ECR #	Type	Module/Program	Requested Change:	Change Summary:
23902	Enhancement	Roll Former Integration AMS Product screen	Change/verify field max sizes Material = 30 Product = 30 Smart Machine = 30 Smart Profile = 40 Remove upper case limit on fields	Check/verify field lengths, updated in database as needed. Remove ! format on fields. ;
23920	Enhancement	Production AMS Resubmit Tool	Add a Dept and Item filter to the AMS Resubmit screen (soams). Filters are text input, 'contains' search. Filter on lost focus.	Add new item and dept filters. Update on lost focus. Add dept column to grid.
23807	Enhancement	Production AMS Scrap	Create process to move scrap to new item when processing the returned AMS data	Add new CID setup option (AMSSCRAP), if set the scrap footage is not assigned back to the PWO, but is adjusted into a item based on xref into rule named AMSSCRAPXREF (text1 = ams scrap code, text2 = adj item code)
23922	Enhancement	Bill of Lading BOL Phase Field	Create a set up option to remove the ability to add text to the Phase dropdown field in the Bill of Lading.	Add new setup option, BOLLOCKPHASE. If set, the phase combo becomes locked to just phases of linked tasks (no free text)
23558	Enhancement	Bill of Lading BOL changes	Create new BOL form per provided sample	Make requested changes to BOL printing logic.
23860	Enhancement	Bill of Lading Create BOL from PO	Be able to create a BOL from a Purchase Order	Add BOL button to PO Screen. Make changes to BOL screen to support generation from PO Screen.
23898	Enhancement	Bill of Material Export BOM in Import format	Create a screen that will export current Bill of Material into import format in excel which can be changed	Create new BOMEXPORT Program that generates BOM export data in same format as BOMIMPORT

ECR #	Type	Module/Program	Requested Change:	Change Summary:
			and reimported. This would mimic the SOC export	needs.
23917	Enhancement	Purchase Orders Issue with PO unreceipt	Error when trying to return coils using new POREC screen	Correct issue with logic when trying to return multiple coils using new PO Rec screen.
23845	Enhancement	Order Entry New security token	Create new security token for sales order entry that will prevent user from editing the price. This should include restricting access to the Margin button, discount field, sell price, GM%, etc.	Add new security token (SO,LOCKPRICE (old), SALESORDER S9 (New)). If set, then the price field is always readonly (also the discount from list field, GM Line field) Disable the Margin Calculator button.
23718	Enhancement	Procurement Quickbuy Quantities	Currently QB looks at the quantity needed and created a PO for that amount, but doesn't compensate if the Purchase unit is different from the stocking unit. So if purchase unit is Box100 stocking unit is EA and quick buy sees there are 30 EA needed, it will create an order with qty 30 of Box100. Need an option to have quickbuy adjust purchase qty if the units are different	Add check for PurUnit <> Stk Unit for demand driven items. If not the same, adjust the PurQty to match the Pur Units.
23855	Enhancement	Bill of Lading SE Screen	Add new setup option BOLBYCARTON Make BOL for each upper level carton. Look in carton to get a good Shipto for carton (use first one found)	Add new setup option (BOLBYCARTON), if set, make 1 BoL per carton. Look in carton to get a good SO and shipto. Flag BOL with carton (to limit auto generation to 1 per carton, do not make second if BOL found that is linked to carton.
23519	Enhancement	Sales Tax Automation Sales Tax Rounding	Run the same calc when figuring out the SO (and just throw away the extra info.) This will make the SO number match the Inv number if shipped in full in a single shipping process	Sales Orders use same logic as invoices. Tax matches in all tests.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23924	Enhancement	Task Management Task Quote Additions	Backend work order needs to pull in AM and SP as it does in normal order CustPO from backend word order needs to drive into the invoice Add red plus (ability to add shipto child on fly, match logic from so) Add in somast.accmgr to the non working service order form (pulls in from the work order) Add in somast.terms to the non working service order form (pulls from the work order)	Change SO build logic to use shipto SP/AM if filled out, else fall back to soldto SP/AM. Update CustPO on SO if changed on Task. Add + button to allow adding of new shipto. Add SP and ACCMGR to main cursor of complete pwo form.
23923	Enhancement	Task Management Task Quote Additions 2	-Remove the Qty check upon assignment (in quote mode). -When you deselect an item when converting the quote, it still pulls over into live version of quote. Needs to remove line or 0 out if not selected -Item addition on time and material getting a "Must be resellable" error even when marked as resell	Remove qty checks when adding items to quote type task. When processing items on convert, delete unchecked items from task labor/material
23666	Enhancement	Task Management Task quote	Add checkbox on the task screen that signifies the task is a quote User will assign all material in the time and material screen as they would do on any other work order or task(none of the assigned material will hit wip or show allocated) Once user receives confirmation for order, user will uncheck the box, and then system will refresh and all items will hit wip turning the quote task into a real task	Add quote checkbox to task header. If task is marked as quote, the material/labor items added to timesheet are not removed from inventory. Add button to task screen to "convert" task from quote status. At that time a list of the items on task are shown, with the option to change qty and select. The selected items are removed from inventory, and assigned to the task. The unselected ones are deleted from the task.
23908	Enhancement	Order Entry Transfer Sales Order Lines	Screen currently checks if line item(s) are in amsorder. If line exists, it prevents from transferring. Change screen to allow transfer of line if amsorder.delsent = 'y' .	Add check for delsent<> 'y' when checking for lines in AMS order file.

ECR #	Type	Module/Program	Requested Change:	Change Summary:
23794	Enhancement	Accounts Receivable Vintage Statements	Create process to generate monthly statement file via Vintage.	Create process to generate and upload statement file to Vintage on 1st of each month. Process currently uploads to ABIS FTP server to allow manual processing with Vintage to allow review of file before being mailed to customers.

Total Number of Changes: 17