

Adjutant Desktop Release Notes
Version 1505.1332

ECR #	Type	Module/Program	Requested Change:	Change Summary:
24125	Enhancement	Accounts Receivable Cash Rec Screen	Tab order bad if adj account filled out (goes to CID)	Checked/Tested tab order to make sure custid in tab order (after adj account)
24055	Enhancement	Address Book Service Module - KCI Crane	Create a new ORG ATTRIBUTE RULE, called "INCLUDE IN CONTACTS". If an org has that attribute, any contact tied to that org will be in the contact dropdown in the task screen.	If Org has new attribute (INCLUDECONTACT), then include all contacts linked to Org in Task Contact List. Change on Task, AFI Gen, Support and QSupport2
24097	Enhancement	Address Book Sold From Attribute	On the Sold From attribute, add a date field for tax exemption expiration. Add a set up option that will alert user on a Sales Order entry if a customer's tax exemption has expired.	Add new tax exempt exp date field to sodlto screen. Add check on SO screen during new SO and load of existing SO. If exempt and expired , show popup note to user.
24237	Enhancement	Commission Tracking Commission Calculator	In the Commission Calculator screen on the Earned tab, add blanket commission contacts to the Acc Mgr / Salesperson drop down list.	Add Blanket Comm People to Filter list on CommCalc Screen.
24094	Enhancement	EDI Create Auto Process	Automate the EDI SFTP Process to run daily.	Create service version of EDISFTP screen. Install and configure server on live server.
24178	Enhancement	EDI Adjutant Descrip	Create organization attribute for EDI customers that signifies to use the Adjutant description on EDI orders.	Add new SWAPEDIDESC Org attribute. If billto has attribute, then edi descriptions are replaced with Adjutant descriptions.
24188	Enhancement	Email Integration Foxprocess Email Issues	Foxprocess generates email errors when SMTP server using non standard port.	Troubleshoot Foxprocess email issues when trying to send RFQAPPR emails. Found alternate SMTP port not getting picked up if set. Change to use correct smtp port per email setup of _admin user.
24141	Enhancement	Item Control (Inventory) Item Master - Alt Desc	Alternate Descriptions (itemmaster). Edit/Save of record changes entid to 0.	Change logic to handle edit of alt description without losing the linked entid

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24206	Enhancement	Item Control (Inventory) Correct Cost Tiers	Add new filters to Cost tier checker: · Serial/lot only · Variance greater than X (qty)	Add Serial/Lot Only checkbox, and variance filter (Greater than X will appear)
24233	Enhancement	Item Control (Inventory) Cycle Count	Create a new filter checkbox in the Cycle Count screen on the Control tab called "Include Zero Qty Items". When enabled, send all stock items to cycle count even if the quantity on hand is zero.	Add Include Zero checkbox. If checked, then inventory records with zero onhand will be included in pending counts.
24200	Enhancement	Logistics (Shipping Events) Ship SE by Sales Order	Make a change to review each sales order and sales order type when shipping a top level carton with multiple orders and different sales order types.	Add new logic to handle cases where some orders on SE are auto ship, and some are not. Only packed items on auto order SE will be shipped.
24222	Enhancement	Logistics (Shipping Events) SEADD Screen	If Sales Order is autoship type SO, then serial/lot required when loading serial/lot controlled items into cartons.	If SO is autoship type, require serial/lot before allowing load into carton on SEADD screen.
23643	Enhancement	MBS Integration MBS Integration	Pull weight of top level items out of ini file into xls file, then pull from xls file into adjutant as unitw2 on sotran lines.	Add setup option MBSWT, if set, then use LengthCut column for original purpose (Item Wt), pass wt into so line if non-zero
24089	Enhancement	Message Control Email Template	Add RFQMAST.REMARKS field to the email template cursor.	Change calling logic from PrintRFQ screen to allow load of RFQMast cursor and UserInfo Cursor.
24124	Enhancement	Order Entry Reorder & Transfer Screens	Add logic to allow renumber to start at number other than 1, add increment logic. Add logic to keep line 0 numbered as zero if possible, and exclude any 99980 or better lines from screens.	Add new fields to allow the renumber to start at number other than 1, and new increment field to allow numbering to have increments. Add logic to respect 0 line on WO transfer screen. If line has 0 as line number, it will stay as line zero. Add loigc to not show >99980 lines.

