| ECR # | Type | Module/Program | Requested Change: | Change Summary: |
|---|---|---|---|---|
| 24403 | Enhancement | Accounts Payable<br><br>AP Void Check Screen | Add logic to check for voided check prior to actual process of non check void (checks when entered, but if two people enter the same non check before clicking on void, both will void) | Check for void status before processing void. Was possible for two people to void same payment at same time. |
| 24406 | Enhancement | Accounts Payable<br><br>Approve AP Invoice Filter | Add "N" type pmt priotiy to the pmt priority filter dropdown on Approve AP Invoice screen. | Add Non-Check filter to PP Filters on ApprPay Screen |
| 24383 | Enhancement | Accounts Receivable<br><br>AR Apply Credits | Discounts not applied correctly in some cases.<br><br>Example:<br>10,000 invoice, using 1200 as AR account<br>9800 open credit, other 200 is discount, using 1300 as AR account<br>Invoice will debit AR 1200 for 10,000<br>Open Credit will credit AR 1300 for 9800<br><br>Applying the open credit to the invoice and taking the discount should:<br><br>Debit AR 1300 for 9800<br>Debit Sales Discount for 200<br>Credit AR 1200 for 10,000 | Change logic to handle cases where discount is taken during application of credits. Discounts should be debits to sales discount accounts, and offset should go original invoice AR account. |
| 24381 | Enhancement | Approval Management<br><br>Email on Appr/Decline of RFQ | Email fails on NoMatching Address when processing RFQs. | Add case block to handle finding the email address of the adduser for RFQ approvals. |

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|-------|------|----------------|-------------------|-----------------|
| 24382 | Enhancement | Approval Management<br>Pending Approval | When auto approved during the screen load, all matching approvals on the same level should be approved also. | Approve all matching approvals on same level during auto approve processing at screen load. Set note = "AutoApprove" |
| 24411 | Enhancement | Approval Management<br>PO Screen | Clear approvals when PO is voided. | Clear Approvals on void of PO |
| 24193 | Enhancement | Bill of Lading<br>BOL Improvements | On the BOL screen, make a separate Order # field for PO number, so that when a BOL is created from the PO, the PO number has somewhere to drive into. Also create a set up option that makes "consigned to" = the warehouse that is receiving shipment, and the "ship from" = the supplier when creating a BOL from a PO. | Add new SO/PO radio button at bottom. Change to lookup data from PO if running in PO mode.<br>Make Consig the whse or dropship customer. Make From = Supplier when running in PO Mode. |
| 24336 | Enhancement | Bill of Lading<br>BOL Additions | On the multiple SO grid on the BOL screen, add two columns, one for project phase, one for Shipping Status, with dropdowns in the grid to select a unique phase/ship status for each individual sales order on the BOL. These fields need to be in the cursor and list according to their SO. Also add these details to the cursor of the Bill of Lading Status report (BOLLOG.frx). | Add new Phase and ShipStatus colums to multiple grid. lc_morder2 has new version of order list with phase and status. strtran(lc_morder2,', ',chr(13)) will convert to list format. |
| 24361 | Enhancement | Commission Tracking<br>Commspec1 Report | Change commspec1 report to have the buyout variable calculate pre tax. | Change CommSpec1 to use extstot instead of exttot (non tax vs tax) |
| 23859 | Enhancement | Import/Export Manager<br>Item Import | Change packqty to default to 0 during import if not mapped or mapped as blank. (SQL insert fails if not numeric) | Force Packqty to 0 if inserting new item and packqty is blank (not mapped) |

