

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24309	Enhancement	Roll Former Integration AMS	Add setup option to flag Punch as having P Code = P for ams processing.	Add new setup option AMSPUNCHISP. If set, then use RCODE = P as leading punch question
24329	Enhancement	Production Add Date Column	Add SO line load date (sotran.estdate) to Production Schedule	Add sotran.estdate (Line item Load date) to Production schedule.
24349	Enhancement	EDI Add Logic to EDI Process	If the item has a length in the EDI data, and the unit is LF or FT, and the Adj item is sold EA, and priced in FT, then use the Adj weight as a FT weight, and go from there.	Add new logic to adjust unit wt to include OL of item in cases where stkunit is EA, sell unit<> EA and OL > 0
24210	Enhancement	Report Sets Add SaveRS to Quote Report	Add the SaveRS ability to the Customer Quote Report (OPENRFQ)	Add report set logic to openRFQ report. Add logic to SaveRS screen to allow save of second set of dates (Load date in this case)
24315	Enhancement	Production Adjust Yield Qty	Add a setup option that when enabled, upon PWO completion the yield qty will increase to match the total input qty. This will assume inputs and yield items all have the same stocking unit of measure.	Add new setup option MatchOutToIn, if set and all inputs and outputs are the same unit, then adjust the yield to the sum off the inputs. PWO Item needs new ADJUSTYIELD Item Attribute.
24313	Enhancement	Bill of Lading BOL Cursor	Add the following fields to the Bill of Lading print cursor: itemmaster.cubes itemmaster.SQFT itemmaster.Miscode	Add cubes, sqft and misccode to print BOL cursor.
24340	Enhancement	Report Sets Bin Summary Report	Allow Bin Summary Report (screen LOCREPORT) to be ran by partial bin name instead of full bin name.	Add new partial match checkbox, if checked, then use a 'like' function during query to find matching bins.
24339	Enhancement	Bill of Lading Change Pallet Count to use SQFT	Calculate pallet count on the BOL using itemmaster.sqft (repurposed as lbs per pallet). Allow the variable to be expressed as a decimal.	Change BOL and SEPost logic to use sqft as pallet wt when calculating number of pallets. Change to allow fractional pallets (1 decimal place)

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24272	Enhancement	Commission Tracking Comm.frx Cursor	Using Steelbuy logic from previous ECRs (netsteel + Buyout), add the steelbuy variable to the Comm.frx cursor	Add buyout (iclass = BUYOUT) and steelbuy to cursor
24307	Enhancement	Commission Tracking CommSpec1 Report	Add all ENGR items (ENGR, ENGRCHARGES, ENGRTN, ENGRTX) to be included into the total commissions in the CommSpec1 Report.	Add ENGR items in with the ICLASS = STEEL items.
24316	Enhancement	Approval Management Credit Based Approvals	Case where credit based approvals are setup, and All is used as credit checks. Approvals will not be created if customer is over limit, but not on hold.	Change appr logic to handle all Credit approval correctly when not on hold, but over limit.
24263	Enhancement	Item Control (Inventory) Hazmat Import	Add the following fields from the COA Defaults tab of the HazMat Defaults screen to the HazMat importer: Field Descriptors, Specifications, Min/Max, Typical	Add 40 sets of details to hazmat importer. Correct spelling of minmax fields in template (where mimmax) Correct spelling in COA Importer also.
24332	Enhancement	Time and Materials Hide Line/Price	Add hide line to the time and material entry screen on both the labor and material tab that will hide from print service order and then carry into approve and edit screen as hid.	Add new hide line/hide price checkboxes to Labor and Material tabs. Values flow into billing.
24296	Enhancement	Item Control (Inventory) Inventory Adjustment Screen	On the Adjustments tab on the Transfers and Adjustments screen, after selecting your item, when you type in the bin and hit the tab button it automatically changes it to the Probin. You have to click off of it for it to stay the same. Bin shouldn't change when you tab off of it.	Change logic on lost focus of bin to make focus jump to department on enter instead of back to item. Lost focus of item was resetting the entered bin.
24322	Enhancement	Accounts Receivable Invoice Line Item Sort Order	Add new setup option to change invoice line item sort order to somast.keynoh + linenum. Will make invoices sort by sales order for multi order invoices. Make same change to PDF Maker	Add new setup option (INVORDER2), if set then sort by shipto + SO Header Keyno + line number (puts items into SO order on invoice)

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24306	Enhancement	Purchase Orders Item Control	In the PO screen when the warehouse is changed, check to see if the item(s) GL accounts are the default account for the old whse, and then swap to the new whse def account if true. This would avoid resetting any items' accounts that had been set to something custom.	Add logic to compare glacct between old and new whse when changing the whse from the header tab. If old whse matches ctrlaccount , then update glacct from new whse.
24262	Enhancement	Report Sets Job Sheet Report Cursor	Copying the BULF (built up linear feet) expression from the psfab1usa.frx report, add a built up linear foot variable to the Job Sheet report cursor that would total the linear feet of all line items on the sales order with a footage in the Built Up LF coming from the Building item's configuration.	Add In_bulf (sum of answers for C type questions for BUILDING item)
24297	Enhancement	Report Sets Job Sheet Report Cursor	On the Job Sheet report, change the premium and discount variables to look at the corresponding Premium/Discount items. Also, for the margin on this report, it needs to include premium/discount into the price total.	Change In_prem to be the some of the extstot for the Premium item, and In_totdis to be the sum of the Discount item. Use both when calc for GM is done.
24318	Enhancement	Report Sets Job Sheet ReportCursor	Add the buyout, and SteelBuy variable (Netsteel + Buyout) to the Job Sheet report cursor.	Add new In_buyout and In_steelbuy variables
24277	Enhancement	Order Entry MBS Import of Wt	If MBS WT import is enabled, and the item has a W type question and the line has Wt from MBS, then save the weight as the answer to the W type question in the SOC config. If the Wt is imported from the MBS file, use this as the item weight (do not use the controlling qty as a multiplier for the item weight)	If item has W question, push WT into SOC answer for question. If Wt is pulled from MBS file, then don't extend by Controlling qty.