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24139	Enhancement	Order Entry SO Screen Weight Check	Add setup option to check for items with a weight question (rcode = 'W'), and if present, then verify that sotran.unitw2 is greater than zero. If not, then notify user and prevent S2P.	Add new setup option (SOCHECKWT), if enabled and line has unitw2 =0 and a SOC question with RCode = W, then stop S2P and notify user.
24179	Enhancement	Order Entry Direct Ship Multiple	Add option in Order Entry on the Line Item View tab to select multiple lines and flag as direct ship.	Add DropShip Button, when clicked, swap the current dropship status for the selected lines.
24180	Enhancement	Order Entry POGen Flag	Remove POGen flag for a line in order entry when the linked PO line is deleted. The functionality will be similar to an order line that has a deleted PWO.	Ran tests to verify genPO flag is reset on delete of line, or void of PO.
24190	Enhancement	Order Entry Automated Transfer	During automated transfer process, convert all line items with spriceunit LF to FT.	During building of transfer sales orders, swap LF to FT. During pricing of monthly file, swap LF to FT before getting price from price tables.
24194	Enhancement	Order Entry PO Screen	FQty not reset to zero after adding a configurable item, so next lines entered have the same fqty if not configurable.	Change to reset fqty to 0 on add of new line.
23867	Enhancement	Procurement Add PO to SO link	Add PO link to SO line when generated in Quick Buy. Sales orders and purchase orders are generated by different people and there are a lot of SO-specific purchases (some for nonstock items) that they want to make through quick buy screen and have the po auto-link to the specific SO line.	Add new QBSOXPO setup option. If set, linked PO Generated lines back to SO lines based on demand. Start linking from new to old.
23866	Enhancement	Production PWO Form Change	Initiate a PWO form change to add another section for stock items to pull which will show a line and qty for the item allocated to the order and also have a barcode that would typically print on the preload.	Add new logic to insert dummy lines into cursor for pullfromstock lines and non production lines. Lines will be sorted to bottom, and have g1 = 'z' in cursor. Enable with PWOADDSTOCK setup option.

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24171	Enhancement	Production Trim Genius Output	Change trim genius report (trimgen) to sort the setups by length (maxlen) descending.	Add new logic to resort setup groups so that the ones with the longest cuts are first.
24131	Enhancement	Project Management Retainage to Calc Tax	Create a set up option to calculate retainage based on the full total of the order - including tax and freight. The current logic bases the retainage off of the subtotal value.	Add new setup option TAXRETAINAGE, if set then base retainage on the total amount (including tax), instead of the net amount.
24085	Enhancement	Purchase Orders Print PO's by Line Item	Need ability to print purchase orders by specific line. This would work with a pop up screen similar to the manual ship screen, where you can check the lines to print. This logic will have to carry the lines to print to any of the following forms that POCHEM might generate.	Add new checkbox to printPO screen to show new grid to select PO lines to print. All selected by default, can be selected, unselected as needed. Unselected lines are removed from printing cursor. Checkbox can be defaulted with new POSELECTLINES setup option.
24208	Enhancement	Purchase Orders Print PO Cursor	Add specific line's receiving warehouse to the Print PO cursor.	Add whse name to line item cursor as whsename.
24232	Enhancement	Purchase Orders Print PO Cursor	Add the Ship To default note to the Print PO cursor.	Add defshipto note to a_pomast cursor when PO is dropshipped to final location. a_pomast.shiptonote is field name.
24182	Enhancement	Report Sets DM Report Cursor	Add a field that is the total of the buyout items on the order to the DM (building) report. Look at the netsteel variable to compare. Then add a variable that is the sum total of the two (netsteel + buyout).	Add new fields to cursor (buyout and steelbuy) Buyout has buyout total, steelbuy has netsteel+buyout.
24213	Enhancement	Report Sets Steelbuy (Reports)	Similar to ECR 24182, add Buyout and Steelbuy (which is buyout + netsteel) variables to the following reports: commspec1.frx, dtschusa.frx, psfabusa.frx, revbyjob.frx. Also on the dmmonthly.frx have the month(x) variables calculate buyout items as well as netsteel.	Add buyout and Steelbuy (which is buyout + netsteel) variables to the following reports: commspec1.frx, dtschusa.frx, psfabusa.frx, revbyjob.frx. Add bmonth99 vars, structbtot,retrotbtot etc.. to dmmonth

