement	Report Sets Add buyout items to gross margin	Add buyouts (steelbuy) into the gross margin variable calculation (ln_gmargin).	Added buyout cost and price into margin calculations on JobSheet report.
24504	Enhancement	Warehouse Managment System New Scrap Prompt	<p>Create a new prompt for producing scrap. Process for prompt will be as follows:</p> <ol style="list-style-type: none"> 1. Scan P# / Item # 2. Enter amount to Scrap 3. Enter / Scan Scrap code 4. Return to Scan P# / Item # <p>Scrap transactions should be handled in the system the same way that scrap is handled in the addititonal process for prompt 46.</p>	Create new process (43). Ask for P Number, ask for Qty, ask for AMS Scrap Code, transfer from P number to AMS scrap item. Ask for next P number.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24528	Enhancement	Warehouse Management System Prompt 45	Prompt 45 comma logic does not work properly if the qty unassembled starts with a 1. The system will complete the PWO in that case.	Change logic to handle cases where unassembled qty start with 1. Now will not complete order early.

Total Number of Changes: 28