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| 24295 | Enhancement | Inventory Labels<br>New PO Receipt | Suppress uber label if 5x3 coil tag is printed. | Supress uber label if basic coil tag is printed. |
| 24374 | Enhancement | Invoicing/Shipping<br>Vintage Invoice Files | Change logic to allow full description to print on vintage invoices. | Change logic to add rest of description as part of note, so it will print as one big description/note. |
| 24351 | Enhancement | Item Control (Inventory)<br>FindShipTo Function | The FindShipTo function only looks 1 carton deep into carton stack (plus packed carton) Change to look deeper into carton stack. | Change FIndShipto to be recursive and look in all nested cartons to find a shipto address |
| 24402 | Enhancement | Item Control (Inventory)<br>Mod Processor Quantities | After a modification process is complete, zero out any item with quantity less than 0.1 left. | Zero out qty if less than .1 for inputs during mod processing. |
| 24260 | Enhancement | Logistics (Shipping Events)<br>Shipping Form | Using similar logic to ECR 23818, create radio button check boxes on the Print Post Load confirmation screen that will print out three additional reports along with the post load report - the Trucker Fax Delivery Information, the Trucker Fax Pick Up Information, and the Shipment Notification. The two trucker fax reports will each have a UDF jump screen that will launch if the radio buttons are selected.<br><br>Trucker Fax - Delivery Information will need the following.<br><br>1. Total Miles<br>2. Price per Mile<br>3. Flat Fee<br>4. Fuel Surcharge per Mile<br>5. Fuel Surcharge Percentage<br>6. Drop Fee<br>7. Hazmat Fee<br>8. Comments<br><br>Formula Fields created from these questions<br>1. Base Charge = Totals Miles * Price per Mile + Flat Fee<br>2. F/S Value = If Fuel Surcharge per mile <>0 | Add sqft, cubes and misccode to main cursor as sqftc, cubesc and misccodec<br>Add setup option sechem to enable new check boxes.<br>Add new sechem1 and sechem2 tables and jump screens.<br>Show jump screens if check boxes checked.<br>Create new reports to show when checkboxes checked.<br>Change logic to print new report per drop (1 report per drop) |

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| | | | then use Fuel Surcharge per mile, else Fuel Surcharge Percentag<br>3.   Fuel Surcharge = if Fuel Surcharge per Mile <>0 then Fuel Surcharge per mile * Total Miles else Base Charge * Fuel Surcharge Percentage/100<br>4.   Total Freight = Base Charge + Fuel Surcharge + Drop Fee + Hazmat Fee<br><br>Trucker Fax - Pick up information<br><br>Questions needed<br>1.   HAZ-MAT Driver Required?<br>2.   Comments<br><br>Formula Fields<br>1.   Driver/Product Desc = If Haz-mat Driver Required = Y then Print "HAZ MAT Driver Required?: YES"   If Haz-mat Driver Required = N then Print "HAZ MAT Driver Required?: NO"<br>2.   Total Weight = Product weight, + package weight + pallet and wrap weight.  I am using Cubes for weight of the package, MiscCode as bag per pallet. PackQty+Cubes x Number of Packages + ( Number of Pallets * 55) would be the gross weight.<br><br>Message control will loop through the forms selected. See attached examples of both single and multiple SO forms.<br><br>In addition to these changes, the following will need to be added to the Post Load report cursor:<br><br>Itemmaster.cubes (being used as package weight), itemmaster.sqft (used as lbs/pallet), itemmaster.misccode (used as bags/pallet). | |
| 24282 | Enhancement | Logistics (Shipping Events)<br><br>Packing List Change | Add the truck location cursor (orgchart.location) from the Post Load report to the cursor for the Packing List report. | Add new setup option (SHOWLOCATION), if set and packing list is being printed, find location of 1 carton the line is packed in, and show in cursor as "location". |
| 24399 | Enhancement | Logistics (Shipping Events)<br><br>Reorder Drop Number | In the shipping event screen on the Linked SO tab, when the drop # is changed, adjust the current drop number and all others after down one number from what it was at.  In other words, a SE with 6 drops | Add 1 to all drops with higher drop by 1 on change of drop number.  Enable with setup option ADDTODROPS. |

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| | | | and one drop number is changed to be drop 3, make the current drop 3 be 4, 4 be 5 and 5 be 6. | |
| 24401 | Enhancement | MBS Integration<br>MBS Weights | Lock the line weight on SO, PWO, SE, etc. if the line was imported from MBS with a weight. If imported weight is zero, use Adjutant calculations. | Add new lockwt field to RFQTran and SOTran. Set during MBSGrid if wt comes from INI file. Change SO and RFQ screens to not reset wt in any case if lockwt is 'y' |
| 23870 | Enhancement | Order Entry<br>Import Quantities for Usage | Import items/quantities for assignment on Built Up PWOs. Assign plate and flatbar usage instead of rekeying. | Create new screen to import usage from xls file. Good items are imported, bad items are exported to new xls for review. File format provided by customer. |
| 24111 | Enhancement | Order Entry<br>SO Screen | If item is set to allocate at order, and item is added, then edited again before the SO is reloaded, the allocate box does not popup | Change logic to allow allocate box to popup during edit of line before order is saved. |
| 24264 | Enhancement | Order Entry<br>Swap SO Linked Items | Create a rule that would match up or link two items together (ex. windows and screens for Window A, use Screen A). Create a new screen where you would input an existing Sales Order that would create a duplicate sales order that would swap out the window item for their screen counterparts. There would also need to be functionality to change SO Type on this screen with ability to have a default SO Type to change to. Make the "Enter Sales Order Number" text an editable label so it can be changed to something customer specific. | Add button to SO screen to allow generation of order with next items in chain. Next item is saved on itemmaster screen on Alt Description tab. Logic will copy sales order, change SO type (based on sonexttype rule) and swap out items with next item. Items without next items are removed from new sales order. Button is enabled/visible with SONEXT setup option. |
| 24395 | Enhancement | Order Entry<br>PO Copy | Reset balance and received amount on new PO when copied from another PO | Update balance and recamt when copying existing PO |
| 23761 | New Feature | Procurement<br>Theo Weight Calc | Theo Weight Calculator will cost the PO to AP based on the agreed upon weight to be sent and not the actual weight received into the branch. Inventory | Add new Calc button to show small popup screen that allows entry of Theo Wt. Cost is adjusted based on ratio between Actual Wt and Theo wt. Act Wt * New Cost |