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24147	Enhancement	Roll Former Integration AMS Xref Screen	Unlock/Show Product when in SmartComm Mode.	Enable Product field when in SmartComm Mode. Change AMS captions to SmartComm when in SmartComm Mode.
24181	Enhancement	Roll Former Integration AMS Resubmit Tool	In the AMS Resubmit Tool screen (SOAMS) create the bundlein.del file along with the orderin.del file.	Add logic to resubmit AMS Bundle records to screen
23963	Enhancement	Task Management Service Order Form Cursor	Add the following fields to the Service Order working form cursor: 1. Bring in the parts from the standard task page, just description, listed line by line 2. Bring the Solution codes from the standard task page, SolCode and Descrip, listed out line by line 3. Meter Read Req'd checkbox for print when statements to remove anything not meter specific 4. Project name and number	Add new fields for parts and solcodes (lc_part1,lc_part2, lc_sol1,lc_sol2). Project cursor is zmsn2, so zmsn2.name is project name, zmsn2.msnum is project number. Add mtrread to main cursor, so mtrread='y' can be used for print when.
24161	Enhancement	Task Management System Event (Add Remitto)	Create a system event for adding a Remitto attribute that can be used in routes.	Add remitto create event on add of new remitto. Change EventProcessor to handle event.
24221	Enhancement	Task Management Task Grid	Change logic to unbind cursor from grid before closing screen, and during reload of grid.	Add logic to bind and unbind cursor from grid during reload and screen exit.
24249	Enhancement	Task Management Completed Tasks	Add a new column to the Completed Tasks view (opened by right-click on the ?T icon next to an Org in the Task Entry screen) that shows if purchase orders exist on the task. Column can be labeled 'PO' or 'Linked PO'. Column can display a 'Y' or a check mark for tasks that have associated POs. For consistency, if possible, we should add the same logic to the Open Tasks screen.	Add new PO field to both open and closed task list cursors. Set to y if there is a linked PO

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24247	Enhancement	Time Billing Billing Summary	Add a 'BackCharges Only' checkbox to the Bill Cycle Billing Summary. When checked, the report will only include service orders that have the 'Backcharge' flag checked in the Task Details screen.	Add new Back Charge Only checkbox, filter results to tasks that are flagged as backcharged.
24248	Enhancement	Time Billing Billing Statement	Add a multi-select box to the Bill Cycle Billing Statement screen with checkboxes for each Prod Group. Checking an item in the select box will limit the service orders selected to only records that include dollar values in that Prod Group item (i.e. Materials or Subcontract). The checkbox needs to work as an either/or selection. It is intended to be used with the Print Service Order Backup option to reprint all service orders that include specific product group dollar amounts. A setup option should be added to enable the new multi-select box.	Add new Group filter checkbox list to screen (if BS2GROUP setup option is enabled) Group only used in SvrOrd Backup mode. If filter by group is checked, then only line items in matching groups with ExtStot<->0 are included in report.
23865	Enhancement	Warehouse Management System New SO Load Prompt	Add new prompt for load SO to scan 2x: Once on the inventory label and once on the preload to validate. Item attribute to say 2x scan for 74 and 79	If item has new 74DOUBLESCAN attribute, the ask for second scan of either item code (just item as barcode, or ikey barcode (I + ikey). Prompt is after qty question.

Total Number of Changes: 38