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24354	Enhancement	Document Imaging Multiple Type Transaction Tag	Add logic to inboxreader to allow tagging of Task and PO in one email (Example: Sending a pic to inbox@abiscorp, and tagging task[xxx] and po[xxx])	Change logic to process multiple tags.
23397	Enhancement	Time and Materials Pending Backup Report	<p>For Client Billing - There is currently no report in Adjutant that gives a contract manager who is reviewing a bill the same information that printing and reviewing each individual service order can give.</p> <p>Current process: Printing each service order in their respective departments when locked, and then sorting each service order by category and number in client billing. This process alone, could take a couple of hours for each district. Currently when user bills a district, during the billing process, user can save a backup of each bill, which is a copy of each individual service order in the order according to the bill.</p> <p>a. Add new Pending Backup report prior to billing that would show each individual service order in the order according to the pending statement. Include internal notes and everything (problem description and internal notes kept on the service order just the way it is) on each service order.</p> <p>b. User currently saves a copy of any subcontractor invoices included on the service order to the document vault for the service order. Add checkbox option to run the Pending Backup Report (from 1A) which will also attach anything in the doc vault behind the service order(s).</p>	Create new DetailSvr Report. Report looks similar to pending backup report, but has all linked PDFs embedded into report (if option selected). Report can also be ran for items that are not approved (just in billing). If attachment option is picked, the report is offloaded to the expense report processor service, and an email is sent with a link to the generated file. Generation time varies on the size of the report, but runs 2 to 15 minutes in most cases.
24323	Enhancement	Email Integration Prodrop	<p>Add new setup option to prodrop to allow sorting into subfolders based on extra prefix. Checked prefixes come from rule. For example: 105495-SALES-CHGORD-CO2-20150509.pdf That file will be in the root of projdocs. Prodrop would find/create the 105495 folder, move the file into it, and strip '105495-' from the file name.</p> <p>Second loop would find/create the SALES folder, move the file into it, and strip 'SALES-' from the file name, resulting in CHGORD-CO2-20150509.pdf</p>	Create new rule (PRODROP_DIR), text1 = directory names. If rule is filled out, check files for directory name prefix. If found, make/move to new directory in subfolder. And remove prefix from file name

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			The prefixes could change in the future, so it needs to be rule-based or just grab it from the ciddir table (I'll have to set it up). Accounting Customer_Svc Drafting Engineering Sales Shop	
24347	Enhancement	Quoting Quote Form Sorting	Add ability to sort and group quote form by dept.	Create new Rule (RFQSORT) Text = RFQTYPE Code, text2 and text3 are sort command . Use as sort if filled out and RFQ type matches.
24254	Enhancement	Quoting Quote Insert	Add the insert on the quote for the Sales Order audit log to see the conversion information from a quote to a sales order.	Add audit logs for SOMAST and SOTRAN when converting RFQ to SO from desktop.
24291	Enhancement	Quoting RFQ Screen	Add SOC Cost Adj logic to RFQ Screen.	Add logic to build cost from SOC cost adjusts if setup option is enabled.
23749	Enhancement	Accounting Connector SO Screen	Contract Pricing not the same between RFQ and SO screen for config items. RFQ keeps contract price, SO uses calculated price from somewhere.	Create new setup option (SELLUNITPRICING), if set then the selling unit is used as the input to the pricing logic, if not set then the pricing unit is used as the input to pricing logic (Used as unit match during contract and pricegroup pricing) Change made to both RFQ and SO screens.
24281	Enhancement	Order Entry SO/RFQ county lookup	Some county lookup codes do not filter by CID, so if the zipmbma table has different county names for the same scodez and ccodez across different CIDs, the wrong county can be loaded.	Add CID filter to County ZipMBMA lookups in RFQ and SO Screen.
24304	Enhancement	Address Book Shipto Screen	Map Update button does not work (returns 0/0 lat/long)	Change update button to use URL for v3 of the google mapping API. Change code to read new returned data.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24330	Enhancement	Task Management Task Grid Proj Remarks	Make the ProjectNote field/column editable within the task grid (so notes can be entered and saved right from the grid and drive back to the project remarks box)	Add setup option EDITPROJNOTE, if enabled then the project note can edited from the grid. The project is updated on lost focus on the note field in the grid.
24331	Enhancement	Time and Materials Time/Material Margin	Add a non-editable margin field on the line entry of time and material that will show margin per line as user enters in cost and price	Add GM% field. Calculated on entered price and show/entered cost. Price can be updated after save based on pricing rules and contract logic.
24350	Enhancement	Quoting Update to rfqtran.socdesc	Fill out the rfqtran.socdesc field with the list of question-answer pairs when they are printed.	Make change to PrintRFQ logic to fill out rfqtran.socdesc if blank (desktop fills out, Ecomm does not). Make same change to PDF Maker.
24348	Enhancement	Purchase Orders Voiding POs	Prevent a user from voiding a purchase order that has a linked AP Voucher.	Add check for linked AP invoices before allowing void.

Total Number of Changes: 33