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| | | | will still bring in actual weight. | = Theo Wt * PO Cost |
| | | | New Pop up screen from the porecnew screen. Three fields to be filled out by user are Theo Weight, Act Weight, Linear Ft to be received. The unit cost will be pulled from the line item unit cost on the PO. Weights that are entered here will also fill out coil receipt records after receipt is processed | Change logic to use copy of original cost when working with calc button. Original cost not changed until focus is moved to cost field. |
| 24077 | Enhancement | Procurement  Buyout auto QB | Create a setup option that when enabled will auto-add nonstock items with the buyout attribute to the Quick Buy screen when there is a demand for the item on a sales order. In the Quick Buy screen, display the sales order number for the item/qty that the demand is coming from. | Add qbaddsobuyout CID option to force in non stock items that have not been purchased yet into quckbuy screen. Each SO Line item is a line on the quickbuy grid. |
| 24112 | Enhancement | Production  Flag on SETBUNDLE | Create set up option from the Sales Order screen that when enabled on SETBUNDLE OR the order is S2P, will flag the user with stop sign to warn when a item can not be produced with the current available quantity for the BOM input item. Initial thoughts are logic from produciton schedule can be used to copy into the screen to capture on hand plus allocated inventory records. The warning message should trigger a system event that could be used with milestone tasks to alert various users. | Add setup option SOCHECKSTOCK. If set, check to see if items can be produced based on existing inventory and qtyord production. Fill out new columns in S2P and SetBundle Screens. Warn on submit if items cannot be made. Create PWOCM-XX-YYYY event (xx = dept, yyyy = whse name) |
| 24373 | Enhancement | Production  Department Rule Change | Add a number field to the department rule (DEPT) to allow ordering of PWO naming convention. For example, COLDFORM department will always be the first in order of PWOs when an order has coldform items to produce. | Add num2 to Dept rule (PWO Sort Order), use to sort PWOs when generating from SO screen. |
| 24378 | Enhancement | Production  MBS Grid | Change SOC logic to check for SOC attribute before building SOC answer file. | Change logic to check for SOC attribute instead of SOC questions. Do not process questions if attribute not found. |
| 24398 | Enhancement | Production  Delete Single PWO Line | Make it so that individual lines may be deleted off of a PWO with more lines to produce than just one. The line cannot have any material assigned, cannot | Add logic to allow delete of single line item. Line cannot be complete, or assembled. If neither, the assigned material is returned to stock, the SO line's PWO flags |

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| | | | have sub-assemblies linked, and cannot be completed in the PWO. | are reset and the line is deleted. Add Check for Sub PWOs, and do not allow delete if found. |
| 23936 | Enhancement | Purchase Orders<br><br>UnReceive PO | Within new PO receipt screen, add option to UnReceive which will allow received lines to be selected to reverese the receipt exactly as it came in.  This will only be allowed if the item received quantity is available.  For lot controlled items this should back out LBS and FT quantites and lot numbers exactly as it was keyed in on the serial/lot details tab.  The UnReceive option should be by receipt transaction so that if a line was received in multiple times at different costs the UnReceive would reference the quantity and cost received by transaction. | Add new find return button.  If used, show list of received items, and use selected ones to start return. |
| 24433 | Enhancement | Quoting<br><br>Quote form cursor | Add approved by name to the quote form cursor. | Create new appstat cursor  (appstat, fullname, adate)  If all records are approved, cursor will have most recent approval with appstat = 'p' |
| 23502 | Enhancement | Report Sets<br><br>GL Report | Add SaveRS button to the GL General Ledger Report Screen (GLGENLEDGER)<br>Add SaveRS button to the GL Distribution Report Screen (GLDIST) | Add report set logic to GLDIST and GL General Ledger Reports |
| 24230 | Enhancement | Report Sets<br><br>DM Building Report | Make the DM Building Report have report set functionality. | Add report set logic to DM Report. |
| 24326 | Enhancement | Report Sets<br><br>AR Aging | Make the AR Aging with Payments (ARAGINGPAY.frx) a report set. | Add report set logic to AR Aging with Payments |
| 24333 | Enhancement | Report Sets<br><br>DM report | On the DM Report (DMREPORT.frx), add STRUC item to the list of items calculated in all the weight variables - specifically Total KIPS, SSR Kips, $/Ton w/BO and $/ton w/o BO. | Add STRUC to list of items used for kips (Item = 'BUILDING' Or Item = 'CL' Or Item = 'QTBUILDING' Or Item = 'STHR' Or Item = "CHANGEORDER" OR item="STRUC" ) |

| ECR # | Type | Module/Program | Requested Change: | Change Summary: |
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| 24379 | Enhancement | Report Sets<br>Add ENGR Items to Steelbuy | All ENGR items (ENGR, ENGRCHARGES, ENGRTN, ENGRTX) need to be caluclated into the Steelbuy variable for the following reports: DM (building) report, dtschusa.frx, psfab, revenue by job. | Add ENGR item's extstot into netsteel variable in dmreport, dtsch, psfab and revbyjob. |
| 24396 | Enhancement | Report Sets<br>FoxProcess | Add logic to reset SP and AcctMgr names to blank when spid / amid are zero. Process ent, billto, soldto, shipto, somast, rfqmast | Add RFQmast and SOmast to list of tables that have sp/accmgr reset to blank if spid/amid =0.  Add sp<>'' / acctmgr<>'' to queries to reduce number of records updated. |
| 24235 | Enhancement | Roll Former Integration<br>AMS OBDC | Add new setup option AMSPRODDIRECT that:<br><br>1)  Skips the import of the ams prodout.del file<br>2)  Changes the amsprocess and amsloadcoil processes to read/write from the new AMS_PRODOUT table instead of AMSPRODUCT  (different table and field names)<br><br>Setup SQL Account that has read/write access to the new ams_prodout table | Pull data from the ams_prodout table if found.  Transfers to amsproduce table, then processes as normal. |
| 24370 | Enhancement | Roll Former Integration<br>AMS XRef - Machine | Add option to allow different machine ID's for the same part for different plants.<br><br>Example:<br>Part ABC1<br>All Machine = 001<br>Plant2 Machine = 201<br>Plant3 Machine = 505<br><br>Change AMS Process to use correct machine when building AMSORDER records.Plants 2 and 3 will use 201 and 505, all others will use 001. Leave existing machine fields, add small grid with whse and machine ID, use from<br>grid if match found. | Add new plant grid to Ams Xref screen.  This will allow setting a different machineID for each plant.  Change AMS ORder logic to use plant from table if set, otherwise use default plant. |

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| 24353 | Enhancement | Task Management<br>Sort Arrows | Add sort arrows to the task screen to scroll forward and backward (ie refresh) | Add fwd/back arrows to task screen. |
| 24356 | Enhancement | Task Management<br>Service Order Working Form | Add POLIST expression to Service Order Working Form (ASVRORD) | Add polist to zrttask cursor.  Has list of items and po#  Item (PO#),Item (PO#) |
| 24377 | Enhancement | Task Management<br>Task Customer Change Tool | Task Customer Change Tool is missing a variable if you try to enter company name, requires you to enter custno | Correct issue with screen. |
| 24424 | Enhancement | Task Management<br>Print Service Order Form | Add data from the activity and billing notes tabs from the service order screen onto the cursor for the working form of print service order. | Add billing notes as bnotes.notes  (a new cursor), and activity as lc_act  (variable) |
| 23873 | Enhancement | Time and Materials<br>TimeSheet | Clear out solution code values if solution code is blanked out during edit. | Change solcode description to readonly.  Zero out solution code if blanked out. |
| 24400 | Enhancement | Warehouse Managment System<br>Security for Prompt 46 | Add setup option 46SINGLE as a user option.  When specific terminal user option is enabled with system option disabled, the process will assume + is entered each time for specific user only. | Change to allow use New Sec TERM-46 / S1 as second option to enable.  Disable 46SINGLE setup option, then add to user security as needed. |

**Total Number of Changes:  44**